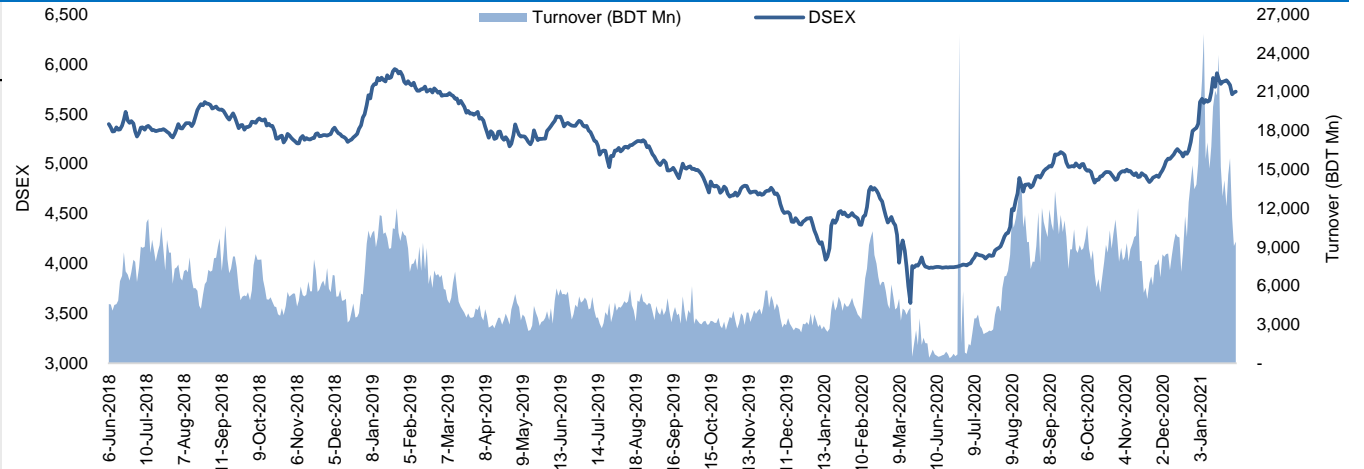


The market closed in green today. The benchmark index DSEX (+0.17%) gained 9.61 points and closed at 5,724.36. The blue-chip index DS30 (+0.58%), the Shariah-based index DSES (+0.04%), and the large-cap index CDSET (+0.56%) closed at 2,191.21, 1,280.40, and 1,230.93 points, respectively. Large-cap sectors posted mixed performance today. Telecommunication booked the highest gain of 1.80% followed by Food & Allied (+0.59%), Engineering (+0.34%), and Pharmaceutical (+0.09%). Bank experienced the highest loss of 0.77% followed by NBF1 (-0.74%), and Fuel & Power (-0.28%). Block trades contributed 2.3% of the overall market turnover. Bangladesh Export Import Company Ltd. (+8.1%) was the most traded share with a turnover of BDT 1,545 million.

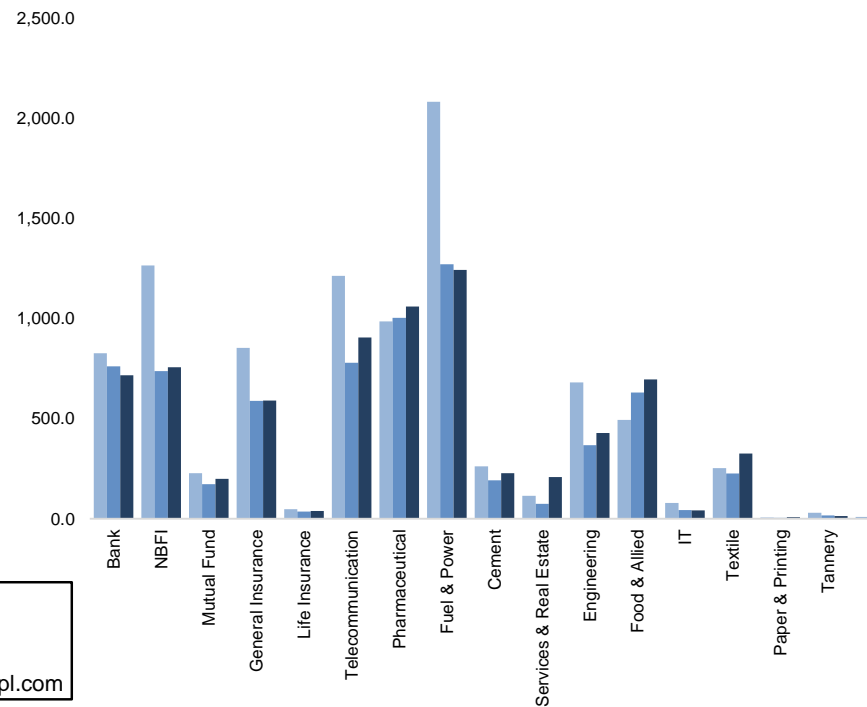


| Index | Closing  | Opening  | Point Δ | %Δ     | YTD %Δ |
|-------|----------|----------|---------|--------|--------|
| DSEX  | 5,724.36 | 5,714.75 | +9.61   | +0.17% | +6.0%  |
| DS30  | 2,191.21 | 2,178.60 | +12.60  | +0.58% | +11.6% |
| DSES  | 1,280.40 | 1,279.88 | +0.51   | +0.04% | +3.1%  |
| CDSEI | 1,230.93 | 1,224.05 | +6.88   | +0.56% | +9.6%  |

