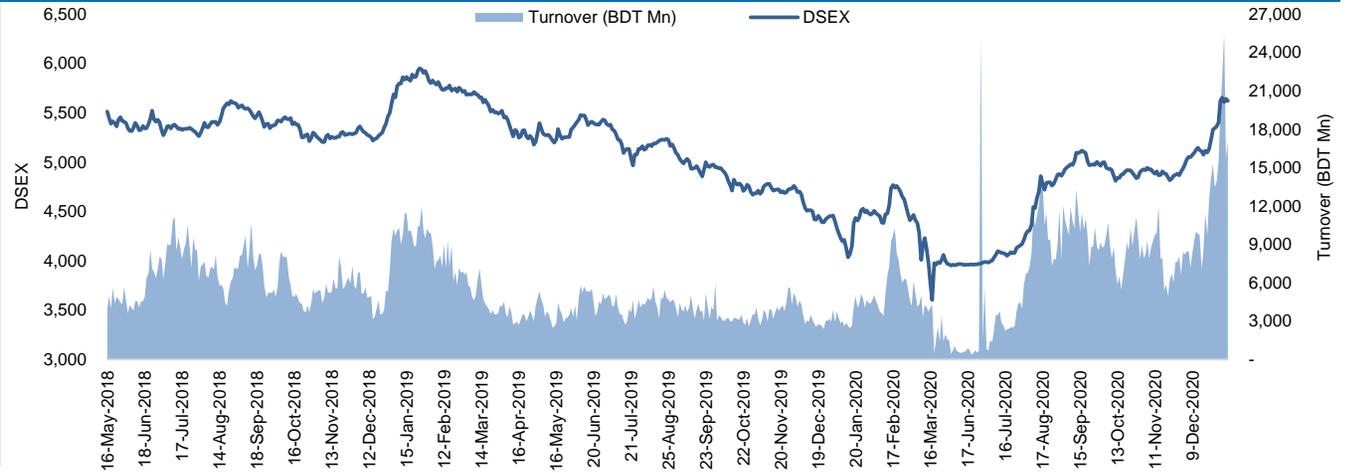


The market closed in red today. The benchmark index DSEX (-0.33%) lost 18.43 points and closed at 5,621.77. The blue-chip index DS30 (-1.16%), the Shariah-based index DSES (-1.19%), and the large-cap index CDSET (-1.07%) closed at 2,048.07, 1,265.94, and 1,174.80 points, respectively. Large-cap sectors posted mixed performance today. NBF1 booked the highest gain of 2.14% followed by Telecommunication (+2.10%), Engineering (+0.11%). Fuel & Power experienced the highest loss of 1.13% followed by Pharmaceutical (-0.92%), Bank (-0.39%), Food & Allied (-0.12%). Block trades contributed 2.5% of the overall market turnover. Bangladesh Export Import Company Ltd. (+1.5%) was the most traded share with a turnover of BDT 1,582 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,621.77	5,640.19	-18.43	-0.33%	+4.1%
DS30	2,048.07	2,072.04	-23.97	-1.16%	+4.3%
DSES	1,265.94	1,281.21	-15.28	-1.19%	+1.9%
CDSE1	1,174.80	1,187.50	-12.70	-1.07%	+4.6%

	Advanced	Declined	Unchanged	Total
All Category	181	121	60	362
A Category (Equity)	120	98	44	262
B Category (Equity)	38	11	9	58
N Category (Equity)	6	1	0	7
Z Category (Equity)	17	11	7	35
Mutual Funds	15	12	10	37
Corporate Bonds	2	0	0	2

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	4,702,700	4,692,888	+0.2%
	Mn USD	55,352	55,236	
Turnover	Mn BDT	17,081	15,775	+8.3%
	Mn USD	201	186	
Volume	Mn Shares	647	553	+17.1%
No. of Trade		254,292	252,351	+0.8%

Figure: Sectorial Turnover (BDT Mn)

