

## Daily Market Update

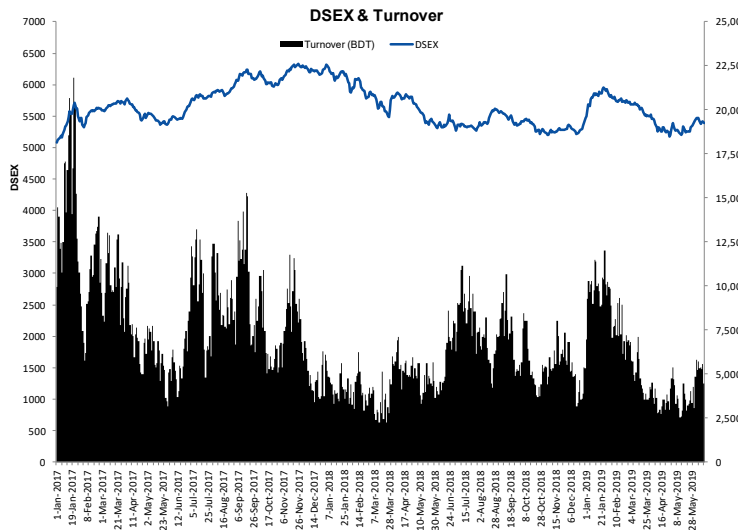
Market closed in red today. The benchmark index DSEX (-0.29%) lost 15.78 points and closed at 5,395.63 points today. Both the blue chip index DS30 (-0.18%) and the shariah based index DSES (-0.15%) closed in red. The large cap sectors showed mixed performance today except Pharmaceuticals (+0.10%) and Power (+0.07%). NBFIs posted the highest loss of 1.06% followed by Food & Allied (-0.62%), Telecommunication (-0.33%), Engineering (-0.27%), and Banks (-0.20%). Turnover stood at BDT 4.5 billion (USD 53.6 million). United Power Generation & Distribution Company Ltd (+0.8%) was the most traded share with a turnover of BDT 300.9 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,467.21	1,470.14	-2.92	-0.20%	30	598,852.6	17.48%	252.0	5.93%
NBFIs	2,034.53	2,056.25	-21.72	-1.06%	23	186,665.2	5.45%	153.8	3.62%
Mutual Funds	663.25	664.30	-1.05	-0.16%	38	34,465.7	1.01%	18.7	0.44%
General Insurance	1,998.33	2,059.73	-61.40	-2.98%	35	54,128.9	1.58%	529.4	12.45%
Life Insurance	2,284.63	2,288.75	-4.13	-0.18%	12	63,698.7	1.86%	341.8	8.04%
Telecommunication	5,057.68	5,074.26	-16.58	-0.33%	2	508,332.0	14.84%	102.5	2.41%
Pharmaceuticals	2,769.49	2,766.79	2.70	0.10%	32	522,337.3	15.25%	386.9	9.10%
Fuel & Power	1,915.15	1,913.73	1.42	0.07%	20	474,762.0	13.86%	463.5	10.90%
Cement	1,485.09	1,498.30	-13.21	-0.88%	7	90,315.2	2.64%	41.5	0.98%
Services & Real Estate	980.98	979.20	1.78	0.18%	8	38,435.3	1.12%	58.5	1.38%
Engineering	3,072.20	3,080.61	-8.41	-0.27%	38	199,470.9	5.82%	443.3	10.42%
Food & Allied	16,942.34	17,048.80	-106.46	-0.62%	17	311,803.2	9.10%	174.1	4.09%
IT	1,823.59	1,815.45	8.15	0.45%	9	20,162.0	0.59%	111.6	2.62%
Textiles	1,445.73	1,450.85	-5.12	-0.35%	55	140,210.7	4.09%	759.2	17.85%
Paper & Printing	7,055.93	7,083.91	-27.97	-0.39%	3	13,490.3	0.39%	11.2	0.26%
Tannery	2,449.07	2,433.45	15.62	0.64%	6	26,372.4	0.77%	116.9	2.75%
Jute	17,185.90	16,893.61	292.28	1.73%	3	3,798.1	0.11%	19.1	0.45%
Ceramics	526.11	530.29	-4.17	-0.79%	5	25,410.9	0.74%	91.0	2.14%
Miscellaneous	2,026.38	2,048.40	-22.01	-1.07%	13	112,437.6	3.28%	178.1	4.19%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Beach Hatchery Ltd.	16.80	9.8%	4.3
First Finance Limited	7.10	7.6%	1.9
Imam Button	27.70	7.4%	.3
Sunlife Insurance Company Limited	32.20	7.3%	33.9
Alltex Ind. Ltd.	12.20	5.2%	.9
R.N. Spinning Mills Limited	6.60	4.8%	55.6
Peoples Leasing	4.70	4.4%	.6
United Airways (BD) Ltd.	2.60	4.0%	2.1
Premier Cement Mills Limited	72.80	4.0%	.4
C & A Textiles Limited	3.10	3.3%	8.1

