

## Daily Market Update

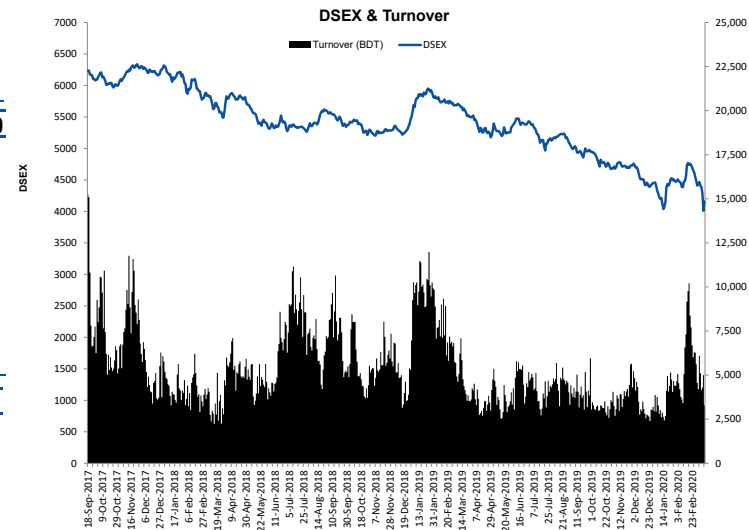
Market closed in green today. The benchmark index DSEX (+3.70%) gained 148.27 points and closed at 4,156.32 points. The blue chip index DS30 (+3.27%), the Shariah-based index DSES (+3.35%), and the large cap index CDSET (+3.18%) all closed in green. All the large cap sectors showed positive performance today. NBFIs experienced the highest gain of 5.39% followed by Food & Allied (+3.83%), Power (+3.70%), Engineering (+3.56%), Banks (+3.32%), Pharmaceuticals (+3.07%) and Telecommunication (+1.42%). Turnover stood at BDT 3.3 billion (USD 39.5 million). Square Pharmaceuticals (+2.9%) was the most traded share with a turnover of BDT 152.5 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,119.56	1,083.57	35.99	3.32%	30	456,331.8	17.15%	230.3	7.27%
NBFIs	1,461.49	1,386.77	74.73	5.39%	23	135,114.4	5.08%	98.4	3.11%
Mutual Funds	591.68	571.63	20.05	3.51%	37	30,748.5	1.16%	59.9	1.89%
General Insurance	1,652.48	1,601.08	51.40	3.21%	35	44,647.1	1.68%	95.9	3.03%
Life Insurance	1,884.59	1,816.83	67.76	3.73%	12	52,545.1	1.97%	39.5	1.25%
Telecommunication	3,543.34	3,493.62	49.72	1.42%	2	356,130.4	13.38%	86.4	2.73%
Pharmaceuticals	2,467.04	2,393.47	73.56	3.07%	32	465,037.5	17.47%	695.3	21.94%
Fuel & Power	1,488.96	1,435.85	53.11	3.70%	19	369,111.2	13.87%	225.4	7.12%
Cement	1,243.87	1,183.53	60.34	5.10%	7	75,646.8	2.84%	108.4	3.42%
Services & Real Estate	1,005.64	944.95	60.70	6.42%	8	40,150.4	1.51%	64.4	2.03%
Engineering	2,179.09	2,104.19	74.90	3.56%	39	141,521.5	5.32%	456.2	14.40%
Food & Allied	11,896.87	11,458.24	438.63	3.83%	17	219,695.0	8.25%	120.2	3.80%
IT	1,911.12	1,855.08	56.04	3.02%	9	21,129.8	0.79%	81.5	2.57%
Textiles	1,042.93	989.84	53.10	5.36%	56	105,266.1	3.96%	366.7	11.57%
Paper & Printing	5,601.69	5,330.16	271.53	5.09%	3	10,709.9	0.40%	96.3	3.04%
Tannery	1,781.26	1,720.34	60.92	3.54%	6	19,069.6	0.72%	76.0	2.40%
Jute	8,794.14	8,548.67	245.47	2.87%	3	1,943.5	0.07%	38.7	1.22%
Ceramics	395.01	373.16	21.85	5.86%	5	20,028.2	0.75%	53.5	1.69%
Miscellaneous	1,741.18	1,695.04	46.14	2.72%	13	96,612.6	3.63%	175.2	5.53%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Bangladesh National Insurance Company Limited	19.80	10.0%	2.4
ICB AMCL Sonali Bank Limited 1st Mutual Fund	7.70	10.0%	2.7
Janata Insurance	15.40	10.0%	1.6
Nahee Aluminium Composite Panel Ltd.	49.60	10.0%	51.4
Shaympur Sugar	25.40	10.0%	.0
Monno Ceramic	113.90	9.9%	35.7
The Peninsula Chittagong Limited	18.80	9.9%	8.0
Apex Spinning & Knitting Mills Limited	127.40	9.9%	13.4
BD Welding	15.60	9.9%	1.0
Golden Harvest Agro Industries Ltd.	17.90	9.8%	27.6

