

Daily Market Update

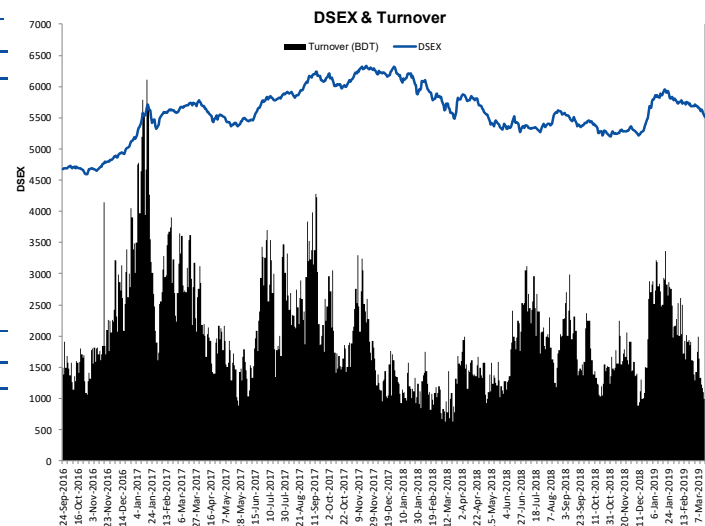
Market closed in red today. The benchmark index DSEX (-1.04%) lost 58.07 points and closed at 5,512.08 points today. The blue chip index DS30 (-1.04%) and the shariah based index DSES (-0.20%) both closed in red. The large cap sectors showed negative performance today except for Telecommunication (+1.00%) and Power (+0.10%). Banks posted the highest loss of 2.44% followed by NBFIs (-0.89%), Pharmaceuticals (-0.69%), Food & Allied (-0.55%), and Engineering (-0.33%). Turnover stood at BDT 3.5 billion (USD 42.6 million). BRAC Bank (-7.2%) was the highest traded share with a turnover of BDT 218.6 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,469.16	1,505.84	-36.68	-2.44%	30	599,648.4	16.78%	659.6	18.90%
NBFIs	2,085.76	2,104.56	-18.80	-0.89%	23	191,362.9	5.36%	117.5	3.37%
Mutual Funds	661.20	663.36	-2.16	-0.33%	38	35,342.5	0.99%	14.7	0.42%
General Insurance	1,708.08	1,744.61	-36.53	-2.09%	35	46,266.3	1.29%	112.3	3.22%
Life Insurance	1,986.70	2,014.32	-27.62	-1.37%	12	55,392.1	1.55%	45.9	1.31%
Telecommunication	5,629.20	5,573.46	55.74	1.00%	2	565,773.3	15.83%	205.4	5.89%
Pharmaceuticals	2,855.74	2,875.46	-19.71	-0.69%	31	539,097.8	15.09%	447.2	12.82%
Fuel & Power	1,991.06	1,989.13	1.93	0.10%	20	493,582.1	13.81%	422.4	12.10%
Cement	1,694.44	1,696.05	-1.61	-0.10%	7	103,045.6	2.88%	12.0	0.34%
Services & Real Estate	994.95	1,002.22	-7.28	-0.73%	8	38,982.4	1.09%	35.2	1.01%
Engineering	3,027.37	3,037.48	-10.11	-0.33%	37	196,559.7	5.50%	477.3	13.68%
Food & Allied	18,752.92	18,855.78	-102.86	-0.55%	17	345,126.1	9.66%	217.7	6.24%
IT	1,777.77	1,805.38	-27.62	-1.53%	9	19,655.4	0.55%	49.8	1.43%
Textiles	1,375.70	1,382.81	-7.11	-0.51%	53	133,419.5	3.73%	280.7	8.04%
Paper & Printing	7,852.06	7,893.59	-41.53	-0.53%	3	15,012.4	0.42%	10.5	0.30%
Tannery	2,576.28	2,609.56	-33.28	-1.28%	6	27,742.2	0.78%	136.7	3.92%
Jute	20,221.76	20,179.08	42.68	0.21%	3	4,469.1	0.13%	32.1	0.92%
Ceramics	602.59	598.21	4.38	0.73%	5	29,104.8	0.81%	105.8	3.03%
Miscellaneous	2,403.51	2,428.82	-25.31	-1.04%	13	133,363.0	3.73%	106.8	3.06%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Alltex Ind. Ltd.	12.30	9.8%	1.1
JMI Syringes & Medical Devices Ltd	355.60	8.7%	97.0
Kay and Que	232.10	7.2%	26.5
ICB Employees Provident MF 1 Scheme 1	6.00	7.1%	.8
Dulamia Cotton	51.40	6.9%	3.8
Aziz Pipes	166.70	6.9%	4.4
Beach Hatchery Ltd.	21.20	6.5%	6.4
Legacy Footwear	145.10	6.5%	69.3
National Polymer	92.30	6.2%	72.9
Dutch-Bangla Bank	217.60	5.7%	149.4

