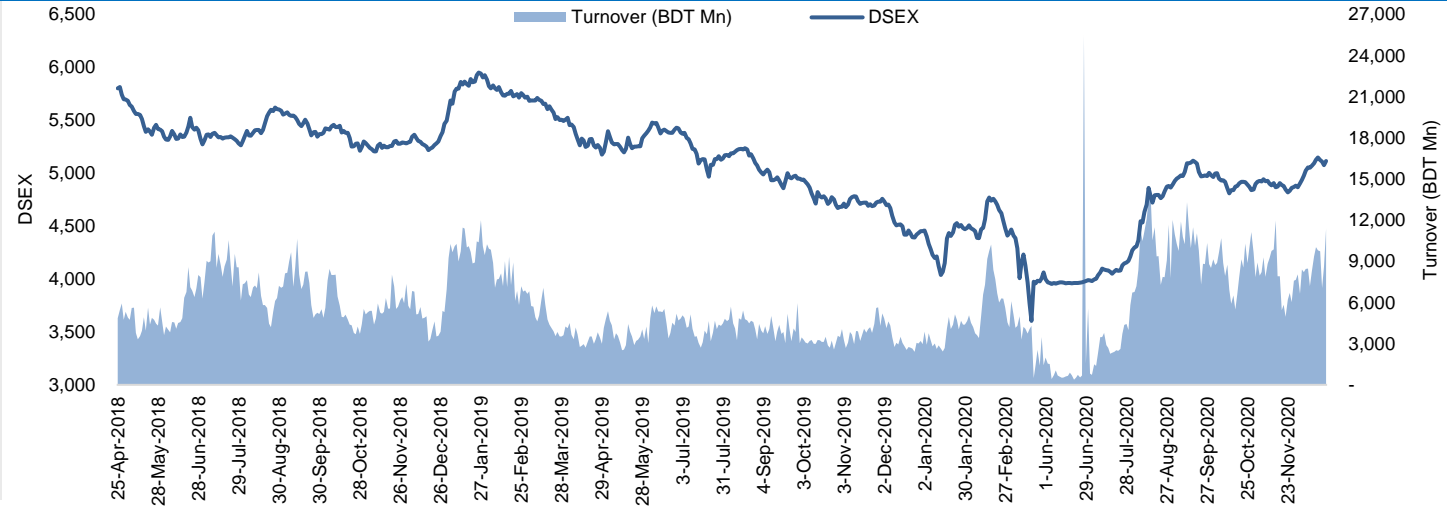


## Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.80%) gained 40.61 points and closed at 5,115.20. The blue-chip index DS30 (+1.34%), the Shariah-based index DSES (+1.07%), and the large-cap index CDSET (+1.01%) closed at 1,818.21, 1,182.91, and 1,051.24 points, respectively. Large-cap sectors posted mixed performance today. Pharmaceutical booked the highest gain of 1.71% followed by NBFI (+0.78%) and Telecommunication (+0.58%). Engineering experienced the highest loss of 2.29% followed by Fuel & Power (-0.38%), Bank (-0.24%) and Food & Allied (-0.14%). Block trades contributed 11.9% of the overall market turnover. Bangladesh Export Import Company Ltd. (+9.2%) was the most traded share with a turnover of BDT 891 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,115.20	5,074.59	+40.61	+0.80%	+14.9%
DS30	1,818.21	1,794.14	+24.08	+1.34%	+20.1%
DSES	1,182.91	1,170.41	+12.50	+1.07%	+18.3%
CDSET	1,051.24	1,040.73	+10.51	+1.01%	+16.8%

	Advanced	Declined	Unchanged	Total
All Category	130	146	80	356
A Category (Equity)	91	109	61	261
B Category (Equity)	23	19	12	54
N Category (Equity)	3	3	0	6
Z Category (Equity)	13	15	7	35
Mutual Funds	0	25	12	37
Corporate Bonds	1	1	0	2

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	4,150,629	4,147,088	
	Mn USD	48,854	48,812	+0.1%
Turnover	Mn BDT	11,373	8,603	+32.2%
	Mn USD	134	101	
Volume	Mn Shares	331	270	+22.4%
No. of Trade		191,303	161,740	+18.3%

Figure: Sectorial Turnover (BDT Mn)

