

Daily Market Update

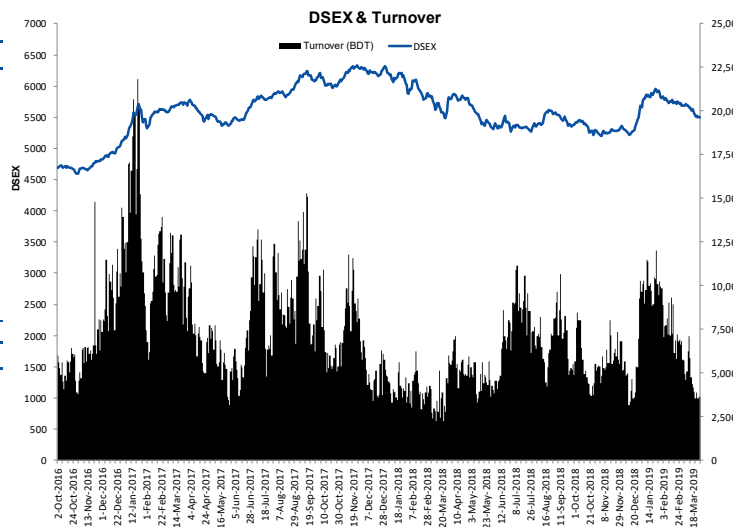
Market closed in red today. The benchmark index DSEX (-0.25%) lost 13.59 points and closed at 5,491.91 points today. The blue chip index DS30 (-0.07%) both the shariah based index DSES (-0.47%) both closed in red. The large cap sectors showed mixed performance today. Food & Allied posted the highest gain of 1.03% followed by Telecommunication (+0.53%) and Power (+0.30%). Engineering experienced the highest loss of 0.83% followed by Pharmaceuticals (-0.52%), Banks (-0.17%) and NBFIs (-0.08%). Turnover stood at BDT 3.6 billion (USD 43.5 million). United Power Generation & Distribution Company Ltd. (+1.7%) was the highest traded share with a turnover of BDT 392.1 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,461.69	1,464.15	-2.46	-0.17%	30	596,598.1	16.73%	298.0	8.60%
NBFIs	2,070.35	2,071.92	-1.56	-0.08%	23	189,949.2	5.33%	89.4	2.58%
Mutual Funds	652.53	653.96	-1.43	-0.22%	38	34,879.1	0.98%	18.9	0.55%
General Insurance	1,766.20	1,753.35	12.85	0.73%	35	47,840.6	1.34%	254.8	7.36%
Life Insurance	1,983.35	1,973.17	10.18	0.52%	12	55,298.7	1.55%	23.4	0.68%
Telecommunication	5,754.99	5,724.90	30.09	0.53%	2	578,416.4	16.22%	213.2	6.16%
Pharmaceuticals	2,814.08	2,828.67	-14.60	-0.52%	31	531,232.4	14.90%	365.7	10.56%
Fuel & Power	2,017.32	2,011.24	6.07	0.30%	20	500,090.3	14.03%	641.6	18.53%
Cement	1,658.40	1,652.42	5.98	0.36%	7	100,853.7	2.83%	116.3	3.36%
Services & Real Estate	997.73	999.85	-2.13	-0.21%	8	39,091.4	1.10%	49.4	1.43%
Engineering	2,987.20	3,012.25	-25.05	-0.83%	37	193,951.6	5.44%	394.0	11.38%
Food & Allied	18,477.52	18,288.75	188.78	1.03%	17	340,057.7	9.54%	295.1	8.52%
IT	1,760.59	1,799.20	-38.60	-2.15%	9	19,465.5	0.55%	64.3	1.86%
Textiles	1,376.97	1,382.72	-5.75	-0.42%	53	133,542.4	3.75%	269.9	7.79%
Paper & Printing	7,608.06	7,840.21	-232.14	-2.96%	3	14,545.9	0.41%	13.1	0.38%
Tannery	2,563.53	2,575.08	-11.55	-0.45%	6	27,604.9	0.77%	117.5	3.39%
Jute	19,971.74	20,115.77	-144.03	-0.72%	3	4,413.8	0.12%	10.6	0.30%
Ceramics	614.69	620.13	-5.44	-0.88%	5	29,689.0	0.83%	129.1	3.73%
Miscellaneous	2,303.62	2,309.86	-6.24	-0.27%	13	127,820.6	3.59%	98.8	2.85%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Paramount Insurance	15.00	9.4%	4.6
Agrani Ins Co. Ltd.	37.60	8.7%	60.0
United Airways (BD) Ltd.	2.70	8.0%	7.7
BD Welding	19.00	7.3%	3.7
Prime Insurance	17.60	7.3%	2.6
Aramit Cement	23.90	7.2%	.3
Provati Insurance	34.10	6.9%	28.3
United Insurance	53.50	6.8%	12.1
Eastern Lubricants	1,597.30	6.2%	45.4
Confidence Cement	167.00	5.8%	96.3