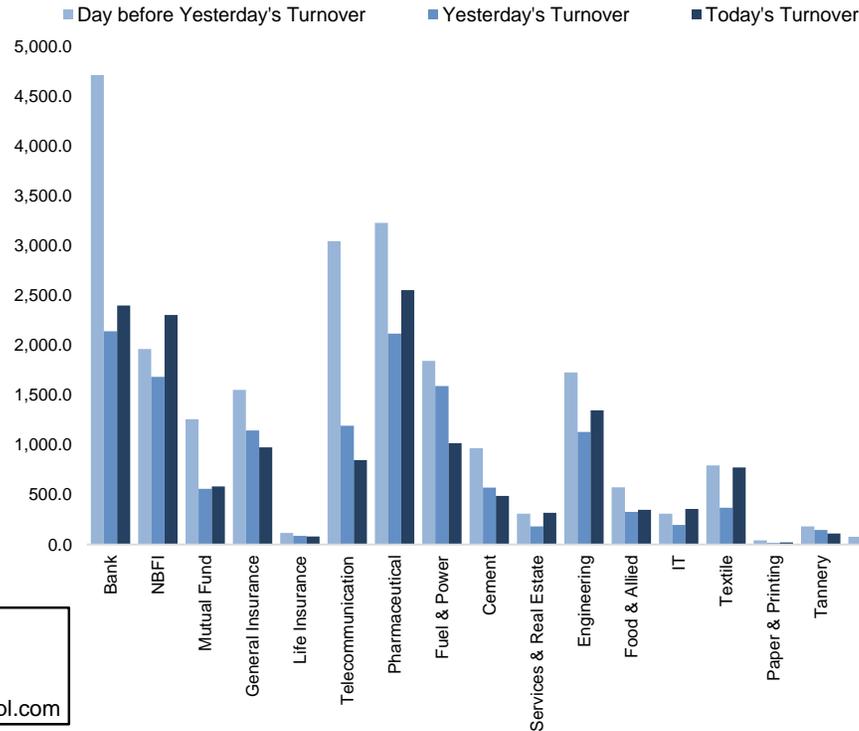
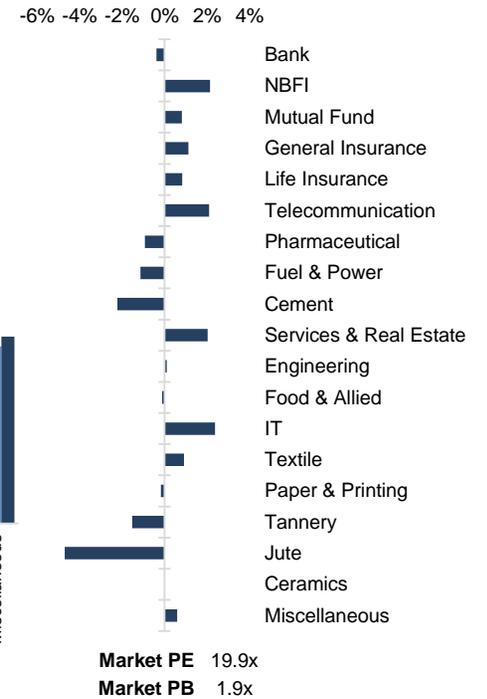


