

## Daily Market Update

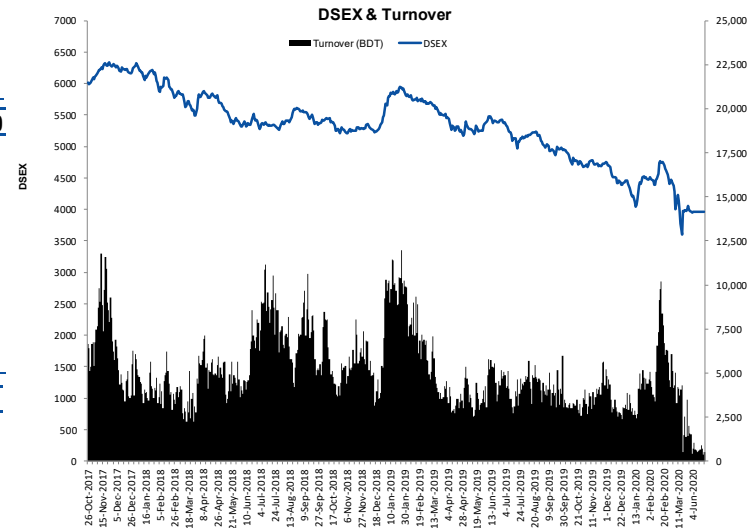
The market closed flat in red today. The benchmark index DSEX (-0.02%) lost 0.94 points and closed at 3,962.05 points. The blue chip index DS30 (-0.01%), the Shariah-based index DSES (-0.02%), and the large cap index CDSET (-0.10%) all closed in red. The large cap sectors showed mixed performance today. Pharmaceuticals showed the highest gain of 0.11% followed by Food & Allied (+0.02%). Banks experienced the highest loss of 0.12% followed by Power (-0.04%) and Telecommunication (-0.02%). The other large cap sectors — NBFIs and Engineering were unchanged (0.00%). Turnover stood at BDT 512.7 million (USD 6.0 million). Beximco Pharmaceuticals (-0.8%) was the most traded share with a turnover of BDT 57.2 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,089.76	1,091.04	-1.28	-0.12%	30	444,188.0	17.46%	58.2	12.77%
NBFIs	1,360.50	1,360.50	0.00	0.00%	23	125,777.9	4.94%	.9	0.21%
Mutual Funds	568.50	568.59	-0.09	-0.02%	37	29,544.0	1.16%	6.9	1.51%
General Insurance	1,539.22	1,540.89	-1.67	-0.11%	35	41,587.0	1.63%	7.4	1.61%
Life Insurance	1,770.78	1,770.39	0.39	0.02%	12	49,371.9	1.94%	1.3	0.27%
Telecommunication	3,336.23	3,336.89	-0.66	-0.02%	2	335,314.3	13.18%	19.5	4.26%
Pharmaceuticals	2,435.63	2,433.07	2.56	0.11%	32	459,117.5	18.05%	272.6	59.74%
Fuel & Power	1,426.16	1,426.80	-0.64	-0.04%	19	353,543.8	13.90%	47.7	10.45%
Cement	1,182.07	1,182.07	0.00	0.00%	7	71,888.0	2.83%	.8	0.17%
Services & Real Estate	949.76	949.76	0.00	0.00%	8	37,919.1	1.49%	.6	0.14%
Engineering	2,021.04	2,021.04	0.00	0.00%	39	131,142.4	5.15%	3.0	0.66%
Food & Allied	11,281.83	11,279.85	1.98	0.02%	17	208,337.2	8.19%	5.4	1.19%
IT	1,766.27	1,766.27	0.00	0.00%	9	19,528.3	0.77%	.0	0.00%
Textiles	947.47	947.23	0.23	0.02%	56	95,630.3	3.76%	4.6	1.01%
Paper & Printing	5,034.65	5,034.65	0.00	0.00%	3	9,625.8	0.38%	.0	0.00%
Tannery	1,667.26	1,667.26	0.00	0.00%	6	17,849.2	0.70%	.1	0.02%
Jute	8,220.59	7,919.94	300.65	3.80%	3	1,816.8	0.07%	17.4	3.82%
Ceramics	389.73	389.73	0.00	0.00%	5	19,760.8	0.78%	.4	0.09%
Miscellaneous	1,662.88	1,662.88	0.00	0.00%	13	92,268.0	3.63%	9.5	2.08%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Beximco Synthetics	6.60	10.0%	3.4
Sonali Aansh	365.40	7.2%	17.3
Ambee Pharmaceuticals Ltd.	459.90	7.1%	9.3
Pharma Aids	394.50	6.1%	34.6
Dacca Dyeing	3.90	5.4%	1.4
JMI Syringes & Medical Devices Ltd	289.70	2.7%	22.5
Wata Chemicals Limited	312.60	1.9%	40.6
ICB Employees Provident MF 1 Scheme 1	6.30	1.6%	.9
Reckitt Benckiser	3,764.20	1.3%	11.1
Agricultural Marketing Company Ltd. (Pran)	180.20	1.2%	.1