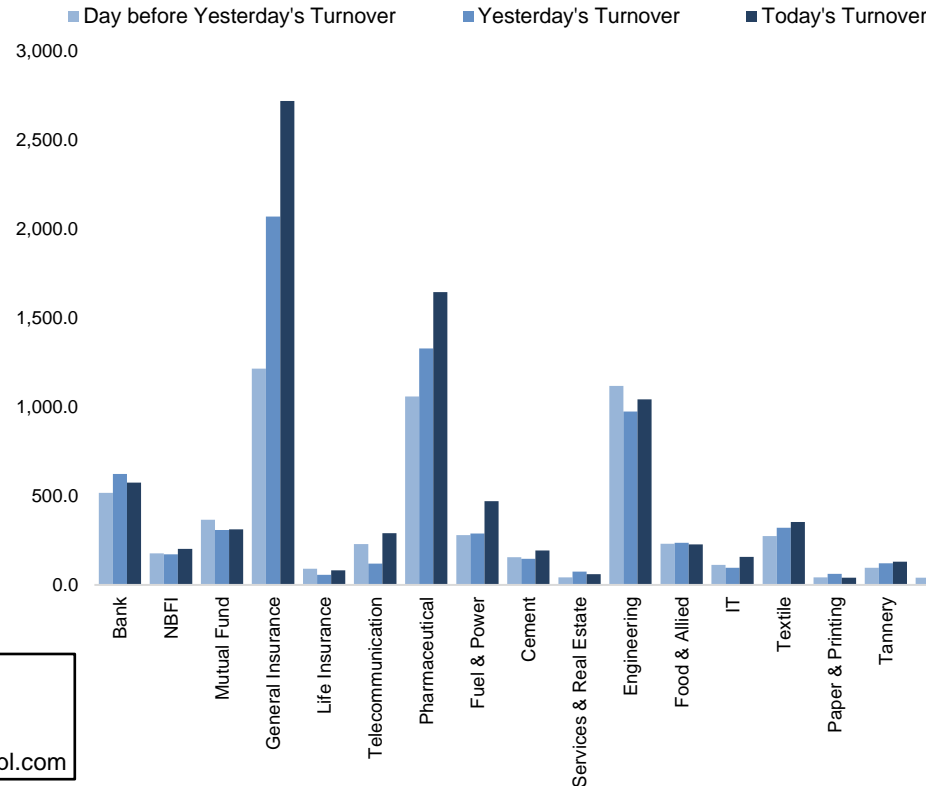
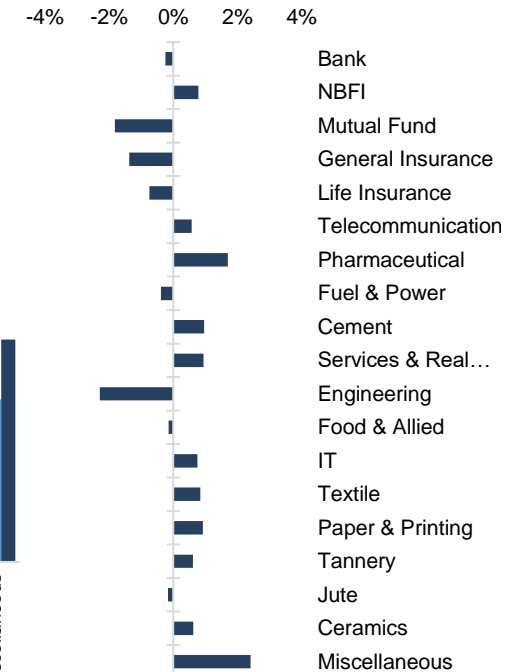