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Sonar Bangla Ins	46.10	-7.8%	44.5
Eastern Insurance	56.00	-7.0%	92.4
Rupali Insurance	20.80	-5.5%	11.1
Purabi Gen. Insurance Company Ltd.	17.60	-5.4%	23.3
Phoenix Insurance	30.30	-5.3%	2.0
Union Capital	11.00	-5.2%	12.3
Janata Insurance	18.70	-5.1%	6.7
Eastland Insurance	28.10	-5.1%	20.2
Mercantile Insurance	28.50	-5.0%	3.0
FAS Finance & Investments Limited	9.70	-4.9%	16.7

Most Traded Share	Close	Δ%	Turnover (mn BDT)
United Power Generation & Distribution Company Ltd	373.20	0.8%	300.9
Rupali Life Insurance Co. Ltd.	67.10	1.2%	118.7
Nurani Dyeing & Sweater Limited	17.00	0.0%	110.7
JMI Syringes & Medical Devices Ltd	437.60	-1.4%	106.0
Eastern Insurance	56.00	-7.0%	92.4
Singer Bangladesh	193.40	2.1%	91.0
Monno Ceramic	222.40	-0.8%	77.7
Bangladesh Submarine Cable Company Limited	140.50	-0.8%	73.0
Genex Infosys Limited	50.70	2.4%	67.6
VFS Thread Dyeing Limited	53.40	2.3%	66.2



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,395.63	5,411.40	-15.78	-0.29%	0.19%
DS30	1,894.39	1,897.81	-3.42	-0.18%	0.72%
DSES	1,233.28	1,235.08	-1.80	-0.15%	0.04%

	Advanced	Declined	Unchanged	Total
All Category	85	222	44	351
A Category (Equity)	60	177	32	269
B Category (Equity)	6	25	4	35
N Category (Equity)	2	4	1	7
Z Category (Equity)	17	16	7	40
Mutual Funds	7	11	17	35
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,978,768.8	3,989,477.6	-0.3%
	Mn USD	47,862.0	47,990.8	
Turnover	Mn BDT	4,456.7	5,540.4	-19.6%
	Mn USD	53.6	66.6	
Volume	Mn Shares	133.8	161.7	-17.3%
Trade		117,880	139,036	-15.2%

**Corporate Actions: Upcoming Record Dates**

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
GLOBALINS	Global Insurance Company Ltd.		5.0%	0.0%	31-Dec-2018	24-Jun-2019

**Important DSE News****EXCH**

DSE NEWS: DSEMGMT will buy 10,445 shares of Esquire Knit Composite Limited from BUYIN Market today (20.06.2019). Willing seller(s) are requested to intimate DSE Clearing House prior to placing sale order. Once trade is executed, Selling Broker(s) are also requested to transfer the shares to DSE Clearing A/C (BO ID # 1100001000000035) from Broker Clearing A/C using Pay-Out Process within 2:30 PM.

**EXCH**

Reviewing performance of few listed Companies by DSE for closure of operation: The performance of the following listed securities is under process of reviewing by DSE in line with regulation 51(1)(c) of the Dhaka Stock Exchange (Listing) Regulations, 2015 as the commercial operation/production/exploration of the issuers has been stopped for a period of consecutive three years: 1. Meghna PET Industries Ltd., 2. Beach Hatchery Ltd. and 3. United Airways (BD) Ltd.