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Prime Bank	14.20	-2.7%	2.3
Eastern Lubricants	918.40	-2.6%	12.3
Indo-Bangla Pharmaceuticals Limited	19.50	-2.5%	29.1
Phoenix Finance 1st Mutual Fund	8.10	-2.4%	3.7
Paramount Insurance	38.90	-2.3%	1.7
BD Welding	15.10	-1.3%	.3
NCC Bank	11.60	-0.9%	4.1
Beximco Pharmaceuticals	63.20	-0.8%	57.2
Central Pharmaceuticals Limited	12.80	-0.8%	13.2
Linde Bangladesh Limited	1,296.90	-0.6%	25.0

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Beximco Pharmaceuticals	63.20	-0.8%	57.2
Wata Chemicals Limited	312.60	1.9%	40.6
Pharma Aids	394.50	6.1%	34.6
Indo-Bangla Pharmaceuticals Limited	19.50	-2.5%	29.1
EXIM Bank	9.20	1.1%	27.4
Linde Bangladesh Limited	1,296.90	-0.6%	25.0
JMI Syringes & Medical Devices Ltd	289.70	2.7%	22.5
Sonali Aansh	365.40	7.2%	17.3
Bangladesh Submarine Cable Company Limited	78.00	-0.5%	15.1
Central Pharmaceuticals Limited	12.80	-0.8%	13.2



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	3,962.05	3,962.98	-0.94	-0.02%	-11.02%
DS30	1,326.71	1,326.83	-0.12	-0.01%	-12.33%
DSES	918.76	918.90	-0.14	-0.02%	-8.11%
CDSET	784.75	785.52	-0.77	-0.10%	-12.78%

	Advanced	Declined	Unchanged	Total
All Category	17	16	220	253
A Category (Equity)	14	12	162	188
B Category (Equity)	0	3	28	31
N Category (Equity)	0	0	0	0
Z Category (Equity)	3	1	30	34
Mutual Funds	1	1	25	27
Corporate Bonds	1	0	1	2

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,106,500.0	3,106,588.4	0.0%
	Mn USD	36,564.3	36,565.3	
Turnover	Mn BDT	512.7	386.2	32.7%
	Mn USD	6.0	4.5	
Volume	Mn Shares	15.3	18.1	-15.6%
Trade		15,464	10,530	46.9%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	322.5	12.7%	4.32	9.3x	7.6x
British American Tobacco Bangladesh Company Limited	163.4	6.4%	.60	19.0x	6.7x
Square Pharmaceuticals	145.6	5.7%	11.63	11.0x	2.2x
United Power Generation & Distribution Company Ltd	116.0	4.6%	.01	14.3x	7.9x
Renata Ltd.	90.9	3.6%	4.47	22.5x	5.0x
Berger Paints	60.7	2.4%	5.68	24.9x	9.1x
Investment Corporation of Bangladesh	52.5	2.1%	.02	NM	2.5x
Marico Bangladesh Limited	49.2	1.9%	.09	18.9x	33.4x
BRAC Bank	42.3	1.7%	.16	8.2x	1.0x
LafargeHolcim Bangladesh Limited	41.7	1.6%	.73	23.2x	2.7x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	95.5	9.3%	11.63	11.0x	2.2x
Renata Ltd.	44.4	4.3%	4.47	22.5x	5.0x
British American Tobacco Bangladesh Company Limited	43.2	4.2%	.60	19.0x	6.7x
Grameenphone Ltd.	32.2	3.1%	4.32	9.3x	7.6x
BRAC Bank	23.6	2.3%	.16	8.2x	1.0x
Beximco Pharmaceuticals	22.3	2.2%	57.17	7.8x	0.9x
Olympic Industries	21.7	2.1%	.22	15.0x	4.8x
Eastern Bank	17.2	1.7%	.00	7.6x	1.0x
Pubali Bank	14.8	1.4%	.79	5.7x	0.7x
LafargeHolcim Bangladesh Limited	14.7	1.4%	.73	23.2x	2.7x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Advent Pharma Limited	22.80	21.00	2.38	106,219	2
Aman Feed Limited	26.80	26.80	1.05	39,200	1
APSCIL Non-Convertible and Fully Redeemable Coupon Bearing Bond	5,027.00	5,027.00	9.05	1,800	1
Beacon Pharmaceuticals Limited	61.00	61.00	0.52	8,449	1
Confidence Cement	98.00	87.30	1.02	11,000	2
Doreen Power Generations and Systems Limited	56.10	56.10	0.90	16,000	1
Grameenphone Ltd.	236.80	236.80	0.66	2,782	1
IFIC Bank	8.60	8.60	1.29	150,000	1
Jamuna Oil	125.80	125.80	18.87	150,000	1
Khulna Power Company Limited	46.00	46.00	0.52	11,209	1
Kattali Textile Limited	8.40	8.40	0.50	60,000	1
LafargeHolcim Bangladesh Limited	32.70	32.70	6.87	210,000	1
M.L. Dyeing Limited	50.00	50.00	2.50	50,000	1
Nahee Aluminium Composite Panel Ltd.	47.10	47.10	0.50	10,650	1
National Polymer	51.00	51.00	0.51	10,000	1
The Premier Bank	10.60	9.50	2.17	210,000	3
Progressive Life Ins	103.20	103.20	0.62	6,000	1
Ratanpur Steel Re-Rolling Mills Limited	20.70	20.70	1.24	60,000	1
Singer Bangladesh	132.30	132.30	0.50	3,780	1
Square Pharmaceuticals	170.50	168.00	4.24	25,000	5
United Commercial Bank Limited	11.70	11.70	0.50	42,999	1
<b>Total</b>			<b>56.40</b>		<b>29</b>