Figure: Sectorial Mcap Change



Market PE 17.3x  
Market PB 1.7x

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,344	1,347	-3.23	-0.24%	30	560,066	15.6%	573.9	5.7%	7.8x	0.7x	GP	460,992	12.9%	83.6	12.9x	10.9x
NBFI	1,774	1,760	+13.76	+0.78%	23	166,490	4.6%	201.8	2.0%	NM	2.8x	WALTONHIL	312,743	8.7%	189.1	46.1x	3.9x
Mutual Fund	928	946	-17.19	-1.82%	37	40,554	1.1%	311.6	3.1%	NM	0.8x	BATBC	197,190	5.5%	58.6	17.2x	5.3x
General Insurance	3,986	4,041	-55.22	-1.37%	37	98,268	2.7%	2,716.8	27.1%	21.4x	1.9x	SQURPHARMA	180,127	5.0%	213.3	12.9x	2.2x
Life Insurance	2,216	2,232	-16.46	-0.74%	12	58,618	1.6%	82.3	0.8%	NM	NM	UPGDCL	146,373	4.1%	212.4	20.7x	4.5x
Telecommunication	4,715	4,688	+27.02	+0.58%	2	484,772	13.5%	291.2	2.9%	13.2x	9.9x	RENATA	96,057	2.7%	7.1	23.9x	4.4x
Pharmaceutical	3,137	3,084	+52.59	+1.71%	31	563,572	15.7%	1,644.4	16.4%	19.9x	2.4x	BXPHARMA	73,475	2.0%	566.6	20.9x	2.3x
Fuel & Power	1,581	1,587	-6.00	-0.38%	20	410,903	11.5%	471.0	4.7%	12.1x	1.3x	ICB	68,736	1.9%	4.3	30.9x	1.6x
Cement	1,300	1,287	+12.37	+0.96%	7	81,588	2.3%	194.3	1.9%	32.6x	2.0x	MARICO	67,901	1.9%	85.8	23.3x	42.6x
Services & Real Estate	1,028	1,018	+9.65	+0.95%	9	42,197	1.2%	60.8	0.6%	88.4x	0.9x	BERGERPBL	65,495	1.8%	7.7	29.3x	7.4x
Engineering	3,716	3,803	-87.09	-2.29%	41	469,500	13.1%	1,042.5	10.4%	38.5x	2.1x	BRACBANK	58,736	1.6%	22.5	13.9x	1.3x
Food & Allied	14,169	14,189	-20.30	-0.14%	18	290,357	8.1%	227.3	2.3%	23.0x	6.3x	LHBL	48,197	1.3%	119.7	23.3x	2.9x
IT	2,289	2,272	+17.09	+0.75%	10	25,325	0.7%	158.2	1.6%	24.8x	2.1x	ISLAMIBANK	42,987	1.2%	8.7	7.6x	0.7x
Textile	1,072	1,063	+8.97	+0.84%	56	110,171	3.1%	353.5	3.5%	329.7x	0.8x	SUMITPOWER	41,434	1.2%	19.1	7.7x	1.2x
Paper & Printing	5,285	5,237	+48.57	+0.93%	4	14,983	0.4%	39.9	0.4%	61.7x	1.1x	UNILEVERCL	38,581	1.1%	67.6	41.9x	27.3x
Tannery	1,731	1,720	+10.58	+0.61%	6	18,791	0.5%	129.8	1.3%	NM	1.8x	OLYMPIC	37,409	1.0%	13.3	18.5x	4.5x
Jute	9,804	9,820	-15.98	-0.16%	3	2,307	0.1%	48.1	0.5%	NM	11.9x	DUTCHBANGL	35,420	1.0%	4.4	7.7x	1.2x
Ceramics	455	452	+2.84	+0.63%	5	23,457	0.7%	225.3	2.2%	58.7x	1.6x	BEXIMCO	33,212	0.9%	890.7	74.3x	0.5x
Miscellaneous	2,208	2,156	+52.06	+2.41%	13	123,232	3.4%	1,248.7	12.5%	38.9x	1.3x	TITASGAS	30,270	0.8%	29.6	8.5x	0.4x
												NATLIFEINS	29,290	0.8%	2.4	NM	NM

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
CRYSTALINS	15.0	+50.0%	0.0	7.4x	0.8x
IFADAUTOS	46.7	+9.9%	146.3	53.5x	1.2x
NFML	22.7	+9.7%	182.4	78.8x	1.9x
BNICL	63.9	+9.6%	151.9	31.1x	3.2x
BEXIMCO	37.9	+9.2%	890.7	74.3x	0.5x
JMISMDL	371.4	+8.7%	203.0	85.4x	3.1x
MHSML	15.3	+8.5%	21.5	NM	1.1x
AOL	60.5	+7.7%	86.1	34.9x	3.4x
UNITEDAIR	1.5	+7.1%	1.9	NM	NM
PEOPLESINS	48.2	+6.6%	295.8	19.3x	1.7x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	117,857	8.8%	12.9x	2.2x
BXPHARMA	63,783	4.8%	20.9x	2.3x
BATBC	52,157	3.9%	17.2x	5.3x
RENATA	46,895	3.5%	23.9x	4.4x
GP	46,099	3.4%	12.9x	10.9x
BRACBANK	32,722	2.4%	13.9x	1.3x
OLYMPIC	27,035	2.0%	18.5x	4.5x
BEXIMCO	23,066	1.7%	74.3x	0.5x
ISLAMIBANK	20,926	1.6%	7.6x	0.7x
EBL	19,271	1.4%	6.9x	1.0x
CITYBANK	18,315	1.4%	8.2x	0.9x
LHBL	17,023	1.3%	23.3x	2.9x
PUBALIBANK	16,978	1.3%	10.4x	0.7x
SUMITPOWER	15,243	1.1%	7.7x	1.2x
UPGDCL	14,637	1.1%	20.7x	4.5x
NBL	14,390	1.1%	5.8x	0.4x
ALARABANK	13,554	1.0%	6.5x	1.0x
IFIC	12,887	1.0%	10.9x	0.7x
BEACONPHAR	12,629	0.9%	45.4x	3.8x
NATLIFEINS	11,739	0.9%	NM	NM