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Bank Asia Ltd.	17.00	-10.5%	20.6
Rupali Life Insurance Co. Ltd.	93.00	-8.4%	24.3
BRAC Bank	75.80	-7.2%	218.6
Mercantile Insurance	28.40	-7.2%	7.7
Dhaka Insurance Limited	21.50	-6.1%	1.4
Glaxo Smithkline	1,372.00	-4.9%	4.7
Phoenix Insurance	26.90	-4.6%	.8
DBH First Mutual Fund	8.30	-4.6%	.1
Matin Spinning Mills Ltd.	37.60	-4.6%	.3
Central Insurance	19.30	-4.5%	.7

Most Traded Share	Close	Δ%	Turnover (mn BDT)
BRAC Bank	75.80	-7.2%	218.6
United Power Generation & Distribution Company Ltd	398.90	0.4%	162.2
Dutch-Bangla Bank	217.60	5.7%	149.4
Grameenphone Ltd.	401.40	1.0%	136.4
BATBC	4,626.40	-0.7%	124.4
Shurwid Industries Limited	37.30	-2.4%	118.6
Monno Ceramic	330.60	4.3%	98.4
JMI Syringes & Medical Devices Ltd	355.60	8.7%	97.0
National Polymer	92.30	6.2%	72.9
Legacy Footwear	145.10	6.5%	69.3



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,512.08	5,570.15	-58.07	-1.04%	2.35%
DS30	1,972.26	1,993.00	-20.74	-1.04%	4.86%
DSES	1,281.84	1,284.44	-2.60	-0.20%	3.98%

	Advanced	Declined	Unchanged	Total
All Category	94	206	43	343
A Category (Equity)	68	172	28	268
B Category (Equity)	9	18	6	33
N Category (Equity)	0	3	0	3
Z Category (Equity)	17	13	9	39
Mutual Funds	7	14	13	34
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	4,127,254.5	4,149,073.2	
	Mn USD	49,648.2	49,910.7	-0.5%
Turnover	Mn BDT	3,543.5	3,909.9	
	Mn USD	42.6	47.0	-9.4%
Volume	Mn Shares	71.9	72.9	-1.3%
		100,740	109,115	-7.7%

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
LINDEBD	Linde Bangladesh Limited		0.0%	375.0%	31-Dec-2018	25-Mar-2019
PARAMOUNT	Paramount Insurance Company Ltd.		5.0%	0.0%	31-Dec-2018	28-Mar-2019
BATBC	British American Tobacco Bangladesh Company Limited		200.0%	500.0%	31-Dec-2018	4-Apr-2019

Important DSE News
GSPFINANCE

The Board of Directors has recommended 18% cash dividend for the year ended on December 31, 2018. Date of AGM: 05.05.2019, Time: 11:30 AM, Venue: RAOVA Convention Hall (Helmet Hall- 1), VIP Road, Mohakhali, Dhaka. Record Date: 15.04.2019. The Company has also reported Consolidated EPS of Tk. 2.40, Consolidated NAV per share of Tk. 22.84 and Consolidated NOCFPS of Tk. 0.57 for the year ended on December 31, 2018 as against Tk. 2.49, Tk. 20.44 and Tk. (5.90) respectively for December 31, 2017.

