

Daily Market Update

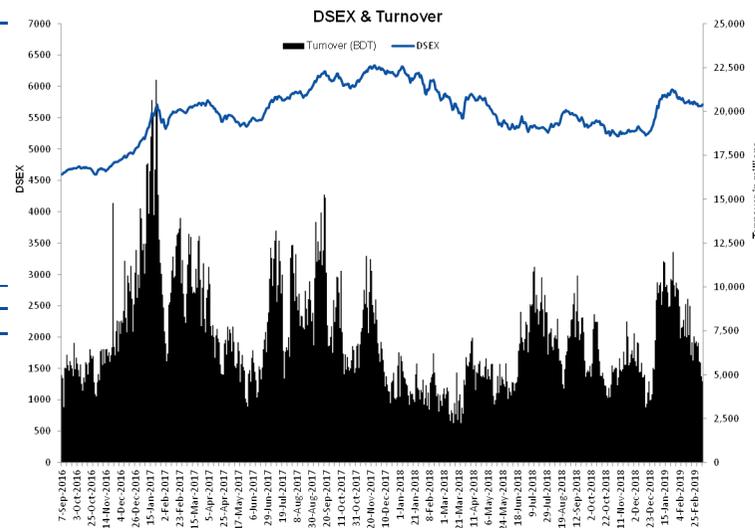
Market closed flat in green today. The benchmark index DSEX (-0.38%) gained 21.61 points and closed at 5,710.07 points today. The blue chip index DS30 (+0.55%) and the shariah based index DSES (+0.61%) both closed in green. The large cap sectors showed positive performance today except for Banks (-0.64%) and Telecommunication (-0.15%). Food & Allied recorded the highest gain of 4.19% followed by Engineering (+0.88%), Power (+0.70%), Pharmaceuticals (+0.65%) and NBFIs (+0.15%). Turnover stood at BDT 4.62 billion (USD 55.6 million) which was 6.0% lower than the previous session's value. United Power Generation & Distribution Company Ltd (+1.8%) was the highest traded share with a turnover of BDT 283.7 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,539.27	1,549.19	-9.92	-0.64%	30	628,262.0	17.47%	575.8	12.58%
NBFIs	2,156.38	2,153.17	3.20	0.15%	23	197,841.7	5.50%	197.1	4.31%
Mutual Funds	679.64	673.80	5.84	0.87%	38	36,328.3	1.01%	17.8	0.39%
General Insurance	1,961.11	1,937.79	23.31	1.20%	35	53,120.0	1.48%	400.1	8.74%
Life Insurance	2,110.36	2,117.62	-7.25	-0.34%	12	58,840.0	1.64%	78.0	1.70%
Telecommunication	5,442.59	5,450.79	-8.19	-0.15%	2	547,018.3	15.21%	122.1	2.67%
Pharmaceuticals	2,822.17	2,803.88	18.30	0.65%	31	532,761.1	14.81%	309.7	6.77%
Fuel & Power	2,035.33	2,021.19	14.14	0.70%	20	504,556.5	14.03%	492.7	10.77%
Cement	1,703.79	1,675.96	27.83	1.66%	7	103,613.8	2.88%	62.8	1.37%
Services & Real Estate	1,049.16	1,044.30	4.86	0.47%	8	41,106.5	1.14%	52.5	1.15%
Engineering	3,195.09	3,167.19	27.90	0.88%	37	207,449.2	5.77%	805.6	17.61%
Food & Allied	16,602.00	15,934.97	667.03	4.19%	17	305,540.8	8.49%	165.4	3.61%
IT	1,926.60	1,920.05	6.55	0.34%	9	21,300.9	0.59%	193.2	4.22%
Textiles	1,483.55	1,481.21	2.34	0.16%	53	143,878.9	4.00%	512.5	11.20%
Paper & Printing	8,701.22	8,622.70	78.52	0.91%	3	16,635.9	0.46%	13.5	0.29%
Tannery	2,604.86	2,604.92	-0.06	0.00%	6	28,050.0	0.78%	147.5	3.22%
Jute	19,099.10	19,063.69	35.41	0.19%	3	4,221.0	0.12%	11.3	0.25%
Ceramics	675.02	658.05	16.96	2.58%	5	32,602.8	0.91%	275.2	6.01%
Miscellaneous	2,414.85	2,399.12	15.73	0.66%	13	133,992.4	3.72%	143.3	3.13%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Beach Hatchery Ltd.	21.00	9.4%	23.4
Takaful Insurance	38.10	9.2%	34.1
Meghna Condensed Milk	16.90	7.0%	.2
Northern Insurance	22.20	6.2%	8.4
Jute Spinners	96.20	5.6%	.1
Monno Ceramic	410.20	5.5%	263.9
BATBC	3,938.10	5.0%	38.8
Emerald Oil Industries Ltd.	19.30	4.9%	1.3
Singer Bangladesh	276.80	4.7%	256.9
Provati Insurance	39.30	4.5%	79.0