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	37.9	+9.2%	890.7	74.3x	0.5x
BXPHARMA	164.7	+1.9%	566.6	20.9x	2.3x
PEOPLESINS	48.2	+6.6%	295.8	19.3x	1.7x
IFIC	12.6	-	269.9	10.9x	0.7x
RUPALIINS	42.6	-2.5%	247.2	24.2x	2.0x
ORIONPHARM	53.2	+6.0%	222.8	18.7x	0.8x
SQURPHARMA	203.2	+2.5%	213.3	12.9x	2.2x
UPGDCL	252.5	-1.3%	212.4	20.7x	4.5x
BSCCL	144.2	+4.5%	207.6	24.9x	3.5x
JMISMDL	371.4	+8.7%	203.0	85.4x	3.1x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
MIRACLEIND	33.1	-5.7%	71.6	NM	0.9x
PREMIERCEM	66.1	-5.4%	11.6	16.2x	1.4x
EIL	35.3	-5.4%	137.5	30.3x	2.3x
DAFODILCOM	66.1	-5.0%	6.1	72.6x	4.8x
RENWICKJA	955.2	-4.9%	2.8	NM	NM
BEACHHATCH	14.1	-4.7%	4.5	NM	1.4x
SSSTEEL	16.2	-4.7%	152.2	11.3x	1.0x
VAMLBDMF1	8.2	-4.7%	3.7	NM	0.7x
NCCBLMF1	8.2	-4.7%	23.3	NM	0.9x
PURABIGEN	33.5	-4.6%	143.7	29.1x	2.6x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
ACFL	40.2	40.2	0.9	23	1
APOLOISPAT	6.1	6.1	0.6	102	1
BDTHAI	25.5	25.5	1.0	41	1
BEXIMCO	36	31.3	879.0	25,327	9
BNICL	62	57	1.8	29	2
BXPHARMA	156.2	156.2	7.8	50	1
CAPMIBLMF	23.9	23.9	0.6	23	1
CITYGENINS	31.9	31.9	3.2	100	2
CONFIDCEM	105.1	105.1	0.9	9	1
FASFIN	6	6	3.6	600	1

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
FINEFOODS	76	74.2	6.1	82	2
ILFSL	5.6	5.6	3.1	560	2
KPPL	16.3	16.3	0.8	50	1
MARICO	2176	2175	226.2	104	3
MLDYEING	45	45	0.8	18	1
MONNOCERA	135.1	114.2	2.1	17	3
MTB	24	23.5	26.1	1,090	2
NAHEEACP	47	43	2.3	49	2
NCCBANK	13.3	13.3	3.5	265	2
NFML	22.7	22	19.4	874	7
PEOPLESINS	45	45	0.9	20	1
PHOENIXFIN	26.5	25.8	5.9	228	5
PRAGATIINS	69	69	0.7	10	1
PRAGATILIF	88.2	79.5	3.1	38	5
RENATA	1084	1084	81.5	75	3
RUPALIINS	44.5	44.5	1.3	29	1
SAIHAMTEX	22.3	22.3	0.6	26	1
SKTRIMS	56	56	2.7	48	5
SONARBAINS	52.5	52.5	2.2	42	1
SQURPHARMA	202	199.2	61.7	308	5
SSSTEEL	16.2	16.2	1.6	100	1
<b>Total</b>			<b>1,352.1</b>		<b>74</b>

#### Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
DOREENPWR	-	10.0%	10.0%	Record Date	26-Dec-20

#### Upcoming IPOs

Company Name	Event	Opening Date	Closing Date
Mir Akhter Hossain Ltd	Subscription	24-12-20	30-12-20
Taufika Foods and Agro	Subscription	03-01-21	07-01-21
eGeneration Limited	Subscription	12-01-21	18-01-21

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#### Important DSE News

##### EXIMBANK

The Company has informed that the Board of Directors of the Company has decided for issuance of Mudaraba Subordinated Bond (4th Issue) for Tk. 500.00 crore only as a process of inclusion in Tier-II capital as "Subordinated debt", for a period of 7 years through private placement subject to the approval of the Regulatory Authorities and compliance of all formalities in this respect.