Figure: Sectorial Mcap Change



Market PE 19.9x  
Market PB 1.9x

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,467	1,473	-5.68	-0.39%	30	610,498	14.8%	2,399.5	14.4%	8.4x	0.8x	GP	494,480	12.0%	106.4	13.9x	11.7x
NBFI	2,303	2,255	+48.34	+2.14%	23	215,516	5.2%	2,305.2	13.8%	NM	3.6x	WALTONHIL	318,257	7.7%	91.8	46.9x	4.0x
Mutual Fund	1,037	1,028	+8.40	+0.82%	37	45,293	1.1%	582.8	3.5%	NM	0.9x	ROBI	249,326	6.0%	618.6	NM	3.8x
General Insurance	3,862	3,819	+42.95	+1.12%	37	95,381	2.3%	974.1	5.8%	20.1x	1.9x	BATBC	217,422	5.3%	68.1	18.9x	5.8x
Life Insurance	2,168	2,150	+17.86	+0.83%	12	58,685	1.4%	81.4	0.5%	NM	NM	SQRPHARMA	197,679	4.8%	172.0	14.2x	2.4x
Telecommunication	6,461	6,328	+132.81	+2.10%	3	771,246	18.7%	848.4	5.1%	20.9x	6.7x	UPGDCL	153,735	3.7%	78.5	21.7x	4.7x
Pharmaceutical	3,309	3,340	-30.81	-0.92%	31	604,435	14.6%	2,553.2	15.3%	21.2x	2.6x	RENATA	109,766	2.7%	13.7	26.0x	5.0x
Fuel & Power	1,681	1,701	-19.28	-1.13%	20	437,033	10.6%	1,017.6	6.1%	13.5x	1.4x	ICB	92,427	2.2%	78.8	41.6x	2.1x
Cement	1,551	1,586	-35.20	-2.22%	7	97,361	2.4%	488.6	2.9%	38.1x	2.4x	BXPHARMA	78,739	1.9%	1,029.3	21.1x	2.4x
Services & Real Estate	1,130	1,108	+22.45	+2.03%	9	46,404	1.1%	317.0	1.9%	98.6x	1.0x	MARICO	67,694	1.6%	33.3	23.2x	42.5x
Engineering	3,872	3,867	+4.40	+0.11%	41	490,254	11.9%	1,347.7	8.1%	40.0x	2.2x	BERGERPBL	66,668	1.6%	3.6	29.8x	7.5x
Food & Allied	15,016	15,033	-17.37	-0.12%	19	311,982	7.5%	349.0	2.1%	24.6x	6.8x	BRACBANK	62,979	1.5%	67.3	14.9x	1.4x
IT	2,339	2,285	+54.44	+2.38%	10	25,873	0.6%	357.0	2.1%	25.3x	2.2x	LHBL	62,830	1.5%	386.3	30.4x	3.8x
Textile	1,099	1,089	+9.96	+0.91%	56	113,051	2.7%	773.1	4.6%	294.9x	0.8x	BEXIMCO	57,487	1.4%	1,582.2	NM	0.9x
Paper & Printing	5,388	5,397	-9.38	-0.17%	4	15,274	0.4%	21.7	0.1%	62.9x	1.1x	ISLAMIBANK	45,402	1.1%	20.7	8.1x	0.7x
Tannery	1,756	1,783	-27.06	-1.52%	6	19,067	0.5%	111.8	0.7%	NM	1.8x	SUMITPOWER	43,997	1.1%	88.9	8.1x	1.2x
Jute	10,889	11,426	-537.06	-4.70%	3	2,562	0.1%	45.5	0.3%	NM	13.3x	OLYMPIC	39,048	0.9%	19.0	19.2x	4.7x
Ceramics	492	492	+0.02	+0.00%	5	25,378	0.6%	209.9	1.3%	66.2x	1.7x	DUTCHBANGL	37,675	0.9%	32.6	8.2x	1.3x
Miscellaneous	2,685	2,669	+15.95	+0.60%	13	149,825	3.6%	1,877.0	11.3%	48.7x	1.6x	UNILEVERCL	34,131	0.8%	12.0	37.0x	24.2x
												TITASGAS	33,040	0.8%	26.0	9.3x	0.5x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
FARCHEM	11.0	+10.0%	65.8	79.8x	0.8x
MIDASFIN	22.0	+10.0%	46.2	10.5x	2.0x
AOL	54.0	+10.0%	61.0	29.4x	3.0x
ROBI	47.6	+9.9%	618.6	NM	3.8x
ITC	35.6	+9.9%	119.1	28.9x	2.3x
NHFIL	43.4	+9.9%	95.0	16.1x	2.4x
AFCAGRO	20.6	+9.6%	31.6	NM	1.1x
SALVOCHEM	16.1	+9.5%	51.3	44.2x	1.3x
PREMIERLEA	8.5	+9.0%	32.8	42.9x	0.4x
OAL	8.5	+9.0%	43.5	NM	0.6x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQRPHARMA	129,341	8.7%	14.2x	2.4x
BXPHARMA	68,353	4.6%	21.1x	2.4x
BATBC	57,508	3.8%	18.9x	5.8x
RENATA	53,588	3.6%	26.0x	5.0x
GP	49,448	3.3%	13.9x	11.7x
BEXIMCO	39,924	2.7%	NM	0.9x
BRACBANK	35,086	2.3%	14.9x	1.4x
OLYMPIC	28,220	1.9%	19.2x	4.7x
ROBI	24,933	1.7%	NM	3.8x
LHBL	22,192	1.5%	30.4x	3.8x
ISLAMIBANK	22,102	1.5%	8.1x	0.7x
EBL	20,915	1.4%	6.4x	1.1x
CITYBANK	19,854	1.3%	8.9x	1.0x
NBL	18,834	1.3%	7.6x	0.5x
PUBALIBANK	17,542	1.2%	10.7x	0.8x
IFIC	16,876	1.1%	14.3x	1.0x
SUMITPOWER	16,186	1.1%	8.1x	1.2x
UPGDCL	15,374	1.0%	21.7x	4.7x
LANKABAFIN	14,141	0.9%	29.9x	2.2x
ALARABANK	13,864	0.9%	6.6x	1.1x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	65.6	+1.5%	1,582.2	NM	0.9x
LANKABAFIN	39.5	+3.7%	1,033.9	29.9x	2.2x
BXPHARMA	176.5	-6.9%	1,029.3	21.1x	2.4x
IFIC	16.5	-	950.3	14.3x	1.0x
ROBI	47.6	+9.9%	618.6	NM	3.8x
LHBL	54.1	-3.4%	386.3	30.4x	3.8x
ACTIVEFINE	23.6	+3.1%	303.3	15.0x	1.0x
SSSTEEL	22.8	+3.6%	270.6	14.6x	1.4x
NBL	8.9	+1.1%	263.1	7.6x	0.5x
SAIFPOWER	22.2	+8.3%	240.2	24.5x	1.4x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SHYAMPSUG	52.8	-7.5%	2.5	NM	NM
SONALIANSH	594.7	-7.5%	35.6	NM	2.6x
BXPHARMA	176.5	-6.9%	1,029.3	21.1x	2.4x
SPCERAMICS	28.6	-5.6%	126.8	NM	1.0x
OLYMPIC	195.3	-5.4%	19.0	19.2x	4.7x
PARAMOUNT	122.6	-4.9%	4.7	34.2x	5.0x
CNATEX	2.4	-4.0%	2.1	NM	0.2x
KPCL	47.6	-3.4%	89.0	14.9x	1.9x
FORTUNE	22.6	-3.4%	106.4	53.8x	1.7x
LHBL	54.1	-3.4%	386.3	30.4x	3.8x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
ASIAPACINS	73.5	66.2	7.6	114	2
BATBC	1200	1165	10.6	9	2
BDFINANCE	29	29	4.4	150	1
BEXIMCO	65	65	32.5	500	1
BNICL	70	70	0.6	8	1
BRACBANK	48.4	47.7	12.4	257	5
BXPHARMA	202	202	1.0	5	1
CENTRALPHL	13.6	13.6	0.7	50	1
DBH	90.6	83.4	27.0	319	27
EASTERNINS	103	103	78.3	760	1

