

Daily Market Update

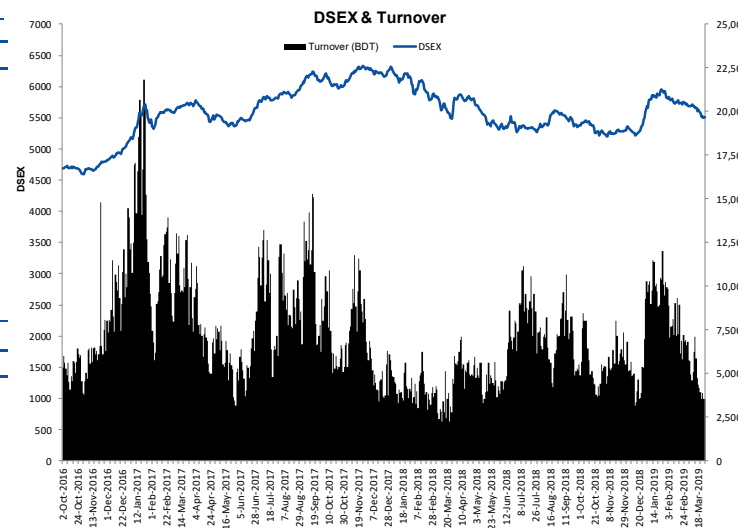
Market closed in green today. The benchmark index DSEX (+0.05%) gained 3.01 points and closed at 5,505.50 points today. The blue chip index DS30 (0.00%) remained unchanged while the shariah based index DSES (-0.02%) closed in red. The large cap sectors showed mixed performance today. Power posted the highest gain of 0.93% followed by Banks (+0.13%) and NBFIs (+0.10%). Food & Allied experienced the highest loss of 0.87% followed by Engineering (-0.61%), Pharmaceuticals (-0.28%) and Telecommunication (-0.05%). Turnover stood at BDT 3.5 billion (USD 42.4 million). United Power Generation & Distribution Company Ltd. (+1.5%) was the highest traded share with a turnover of BDT 374.0 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,464.15	1,462.27	1.88	0.13%	30	597,600.2	16.77%	362.0	10.35%
NBFIs	2,071.92	2,069.86	2.06	0.10%	23	190,092.8	5.33%	95.0	2.71%
Mutual Funds	653.96	656.61	-2.65	-0.40%	38	34,955.4	0.98%	10.4	0.30%
General Insurance	1,753.35	1,711.47	41.88	2.45%	35	47,492.6	1.33%	243.9	6.97%
Life Insurance	1,973.17	1,978.16	-4.99	-0.25%	12	55,014.8	1.54%	24.5	0.70%
Telecommunication	5,724.90	5,728.03	-3.13	-0.05%	2	575,392.2	16.14%	204.3	5.84%
Pharmaceuticals	2,828.67	2,836.73	-8.06	-0.28%	31	533,987.8	14.98%	370.1	10.58%
Fuel & Power	2,011.24	1,992.68	18.56	0.93%	20	498,584.7	13.99%	627.5	17.93%
Cement	1,652.42	1,638.38	14.03	0.86%	7	100,489.9	2.82%	31.8	0.91%
Services & Real Estate	999.85	999.96	-0.11	-0.01%	8	39,174.7	1.10%	40.3	1.15%
Engineering	3,012.25	3,030.80	-18.54	-0.61%	37	195,578.0	5.49%	414.2	11.84%
Food & Allied	18,288.75	18,449.28	-160.53	-0.87%	17	336,583.5	9.44%	327.6	9.36%
IT	1,799.20	1,814.64	-15.44	-0.85%	9	19,892.3	0.56%	55.0	1.57%
Textiles	1,382.72	1,384.03	-1.31	-0.09%	53	134,100.6	3.76%	277.6	7.93%
Paper & Printing	7,840.21	7,946.01	-105.81	-1.33%	3	14,989.8	0.42%	11.1	0.32%
Tannery	2,575.08	2,580.48	-5.40	-0.21%	6	27,729.3	0.78%	111.2	3.18%
Jute	20,115.77	20,430.72	-314.95	-1.54%	3	4,445.7	0.12%	15.2	0.43%
Ceramics	620.13	625.68	-5.55	-0.89%	5	29,951.8	0.84%	171.7	4.91%
Miscellaneous	2,309.86	2,371.37	-61.50	-2.59%	13	128,166.9	3.60%	105.7	3.02%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Provati Insurance	31.90	10.0%	41.2
Agrani Ins Co. Ltd.	34.60	9.8%	43.2
Sonar Bangla Ins	54.30	8.8%	28.3
Asia Insurance	25.60	8.5%	18.5
Continental Ins Ltd.	19.40	6.0%	3.0
Mercantile Insurance	30.60	5.9%	4.7
Tung Hai Knitting & Dyeing Limited	3.80	5.6%	.5
BIFC	5.80	5.5%	.1
Dhaka Insurance Limited	23.00	5.0%	1.6
Takaful Insurance	33.70	5.0%	2.4

