

Daily Market Update

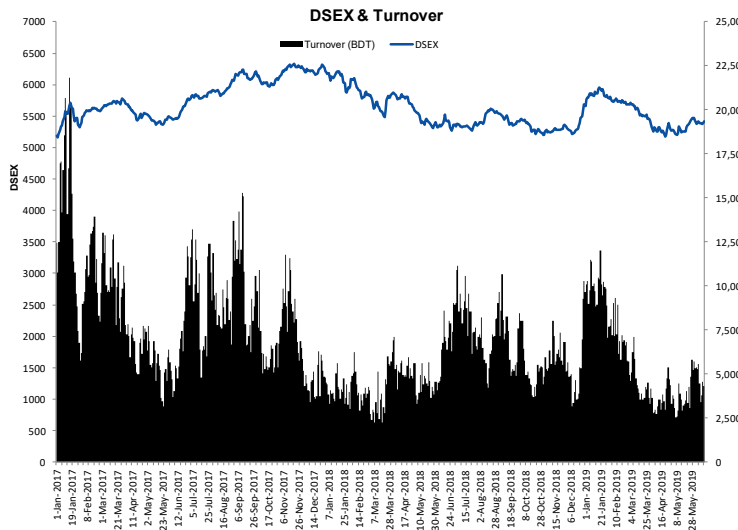
Market closed in green today. The benchmark index DSEX (+0.55%) gained 29.74 points and closed at 5,410.70 points today. Both the blue chip index DS30 (+0.79%) and the shariah based index DSES (+0.90%) closed in green. All the large cap sectors showed positive performance today. Power booked the highest gain of 1.27% followed by Telecommunication (+1.21%), Engineering (+0.84%), Pharmaceuticals (+0.77%), Food & Allied (+0.72%), Banks (+0.25%) and NBFIs (+0.22%). Turnover stood at BDT 4.3 billion (USD 51.9 million). United Power Generation & Distribution Company Ltd. (+2.1%) was the most traded share with a turnover of BDT 310.5 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,471.73	1,467.99	3.74	0.25%	30	600,694.4	17.46%	357.7	8.56%
NBFIs	2,024.41	2,019.97	4.44	0.22%	23	187,153.3	5.44%	124.3	2.98%
Mutual Funds	687.92	694.21	-6.29	-0.91%	38	35,747.9	1.04%	64.2	1.54%
General Insurance	1,936.53	1,916.97	19.56	1.02%	35	52,455.0	1.53%	370.4	8.87%
Life Insurance	2,179.62	2,203.30	-23.68	-1.07%	12	60,770.9	1.77%	111.5	2.67%
Telecommunication	5,107.42	5,046.40	61.02	1.21%	2	513,331.2	14.92%	89.2	2.14%
Pharmaceuticals	2,786.08	2,764.89	21.19	0.77%	32	525,465.3	15.28%	498.0	11.92%
Fuel & Power	1,946.13	1,921.73	24.40	1.27%	20	482,444.0	14.03%	463.1	11.09%
Cement	1,468.02	1,466.46	1.56	0.11%	7	89,277.1	2.60%	29.2	0.70%
Services & Real Estate	979.03	974.73	4.30	0.44%	8	38,358.8	1.12%	81.0	1.94%
Engineering	3,083.70	3,058.13	25.57	0.84%	38	200,217.3	5.82%	578.3	13.85%
Food & Allied	16,964.03	16,842.25	121.78	0.72%	17	312,202.5	9.08%	205.3	4.92%
IT	1,852.02	1,849.18	2.83	0.15%	9	20,476.3	0.60%	121.7	2.91%
Textiles	1,431.10	1,428.67	2.43	0.17%	55	138,791.6	4.04%	497.0	11.90%
Paper & Printing	7,343.22	7,029.73	313.49	4.46%	3	14,039.6	0.41%	44.7	1.07%
Tannery	2,470.37	2,461.87	8.50	0.35%	6	26,601.8	0.77%	134.5	3.22%
Jute	18,225.68	18,383.42	-157.75	-0.86%	3	4,027.9	0.12%	21.4	0.51%
Ceramics	520.14	516.07	4.07	0.79%	5	25,122.6	0.73%	108.7	2.60%
Miscellaneous	2,027.22	2,030.41	-3.19	-0.16%	13	112,484.0	3.27%	276.5	6.62%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Bangladesh General Insurance Co.	24.60	8.8%	27.3
Shurwid Industries Limited	34.20	8.6%	46.9
In Tech Online Ltd.	33.80	6.3%	18.6
Anlima Yarn	40.50	6.0%	36.7
Silco Pharmaceuticals Limited	25.40	5.8%	62.0
Bashundhara Paper Mills Limited	68.10	5.4%	41.7
Dhaka Insurance Limited	29.20	5.4%	6.7
National Polymer	106.40	5.3%	141.5
Bangladesh Lamps	214.00	4.5%	8.6
Global Heavy Chemicals Limited	40.80	4.3%	.0