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Meghna Pet Industries	11.60	-7.2%	.2
EBL NRB Mutual Fund	4.20	-6.7%	4.1
Quasem Industries Limited	38.70	-6.3%	14.6
Aamra Technologies Limited	26.80	-6.0%	13.3
Aamra Network Limited	52.90	-5.9%	10.7
Meghna Condensed Milk	19.80	-5.3%	.3
S. S. Steel Limited	29.90	-4.5%	11.4
Dacca Dyeing	4.30	-4.4%	.2
Shaympur Sugar	28.00	-4.4%	.1
Silva Pharmaceuticals Limited	26.00	-4.4%	9.3

Most Traded Share	Close	Δ%	Turnover (mn BDT)
United Power Generation & Distribution Company Ltd	410.10	1.7%	392.1
BATBC	4,547.10	1.4%	237.7
Monno Ceramic	348.60	-2.0%	124.0
Grameenphone Ltd.	409.20	0.4%	108.2
Bangladesh Submarine Cable Company Limited	156.90	2.3%	105.0
Confidence Cement	167.00	5.8%	96.3
Singer Bangladesh	193.80	0.9%	68.9
JMI Syringes & Medical Devices Ltd	354.70	-3.8%	65.5
Agrani Ins Co. Ltd.	37.60	8.7%	60.0
Meghna Petroleum	198.80	-2.5%	59.5



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,491.91	5,505.50	-13.59	-0.25%	1.97%
DS30	1,967.21	1,968.68	-1.47	-0.07%	4.60%
DSES	1,275.45	1,281.46	-6.01	-0.47%	3.46%

	Advanced	Declined	Unchanged	Total
All Category	106	191	49	346
A Category (Equity)	82	152	37	271
B Category (Equity)	10	17	6	33
N Category (Equity)	0	3	0	3
Z Category (Equity)	14	19	6	39
Mutual Funds	6	10	19	35
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	4,119,653.4	4,118,565.3	0.0%
	Mn USD	49,556.8	49,543.7	
Turnover	Mn BDT	3,615.4	3,525.1	2.6%
	Mn USD	43.5	42.4	
Volume	Mn Shares	75.0	68.3	9.8%
Trade		95,077	96,068	-1.0%

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
BATBC	British American Tobacco Bangladesh Company Limited		200.0%	500.0%	31-Dec-2018	4-Apr-2019

Important DSE News**RDFOOD**

Mr. S.M. Fakhar-Uz-Zaman, one of the Sponsors of the Company, has expressed his intention to sell 9,25,000 shares out of his total holding of 65,10,406 shares whereas Concrete and Steel Technologies Limited and Bidisha International Ltd are Corporate Directors of the Company, have expressed their intention to buy 2,50,000 and 6,75,000 shares of the Company, at prevailing market price (In the Block market) through Stock Exchange (DSE) within April 30, 2019.