**Corporate Actions: Upcoming Record Dates**

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
EXIMBANK	Export Import (Exim) Bank of Bangladesh Limited		0.0%	10.0%	31-Dec-19	25-Jun-20

**Important DSE News**
**USMANIAGL**

(Q3 Un-audited): EPS was Tk. (2.35) for January-March 2020 as against Tk. (2.07) for January-March 2019; EPS was Tk. (4.75) for July 2019-March 2020 as against Tk. (3.55) for July 2018-March 2019. NOCFPS was Tk. (4.75) for July 2019-March 2020 as against Tk. (1.04) for July 2018-March 2019. NAV per share was Tk. 94.90 as on March 31, 2020 and Tk. 99.65 as on June 30, 2019.

**PARAMOUNT**

(Q1 Un-audited): EPS was Tk. (0.14) for January-March 2020 as against Tk. 0.36 for January-March 2019. NOCFPS was Tk. 1.61 for January-March 2020 as against Tk. 0.05 for January-March 2019. NAV per share was Tk. 21.53 as on March 31, 2020 and Tk. 13.19 as on March 31, 2019.

(Q1 Un-audited Additional Information): The Company has further informed that NAV per share has been increased due to revaluation of land and Tk. 26,04,96,653.00 added as revaluation surplus to the statement of changes in shareholders equity during this period to corresponding period of last year.

**RUNNERAUTO**

(Q3 Un-audited): EPS was Tk. 0.55 for January-March 2020 as against Tk. 0.77 for January-March 2019; EPS was Tk. 2.74 for July 2019-March 2020 as against Tk. 3.58 for July 2018-March 2019. NOCFPS was Tk. (6.53) for July 2019-March 2020 as against Tk. 0.54 for July 2018-March 2019. NAV per share was Tk. 64.15 as on March 31, 2020 and Tk. 65.49 as on June 30, 2019. The Company also informed that overall automobile market (2W and 3W) has declined in Q3 compared to same quarter previous year and immediate past quarter due to new Road Transport Act and other microeconomic issues. In 2-Wheeler, 100cc and below segment has been affected the most which contributes 70 percent of the 2W business of RAL. March Sales and overall market activities got impacted by COVID-19.

**EXCH**

DSENEWS: Time extension of electronic subscription of Express Insurance Limited through electronic subscription system under fixed price method: As per amendment to the consent letter No. BSEC/CI/IPO-268/2017/107 dated June 21, 2020 of Express Insurance Limited, the subscription for shares of Express Insurance Limited has been extended up to July 02, 2020. Therefore, the subscription for shares of Express Insurance Limited by the eligible investors through electronic subscription system under fixed price method of the stock exchanges will be continued till 5:30 p.m. of July 02, 2020 (round the clock). Participating EIs will be required to pay full subscription amount (100%) and subscription fee Tk. 3,000.00 (three thousand only) through IFIC Bank Limited (A/C Name: Dhaka Stock Exchange Limited, A/C No.:1090344039042) till 2:00 p.m. of July 02, 2020 (during banking hour). Please visit the following website for subscription related updates <http://www.essbangladesh.com>.