

## Daily Market Update

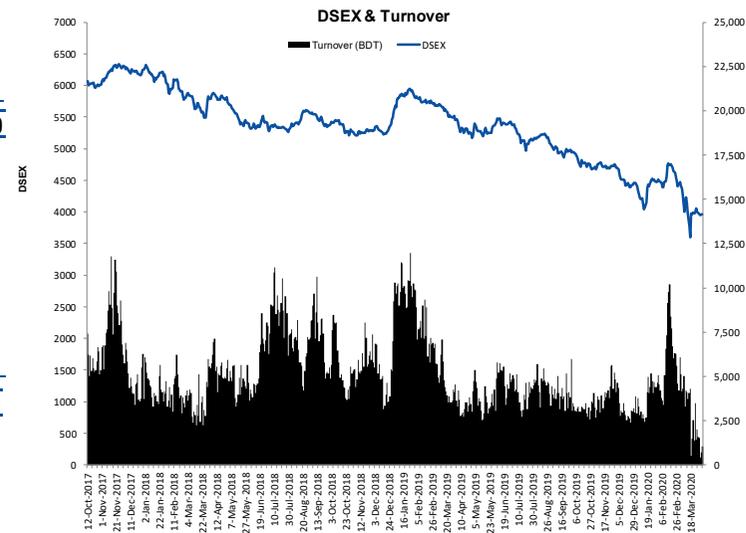
The market closed in red today. The benchmark index DSEX (-0.14%) lost 5.41 points and closed at 3,956.11 points. The blue chip index DS30 (-0.23%), the Shariah-based index DSES (-0.13%), and the large cap index CDSET (-0.13%) all closed in red. The large cap sectors showed mixed performance today. Pharmaceuticals showed the highest loss of 0.27% followed by Banks (-0.07%), Power (-0.06%), and Telecommunication (-0.05%). All the other large cap sectors — NBFIs, Engineering, and Food & Allied were flat today. Turnover stood at BDT 1.1 billion (USD 12.5 million). Olympic Industries (0.0%) was the most traded share with a turnover of BDT 130.8 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,089.22	1,089.98	-0.76	-0.07%	30	443,966.6	17.49%	112.0	18.12%
NBFIs	1,361.26	1,361.26	0.00	0.00%	23	125,847.8	4.96%	8.7	1.40%
Mutual Funds	568.45	568.22	0.23	0.04%	37	29,541.5	1.16%	8.4	1.35%
General Insurance	1,542.04	1,540.87	1.17	0.08%	35	41,663.2	1.64%	6.7	1.09%
Life Insurance	1,743.66	1,731.98	11.68	0.67%	12	48,615.7	1.92%	4.8	0.77%
Telecommunication	3,335.41	3,336.92	-1.51	-0.05%	2	335,231.8	13.21%	54.4	8.79%
Pharmaceuticals	2,414.43	2,421.03	-6.60	-0.27%	32	455,120.5	17.93%	176.3	28.51%
Fuel & Power	1,422.64	1,423.43	-0.79	-0.06%	19	352,671.3	13.89%	48.7	7.88%
Cement	1,183.10	1,183.22	-0.11	-0.01%	7	71,951.1	2.83%	15.6	2.52%
Services & Real Estate	949.76	949.76	0.00	0.00%	8	37,919.1	1.49%	.6	0.09%
Engineering	2,021.12	2,021.12	0.00	0.00%	39	131,147.7	5.17%	11.8	1.90%
Food & Allied	11,269.25	11,268.72	0.53	0.00%	17	208,104.9	8.20%	133.4	21.58%
IT	1,767.85	1,766.27	1.58	0.09%	9	19,545.8	0.77%	1.2	0.19%
Textiles	946.99	946.92	0.07	0.01%	56	95,581.9	3.77%	8.8	1.43%
Paper & Printing	5,034.65	5,034.65	0.00	0.00%	3	9,625.8	0.38%	.0	0.00%
Tannery	1,667.26	1,667.26	0.00	0.00%	6	17,849.2	0.70%	4.0	0.65%
Jute	7,924.56	7,924.56	0.00	0.00%	3	1,751.4	0.07%	1.4	0.23%
Ceramics	389.73	390.31	-0.58	-0.15%	5	19,760.8	0.78%	.7	0.12%
Miscellaneous	1,666.22	1,670.95	-4.74	-0.28%	13	92,453.0	3.64%	20.8	3.36%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Prime Insurance	18.50	7.6%	.0
Phoenix Finance 1st Mutual Fund	8.10	2.5%	4.5
Reckitt Benckiser	3,150.50	1.8%	19.5
National Life Insurance Company Ltd.	219.00	1.4%	1.3
Aamra Technologies Limited	23.30	1.3%	.4
Desh Garments	108.70	1.1%	.8
Pubali Bank	20.70	1.0%	.1
Reliance Insurance	36.20	0.8%	.0
Agricultural Marketing Company Ltd. (Pran)	179.10	0.4%	.0
National Tea	452.40	0.2%	.6

