

Daily Market Update

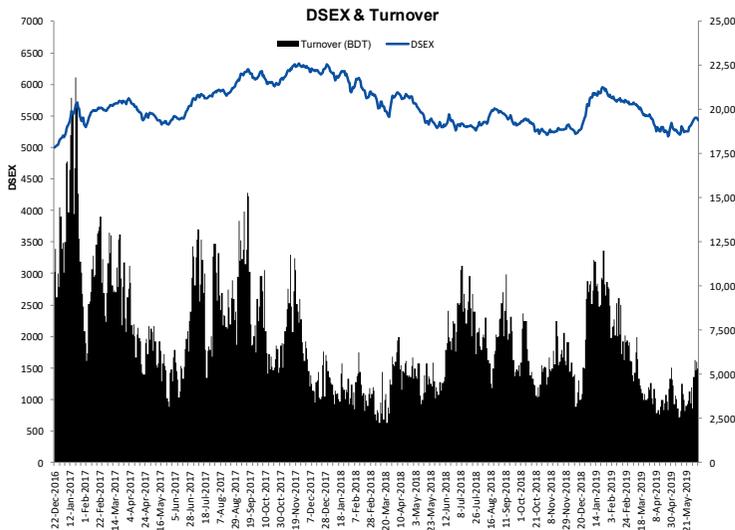
Market closed in red today. The benchmark index DSEX (-0.79%) lost 43.47 points and closed at 5,430.84 points today. Both the blue chip index DS30 (-0.71%) and the shariah based index DSES (-0.70%) closed in red. The large cap sectors showed negative performance today except Power (+0.31%) and Food & Allied (+0.16%). Engineering posted the highest loss of 1.51% followed by Telecommunication (-1.03%), Banks (-0.72%), NBFIs (-0.35%) and Pharmaceuticals (-0.10%). Turnover stood at BDT 5.3 billion (USD 64.3 million). JMI Syringes & Medical Devices Ltd. (+463.6%) was the most traded share with a turnover of BDT 232.4 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,488.46	1,499.27	-10.81	-0.72%	30	607,525.9	17.61%	332.5	6.26%
NBFIs	2,092.22	2,099.66	-7.44	-0.35%	23	191,956.8	5.56%	243.0	4.58%
Mutual Funds	664.96	671.17	-6.21	-0.92%	38	34,554.6	1.00%	22.1	0.42%
General Insurance	1,952.37	1,967.04	-14.67	-0.75%	35	52,884.2	1.53%	586.2	11.04%
Life Insurance	2,207.71	2,265.12	-57.41	-2.53%	12	61,554.0	1.78%	152.6	2.88%
Telecommunication	5,033.46	5,086.06	-52.60	-1.03%	2	505,897.4	14.66%	74.8	1.41%
Pharmaceuticals	2,750.19	2,752.98	-2.80	-0.10%	32	518,696.6	15.03%	733.4	13.82%
Fuel & Power	1,919.54	1,913.62	5.92	0.31%	20	475,851.7	13.79%	434.3	8.18%
Cement	1,512.04	1,518.25	-6.21	-0.41%	7	91,953.1	2.67%	35.6	0.67%
Services & Real Estate	991.65	1,003.49	-11.84	-1.18%	8	38,853.2	1.13%	153.3	2.89%
Engineering	3,120.96	3,168.90	-47.94	-1.51%	38	202,636.6	5.87%	701.1	13.21%
Food & Allied	17,453.13	17,424.58	28.56	0.16%	17	321,203.8	9.31%	238.1	4.49%
IT	1,855.45	1,890.65	-35.19	-1.86%	9	20,514.3	0.59%	115.6	2.18%
Textiles	1,452.13	1,452.05	0.08	0.01%	55	140,831.5	4.08%	950.7	17.91%
Paper & Printing	7,131.95	7,216.44	-84.48	-1.17%	3	13,635.6	0.40%	15.5	0.29%
Tannery	2,470.20	2,435.83	34.37	1.41%	6	26,599.9	0.77%	153.3	2.89%
Jute	17,738.10	17,724.88	13.23	0.07%	3	3,920.2	0.11%	58.7	1.11%
Ceramics	526.10	528.23	-2.13	-0.40%	5	25,410.2	0.74%	76.1	1.43%
Miscellaneous	2,082.18	2,093.15	-10.97	-0.52%	13	115,533.4	3.35%	230.6	4.35%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Silco Pharmaceuticals Limited	26.90	169.0%	68.9
Northern Insurance	26.20	9.6%	72.4
Global Insurance Ltd.	30.70	9.3%	64.8
Sonali Aansh	530.00	8.7%	53.6
BD Autocars	247.70	8.7%	41.9
R.N. Spinning Mills Limited	6.80	7.9%	29.3
Ambee Pharma	679.90	7.5%	20.2
JMI Syringes & Medical Devices Ltd	463.60	7.5%	232.4
Pragati Insurance	38.20	7.3%	25.9
New Line Clothings Limited	24.60	7.0%	103.5