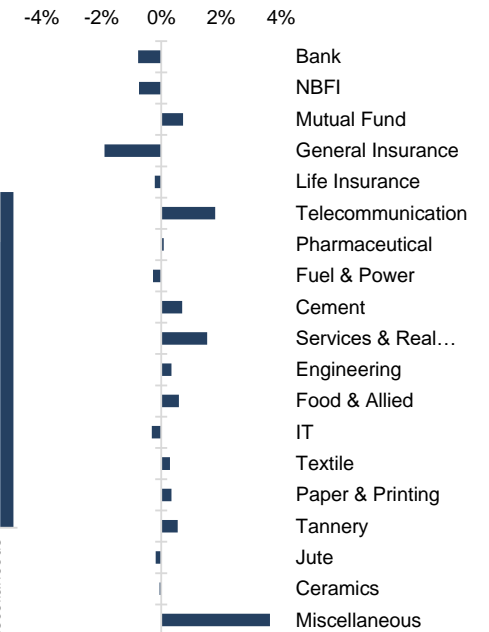
|                     | Advanced | Declined | Unchanged | Total |
|---------------------|----------|----------|-----------|-------|
| All Category        | 134      | 132      | 94        | 360   |
| A Category (Equity) | 91       | 106      | 71        | 268   |
| B Category (Equity) | 26       | 14       | 14        | 54    |
| N Category (Equity) | 1        | 2        | 2         | 5     |
| Z Category (Equity) | 16       | 10       | 7         | 33    |
| Mutual Funds        | 16       | 7        | 14        | 37    |
| Corporate Bonds     | 2        | 0        | 0         | 2     |

|              |           | Today     | Last Day  | Daily %Δ |
|--------------|-----------|-----------|-----------|----------|
| Mcap         | Mn BDT    | 4,840,127 | 4,822,800 | +0.4%    |
|              | Mn USD    | 56,969    | 56,766    |          |
| Turnover     | Mn BDT    | 9,411     | 9,059     | +3.9%    |
|              | Mn USD    | 111       | 107       |          |
| Volume       | Mn Shares | 234       | 220       | +6.5%    |
| No. of Trade |           | 152,545   | 154,977   | -1.6%    |

**Figure: Sectorial Turnover (BDT Mn)**



**Figure: Sectorial Mcap Change**



Market PE 20.1x  
Market PB 1.9x

**Md. Rafiqul Islam** Research Associate (880) 1708805229 mrafiquislam@bracepl.com  
**Md Mahirul Quddus** Research Associate (880) 1709636546 mmahirul.quddus@bracepl.com

| Sector Index           | Closing | Opening | Points Δ | %Δ     | No. of Companies | Mcap (BDT Mn) | % of Total Mcap | Turnover (BDT Mn) | % of Total Turnover | PE     | PB    | Top Twenty Market Cap | Mcap (BDT Mn) | % of Total Mcap | Turnover (BDT Mn) | PE    | PB    |
|------------------------|---------|---------|----------|--------|------------------|---------------|-----------------|-------------------|---------------------|--------|-------|-----------------------|---------------|-----------------|-------------------|-------|-------|
| Bank                   | 1,433   | 1,444   | -11.19   | -0.77% | 30               | 596,249       | 14.0%           | 715.9             | 7.8%                | 8.2x   | 0.8x  | GP                    | 509,063       | 11.9%           | 133.8             | 14.3x | 12.0x |
| NBFI                   | 2,253   | 2,270   | -16.77   | -0.74% | 23               | 210,847       | 4.9%            | 757.2             | 8.2%                | 94.7x  | 3.5x  | WALTONHIL             | 310,683       | 7.3%            | 63.8              | 45.8x | 3.9x  |
| Mutual Fund            | 965     | 958     | +7.01    | +0.73% | 37               | 42,169        | 1.0%            | 198.7             | 2.2%                | NM     | 0.8x  | BATBC                 | 288,450       | 6.8%            | 570.4             | 25.1x | 7.7x  |
| General Insurance      | 3,678   | 3,749   | -71.10   | -1.90% | 37               | 90,825        | 2.1%            | 590.5             | 6.4%                | 19.2x  | 1.8x  | ROBI                  | 278,134       | 6.5%            | 646.8             | NM    | 4.2x  |
| Life Insurance         | 2,123   | 2,127   | -4.63    | -0.22% | 12               | 57,456        | 1.3%            | 39.3              | 0.4%                | NM     | NM    | SQRPHARMA             | 209,380       | 4.9%            | 145.7             | 15.0x | 2.6x  |
| Telecommunication      | 6,834   | 6,713   | +121.13  | +1.80% | 3                | 815,841       | 19.1%           | 905.5             | 9.8%                | 22.1x  | 7.1x  | UPGDCL                | 165,735       | 3.9%            | 329.2             | 23.4x | 5.0x  |
| Pharmaceutical         | 3,398   | 3,395   | +2.90    | +0.09% | 31               | 620,683       | 14.5%           | 1,060.4           | 11.5%               | 21.9x  | 2.6x  | RENATA                | 113,888       | 2.7%            | 17.8              | 27.0x | 5.2x  |
| Fuel & Power           | 1,760   | 1,764   | -4.92    | -0.28% | 21               | 466,027       | 10.9%           | 1,242.3           | 13.5%               | 14.1x  | 1.5x  | ICB                   | 88,559        | 2.1%            | 25.1              | 39.9x | 2.0x  |
| Cement                 | 1,534   | 1,524   | +10.62   | +0.70% | 7                | 96,330        | 2.3%            | 228.0             | 2.5%                | 36.4x  | 2.4x  | BXPHARMA              | 81,951        | 1.9%            | 612.3             | 22.0x | 2.5x  |
| Services & Real Estate | 1,113   | 1,097   | +16.84   | +1.54% | 8                | 44,208        | 1.0%            | 208.2             | 2.3%                | 93.9x  | 0.9x  | BEXIMCO               | 74,487        | 1.7%            | 1,545.3           | NM    | 1.2x  |
| Engineering            | 3,780   | 3,767   | +12.99   | +0.34% | 41               | 478,704       | 11.2%           | 428.7             | 4.7%                | 36.0x  | 2.1x  | BERGERPBL             | 72,428        | 1.7%            | 26.1              | 29.3x | 7.4x  |
| Food & Allied          | 18,381  | 18,273  | +107.49  | +0.59% | 19               | 381,896       | 9.0%            | 695.7             | 7.6%                | 30.1x  | 8.3x  | MARICO                | 67,435        | 1.6%            | 48.2              | 22.4x | 40.2x |
| IT                     | 2,129   | 2,136   | -6.66    | -0.31% | 10               | 23,555        | 0.6%            | 41.1              | 0.4%                | 23.0x  | 2.0x  | BRACBANK              | 64,703        | 1.5%            | 32.8              | 15.3x | 1.4x  |
| Textile                | 1,070   | 1,067   | +3.12    | +0.29% | 56               | 110,025       | 2.6%            | 325.7             | 3.5%                | 156.2x | 0.8x  | LHBL                  | 62,017        | 1.5%            | 118.7             | 30.0x | 3.7x  |
| Paper & Printing       | 5,311   | 5,293   | +18.39   | +0.35% | 4                | 15,057        | 0.4%            | 7.4               | 0.1%                | 62.0x  | 1.1x  | SUMITPOWER            | 53,180        | 1.2%            | 225.6             | 9.8x  | 1.5x  |
| Tannery                | 1,710   | 1,701   | +9.32    | +0.55% | 6                | 18,572        | 0.4%            | 13.1              | 0.1%                | NM     | 1.8x  | ISLAMIBANK            | 44,597        | 1.0%            | 22.8              | 7.9x  | 0.7x  |
| Jute                   | 9,082   | 9,099   | -16.83   | -0.18% | 3                | 2,137         | 0.1%            | 6.8               | 0.1%                | NM     | 11.1x | DUTCHBANGL            | 37,345        | 0.9%            | 7.6               | 8.2x  | 1.2x  |
| Ceramics               | 477     | 477     | -0.25    | -0.05% | 5                | 24,581        | 0.6%            | 54.6              | 0.6%                | 64.1x  | 1.7x  | UNILEVERCL            | 36,628        | 0.9%            | 10.9              | 39.8x | 25.9x |
| Miscellaneous          | 3,077   | 2,969   | +108.07  | +3.64% | 13               | 171,706       | 4.0%            | 1,676.8           | 18.2%               | 51.8x  | 1.9x  | OLYMPIC               | 36,449        | 0.9%            | 64.9              | 17.8x | 4.4x  |
|                        |         |         |          |        |                  |               |                 |                   |                     |        |       | TITASGAS              | 33,930        | 0.8%            | 8.6               | 9.6x  | 0.5x  |