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
ACI Formulations Limited	103.90	-4.3%	2.0
EXIM Bank	8.70	-3.3%	68.5
Beximco Pharmaceuticals	63.40	-2.6%	60.1
Shinepukur Ceramics	8.00	-2.4%	.4
The ACME Laboratories Limited	58.80	-2.3%	2.6
Central Pharmaceuticals Limited	13.00	-2.3%	19.6
Beximco Limited	13.20	-2.2%	18.9
Beximco Syntehctics	4.60	-2.1%	.5
ACI Limited	190.40	-2.1%	6.7
Bangladesh General Insurance Co.	23.00	-1.7%	.0

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Olympic Industries	150.20	0.0%	130.8
EXIM Bank	8.70	-3.3%	68.5
Beximco Pharmaceuticals	63.40	-2.6%	60.1
Grameenphone Ltd.	238.80	0.0%	38.2
Square Pharmaceuticals	172.50	0.0%	28.5
Al-Arafah Islami Bank Ltd	14.70	0.0%	19.6
Central Pharmaceuticals Limited	13.00	-2.3%	19.6
Reckitt Benckiser	3,150.50	1.8%	19.5
Beximco Limited	13.20	-2.2%	18.9
Bangladesh Submarine Cable Company Limited	77.50	-0.1%	16.2



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	3,956.11	3,961.51	-5.41	-0.14%	-11.16%
DS30	1,324.91	1,327.99	-3.08	-0.23%	-12.45%
DSES	917.43	918.58	-1.15	-0.13%	-8.24%
CDSET	784.41	785.46	-1.05	-0.13%	-12.82%

	Advanced	Declined	Unchanged	Total
All Category	14	24	248	286
A Category (Equity)	13	16	182	211
B Category (Equity)	0	4	32	36
N Category (Equity)	0	0	1	1
Z Category (Equity)	1	4	33	38
Mutual Funds	1	0	29	30
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,100,372.6	3,102,191.3	-0.1%
	Mn USD	36,492.1	36,513.6	
Turnover	Mn BDT	1,060.0	700.2	51.4%
	Mn USD	12.5	8.2	
Volume	Mn Shares	35.4	19.9	77.9%
Trade		11,060	12,223	-9.5%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	322.5	12.7%	38.16	9.3x	7.6x
British American Tobacco Bangladesh Company Limited	163.4	6.4%	1.73	19.0x	6.7x
Square Pharmaceuticals	145.6	5.7%	28.49	11.0x	2.2x
United Power Generation & Distribution Company Ltd	116.0	4.6%	.06	14.3x	7.9x
Renata Ltd.	90.9	3.6%	2.44	22.5x	5.0x
Berger Paints	60.7	2.4%	1.40	24.9x	9.1x
Investment Corporation of Bangladesh	52.5	2.1%	.02	NM	2.5x
Marico Bangladesh Limited	49.2	1.9%	.07	18.9x	33.4x
BRAC Bank	42.3	1.7%	.05	8.2x	1.0x
LafargeHolcim Bangladesh Limited	41.7	1.6%	15.53	23.2x	2.7x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	95.5	9.3%	28.49	11.0x	2.2x
Renata Ltd.	44.4	4.3%	2.44	22.5x	5.0x
British American Tobacco Bangladesh Company Limited	43.2	4.2%	1.73	19.0x	6.7x
Grameenphone Ltd.	32.2	3.1%	38.16	9.3x	7.6x
BRAC Bank	23.6	2.3%	.05	8.2x	1.0x
Beximco Pharmaceuticals	22.3	2.2%	60.08	7.9x	0.9x
Olympic Industries	21.7	2.1%	130.80	15.0x	4.8x
Eastern Bank	17.2	1.7%	.03	7.6x	1.0x
Pubali Bank	14.9	1.4%	.10	5.7x	0.7x
LafargeHolcim Bangladesh Limited	14.7	1.4%	15.53	23.2x	2.7x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Active Fine Chemicals Limited	12.40	12.40	0.55	44,000	1
Bank Asia Ltd.	16.20	16.20	29.00	1,790,000	1
British American Tobacco Bangladesh Company Limited	907.60	907.60	20.53	22,621	1
Beximco Pharmaceuticals	63.00	63.00	3.21	51,000	1
Dutch-Bangla Bank	57.10	57.10	3.81	66,800	2
Eastern Insurance	32.00	32.00	0.80	25,000	1
IFIC Bank	9.30	9.30	1.94	209,000	2
International Leasing	4.20	4.20	1.55	368,538	1
Information Services Network Ltd.	33.80	33.80	0.51	15,000	1
Mercantile Bank	10.60	10.60	4.05	382,155	1
Monno Ceramic	126.80	126.80	0.86	6,800	1
NCC Bank	11.80	11.80	7.81	661,671	8
NLI First Mutual Fund	9.60	9.60	2.40	249,700	2
Olympic Industries	150.20	150.20	233.40	1,553,916	233
Phoenix Finance	25.00	25.00	0.80	32,000	1
The Premier Bank	10.00	9.90	42.90	4,291,500	43
Samata Leather	106.90	106.90	0.53	5,000	1
Square Pharmaceuticals	172.50	172.50	76.78	445,117	77
Uttara Bank	23.70	23.70	4.26	179,581	4
VFS Thread Dyeing Limited	22.50	22.50	3.38	150,000	3
Yeakin Polymer Limited	11.10	11.10	2.37	213,100	2