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Dutch-Bangla Bank	183.90	-7.9%	191.0
NCCBL Mutual Fund - 1	7.00	-6.7%	1.4
Lankabangla Finance	24.40	-6.2%	56.4
Shaympur Sugar	26.30	-4.0%	.3
Eastern Cables	274.10	-3.9%	14.0
Prime Islami Life Ins	57.80	-3.5%	.6
Aramit Cement	22.90	-3.4%	.5
Safko Spinnings	23.30	-3.3%	35.4
Asia Insurance	30.80	-3.1%	19.9
M.L. Dyeing Limited	34.30	-3.1%	10.3

Most Traded Share	Close	Δ%	Turnover (mn BDT)
United Power Generation & Distribution Company Ltd	395.20	1.8%	283.7
Monno Ceramic	410.20	5.5%	263.9
Singer Bangladesh	276.80	4.7%	256.9
Dutch-Bangla Bank	183.90	-7.9%	191.0
National Polymer	94.20	1.3%	130.2
Fortune Shoes Limited	36.40	0.6%	99.8
Bangladesh Submarine Cable Company Limited	162.20	-0.6%	98.1
BDCOM Online Ltd.	34.60	1.2%	96.7
The Premier Bank	15.90	0.6%	95.2
VFS Thread Dyeing Limited	62.00	3.5%	86.2



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,710.07	5,688.46	21.61	0.38%	6.02%
DS30	2,001.33	1,990.32	11.01	0.55%	6.41%
DSES	1,311.05	1,303.04	8.01	0.61%	6.35%

	Advanced	Declined	Unchanged	Total
All Category	187	112	48	347
A Category (Equity)	148	89	34	271
B Category (Equity)	14	13	6	33
N Category (Equity)	1	2	0	3
Z Category (Equity)	24	8	8	40
Mutual Funds	18	6	11	35
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	4,151,453.2	4,130,228.6	0.5%
	Mn USD	49,939.3	49,684.0	
Turnover	Mn BDT	4,621.4	4,915.7	-6.0%
	Mn USD	55.6	59.1	
Volume	Mn Shares	100.6	112.1	-10.3%
Trade		109,357	115,431	-5.3%

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
IDLC	IDLC Finance Limited		0.0%	35.0%	Dec-18	12-Mar-2019
RELIANCINS	Reliance Insurance Ltd.		10.0%	15.0%	Dec-18	13-Mar-2019

Important DSE News
NURANI

Daudpur Soya Processing Industries Limited; the Placement Shareholders of the Company (where Mr. Sk. Nurul Alam and Mrs. Rehana Alam are the Directors of both Daudpur Soya Processing Industries Limited and Nurani Dyeing & Sweater limited) has expressed its intention to sell 1,04,500 Bonus shares of the Company at prevailing market price (in the Public market) through Stock Exchanges (DSE & CSE).

BANGAS

Mr. Md. Mahbub-UI Haque, one of the Sponsors Directors of the Company, has expressed his intention to sell 25,000 shares out of his total holding of 5,61,095 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

VFSTDL

The Company has informed that they have utilized 100% of its IPO Fund and successfully implemented the set-up of its new machinery. The machine will increase the production capacity of the project by 1,972,071 lbs per year. Sales revenue of the Company will be above 135.00 crore per year (approx.) and Tk. 22.00 crore profit after tax at optimum utilization level. Before installing the machine, the Company had 4,382,380 lbs per year production capacity. The machinery is automatic brand New Thread Manufacturing Machine with Korea and Germany being the countries of origin.

SKTRIMS

The Company has informed that the Board of Directors of the Company has decided to invest Tk. 2.50 crore (25,00,000 shares) i.e. 2% shares in W&W Company Limited (Pharmaceuticals Packaging Manufacturing Unit situated in Gazipur) and Tk. 1.00 crore (10,00,000 shares) i.e. 1.43% shares in BEKA Garments & Textiles Limited (situated in Narayanganj). The Board has also confirmed that investment of Tk. 1.00 crore in Dominage Steel Building Systems Limited has been completed (news disseminated on 07.02.2019).