| Top Ten Gainers | Close Price (BDT) | Δ%    | Turnover (BDT Mn) | PE    | PB   |
|-----------------|-------------------|-------|-------------------|-------|------|
| MIRACLEIND      | 30.1              | +9.9% | 18.0              | NM    | 0.8x |
| AMANFEED        | 34.8              | +9.1% | 48.5              | 12.8x | 1.0x |
| BEXIMCO         | 85.0              | +8.1% | 1,545.3           | NM    | 1.2x |
| SAIFPOWER       | 21.7              | +7.4% | 148.4             | 23.9x | 1.4x |
| BENGALWTL       | 18.4              | +7.0% | 23.8              | NM    | 0.8x |
| MAKSONSPIN      | 11.6              | +6.4% | 115.7             | 95.7x | 0.6x |
| PRIMELIFE       | 56.5              | +6.0% | 0.6               | NM    | NM   |
| MEGHNAPET       | 10.8              | +5.9% | 0.1               | NM    | NM   |
| METROSPIN       | 9.3               | +5.7% | 26.8              | 55.2x | 0.6x |
| CNATEX          | 2.1               | +5.0% | 1.4               | NM    | 0.1x |

| Top Twenty Free Float Mcap | Free Float Mcap (BDT Mn) | % of Total Free Float Mcap | PE    | PB    |
|----------------------------|--------------------------|----------------------------|-------|-------|
| SQRPHARMA                  | 136,997                  | 9.1%                       | 15.0x | 2.6x  |
| BATBC                      | 76,295                   | 5.1%                       | 25.1x | 7.7x  |
| BXPHARMA                   | 57,218                   | 3.8%                       | 22.0x | 2.5x  |
| RENATA                     | 55,600                   | 3.7%                       | 27.0x | 5.2x  |
| BEXIMCO                    | 51,731                   | 3.4%                       | NM    | 1.2x  |
| GP                         | 50,906                   | 3.4%                       | 14.3x | 12.0x |
| BRACBANK                   | 34,782                   | 2.3%                       | 15.3x | 1.4x  |
| ROBI                       | 27,674                   | 1.8%                       | NM    | 4.2x  |
| OLYMPIC                    | 22,110                   | 1.5%                       | 17.8x | 4.4x  |
| LHBL                       | 21,905                   | 1.5%                       | 30.0x | 3.7x  |
| ISLAMIBANK                 | 21,710                   | 1.4%                       | 7.9x  | 0.7x  |
| EBL                        | 21,595                   | 1.4%                       | 6.6x  | 1.1x  |
| CITYBANK                   | 20,875                   | 1.4%                       | 10.0x | 1.1x  |
| SUMITPOWER                 | 19,565                   | 1.3%                       | 9.8x  | 1.5x  |
| NBL                        | 17,988                   | 1.2%                       | 7.3x  | 0.5x  |
| PUBALIBANK                 | 17,471                   | 1.2%                       | 10.7x | 0.7x  |
| UPGDCL                     | 16,573                   | 1.1%                       | 23.4x | 5.0x  |
| LANKABAFIN                 | 14,857                   | 1.0%                       | 31.4x | 2.3x  |
| IFIC                       | 14,524                   | 1.0%                       | 12.3x | 0.8x  |
| ALARABANK                  | 13,990                   | 0.9%                       | 6.7x  | 1.1x  |

| Most Traded Share | Close Price (BDT) | Δ%    | Turnover (BDT Mn) | PE    | PB   |
|-------------------|-------------------|-------|-------------------|-------|------|
| BEXIMCO           | 85.0              | +8.1% | 1,545.3           | NM    | 1.2x |
| ROBI              | 53.1              | +3.9% | 646.8             | NM    | 4.2x |
| BXPHARMA          | 183.7             | -2.3% | 612.3             | 22.0x | 2.5x |
| BATBC             | 1,602.5           | +0.8% | 570.4             | 25.1x | 7.7x |
| LANKABAFIN        | 41.5              | +0.7% | 502.4             | 31.4x | 2.3x |
| UPGDCL            | 285.9             | +0.1% | 329.2             | 23.4x | 5.0x |
| EPGL              | 71.7              | -6.2% | 253.6             | 26.4x | 1.6x |
| SUMITPOWER        | 49.8              | -1.2% | 225.6             | 9.8x  | 1.5x |
| IFIC              | 14.2              | +1.4% | 179.7             | 12.3x | 0.8x |
| REPUBLIC          | 54.7              | +4.6% | 164.7             | 24.5x | 3.6x |