## Important DSE News

### RANFOUNDRY

(Q3 Un-audited): EPS was Tk. 0.61 for January-March 2020 as against Tk. 0.86 for January-March 2019; EPS was Tk. 2.79 for July 2019-March 2020 as against Tk. 3.05 for July 2018-March 2019. NOCFPS was Tk. 1.58 for July 2019-March 2020 as against Tk. 2.75 for July 2018-March 2019. NAV per share was Tk. 27.41 as on March 31, 2020 and Tk. 26.92 as on June 30, 2019.

### BARKAPOWER

(Q3 Un-audited): Consolidated EPS was Tk. 0.57 for January-March 2020 as against Tk. 0.30 for January-March 2019; Consolidated EPS was Tk. 1.92 for July 2019-March 2020 as against Tk. 1.27 for July 2018-March 2019. Consolidated NOCFPS was Tk. 4.58 for July 2019-March 2020 as against Tk. 0.88 for July 2018-March 2019. Consolidated NAV per share was Tk. 19.35 as on March 31, 2020 and Tk. 18.42 as on June 30, 2019.

### BDCOM

(Q3 Un-audited): EPS was Tk. 0.32 for January-March 2020 as against Tk. 0.57 for January-March 2019; EPS was Tk. 0.70 for July 2019-March 2020 as against Tk. 1.41 for July 2018-March 2019. NOCFPS was Tk. 1.06 for July 2019-March 2020 as against Tk. 0.93 for July 2018-March 2019. NAV per share was Tk. 15.24 as on March 31, 2020 and Tk. 15.03 as on June 30, 2019. The Company also inform that the EPS has declined mainly due to un-realized loss on investment in share of listed companies, increase cost of sales & services and administrative & marketing expenses to the tune of Tk. 7.58 million, Tk. 21.30 million and Tk. 48.70 million respectively. Due to this reason the EPS in the Third Quarter year of 2019-2020 has dropped to Tk. 0.70 compared to the EPS of Tk. 1.41 in the Third Quarter of 2018-2019.

### METROSPIN

(Q3 Un-audited): EPS was Tk. (0.20) for January-March 2020 as against Tk. 0.09 for January-March 2019; EPS was Tk. (0.17) for July 2019-March 2020 as against Tk. 0.03 for July 2018-March 2019. NOCFPS was Tk. 1.15 for July 2019-March 2020 as against Tk. 2.04 for July 2018-March 2019. NAV per share was Tk. 14.28 as on March 31, 2020 and Tk. 14.88 as on June 30, 2019.

### SONALIANSH

(Q2 Un-audited): EPS was Tk. 0.68 for October-December 2019 as against Tk. 0.32 for October-December, 2018; EPS was Tk. 1.23 for July-December, 2019 as against Tk. 0.40 for July-December, 2018. NOCFPS was Tk. (5.63) for July-December 2019 as against Tk. (17.60) for July-December 2018. NAV per share was Tk. 227.14 as on December 31, 2019 and Tk. 225.91 as on June 30, 2019. It is to be noted that EPS decreased due to reduction of Export Turnover in comparison with previous quarter.