The Company has informed that the Board of Directors has decided to issue Non-Convertible Fully Redeemable Coupon Bearing Bond (7 years) of GSP Finance Company (Bangladesh) Limited in the name and style "GSP Non-Convertible Fully Redeemable Coupon Bearing Bond of Tk. 200 crore" Through private placement subject to approval of Bangladesh Bank and Bangladesh Securities and Exchange Commission (BSEC).

BANKASIA

The Board of Directors has recommended 5% cash and 5% stock dividend for the year ended on December 31, 2018. Date of AGM: 30.04.2019, Time: 11:00 AM. Venue: Dhaka Ladies Club, 36 Eskaton Garden Road, Dhaka. Record Date: 15.04.2019. The Company has also reported Consolidated EPS of Tk. 2.01, Consolidated NAV per share of Tk. 20.88 and Consolidated NOCFPS of Tk. 3.15 for the year ended on December 31, 2018 as against Tk. 1.90, Tk. 18.85 and Tk. (2.20) respectively for the same period of the previous year.

PRIMEFIN

The Board of Directors has recommended No dividend for the year ended on December 31, 2018. Date of AGM: 30.06.2019, Time: 10:30 AM, Venue:KIBC Auditorium, Dhaka. Record Date: 25.04.2019. The Company has also reported Consolidated EPS of Tk. 0.22, Consolidated NAV per share of Tk. 8.75 and Consolidated NOCFPS of Tk. (2.71) for the year ended on December 31, 2018 as against Tk. (1.68), Tk. 8.52 and Tk. 3.27 respectively for the same period of the previous year.

BRACBANK

The Board of Directors has recommended 15% stock dividend for the year ended on December 31, 2018. Date of AGM: 30.04.2019, Time: 10:00 AM, Venue: BRAC-CDM, Khagan, Savar, Dhaka. Record Date: 11.04.2019. The Company has also reported Consolidated EPS of Tk. 5.17, Consolidated NAV per share of Tk. 32.87 and Consolidated NOCFPS of Tk. 9.77 for the year ended on December 31, 2018 as against Tk. 4.86, Tk. 24.80 and Tk. 19.93 respectively for the same period of the previous year.

The Company has informed that they will organize a disclosure program on its Audited Financial Statements of 2018 on March 27, 2019 at 7:00 PM at BRAC Bank Head Office in Dhaka. The con-

cerned stakeholders can participate at this event via live webcast facility at the web link http://bit.ly/brac_fy18. The company has requested the concerned stakeholders to login using the case sensitive username: bracbank & password: fy18 to participate and ask questions during the event. Questions may also be submitted via email to earningsdisclosure@bracbank.com on or by 4:00 PM of the above mentioned date. Name, Designation, Organization Name and Contact Numbers have to be included when sending the questions via email.

HFL

Mr. Abdullah Hassan, one of the Sponsors of the Company, has expressed his intention to sell his entire holding of 83,469 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within April 30, 2019.

SINGERBD

The Board of Directors of the Company has been informed from Retail Holdings Bhold B.V. ("Majority Shareholder"), the legal and beneficial owner of 56.99% shares of the Company (as of 22.03.2019), that its 100% shareholders, Retail Holdings Asia B.V. (the "Seller"), has executed a Share Purchase Agreement on 22.03.2019 (the "SPA") to sell and dispose of its 100% issued and outstanding shares in the share capital of the Majority Shareholder to Ardutch B.V. (the "Buyer"), and the buyer has agreed to purchase the same from the Seller, subject to the satisfaction or waiver of the conditions precedent therein (the "Transaction"). As a result of this transaction, the Buyer will become the ultimate beneficial owner of 43,707,183 shares of the company, being approximately 56.99% of the total share capital of the company, through holding 100% shares in the share capital of the majority Shareholders. However, and notwithstanding the foregoing, the majority shareholder will continue to be the sole legal and beneficial owner of the 43,707,183 shares of the company, constituting approximately 56.99% of the total share capital of the company and there will be no change in the shareholding of the company.