| Top Ten Losers | Close Price (BDT) | Δ%    | Turnover (BDT Mn) | PE    | PB   |
|----------------|-------------------|-------|-------------------|-------|------|
| EPGL           | 71.7              | -6.2% | 253.6             | 26.4x | 1.6x |
| ASIAPACINS     | 64.9              | -5.8% | 12.1              | 35.7x | 3.1x |
| SSSTEEL        | 19.9              | -5.7% | 86.4              | 12.8x | 1.2x |
| PARAMOUNT      | 127.3             | -5.1% | 6.7               | 35.5x | 5.2x |
| ASIAINS        | 107.0             | -4.8% | 5.3               | 36.9x | 4.8x |
| BNICL          | 57.5              | -4.8% | 7.9               | 18.2x | 2.9x |
| PROVATIINS     | 76.0              | -4.8% | 24.3              | 29.3x | 3.7x |
| HFL            | 16.3              | -4.7% | 7.0               | NM    | 0.4x |
| AGRANINS       | 42.1              | -4.3% | 71.8              | 66.1x | 2.3x |
| NITOLINS       | 53.3              | -4.3% | 40.0              | 9.2x  | 2.0x |

| Block Trade | Maximum Price (BDT) | Minimum Price (BDT) | Turnover (BDT Mn) | Quantity ('000) | No. of |
|-------------|---------------------|---------------------|-------------------|-----------------|--------|
| ALIF        | 9.1                 | 9.1                 | 1.1               | 120             | 1      |
| AMANFEED    | 32.2                | 32.2                | 0.9               | 29              | 1      |
| APEXSPINN   | 117.7               | 117.7               | 0.5               | 4               | 1      |
| APSCLBOND   | 5140                | 5140                | 1.2               | 0               | 1      |
| BARKAPOWER  | 33.1                | 30.5                | 1.6               | 50              | 2      |
| BATBC       | 1520                | 1520                | 0.5               | 0               | 1      |
| BPML        | 45                  | 45                  | 1.2               | 27              | 2      |
| BXPHARMA    | 189                 | 189                 | 3.0               | 16              | 2      |
| CAPMIBLMF   | 22.2                | 22.2                | 0.9               | 39              | 1      |
| CITYBANK    | 29.5                | 29.5                | 1.5               | 50              | 1      |

| Block Trade  | Maximum Price (BDT) | Minimum Price (BDT) | Turnover (BDT Mn) | Quantity ('000) | No. of Trade |
|--------------|---------------------|---------------------|-------------------|-----------------|--------------|
| CVOPRL       | 115.4               | 115.4               | 9.6               | 84              | 1            |
| DBH          | 86.5                | 85.1                | 1.3               | 15              | 2            |
| IFIC         | 15.2                | 15.2                | 0.8               | 50              | 1            |
| LHBL         | 54.7                | 54.7                | 32.8              | 600             | 1            |
| MARICO       | 2157                | 2157                | 9.7               | 5               | 3            |
| MTB          | 23.1                | 23.1                | 1.2               | 50              | 1            |
| ORIONINFU    | 72.3                | 72.1                | 2.2               | 30              | 2            |
| POWERGRID    | 53.6                | 53.6                | 1.2               | 22              | 2            |
| PROGRESLIF   | 95                  | 95                  | 1.0               | 10              | 1            |
| RENATA       | 1167.5              | 1167.5              | 32.8              | 28              | 1            |
| SEAPEARL     | 79.1                | 73.2                | 2.5               | 33              | 4            |
| SSSTEEL      | 23                  | 21                  | 104.9             | 4,960           | 10           |
| STANCERAM    | 285                 | 285                 | 1.8               | 6               | 1            |
| <b>Total</b> |                     |                     | <b>213.9</b>      |                 | <b>43</b>    |

**Important DSE News**
**AFCAGRO**

(Q2 Un-audited): EPS was Tk. 0.03 for October-December 2020 as against Tk. 0.31 for October-December 2019; EPS was Tk. 0.09 for July-December 2020 as against Tk. 0.81 for July-December 2019. NOCFPS was Tk. 0.45 for July-December 2020 as against Tk. 2.13 for July-December 2019. NAV per share was Tk. 17.95 as on December 31, 2020 and Tk. 17.85 as on June 30, 2020.

**METROSPIN**

(Q2 Un-audited): EPS was Tk. 0.15 for October-December 2020 as against Tk. 0.07 for October-December 2019; EPS was Tk. 0.20 for July-December 2020 as against Tk. 0.03 for July-December 2019. NOCFPS was Tk. 0.10 for July-December 2020 as against Tk. 1.27 for July-December 2019. NAV per share was Tk. 15.43 as on December 31, 2020 and Tk. 14.53 as on June 30, 2020.

**ARGONDENIM**

(Q2 Un-audited): EPS was Tk. 0.40 for October-December 2020 as against Tk. 0.73 for October-December 2019; EPS was Tk. 0.67 for July-December 2020 as against Tk. 1.45 for July-December 2019. NOCFPS was Tk. 1.17 for July-December 2020 as against Tk. 2.38 for July-December 2019. NAV per share was Tk. 27.88 as on December 31, 2020 and Tk. 27.21 as on June 30, 2020.

**FUWANGFOOD**

(Q2 Un-audited): EPS was Tk. 0.10 for October-December 2020 as against Tk. 0.25 for October-December 2019; EPS was Tk. 0.17 for July-December 2020 as against Tk. 0.42 for July-December 2019. NOCFPS was Tk. 0.32 for July-December 2020 as against Tk. 0.40 for July-December 2019. NAV per share was Tk. 11.71 as on December 31, 2020 and Tk. 11.60 as on December 31, 2019.

**AZIZPIPES**

(Q2 Un-audited): EPS was Tk. (0.04) for October-December 2020 as against Tk. (0.01) for October-December 2019; EPS was Tk. (0.11) for July-December 2020 as against Tk. 0.21 for July-December 2019. NOCFPS was Tk. 0.64 for July-December 2020 as against Tk. 7.22 for July-December 2019. NAV per share was Tk. (14.31) as on December 31, 2020 and Tk. (14.22) as on June 30, 2020. EPS decreased due to reduced Turnover and also increase COGS compared to last year NOCFPS decreased due to increase in suppliers' payment as compared to last year.