##### EXCH

Commencement of electronic subscription of Taufika Foods and Agro Industries Limited through electronic subscription system under fixed price method: The subscription for shares of Taufika Foods and Agro Industries Limited by the eligible investors through electronic subscription system under fixed price method of the stock exchanges will be started from 10:00 a.m. of January 03, 2021 and continued till 5:30 p.m. of January 07, 2021. Each Eligible Investor (EI) who intends to submit application through the Electronic Subscription System (ESS) of the exchange(s) shall maintain a minimum investment of Tk. 50,00,000/- (fifty lakh only) for approved pension funds, recognized provident funds and approved gratuity funds and other EIs of Tk. 1,00,00,000 (one crore only) at market price in listed securities as on December 23, 2020 (day-end) as per Rule 2(1)(e) of the Bangladesh Securities and Exchange Commission (Public Issue) Rules, 2015; which is in accordance with the BSEC consent letter to Taufika Foods and Agro Industries Limited Ref: BSEC/CI/IPO-301/2019/278 dated November 30, 2020. The Central Depository Bangladesh Limited (CDBL) shall send a report to the exchange regarding the holding of EIs in the listed securities and the exchange shall ensure the compliance in this regard. Participating EIs will be required to pay full subscription amount (100%) and subscription fee Tk. 3,000.00 (three thousand only) through Social Islami Bank Limited (A/C Name: Dhaka Stock Exchange Limited, A/C No.: 0021360003343) in between 10:00 a.m. of January 03, 2021 to 2:00 p.m. of January 07, 2021 (during banking hour). Please visit the following website for subscription related updates: <https://www.essbangladesh.com>.

##### RAKCERAMIC

The Company has informed that due to the maintenance of power plant of R.A.K. Power Pvt. Ltd., a subsidiary and power supplier of RAK Ceramics (Bangladesh) Limited, the production of RAK Ceramics (Bangladesh) Limited will be stopped for 30 days (approximately) from December 21, 2020 as per the following schedule: Out of 4 tiles production line, Plant # 3 and Plant # 4 will completely shut down, Plant # 1 and Plant # 2 will be in operation with 50% and 100% of production capacity respectively. Sanitary ware production lines will continue up to 70% of production capacity. After the completion of said maintenance work the company will announce the resumption of operations of said plants.

##### CRYSTALINS

(Q3 Un-audited): As per un-audited Q3 financial statements, profit after tax was Tk. 23.16 million and basic EPS of Tk. 0.96 for the 3 (three) months (July-September 2020) period ended on 30 September 2020 against profit after tax of Tk. 19.68 million and basic EPS of Tk. 0.82 for the same period of the previous year. However, Post-IPO basic EPS for the 3 (three) months (July-September 2020) period ended on 30 September 2020 would be Tk. 0.58. Pre-IPO Net Asset Value (NAV) per share (considering Pre-IPO paid up shares) would be Tk. 25.79 as on 30 September 2020 and the same would be Tk. 19.47 (considering Post-IPO paid up shares). Pre-IPO weighted average paid-up number of shares for 3 (three) months (July-September 2020) and 9 (nine) months (January-September 2020) period ended on 30 September 2020 was 24,000,000 which was 24,000,000 for the same period of the previous year and Post-IPO paid-up number of shares would be 40,000,000.

##### ISLAMIBANK

The Company has informed that the Board of Directors of the Company has decided to raise Tire-2 Capital under Basel- III through issuance of 7 years IBBL Fourth Mudaraba Redeemable Non-Convertible Subordinate Bond of BDT 8,000.00 million through different tranches subject to approval of Bangladesh Securities and Exchange Commission and Bangladesh Bank.

##### NCCBANK

Union Capital Ltd. has informed that transfer of 11,409,636 shares of NCC Bank Ltd. from Mr. Mohammed Ali, one of the Sponsors of NCC Bank Ltd. (the transferor/pledgor) to Union Capital Ltd. (the transferee/pledgee) has been completed through outside the trading system of the exchange.

**CNW**

Trading of the shares of Robi Axiata Limited will commence at DSE from December 24, 2020 under 'N' category. DSE Trading Code for Robi Axiata Limited is "ROBI" and DSE Company Code is 27003.

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