

## Daily Market Update

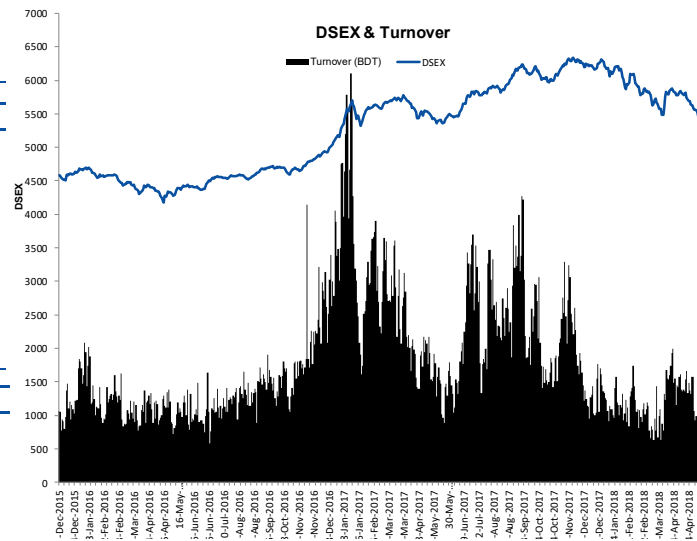
Market closed in red today. The benchmark index DSEX (-0.50%) lost 26.91 points and closed at 5,316.97 points today. The blue-chip index DS30 (-0.48%) and the shariah based index DSES (-0.82%) both closed in red. All the large cap sectors showed negative performance today except Power (+0.03%) and Banks (0.02%). Telecommunication posted the highest loss of 2.92% followed by Pharmaceuticals (-1.02%), Engineering (-0.61%), NBFIs (-0.33%) and Food & Allied (-0.28%). Total turnover stood at BDT 4.3 billion (USD 51.2 million). Alif Industries Limited (+5.9%) was the most traded share with a turnover of BDT 234.2 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,401.21	1,400.97	0.25	0.02%	30	571,750.6	17.82%	194.7	5.23%
NBFIs	2,062.26	2,069.05	-6.79	-0.33%	23	185,486.2	5.78%	72.3	1.94%
Mutual Funds	762.38	765.62	-3.25	-0.42%	37	40,896.2	1.27%	39.7	1.07%
General Insurance	1,401.19	1,415.40	-14.21	-1.00%	35	38,083.3	1.19%	28.8	0.77%
Life Insurance	1,726.58	1,735.46	-8.88	-0.51%	12	48,139.5	1.50%	82.9	2.22%
Telecommunication	5,548.45	5,715.21	-166.76	-2.92%	2	557,658.0	17.38%	90.9	2.44%
Pharmaceuticals	2,660.85	2,688.30	-27.45	-1.02%	29	500,673.1	15.60%	467.2	12.54%
Fuel & Power	1,518.97	1,518.56	0.41	0.03%	19	373,100.6	11.63%	332.5	8.92%
Cement	1,855.29	1,863.56	-8.27	-0.44%	7	112,828.7	3.52%	19.3	0.52%
Services & Real Estate	1,049.65	1,064.01	-14.36	-1.35%	8	40,797.0	1.27%	68.2	1.83%
Engineering	2,778.91	2,795.98	-17.07	-0.61%	36	182,050.8	5.67%	554.6	14.89%
Food & Allied	14,658.31	14,699.06	-40.75	-0.28%	18	273,498.3	8.52%	136.1	3.65%
IT	1,321.58	1,339.78	-18.20	-1.36%	8	14,611.5	0.46%	40.3	1.08%
Textiles	1,127.65	1,130.93	-3.27	-0.29%	50	111,128.9	3.46%	717.4	19.26%
Paper & Printing	890.95	883.47	7.48	0.85%	2	1,705.0	0.05%	1.1	0.03%
Tannery	2,478.63	2,479.13	-0.49	-0.02%	6	25,885.6	0.81%	141.3	3.79%
Jute	7,824.28	7,683.27	141.01	1.84%	3	1,729.2	0.05%	43.0	1.15%
Ceramics	538.97	535.43	3.54	0.66%	5	25,882.8	0.81%	196.7	5.28%
Miscellaneous	1,929.04	1,884.65	44.39	2.36%	12	103,095.1	3.21%	498.3	13.38%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Ambee Pharma	505.80	8.8%	47.44
Usmania Glass	142.00	7.9%	90.2
Nahee Aluminium Composite Panel Ltd.	53.40	7.7%	131.5
Aziz Pipes	141.30	7.3%	18.7
BD Welding	19.40	6.6%	2.2
Eastern Lubricants	1,379.10	6.2%	42.5
Alif Industries Limited	111.60	5.9%	234.2
Apex Spinning.	123.90	5.8%	12.8
Monno Ceramic	165.50	5.5%	184.0
National Tubes	110.40	5.1%	33.3