**BXPHARMA**

(Q2 Un-audited): Consolidated EPS was Tk. 2.54 for October-December 2020 as against Tk. 1.89 for October-December 2019; Consolidated EPS was Tk. 4.95 for July-December 2020 as against Tk. 3.83 for July-December 2019. Consolidated NOCFPS was Tk. 4.91 for July-December 2020 as against Tk. 9.14 for July-December 2019. Consolidated NAV per share was Tk. 76.45 as on December 31, 2020 and Tk. 75.66 as on December 31, 2019.

**KPPL**

(Q2 Un-audited): EPS was Tk. (0.02) for October-December 2020 as against Tk. 0.01 for October-December 2019; EPS was Tk. (0.10) for July-December 2020 as against Tk. (0.37) for July-December 2019. NOCFPS was Tk. (0.39) for July-December 2020 as against Tk. 0.18 for July-December 2019. NAV per share was Tk. 11.80 as on December 31, 2020 and Tk. 11.91 as on June 30, 2020.

**BSCCL**

(Q2 Un-audited): EPS was Tk. 2.36 for October-December 2020 as against Tk. 1.22 for October-December 2019; EPS was Tk. 4.37 for July-December 2020 as against Tk. 2.26 for July-December 2019. NOCFPS was Tk. 6.59 for July-December 2020 as against Tk. 3.48 for July-December 2019. NAV per share was Tk. 45.30 as on December 31, 2020 and Tk. 40.93 as on June 30, 2020. (EPS was increased due to increase in revenue and no significant additional expenditure against the increased revenue. There was no Extraordinary Transactions during this period. NOCFPS was increased due to the Company has emphasized on revenue collection and took some stern steps for the realization which led to significant increment of Cash received from clients as disclosed in the statement of Cash Flows.

**PREMIERCEM**
**Upcoming Corporate Events**

| DSE Ticker | Right Share | Dividend |        | Event       | Date      |
|------------|-------------|----------|--------|-------------|-----------|
|            |             | Stock    | Cash   |             |           |
| CONFIDCEM  | -           | 5.0%     | 15.0%  | Record Date | 31-Jan-21 |
| MARICO     | -           | 0.0%     | 200.0% | Record Date | 15-Feb-21 |
| SINGERBD   | -           | 0.0%     | 30.0%  | Record Date | 16-Feb-21 |

**Upcoming IPOs**

| Company Name            | Event        | Opening Date | Closing Date |
|-------------------------|--------------|--------------|--------------|
| Lub-rref (Bangladesh)   | Subscription | 26-01-21     | 01-02-21     |
| NRB Commercial Bank Ltd | Subscription | 03-02-21     | 09-02-21     |
| Desh General Insurance  | Subscription | 14-02-21     | 18-02-21     |

**Disclaimer:** This report has been prepared by BRAC EPL Stock Brokerage Ltd and is provided for information purposes. It is not, under any circumstances, to be used or considered as an offer to sell, or a solicitation of any offer to buy. Reasonable care has been taken to ensure that the information is not untrue and misleading. BRAC EPL Stock Brokerage Ltd makes no representation or warranty as to the accuracy or completeness of such information. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.

(Q2 Un-audited): Consolidated EPS was Tk. 1.70 for October-December 2020 as against Tk. 0.75 for October-December 2019; Consolidated EPS was Tk. 2.51 for July-December 2020 as against Tk. 1.16 for July-December 2019. Consolidated NOCFPS was Tk. 3.41 for July-December 2020 as against Tk. 1.73 for July-December 2019. Consolidated NAV per share was Tk. 51.25 as on December 31, 2020 and Tk. 49.74 as on June 30, 2020.

**SEAPEARL**

(Q2 Un-audited): EPS was Tk. 0.48 for October-December 2020 as against Tk. 0.16 for October-December 2019; EPS was Tk. 0.60 for July-December 2020 as against Tk. 0.27 for July-December 2019. NOCFPS was Tk. 1.92 for July-December 2020 as against Tk. 1.60 for July-December 2019. NAV per share was Tk. 10.61 as on December 31, 2020 and Tk. 10.06 as on June 30, 2020.

**OIMEX**

(Q2 Un-audited): EPS was Tk. 0.10 for October-December 2020 as against Tk. 0.45 for October-December 2019; EPS was Tk. 0.08 for July-December 2020 as against Tk. 0.89 for July-December 2019. NOCFPS was Tk. 0.37 for July-December 2020 as against Tk. 1.37 for July-December 2019. NAV per share was Tk. 14.04 as on December 31, 2020 and Tk. 13.96 as on June 30, 2020.

**AAMRATECH**

(Q2 Un-audited): EPS was Tk. 0.32 for October-December, 2020 as against Tk. 0.49 for October-December, 2019; EPS was Tk. 0.71 for July-December, 2020 as against Tk. 1.00 for July-December, 2019. NOCFPS was Tk. 0.50 for July-December, 2020 as against Tk. 0.87 for July-December, 2019. NAV per share was Tk. 23.19 as on December 31, 2020 and Tk. 23.48 as on June 30, 2020.

**GRAMEENS2**

(Q2 Un-audited): EPU was Tk. 0.95 for October-December 2020 as against Tk. 0.18 for October-December 2019; EPU was Tk. 4.02 for July-December 2020 as against Tk. 0.38 for July-December 2019. NOCFPU was Tk. 0.60 for July- December 2020 as against Tk. 0.42 for July- December 2019. NAV per unit at market price was Tk. 18.76 as on December 31, 2020 and Tk. 15.46 as on June 30, 2020. NAV per unit at cost price was Tk. 11.77 as on December 31, 2020 and Tk. 11.14 as on June 30, 2020.