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Southeast Bank 1st Mutual Fund	11.50	-5.7%	2.4
NLI First Mutual Fund	12.90	-4.4%	.1
Popular Life Insurance	88.20	-4.4%	3.4
Dulamia Cotton	48.10	-4.4%	.6
Alltex Ind. Ltd.	12.00	-4.0%	.8
Renwick Jajneswar	1,493.50	-3.8%	15.2
Berger Paints	1,799.90	-3.8%	26.8
Marico Bangladesh Limited	1,430.00	-3.6%	15.4
Singer Bangladesh	192.10	-3.3%	145.0
Global Heavy Chemicals Limited	39.00	-3.2%	5.0

Most Traded Share	Close	Δ%	Turnover (mn BDT)
United Power Generation & Distribution Company Ltd	403.10	1.5%	374.0
BATBC	4,483.10	-1.1%	264.9
Monno Ceramic	355.80	-2.5%	162.7
Singer Bangladesh	192.10	-3.3%	145.0
Bangladesh Submarine Cable Company Limited	153.30	4.9%	119.2
JMI Syringes & Medical Devices Ltd	368.80	-1.6%	90.2
Grameenphone Ltd.	407.40	-0.3%	85.1
BRAC Bank	77.30	-0.5%	59.6
Dutch-Bangla Bank	213.00	-0.1%	55.8
Eastern Lubricants	1,503.40	0.3%	54.8



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,505.50	5,502.49	3.01	0.05%	2.23%
DS30	1,968.68	1,968.75	-0.06	0.00%	4.67%
DSES	1,281.46	1,281.73	-0.27	-0.02%	3.95%

	Advanced	Declined	Unchanged	Total
All Category	142	139	63	344
A Category (Equity)	115	110	43	268
B Category (Equity)	13	10	10	33
N Category (Equity)	1	2	0	3
Z Category (Equity)	13	17	10	40
Mutual Funds	7	7	19	33
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	4,118,565.3	4,121,606.3	
	Mn USD	49,543.7	49,580.3	-0.1%
Turnover	Mn BDT	3,525.1	3,534.1	-0.3%
	Mn USD	42.4	42.5	
Volume	Mn Shares	68.3	64.8	5.4%
		96,068	101,534	-5.4%

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
BATBC	British American Tobacco Bangladesh Company Limited		200.0%	500.0%	31-Dec-2018	4-Apr-2019

Important DSE News**FIRSTSBANK**

The Board of Directors has recommended 10% stock dividend for the year ended on December 31, 2018. Date of AGM: 20.05.2019, Time: 11:00 AM, Venue: Banquet Hall, Kurmitola Golf Club, Dhaka Cantonment, Dhaka. Record Date: 22.04.2019. The Company has also reported Consolidated EPS of Tk. 2.03, Consolidated NAV per share of Tk. 17.04 and Consolidated NOCFPS of Tk. (5.41) for the year ended on December 31, 2018 as against Tk. 1.72, Tk. 15.01 and Tk. (11.47) respectively for the same period of the previous year.

BDFINANCE

The Board of Directors has recommended 10% stock dividend for the year ended on December 31, 2018. Date of AGM: 27.05.2019, Time: 11:00 AM, Venue: BCIC Auditorium, 30-31 Dilkusha C/A, Dhaka. Record Date: 06.05.2019. The Company has also reported Consolidated EPS of Tk. 1.85, Consolidated NAV per share of Tk. 16.77 and Consolidated NOCFPS of Tk. 1.80 for the year ended on December 31, 2018 as against Tk. 1.83, Tk. 16.41 and Tk. 5.69 respectively for the same period of the previous year.