

## Daily Market Update

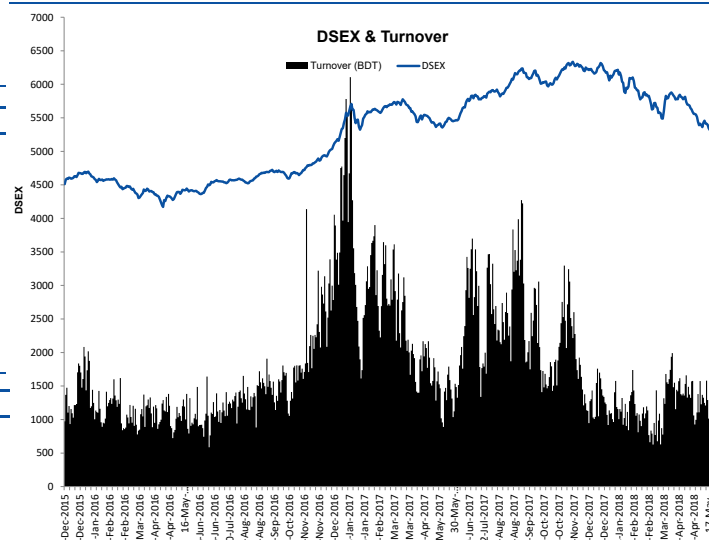
Market closed in green today. The benchmark index DSEX (+0.06%) gained 3.15 points and closed at 5326.44 points today. The blue-chip index DS30 (-0.06%) and the shariah based index DSES (-0.11%) both closed in red. Large cap sectors showed positive performance today except Telecommunication (-3.45%) and Engineering (-0.02%). NBFIs posted the highest gain of (+1.66%) followed by Power (+0.74%), Food & Allied (+0.40%), Banks (+0.14%) and Pharmaceuticals (+0.07%). Total turnover stood at BDT 4.5 billion (USD 54.1 million). United Power Generation and Distribution Company Ltd (+3.2%) was the most traded share with a turnover of BDT 327.1 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,410.02	1,408.00	2.03	0.14%	30	575,345.1	17.96%	270.9	6.71%
NBFIs	2,093.07	2,058.96	34.10	1.66%	23	188,257.2	5.88%	75.3	1.87%
Mutual Funds	760.61	760.66	-0.05	-0.01%	37	40,801.6	1.27%	29.1	0.72%
General Insurance	1,396.34	1,395.39	0.95	0.07%	35	37,951.6	1.18%	21.3	0.53%
Life Insurance	1,728.37	1,704.21	24.15	1.42%	12	48,189.3	1.50%	166.9	4.14%
Telecommunication	5,215.58	5,401.83	-186.25	-3.45%	2	524,201.4	16.36%	171.0	4.24%
Pharmaceuticals	2,691.02	2,689.24	1.78	0.07%	29	506,349.6	15.80%	653.0	16.18%
Fuel & Power	1,554.58	1,543.11	11.46	0.74%	19	381,845.1	11.92%	526.8	13.05%
Cement	1,847.56	1,845.36	2.20	0.12%	7	112,358.7	3.51%	25.3	0.63%
Services & Real Estate	1,032.81	1,029.52	3.29	0.32%	8	40,142.2	1.25%	32.2	0.80%
Engineering	2,781.65	2,782.18	-0.53	-0.02%	36	182,230.6	5.69%	674.7	16.72%
Food & Allied	14,869.95	14,810.91	59.04	0.40%	18	277,447.3	8.66%	107.7	2.67%
IT	1,266.61	1,270.28	-3.67	-0.29%	8	14,003.8	0.44%	67.5	1.67%
Textiles	1,142.07	1,145.30	-3.23	-0.28%	50	112,550.0	3.51%	583.6	14.46%
Paper & Printing	896.38	888.59	7.79	0.88%	2	1,715.4	0.05%	.9	0.02%
Tannery	2,478.03	2,482.62	-4.59	-0.18%	6	25,879.3	0.81%	126.8	3.14%
Jute	8,193.19	8,298.28	-105.09	-1.27%	3	1,810.7	0.06%	26.8	0.66%
Ceramics	548.03	544.39	3.64	0.67%	5	26,318.0	0.82%	126.4	3.13%
Miscellaneous	1,990.28	1,984.77	5.51	0.28%	12	106,368.1	3.32%	349.8	8.67%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Popular Life Insurance	96.50	9.9%	112.74
Eastern Cables	193.80	7.8%	4.9
Aramit	403.40	7.3%	78.3
Libra Infusions Limited	780.90	7.1%	52.7
Samata Leather	57.40	6.9%	1.7
Golden Son Ltd.	10.90	5.8%	.5
Simtex Industries Limited	27.30	4.6%	1.6
MBL 1st Mutual Fund	7.80	4.0%	.2
Pharma Aids	550.90	3.9%	145.0
National Housing Fin. and Inv. Ltd.	37.80	3.6%	.3