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Provati Insurance	15.00	-6.8%	.70
Golden Harvest Agro Industries Ltd.	38.70	-5.4%	58.9
Eastern Cables	166.10	-4.9%	2.9
Eastland Insurance	18.50	-4.1%	.5
Popular Life Insurance	88.40	-4.1%	1.6
Sonargaon Textiles	17.00	-4.0%	1.2
Queen South Textiles Mills Limited	51.80	-3.9%	69.5
Eastern Insurance	25.50	-3.8%	.0
Green Delta Insurance	59.30	-3.7%	.5
Agrani Ins Co. Ltd.	15.50	-3.7%	.1

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Alif Industries Limited	111.60	5.9%	234.2
Monno Ceramic	165.50	5.5%	184.0
Beximco Limited	27.70	1.5%	174.8
Khulna Power Company Limited	64.20	2.7%	147.3
Nahee Aluminium Composite Panel Ltd.	53.40	7.7%	131.5
Square Pharmaceuticals	276.70	-1.9%	128.0
Legacy Footwear	91.90	0.3%	113.0
Alif Manufacturing Company Ltd.	12.60	5.0%	97.1
Berger Paints	2,592.20	3.3%	90.5
Usmania Glass	142.00	7.9%	90.2



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,316.97	5,343.88	-26.91	-0.50%	-14.85%
DS30	1,965.46	1,975.00	-9.54	-0.48%	-13.92%
DSES	1,228.18	1,238.31	-10.13	-0.82%	-11.68%

	Advanced	Declined	Unchanged	Total
All Category	115	182	40	337
A Category (Equity)	88	152	30	270
B Category (Equity)	7	10	2	19
N Category (Equity)	0	3	0	3
Z Category (Equity)	20	17	8	45
Mutual Funds	8	14	13	35
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,775,342.2	3,799,595.6	
	Mn USD	45,414.9	45,706.7	-0.6%
Turnover	Mn BDT	4,255.0	3,618.9	17.6%
	Mn USD	51.2	43.5	
Volume	Mn Shares	94.7	85.9	10.3%
Trade		106,593	94,367	13.0%

Research Associate:  
**Md. Rafiqul Islam**  
 (880) 1708805229  
 mrafiquislam@bracepl.com

**Corporate Actions: Upcoming Record Dates**

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
DELTALIFE	Delta Life Insurance Company Ltd.		0.0%	25.0%	Dec-2017	6-Jun-2018
DSSL	Dragon Sweater and Spinning Ltd.	3:2R	-	-	N/A	6-Jun-2018
PRAGATIINS	Pragati Insurance Company Limited		5.0%	13.0%	Dec-2017	6-Jun-2018
PURABIGEN	Purabi General Insurance Co. Ltd.		12.0%	0.0%	Dec-2017	7-Jun-2018
MARICO	Marico Bangladesh Limited		0.0%	600.0%	Mar-18	7-Jun-2018
BIFC	Bangladesh Industrial Finance Co. Limited		0.0%	0.0%	Dec-17	10-Jun-2018
BERGERPBL	Berger Paints Bangladesh Ltd.		100.0%	200.0%	Mar-18	11-Jun-2018

**Important DSE News**
**MTB**

The Company has informed that the Board of Directors has elected Mr. Md. Hedayetullah as the Chairman and Mrs. Khwaja Nargis Hossain as the Vice Chairman of the Board of Directors of the Company, with effect from May 31, 2018.

**AZIZPIPES**

The Company has informed that the Board of Directors has approved the revaluation of its Land and Land Development. The Written Down Value of their Land and Land Development on May 07, 2018 was Tk. 1,72,73,661.00 which was Tk. 18,55,00,000.00 on Fair Market Value basis. As a result, the revaluation surplus on May 07, 2018 stood at Tk. 16,82,26,339.00.