

Daily Market Update

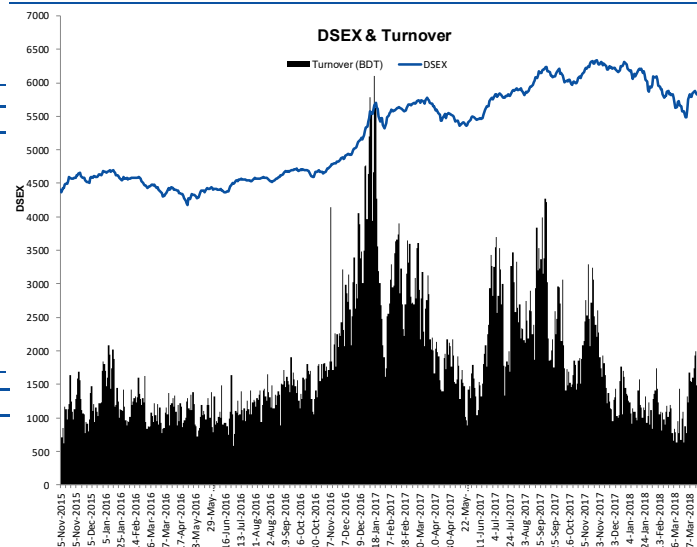
Market closed in red today. The benchmark index DSEX (-0.08%) lost 4.41 points and closed at 5,694.28 points today. The blue-chip index DS30 (-0.40%) and the shariah based index DSES (-0.08%) both closed in red. All the large cap sectors showed mixed performance today. Engineering posted the highest gain of 0.91% followed by Food & Allied (0.49%), Power (0.42%) and NBFIs (0.19%). Banks experienced the highest loss of 1.13% followed by Telecommunication (-0.10%) and Pharmaceuticals (-0.06%). Total turnover stood at BDT 5.3 billion (USD 64 million). Beximco Limited (-0.6%) was the most traded share with a turnover of BDT 332.3 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,503.68	1,520.89	-17.20	-1.13%	30	611,416.5	17.89%	651.3	12.31%
NBFIs	2,201.84	2,197.61	4.22	0.19%	23	197,970.6	5.79%	114.6	2.17%
Mutual Funds	785.33	786.26	-0.93	-0.12%	37	42,127.6	1.23%	53.4	1.01%
General Insurance	1,458.86	1,458.05	0.81	0.06%	35	39,562.5	1.16%	39.5	0.75%
Life Insurance	1,916.53	1,878.53	38.00	2.02%	12	53,435.7	1.56%	165.8	3.13%
Telecommunication	6,381.17	6,387.56	-6.39	-0.10%	2	641,351.8	18.77%	64.3	1.22%
Pharmaceuticals	2,853.27	2,855.11	-1.83	-0.06%	28	536,880.0	15.71%	579.8	10.96%
Fuel & Power	1,518.01	1,511.61	6.39	0.42%	19	372,862.5	10.91%	393.0	7.43%
Cement	1,977.65	1,995.39	-17.74	-0.89%	7	120,269.9	3.52%	58.5	1.11%
Services & Real Estate	1,111.48	1,104.46	7.02	0.64%	8	43,200.2	1.26%	85.5	1.62%
Engineering	2,924.71	2,898.21	26.49	0.91%	36	191,602.1	5.61%	987.5	18.67%
Food & Allied	15,183.74	15,110.00	73.75	0.49%	18	283,302.0	8.29%	222.9	4.21%
IT	1,418.20	1,400.52	17.68	1.26%	8	15,679.8	0.46%	110.8	2.10%
Textiles	1,183.80	1,151.66	32.15	2.79%	50	116,662.5	3.41%	961.2	18.17%
Paper & Printing	960.36	976.09	-15.73	-1.61%	2	1,837.8	0.05%	2.2	0.04%
Tannery	2,501.18	2,484.55	16.63	0.67%	6	26,121.1	0.76%	94.1	1.78%
Jute	8,623.63	8,659.09	-35.46	-0.41%	3	1,905.9	0.06%	51.0	0.96%
Ceramics	549.47	549.91	-0.44	-0.08%	5	26,387.1	0.77%	136.4	2.58%
Miscellaneous	1,761.33	1,767.86	-6.53	-0.37%	12	94,131.8	2.76%	517.5	9.78%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Shepherd Industries Limited	28.60	10.0%	61.57
Regent Textile Mills Limited	18.30	9.6%	23.4
Sinobangla Industries	49.30	9.3%	42.4
SEML Lecture Equity Management Fund	7.50	8.7%	15.2
BBS Cables Limited	79.20	8.3%	188.0
Zeal Bangla Sugar Mills	57.40	8.1%	.6
H.R. Textile	43.40	7.7%	81.2
Queen South Textiles Mills Limited	46.80	7.3%	81.5
Oimex Electrode Limited	45.70	7.3%	37.7
Pacific Denims Limited	17.50	6.7%	22.6