**DESCO**

(Q2 Un-audited): EPS was Tk. 0.04 for October-December 2020 as against Tk. 0.93 for October-December 2019; EPS was Tk. 0.31 for July-December 2020 as against Tk. 2.07 for July-December 2019. NOCFPS was Tk. 6.95 for July-December 2020 as against Tk. 2.66 for July-December 2019. NAV per share was Tk. 47.22 as on December 31, 2020 and Tk. 46.76 as on June 30, 2020. The Company also informed that EPS compared to last year decreased significantly due to declining sales because of Coronas effect and interest expenses against loan and payroll expenses also enhanced.

**UNIQUEHRL**

(Q2 Un-audited): EPS was Tk. (0.06) for October-December 2020 as against Tk. 0.55 for October-December 2019; EPS was Tk. (0.09) for July-December 2020 as against Tk. 1.02 for July-December 2019. NOCFPS was Tk. 0.54 for July-December 2020 as against Tk. 2.23 for July-December 2019. NAV per share was Tk. 79.17 as on December 31, 2020 and Tk. 79.68 as on June 30, 2020.

**EHL**

(Q2 Un-audited): EPS was Tk. 1.11 for October-December 2020 as against Tk. 0.98 for October-December 2019; EPS was Tk. 1.98 for July-December 2020 as against Tk. 2.25 for July-December 2019. NOCFPS was

Tk. 4.31 for July-December 2020 as against Tk. 12.18 for July-December 2019. NAV per share was Tk. 62.94 as on December 31, 2020 and Tk. 62.47 as on June 30, 2020. NOCFPS was decreased due to less collection from customers and payment to suppliers/land owners.

**HFL**

(Q2 Un-audited): EPS was Tk. (0.58) for October-December 2020 as against Tk. 0.27 for October-December 2019; EPS was Tk. (0.97) for July-December 2020 as against Tk. 0.60 for July-December 2019. NOCFPS was Tk. (0.69) for July-December 2020 as against Tk. 0.44 for July-December 2019. NAV per share was Tk. 39.07 as on December 31, 2020 and Tk. 40.04 as on June 30, 2020.

**MJLBD**

(Q2 Un-audited): Consolidated EPS was Tk. 2.53 for October-December 2020 as against Tk. 1.56 for October-December 2019; Consolidated EPS was Tk. 3.64 for July-December 2020 as against Tk. 3.11 for July-December 2019. Consolidated NOCFPS was Tk. 5.43 for July-December 2020 as against Tk. 7.75 for July-December 2019. Consolidated NAV per share was Tk. 35.79 as on December 31, 2020 and Tk. 36.66 as on June 30, 2020.

**ETL**

(Q2 Un-audited): Consolidated EPS was Tk. 0.001 for October-December 2020 as against Tk. 0.13 for October-December 2019; Consolidated EPS was Tk. (0.30) for July-December 2020 as against Tk. 0.30 for July-December 2019. Consolidated NOCFPS was Tk. 1.84 for July-December 2020 as against Tk. 1.35 for July-December 2019. Consolidated NAV per share was Tk. 12.57 as on December 31, 2020 and Tk. 13.52 as on June 30, 2020.

**POWERGRID**

(Q2 Un-audited): EPS was Tk. 1.08 for October-December 2020 as against Tk. 1.47 for October-December 2019; EPS was Tk. 2.51 for July-December 2020 as against Tk. 3.32 for July-December 2019. NOCFPS was Tk. 10.24 for July-December 2020 as against Tk. 5.52 for July-December 2019. NAV per share was Tk. 120.40 as on December 31, 2020 and Tk. 106.54 as on December 31, 2019.

**GP**

The Board of Directors has recommended 145% Final cash dividend (i.e. total 275% cash dividend for the year 2020 which represents 99.86% of profit after tax for the year 2020 inclusive of 130% Interim cash dividend which has already been paid). Date of AGM: 19.04.2021, Time: 10:30 AM, Venue: Digital Platform. Record date: 17.02.2021. The Company has also reported EPS of Tk. 27.54 NAV per share of Tk. 38.59 and NOCFPS of Tk. 24.86 for the year ended on December 31, 2020 as against Tk. 25.56, Tk. 28.40 and Tk. 42.50 respectively for the same period of the previous year.

**AAMRANET**

(Q2 Un-audited): EPS was Tk. 0.47 for October-December 2020 as against Tk. 0.83 for October-December 2019; EPS was Tk. 1.25 for July-December 2020 as against Tk. 1.69 for July-December 2019 NOCFPS was Tk. 0.48 for July-December 2020 as against Tk. 0.98 for July-December 2019. NAV per share was Tk. 36.20 as on December 31, 2020 and Tk. 35.95 as on June 30, 2020.

**SAMORITA**

(Q2 Un-audited): EPS was Tk. 1.01 for October-December 2020 as against Tk. 0.18 for October-December 2019, EPS was Tk. 1.35 for July-December 2020 as against Tk. 1.07 for July-December 2019. NOCFPS was Tk. 2.47 for July-December 2020 as against Tk. 1.01 for July-December 2019. NAV per share was Tk. 50.58

**Disclaimer:** This report has been prepared by BRAC EPL Stock Brokerage Ltd and is provided for information purposes. It is not, under any circumstances, to be used or considered as an offer to sell, or a solicitation of any offer to buy. Reasonable care has been taken to ensure that the information is not untrue and misleading. BRAC EPL Stock Brokerage Ltd makes no representation or warranty as to the accuracy or completeness of such information. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.

as on December 31, 2020 and Tk. 49.23 as on June 30, 2020.

**BENGALWTL**

The Board of Directors of the Company has declared 2.50% interim cash dividend (except Sponsors and Directors) for the year ending on June 30, 2021 based on 6 months un-audited Financial Statements for the period ended on December 31, 2020. Sponsors and Directors hold 4,86,92,537 shares and general shareholders will get cash dividend of BDT 1,06,95,865.75. Record date for entitlement of interim cash dividend: 18.02.2021.

(Q2 Un-audited): EPS was Tk. 0.26 for October-December 2020 as against Tk. 0.18 for October-December 2019; EPS was Tk. 0.37 for July-December 2020 as against Tk. 0.46 for July-December 2019. NOCFPS was Tk. 0.78 for July-December 2020 as against Tk. 0.85 for July-December 2019. NAV per share was Tk. 24.75 as on December 31, 2020 and Tk. 24.39 as on June 30, 2020.