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
GP	338.8	338.8	4.4	13	1
IDLC	68.9	65.1	6.5	96	2
INTRACO	20.2	20.2	0.5	25	1
KBPPWBIL	10.7	10.7	0.5	50	1
KOHINOOR	470	470	2.4	5	1
KPCL	49.5	49.5	0.5	11	1
MAKSONSPIN	9	9	2.8	310	2
MALEKSPIN	16.5	16.3	2.3	140	3
NCCBANK	13.5	13.5	3.0	222	1
OLYMPIC	206.4	206.4	7.7	38	1
PROGRESLIF	102.7	93.5	4.6	46	3
PROVATIINS	77	77	38.0	493	2
RDFOOD	17.3	17.3	1.7	100	1
REPUBLIC	50	50	12.0	240	1
ROBI	47.6	39.8	15.3	357	9
SAIHAMTEX	22.2	22.2	0.7	30	1
SEAPEARL	79.1	79	1.2	15	2
SEBL1STMF	12.4	11.5	1.1	94	2
SEMLLECMF	10.3	10.3	0.5	53	1
SKTRIMS	61	56.1	1.7	29	2
SONALIPAPR	249.2	249.2	0.5	2	1
SONARBAINS	64	64	0.9	13	1
SQURPHARMA	204.8	204.8	1.5	7	1
SSSTEEL	22.9	20	134.1	6,295	33
WALTONHIL	1051	1051	1.1	1	1
<b>Total</b>			<b>420.4</b>		<b>117</b>

**Important DSE News**
**OLYMPIC**

The Company has informed that the Board of Directors has taken decision to purchase additional 1.75 decimals land for total consideration of Tk. 8,16,000.00. The Purchaser Olympic Industries Limited shall also bear all required registration charges and expenses including Tax, VAT, etc. for purchase of 1.75 decimals land. The land is situated at Mouza - Lolati, Union - Kanchpur, Upazilla - Sonargaon, District - Narayanganj.

**SSSTEEL**

The Company has informed that the Board of Directors has decided to invest approx. Tk. 200.00 Crores to acquire approx. 75% shares of "Southeast Union Ceramic Industries Limited" which is China-Bangladesh joint venture. A state of the art ceramic tiles manufacturing factory located at Katakhal, Bagherhat, Khulna, Bangladesh with a current production capacity of approximate 96.00 million square feet per annum, subject to approval of shareholders in EGM. Venue, date and time of EGM will be notified later.

**ACMELAB**

Ms. Tasneem Sinha, one of the Directors of the Company, has expressed her intention to buy 13,500 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
BEACHHATCH	-	0.0%	0.0%	Record Date	18-Jan-21
PADMAOIL	-	0.0%	125.0%	Record Date	18-Jan-21
MPETROLEUM	-	0.0%	150.0%	Record Date	21-Jan-21

**Upcoming IPOs**

Company Name	Event	Opening Date	Closing Date
eGeneration Limited	Subscription	12-01-21	18-01-21
Lub-rref (Bangladesh)	Subscription	26-01-21	01-02-21
NRB Commercial Bank Ltd	Subscription	03-02-21	09-02-21

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