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Shaympur Sugar	43.90	-6.6%	.45
Central Insurance	20.00	-6.1%	.4
Eastern Lubricants	1,545.00	-5.9%	55.4
Zeal Bangla Sugar Mills	54.40	-5.9%	.3
Meghna Condensed Milk	26.70	-5.7%	.5
C & A Textiles Limited	5.80	-4.9%	6.7
Legacy Footwear	87.40	-4.7%	102.4
Reckitt Benckiser	1,815.90	-4.5%	2.5
Asia Pacific Gen Ins	22.00	-4.3%	.0
Janata Insurance	14.50	-4.0%	.0

Most Traded Share	Close	Δ%	Turnover (mn BDT)
United Power Generation & Distribution Company Ltd	238.40	3.2%	327.1
Square Pharmaceuticals	282.00	0.8%	201.4
Grameenphone Ltd.	377.00	-3.6%	166.8
Pharma Aids	550.90	3.9%	145.0
Alif Industries Limited	100.70	1.7%	124.3
Monno Ceramic	182.00	3.5%	120.9
Popular Life Insurance	96.50	9.9%	112.7
Beximco Limited	26.60	1.9%	106.5
Legacy Footwear	87.40	-4.7%	102.4
BD Autocars	177.70	0.7%	95.8



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,326.44	5,323.29	3.15	0.06%	-14.70%
DS30	1,952.98	1,954.06	-1.08	-0.06%	-14.46%
DSES	1,228.46	1,229.87	-1.41	-0.11%	-11.66%

	Advanced	Declined	Unchanged	Total
All Category	137	157	44	338
A Category (Equity)	116	122	33	271
B Category (Equity)	5	12	2	19
N Category (Equity)	0	3	0	3
Z Category (Equity)	16	20	9	45
Mutual Funds	10	12	14	36
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,768,226.8	3,777,824.8	
	Mn USD	45,329.3	45,444.8	-0.3%
Turnover	Mn BDT	4,500.1	4,077.3	
	Mn USD	54.1	49.0	10.4%
Volume	Mn Shares	78.9	81.8	-3.6%
	Trade	104,906	114,082	-8.0%

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**Important DSE News****UCB**

Mr. M A Sabur, one of the Sponsors Directors of the Company, has expressed his intention to buy 3,61,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (CSE) within next 30 working days.

**JAMUNABANK**

Mr. Abu Khair Mohammed Sakhawat, one of the Sponsors of the Company, has expressed his intention to buy 9,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

**KAY&QUE**

The Company has informed that the Board of Directors of the Company has taken the following decisions: 1. Revaluation of the Assets of the Company: The Board of Directors has accepted and approved the assets revaluation report submitted by M/S. Mahfel Huq & Co. Chartered Accountants. As per the report, the value of assets is Tk. 58,47,95,873.00 against the book value of Tk. 13,81,34,723.00 as on December 31, 2017. The revaluation surplus is Tk. 44,66,61,150.00. 2. Amalgamation of Multisourcing Ltd. with the Kay & Que (Bangladesh) Ltd.: The Board of Directors has adopted the draft scheme of amalgamation of Multisourcing Limited (Transferor Company) with Kay & Que (Bangladesh) Limited (Transferee Company) subject to sanction of the High Court Division of Honorable Supreme Court of Bangladesh and approval of the Shareholders in the EGM.