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
SEML FBLSL Growth Fund	10.50	-9.5%	.0
Vanguard AML BD Finance Mutual Fund One	6.90	-5.5%	.1
Meghna Pet Industries	12.10	-4.7%	.0
Dacca Dyeing	4.20	-4.5%	.3
Golden Son Ltd.	8.80	-4.3%	1.6
Sonar Bangla Ins	41.30	-4.0%	55.1
Jute Spinners	95.90	-3.9%	.2
Al-Haj Textile	61.30	-3.8%	27.7
EXIM Bank 1st Mutual Fund	5.20	-3.7%	.7
Standard Insurance	28.50	-3.4%	1.9

Most Traded Share	Close	Δ%	Turnover (mn BDT)
United Power Generation & Distribution Company Ltd	383.40	2.1%	310.5
National Polymer	106.40	5.3%	141.5
JMI Syringes & Medical Devices Ltd	472.70	-2.0%	120.5
Square Pharmaceuticals	263.40	1.0%	105.5
Fortune Shoes Limited	36.40	-0.3%	95.3
Monno Ceramic	212.70	2.7%	92.5
Runner Automobiles Limited	90.20	2.7%	84.7
BBS Cables Limited	100.70	2.7%	84.1
Bangas	308.80	3.6%	69.6
Sinobangla Industries	58.10	-0.5%	65.6



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,410.70	5,380.96	29.74	0.55%	0.47%
DS30	1,911.56	1,896.49	15.06	0.79%	1.64%
DSES	1,241.92	1,230.81	11.11	0.90%	0.74%

	Advanced	Declined	Unchanged	Total
All Category	173	124	56	353
A Category (Equity)	141	90	40	271
B Category (Equity)	20	6	9	35
N Category (Equity)	6	1	0	7
Z Category (Equity)	6	27	7	40
Mutual Funds	8	17	12	37
Corporate Bonds	0	0	1	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,993,244.4	3,969,062.6	0.6%
	Mn USD	48,036.1	47,745.2	
Turnover	Mn BDT	4,316.5	4,533.8	-4.8%
	Mn USD	51.9	54.5	
Volume	Mn Shares	114.8	121.6	-5.7%
Trade		115,299	116,655	-1.2%

Important DSE News**PTL**

With reference to their earlier news disseminated by DSE on 20.02.2019 with regard to Dependable Capacity Test (DCT) of 200 MW Heavy Speed Diesel (HSD) on LOI received by Paramount BTrac Energy Consortium from BPDB, the Company has further informed that the Board of Directors of the Company decided to adopt the Commercial Operations Date (COD) and Dependable Capacity of 200 MW HSD based Power Generation Facility in the name of Paramount BTrac Energy Limited at Baghabari, Sirajganj from Bangladesh Power Development Board (BPDB) on June 25, 2019 where Paramount Textile Limited is holding 49% equity of the Company.

PRAGATIINS

Mr. Nasir Latif, one of the Shareholder Directors of the Company, has expressed his intention to buy 2,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchanges (DSE & CSE) within next 30 working days.

SONARBAINS

Mr. Ganga Charan Malakar, one of the Sponsors Directors of the Company, has expressed his intention to sell 5,00,000 shares out of his total holding of 12,59,162 whereas Md. Belal Hossain, Md. Motaleb Hossain, Mr. Sheikh Kabir Hossain and Md. Ruhul Amin, all are Sponsors Directors of the Company have expressed their intentions to buy 3,20,000, 1,00,000, 50,000 and 30,000 shares respectively at prevailing market price (in the Block Market) through Stock Exchange (DSE) within next 30 working days.

CONTININS

The Company has informed that the Board of Directors of the Company has decided and subsequently approval from Insurance Development and Regulatory Authority, the registered sale deed of 10,755 sft floor of the Company located at Ideal Trade Centre (6th & 7th Floor), 102 Shahid Tajuddin Ahmed Sarani, Tejgaon, Dhaka 1208 has been executed on June 25, 2019. The sale deed price of the floor is Tk. 4,87,51,000.00 only.

DESCO

The Company has informed that Mst. Maksuda Khatun has been appointed as a Director as well as the Chairman of the Board of the Company.