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Bay Leasing	19.10	-9.5%	3.5
SEML FBLSL Growth Fund	10.70	-9.3%	.0
Vanguard AML BD Finance Mutual Fund One	6.90	-9.2%	.3
Emerald Oil Industries Ltd.	15.40	-8.3%	4.2
Pragati Life Insurance	118.20	-7.9%	10.4
Premier Leasing	10.80	-7.7%	26.5
Prime Finance	9.80	-7.5%	7.1
International Leasing	11.10	-6.7%	20.3
United Finance Limited	19.50	-6.7%	26.8
ICB AMCL Sonali Bank Limited 1st Mutual Fund	7.00	-6.7%	.2

Most Traded Share	Close	Δ%	Turnover (mn BDT)
JMI Syringes & Medical Devices Ltd	463.60	7.5%	232.4
United Power Generation & Distribution Company Ltd	369.00	2.1%	179.8
Eastern Housing	54.30	-2.9%	123.5
BBS Cables Limited	99.30	-1.6%	123.1
New Line Clothings Limited	24.60	7.0%	103.5
Dragon Sweater & Spinning Ltd.	19.20	4.9%	82.2
Eastern Cables	353.90	-6.2%	81.7
Northern Insurance	26.20	9.6%	72.4
Silco Pharmaceuticals Limited	26.90	169.0%	68.9
BATBC	1,406.40	0.4%	68.3



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,430.84	5,474.31	-43.47	-0.79%	0.84%
DS30	1,905.09	1,918.73	-13.64	-0.71%	1.29%
DSES	1,235.41	1,244.06	-8.65	-0.70%	0.21%

	Advanced	Declined	Unchanged	Total
All Category	98	201	50	349
A Category (Equity)	76	159	33	268
B Category (Equity)	9	20	5	34
N Category (Equity)	2	5	0	7
Z Category (Equity)	11	17	12	40
Mutual Funds	6	14	17	37
Corporate Bonds	0	0	1	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	4,003,602.5	4,021,142.9	
	Mn USD	48,160.7	48,371.7	-0.4%
Turnover	Mn BDT	5,343.1	5,725.0	-6.7%
	Mn USD	64.3	68.9	
Volume	Mn Shares	151.3	175.8	-13.9%
Trade		154,668	150,245	2.9%

Important DSE News**AGRANINS**

The Company will be placed in 'B' category from existing 'A' category with effect from June 17, 2019 as the Company has approved 5% stock dividend for the year ended on December 31, 2018.

DSE NEWS: The Stock Brokers and Merchant Bankers are requested to abstain from providing loan facilities to purchase securities of Agrani Insurance Co. Ltd. in between 1st to 30th trading day after change of categorization, with effect from June 17, 2019 as per BSEC Directive No. SEC/CMRRCD/2009-193/177 and BSEC Order No. SEC/CMRRCD/2009-193/178 dated October 27, 2015.

SONALIANSH

(Q3 Un-audited): EPS was Tk. 0.41 for January-March 2019 as against Tk. 0.62 for January-March 2018; EPS was Tk. 0.81 for July 2018-March 2019 as against Tk. 1.37 for July 2017-March 2018. NOCFPS was Tk. (7.21) for July 2018-March 2019 as against Tk. (57.13) for July 2017-March 2018. NAV per share was Tk. 226.71 as on March 31, 2019 and Tk. 225.90 as on June 30, 2018.

NBL

Mr. Mahbubur Rahman, one of the Sponsors of the Company has expressed his intention to transfer 1,32,50,000 shares out of his total holding of 2,65,11,096 shares to his wife Mrs. Hameeda Rahman, by way of gift outside the trading system of the Exchange within next 30 working days from the date of issuance of approval letter by DSE.

GPHISPAT

The Company has informed that the Board of Directors has decided to purchase 8.85 acres land at Mouza: Masjiddah, Upzila: Sitakunda, District: Chattogram, Bangladesh for the purpose of ongoing expansion project necessity at a cost (including the registration cost) of approximately Tk. 73.60 crore only.