**ATLASBANG**

(Q2 Un-audited): EPS was Tk. (0.94) for October-December 2020 as against Tk. (0.41) for October-December 2019; EPS was Tk. (1.46) for July-December 2020 as against Tk. (0.79) for July-December 2019. NOCFPS was Tk. (0.61) for July-December 2020 as against Tk. (2.44) for July-December 2019. NAV per share was Tk. 129.00 as on December 31, 2020 and Tk. 131.00 as on June 30, 2020.

**NPOLYMAR**

(Q2 Un-audited): EPS was Tk. 0.94 for October-December 2020 as against Tk. 1.45 for October-December 2019; EPS was Tk. 1.46 for July-December 2020 as against Tk. 2.66 for July-December 2019. NOCFPS was Tk. 0.49 for July-December 2020 as against Tk. 3.27 for July-December 2019. NAV per share was Tk. 37.33 as on December 31, 2020 and Tk. 35.87 as on June 30, 2020.

**IBP**

(Q2 Un-audited): EPS was Tk. 0.33 for October-December 2020 as against Tk. 0.44 for October-December 2019; EPS was Tk. 0.66 for July-December 2020 as against Tk. 0.83 for July-December 2019. NOCFPS was Tk. 0.68 for July-December 2020 as against Tk. 0.82 for July-December 2019. NAV per share was Tk. 13.77 as on December 31, 2020 and Tk. 13.61 as on June 30, 2020.

**RAHIMAFOD**

EPS was Tk. 0.08 for July-December 2020 as against Tk. (1.55) for July-December 2019. NOCFPS was Tk. 0.08 for July-December 2020 as against Tk. 0.36 for July-December 2019. NAV per share was Tk. 9.65 as on December 31, 2020 and Tk. 9.24 as on December 31, 2019. The Company has further informed that EPS was Tk. 0.03 for October-December 2020 as against Tk. 0.22 for October-December 2019.

**ZEALBANGLA**

EPS was Tk. (36.86) for July-December 2020 as against Tk. (35.50) for July-December 2019. NOCFPS was Tk. (36.10) for July-December 2020 as against Tk. (34.69) for July-December 2019. NAV per share was Tk. (738.32) as on December 31, 2020 and Tk. (701.46) as on June 30, 2020. EPS has been decreased due to Sales Revenue decrease and Net Loss increase than previous year. NOCFPS has been decreased due to collection from sales and other income decrease than previous year. NAVPS has been increased due to Asset decrease and Liability increase. The Company has further informed that EPS was Tk. (17.50) for October-December 2020 as against Tk. (15.80) for October-December 2019.

**INTRACO**

(Q2 Un-audited): Consolidated EPS was Tk. 0.21 for October-December, 2020 as against Tk. 0.25 for October-December, 2019; Consolidated EPS was Tk. 0.29 for July-December, 2020 as against Tk. 0.38 for July-December, 2019. Consolidated NOCFPS was Tk. 1.10 for July-December, 2020 as against Tk. 0.79 for July-December, 2019. Consolidated NAV per share was Tk. 11.66 as on December 31, 2020 and Tk. 12.13 as on June 30, 2020.

**DOREENPWR**

(Q2 Un-audited): Consolidated EPS was Tk. 2.30 for October-December 2020 as against Tk. 1.05 for October-December 2019; Consolidated EPS was Tk. 4.31 for July-December 2020 as against Tk. 3.01 for July-December 2019. Consolidated NOCFPS was Tk. 1.26 for July-December 2020 as against Tk. 10.87 for July-December 2019. Consolidated NAV per share with revaluation was Tk. 44.62 as on December 31, 2020 and Tk. 40.62 as on June 30, 2020. EPS in Q2 has increased significantly due to significant increase in revenue of two subsidiaries and significant decrease in finance cost of the group for reduction of outstanding loan and reduction of interest rate. CNOCF has decreased significantly just because of significant increase in receivable of two subsidiaries as of 31 December 2020.

**UPGDCL**

The Company has informed that United Jamalpur Power Ltd. (UJPL), a subsidiary of United Power Generation & Distribution Company Ltd. (UPGDCL), has declared "Interim Cash Dividend" worth Tk. 150,00,00,000.00 only, in its Board of Directors meeting held on 27th January, 2021, based on the "Un-audited" Financial Statements for the half-year (Jul-Dec) ended 31st December, 2020. UPGDCL being 99% owner of UJPL, will get Tk. 148,50,00,000.00 only as Interim Cash Dividend.

**GEMINISEA**

(Q2 Un-audited): EPS was Tk. (3.24) for October-December 2020 as against Tk. (0.86) for October-December 2019; EPS was Tk. (7.92) for July-December 2020 as against Tk. (0.41) for July-December 2019. NOCFPS was Tk. (1.63) for July-December 2020 as against Tk. (0.22) for July-December 2019. NAV per share was Tk. (7.70) as on December 31, 2020 and Tk. 0.21 as on June 30, 2020.

**SHYAMPSUG**

(Q2 Un-audited): EPS was Tk. (25.15) for October-December 2020 as against Tk. (22.74) for October-December 2019; EPS was Tk. (49.22) for July-December 2020 as against Tk. (46.04) for July-December 2019. NOCFPS was Tk. (0.63) for July-December 2020 as against Tk. (4.48) for July-December 2019. NAV per share was Tk. (1,038.59) as on December 31, 2020 and Tk. (989.37) as on December 31, 2019. (CEPS has been decreased due to sale revenue decreased and other income is increased compare to last year. NAV has been decreased due to current liability is increased compare to the last year. NOCFPS has been increased due to cash payment from expenses has been decreased compared to the last year.

**SONALIPAPR**

The Company will be placed in 'A' category from existing 'Z' category with effect from January 31, 2021 as the Company has reported disbursement of 5% cash and 10% stock dividend for the year ended on June 30, 2020.

**MEGCONMILK**

(Q2 Un-audited): EPS was Tk. (1.95) for October-December 2020 as against Tk. (2.19) for October-December 2019; EPS was Tk. (3.98) for July-December 2020 as against Tk. (3.993) for July-December 2019. NOCFPS was Tk. 1.65 for July-December 2020 as against Tk. 0.021 for July-December 2019. NAV per share was Tk. (63.53) as on December 31, 2020 and Tk. (55.87) as on December 31, 2019.