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Singer Bangladesh	154.60	-7.5%	46.7
Green Delta Insurance	46.10	-3.8%	.1
Dacca Dyeing	2.70	-3.6%	.0
Prime Bank	14.00	-2.8%	8.2
Zahintex Industries Ltd	3.50	-2.8%	.1
Delta Spinnings Ltd.	4.10	-2.4%	1.9
Pragati Insurance	34.10	-1.7%	.0
MBL 1st Mutual Fund	6.40	-1.5%	.5
Olympic Accessories Limited	7.50	-1.3%	13.9
United Insurance	38.30	-1.3%	2.6

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Square Pharmaceuticals	178.30	2.9%	152.5
Orion Infusion	72.20	4.9%	68.8
LafargeHolcim Bangladesh Limited	38.30	5.5%	66.6
Grameenphone Ltd.	253.30	1.3%	65.6
Khulna Printing & Packaging Limited	19.80	5.3%	61.7
VFS Thread Dyeing Limited	25.40	6.7%	56.6
Beacon Pharmaceuticals Limited	60.80	5.6%	54.6
SK Trims & Industries Limited	64.50	2.4%	54.4
BRAC Bank	36.10	7.8%	54.2
Khulna Power Company Limited	46.60	7.1%	51.8



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,156.32	4,008.06	148.27	3.70%	-6.66%
DS30	1,390.16	1,346.11	44.04	3.27%	-8.14%
DSES	960.41	929.27	31.14	3.35%	-3.94%
CDSET	821.37	796.07	25.30	3.18%	-8.71%

	Advanced	Declined	Unchanged	Total
All Category	323	15	18	356
A Category (Equity)	241	9	9	259
B Category (Equity)	47	1	0	48
N Category (Equity)	1	0	0	1
Z Category (Equity)	34	5	9	48
Mutual Funds	28	1	8	37
Corporate Bonds	1	0	1	2

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,230,831.7	3,142,192.6	2.8%
	Mn USD	38,864.8	37,798.5	
Turnover	Mn BDT	3,283.3	4,993.5	-34.2%
	Mn USD	39.5	60.1	
Volume	Mn Shares	137.5	209.9	-34.5%
Trade		121,768	143,404	-15.1%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	342.0	12.9%	65.60	9.9x	8.1x
British American Tobacco Bangladesh Company Limited	171.6	6.5%	22.66	19.9x	7.1x
Square Pharmaceuticals	150.5	5.7%	152.49	11.4x	2.3x
United Power Generation & Distribution Company Ltd	123.0	4.6%	20.42	15.1x	8.4x
Renata Ltd.	92.5	3.5%	6.94	22.9x	5.1x
Berger Paints	62.2	2.3%	11.80	25.5x	9.3x
Investment Corporation of Bangladesh	57.3	2.2%	3.25	NM	2.7x
Marico Bangladesh Limited	51.9	2.0%	7.43	19.9x	35.3x
BRAC Bank	44.5	1.7%	54.18	8.7x	1.2x
LafargeHolcim Bangladesh Limited	44.5	1.7%	66.61	24.7x	2.9x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	98.7	9.2%	152.49	11.4x	2.3x
British American Tobacco Bangladesh Company Limited	45.4	4.2%	22.66	19.9x	7.1x
Renata Ltd.	45.2	4.2%	6.94	22.9x	5.1x
Grameenphone Ltd.	34.2	3.2%	65.60	9.9x	8.1x
BRAC Bank	24.8	2.3%	54.18	8.7x	1.2x
Olympic Industries	23.3	2.2%	12.80	16.1x	5.1x
Beximco Pharmaceuticals	22.8	2.1%	15.32	8.0x	0.9x
Eastern Bank	17.6	1.6%	.60	7.8x	1.1x
LafargeHolcim Bangladesh Limited	15.7	1.5%	66.61	24.7x	2.9x
Pubali Bank	15.2	1.4%	.27	5.8x	0.7x

Block Trade	Maximum Price	Minimum Price	Turnover (mn)	Quantity	Trade
BRAC Bank	34.40	34.40	0.52	15,000	1
IDLC Finance Ltd.	42.00	40.60	9.42	230,000	3
LafargeHolcim Bangladesh Limited	33.00	33.00	33.00	1,000,000	2
Nahee Aluminium Composite Panel Ltd.	44.50	44.50	0.50	11,240	1
National Life Insurance Company Ltd.	225.10	225.10	19.10	84,839	1
Navana CNG Limited	35.00	35.00	0.58	16,500	1
Sea Pearl Beach Resort & Spa Limited	72.50	72.50	1.81	25,000	2
Square Pharmaceuticals	178.00	178.00	46.64	262,000	1
Standard Insurance	43.90	43.90	3.10	70,684	2

### Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
RELIANCEI	Reliance Insurance Ltd.		0.0%	25.0%	31-Dec-2019	11-Mar-2020
DELTABRAC	Delta Brac Housing Finance Corp. Ltd.		15.0%	20.0%	31-Dec-2019	11-Mar-2020
BRITISHAM	British American Tobacco Bangladesh Limited		0.0%	400.0%	31-Dec-2019	12-Mar-2020
UNITEDFIN	United Finance Ltd.		0.0%	10.0%	31-Dec-2019	12-Mar-2020
LINDEBANG	Linde Bangladesh Limited		0.0%	500.0%	31-Dec-2019	12-Mar-2020
IDLCFINAN	IDLC Finance Limited		0.0%	35.0%	31-Dec-2019	12-Mar-2020
PRIMEINSU	Prime Insurance Company Ltd.		0.0%	0.0%	31-Dec-2019	12-Mar-2020
IPDCFINAN	IPDC Finance Limited		5.0%	10.0%	31-Dec-2019	15-Mar-2020
GLAXOSMITH	GlaxoSmithKline Bangladesh Limited		0.0%	530.0%	31-Dec-2019	16-Mar-2020

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### Important DSE News EXCH

**Commencement of Bidding of Walton Hi-Tech Industries Limited through Book Building Method:** The bidding period for eligible investors to determine the cut-off price of shares of Walton Hi-Tech Industries Limited through electronic subscription system (ESS) of the Exchanges will commence from 5:00 p.m. on March 02, 2020 and will continue till 5:00 p.m. on March 05, 2020 (round the clock) and valuation report submission period for eligible investors through electronic subscription system (ESS) of the Exchanges will start at 10:30 a.m. on March 08, 2020 and continue till 10:30 a.m. on March 10, 2020 (round the clock). Each EI who intends to participate in the electronic bidding shall maintain a minimum investment of Tk. 1.00 crore only in listed securities as on the end of 23rd of February, 2020 as per clause (c) of sub-rule (1) of rule 2 of the Bangladesh Securities and Exchange Commission (Public Issue) Rules, 2015; which is in accordance with the BSEC consent letter to Walton Hi-Tech Industries Limited Ref: BSEC/CI/BB-19/2018/16 dated January 29, 2020. Participating EIs will be required to pay full bid amount (100%) and bidding fee Tk. 5,000.00 (five thousand only) through IFIC Bank Limited (A/C Name: Dhaka Stock Exchange Limited, A/C No.: 1090344039042) in between 10:00 a.m. of March 02, 2020 to 2:00 p.m. of March 05, 2020 (during banking hour). Please visit the following website for bidding related updates: <https://www.essbangladesh.com>.

### SAG

Respected clients/investors, this is to notify that the ownership of Shah Mohammad Sagir & Co. Limited (DSE TREC # 171) is going to be transferred very soon. As such, you are requested to check and verify your own balance of different shares and cash in the portfolio statement against your BO Account and inform/lodge your valid claim(s), if any, with relevant supporting documents to the following addresses simultaneously: 1. The Chairman, Shah Mohammad Sagir & Co. Ltd., Suite # 401, Modhumita Bhaban (3rd Floor), 158-160, Motijheel C/A, Dhaka-1000; and 2. The Managing Director, Dhaka Stock Exchange Limited, DSE Tower, Plot # 46, Road # 21, Nikunja-2, Dhaka-1229. However, if you want to transmit your shares from the BO Account maintained with the said Company, you can do the same through opening Link Account. It is noted here that, any claim of clients/investors against the said company after March 25, 2020 shall in no way be entertained.

### EXCH

**Commencement of Bidding of Delta Hospital Limited through Book Building Method:** The bidding period for eligible investors to determine the cut-off price of shares of Delta Hospital Limited through Electronic Subscription System (ESS) of the Exchanges will commence from 5:00 p.m. on March 22, 2020 and will continue till 5:00 p.m. on March 25, 2020 (round the clock) and valuation report submission period for eligible investors through ESS will start at 10:30 a.m. on March 29, 2020 and continue till 10:30 a.m. on March 31, 2020 (round the clock). Each Eligible Investor (EI) who intends to participate in the electronic bidding to determine the cut-off price of ordinary shares of Delta Hospital Limited shall require to maintain a minimum investment of Tk. 1.00 crore only at market price in the listed securities as on March 11, 2020 (day-end) as per Rule 2(1)(e) of the Bangladesh Securities and Exchange Commission (Public Issue) Rules, 2015; which is in accordance with the BSEC consent letter to Delta Hospital Limited Ref: BSEC/CI/BB-13/2017/54 dated February 27, 2020. The Central Depository Bangladesh Limited (CDBL) shall send a report to the exchange regarding the holding of EIs in the listed securities and the exchange shall ensure the compliance in this regard. Participating EIs will be required to pay full bid amount (100%) and bidding fee Tk. 5,000.00 (five thousand only) through The City Bank Limited (A/C Name: Dhaka Stock Exchange Limited, A/C No.: 1121063938001) in between 10:00 a.m. of March 22,

2020 to 2:00 p.m. of March 25, 2020 (during banking hour). Please visit the following website for bidding related updates: <https://www.essbangladesh.com>.