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Mithun Knitting	23.20	-9.0%	5.24
Uttara Bank	25.50	-8.9%	18.1
Takaful Insurance	24.20	-8.0%	.0
Dulamia Cotton	41.40	-7.4%	.3
Al-Arafah Islami Bank	22.70	-6.2%	43.4
Libra Infusions Limited	515.60	-5.8%	7.8
Meghna Pet Industries	24.70	-5.0%	.3
Tallu Spinning	7.90	-4.8%	1.8
Rupali Bank	52.60	-4.5%	28.7
BIFC	8.50	-4.5%	.0

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Beximco Limited	30.70	-0.6%	332.3
BBS Cables Limited	79.20	8.3%	188.0
Western Marine Shipyards Limited	29.70	4.2%	173.5
United Power Generation & Distribution Company Ltd	199.80	-0.1%	141.9
BRAC Bank	83.10	-2.4%	141.3
Monno Ceramic	136.50	-2.8%	112.5
JMI Syringes & Medical Devices Ltd	198.40	4.0%	93.2
Dragon Sweater & Spinning Ltd.	21.50	3.4%	92.2
Alif Manufacturing Company Ltd.	12.90	5.7%	87.6
Naheer Aluminium Composite Panel Ltd.	51.80	4.2%	85.3



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,694.28	5,698.69	-4.41	-0.08%	-8.81%
DS30	2,119.86	2,128.32	-8.46	-0.40%	-7.16%
DSES	1,319.72	1,318.68	1.03	0.08%	-5.10%

	Advanced	Declined	Unchanged	Total
All Category	175	125	36	336
A Category (Equity)	149	93	29	271
B Category (Equity)	10	7	2	19
N Category (Equity)	2	0	0	2
Z Category (Equity)	14	25	5	44
Mutual Funds	8	10	16	34
Corporate Bonds	0	0	1	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,984,078.5	3,983,424.4	0.0%
	Mn USD	47,925.9	47,918.0	
Turnover	Mn BDT	5,316.8	4,741.8	12.1%
	Mn USD	64.0	57.0	
Volume	Mn Shares	155.6	129.5	20.2%
Trade		131,021	110,793	18.3%

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Corporate Actions: Upcoming Record Dates

2017 and NAV per share (without Revaluation surplus) was Tk. 0.82 as on 31.03.2018 and Tk. 3.18 as on 30.06.2017.

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
REPUBLIC	Republic Insurance Limited		12.5%	0.0%	Dec-2017	10-May-2018
ONEBANKLTD	One Bank Limited		5.0%	15.0%	Dec-2017	10-May-2018
MIDASFIN	MIDAS Financing Ltd.		10.0%	0.0%	Dec-2017	10-May-2018
IFIC	IFIC Bank Limited		12.0%	0.0%	Dec-2017	10-May-2018
MTB	Mutual Trust Bank Limited		12.5%	0.0%	Dec-2017	10-May-2018
EASTLAND	Eastland Insurance Limited		7.5%	7.5%	Dec-2017	15-May-2018
FAREASTFIN	Fareast Finance & Investment Limited		0.0%	0.0%	Dec-2017	15-May-2018
BDFINANCE	Bangladesh Finance and Investment Limited		10.0%	0.0%	Dec-2017	17-May-2018
BNICL	Bangladesh National Insurance Company Limited		0.0%	10.0%	Dec-2017	17-May-2018
DELTALIFE	Delta Life Insurance Limited		0.0%	0.0%	Dec-2017	17-May-2018
ASIAINS	Asia Insurance Limited		0.0%	10.0%	Dec-2017	17-May-2018
EBL	Eastern Bank Ltd.		0.0%	20.0%	Dec-2017	20-May-2018
CONTININS	Continental Insurance Limited		5.0%	5.0%	Dec-2017	20-May-2018
KARNAPHULI	Karnaphuli Insurance Company Limited		5.0%	6.0%	Dec-2017	20-May-2018
HEIDELBCEM	Heidelberg Cement Bangladesh Limited		0.0%	150.0%	Dec-2017	20-May-2018
FIRSTSBANK	First Security Islami Bank Ltd.		10.0%	0.0%	Dec-2017	21-May-2018
FIRSTFIN	First Finance Ltd.		5.0%	0.0%	Dec-2017	23-May-2018

Important DSE News
BANKASIA

Mr. Mohammed Irfan Syed, one of the Directors of the Company (Nominated Directors of Amiran Generations Ltd.), has expressed his intention to sell 1,23,263 shares out of his total holding of 9,86,110 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

NCCBANK

Mr. Minhaz Kamal Khan, one of the Sponsors of the Company, has expressed his intention to sell 50,000 shares out of his total holding of 3,47,304 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange within next 30 working days.

MTB

Pioneer Insurance Company Limited, one of the Corporate Directors of the Company, has expressed its intention to buy 10,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

DACCADYE

(Q3 Un-audited): EPS was Tk. (0.94) for January-March 2018 as against Tk. (0.50) for January-March 2017; EPS was Tk. (2.51) for July 2017-March 2018 as against Tk. (1.48) for July 2016-March 2017. NOCFPS was Tk. 0.0010 for July 2017-March 2018 as against Tk. (0.0008) for July 2016-March 2017. NAV per share (with Revaluation surplus) was Tk. 12.83 as on 31.03.2018 and Tk. 15.32 as on 30.06.