**Disclaimer:** This report has been prepared by BRAC EPL Stock Brokerage Ltd and is provided for information purposes. It is not, under any circumstances, to be used or considered as an offer to sell, or a solicitation of any offer to buy. Reasonable care has been taken to ensure that the information is not untrue and misleading. BRAC EPL Stock Brokerage Ltd makes no representation or warranty as to the accuracy or completeness of such information. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.

**MEGHNA PET**

(Q2 Un-audited): EPS was Tk. (0.07) for October-December 2020 as against Tk. (0.089) for October-December 2019; EPS was Tk. (0.14) for July-December 2020 as against Tk. (0.14) for July-December 2019. NOCFPS was Tk. 0.00 for July-December 2020 as against Tk. 0.038 for July-December 2019. NAV per share was Tk. (4.35) as on December 31, 2020 and Tk. (4.051) as on December 31, 2019.

**MALEKSPIN**

(Q2 Un-audited): Consolidated EPS was Tk. 0.62 for October-December 2020 as against Tk. 0.40 for October-December 2019; Consolidated EPS was Tk. 1.02 for July-December 2020 as against Tk. 0.64 for July-December 2019. Consolidated NOCFPS was Tk. (1.59) for July-December 2020 as against Tk. 2.38 for July-December 2019. Consolidated NAV per share was Tk. 43.93 as on December 31, 2020 and Tk. 42.90 as on June 30, 2020.

**SAIFPOWER**

(Q2 Un-audited): Consolidated EPS was Tk. 0.29 for October-December 2020 as against Tk. 0.35 for October-December 2019; Consolidated EPS was Tk. 0.66 for July-December 2020 as against Tk. 0.90 for July-December 2019. Consolidated NOCFPS was Tk. 1.59 for July-December 2020 as against Tk. 2.14 for July-December 2019. Consolidated NAV per share was Tk. 16.02 as on December 31, 2020 and Tk. 16.63 as on June 30, 2020.

**ADNTEL**

The Company has informed that Board of Directors has decided to invest by way of subscribing the Memorandum of Association and Articles of Association of 'ADN DigiNet Limited' (to be incorporated) for its 40% initial paid up capital i.e., 20,000 shares @ Tk. 100.00 each amounting to Tk. 2,000,000.00 subject to completion of all regulatory formalities. The initial paid-up capital of the proposed Company will be Tk.5,000,000.00 and its nature of business will be IT and IT Enabled Services.

(Q2 Un-audited): EPS was Tk. 0.59 for October-December 2020 as against Tk. 0.45 for October-December 2019; EPS was Tk. 1.20 for July-December 2020 as against Tk. 0.89 for July-December 2019. NOCFPS was Tk. 0.39 for July-December 2020 as against Tk. 0.37 for July-December 2019. NAV per share was Tk. 24.97 as on December 31, 2020 and Tk. 25.27 as on June 30, 2020.

**BPML**

(Q2 Un-audited): EPS was Tk. 0.44 for October-December 2020 as against Tk. 0.20 for October-December 2019; EPS was Tk. 0.73 for July-December 2020 as against Tk. 0.88 for July-December 2019. NOCFPS was Tk. (2.43) for July-December 2020 as against Tk. 6.83 for July-December 2019. NAV per share was Tk. 44.64 as on December 31, 2020 and Tk. 43.55 as on June 30, 2020. EPS was decreased for lower profit after tax from the same period of previous year. Decline in profit is driven by slashing the sales rate as result of lower sales volume, impact of COVID-19 pandemic, decrease in production volume, increase in utility costs and other fixed overhead costs, bank interest, increased in depreciation expenses as well. NOCFPS was decreased due to increase in value of imported raw materials and decrease in the collection of trade and other receivables.

**KBPPWBIL**

(Q2 Un-audited): EPS was Tk. (0.03) for October-December 2020 as against Tk. (0.01) for October-December 2019; EPS was Tk. (0.09) for July-December 2020 as against Tk. (0.06) for July-December 2019. NOCFPS was Tk. 0.07 for July-December 2020 as against Tk. 0.13 for July-December 2019. NAV per share was Tk. 12.33 as on December 31, 2020 and Tk. 12.55 as on June 30, 2020.

**ACIFORMULA**

(Q2 Un-audited): Consolidated EPS was Tk. 2.06 for October-December 2020 as against Tk. 1.02 for October-December 2019; Consolidated EPS was Tk. 2.48 for July-December 2020 as against Tk. 1.17 for July-December 2019. Consolidated NOCFPS was Tk. 2.19 for July-December 2020 as against Tk. 4.77 for July-December 2019. Consolidated NAV per share was Tk. 53.86 as on December 31, 2020 and Tk. 53.38 as on June 30, 2020.

**BDCOM**

(Q2 Un-audited): EPS was Tk. 0.23 for October-December 2020 as against Tk. 0.14 for October-December 2019; EPS was Tk. 0.43 for July-December 2020 as against Tk. 0.38 for July-December 2019. NOCFPS was Tk. 0.89 for July-December 2020 as against Tk. 0.78 for July-December 2019. NAV per share was Tk. 16.12 as on December 31, 2020 and Tk. 15.69 as on June 30, 2020.

**SILVAPHL**

(Q2 Un-audited): EPS was Tk. 0.20 for October-December 2020 as against Tk. 0.26 for October-December 2019; EPS was Tk. 0.54 for July-December 2020 as against Tk. 0.55 for July-December 2019. NOCFPS was Tk. 0.68 for July-December 2020 as against Tk. 0.83 for July-December 2019. NAV per share was Tk. 16.65 as on December 31, 2020 and Tk. 16.10 as on June 30, 2020.

**Disclaimer:** This report has been prepared by BRAC EPL Stock Brokerage Ltd and is provided for information purposes. It is not, under any circumstances, to be used or considered as an offer to sell, or a solicitation of any offer to buy. Reasonable care has been taken to ensure that the information is not untrue and misleading. BRAC EPL Stock Brokerage Ltd makes no representation or warranty as to the accuracy or completeness of such information. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.