

Daily Market Update

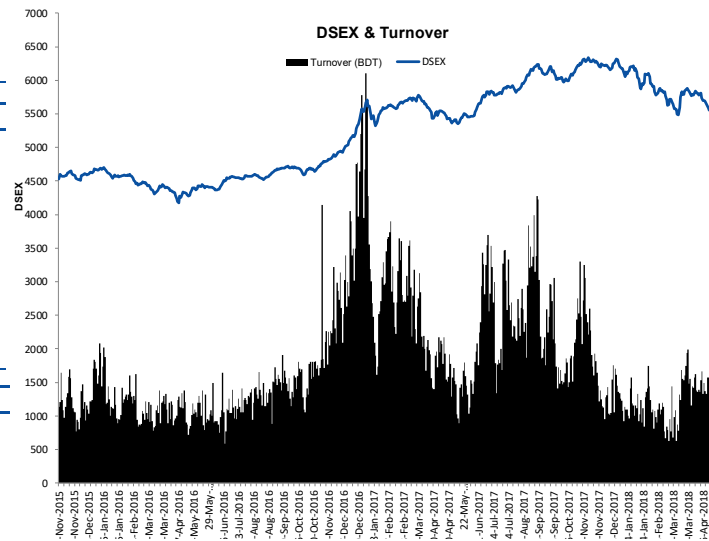
Market closed flat in red today. The benchmark index DSEX (-0.02%) lost 1.09 points and closed at 5,557.58 points today. The blue-chip index DS30 (+0.02%) closed flat in green while the shariah based index DSES (-0.05%) closed flat in red. The large cap sectors showed mixed performance today. Banks (+0.18%) and NBFIs (+0.18%) both posted highest performance followed by Pharmaceuticals (+0.10%) and Telecommunication (+0.09%). Power (-0.79%) experienced highest loss followed by Engineering (-0.41%). Total turnover stood at BDT 3.3 billion (USD 39.8 million). Western Marine Shipyard Limited (-3.2%) was the most traded share with a turnover of BDT 237.7 million.

| Sector Index | Closing | Opening | Δ(Pts) | Δ% | No. of Cos | Sectoral Mcap | % of Total Mcap | Sectoral Turnover | % of Total Turnover |
|------------------------|-----------|-----------|---------|--------|------------|---------------|-----------------|-------------------|---------------------|
| Banks | 1,434.12 | 1,431.57 | 2.56 | 0.18% | 30 | 583,132.8 | 17.31% | 375.2 | 11.82% |
| NBFIs | 2,144.62 | 2,140.84 | 3.78 | 0.18% | 23 | 192,826.2 | 5.72% | 107.9 | 3.40% |
| Mutual Funds | 782.07 | 781.89 | 0.18 | 0.02% | 37 | 41,952.5 | 1.25% | 48.7 | 1.53% |
| General Insurance | 1,442.26 | 1,440.77 | 1.49 | 0.10% | 35 | 39,112.4 | 1.16% | 40.6 | 1.28% |
| Life Insurance | 1,804.91 | 1,794.48 | 10.43 | 0.58% | 12 | 50,323.6 | 1.49% | 58.5 | 1.84% |
| Telecommunication | 6,409.80 | 6,404.24 | 5.57 | 0.09% | 2 | 644,229.7 | 19.12% | 55.8 | 1.76% |
| Pharmaceuticals | 2,821.24 | 2,818.55 | 2.69 | 0.10% | 28 | 530,852.4 | 15.76% | 283.4 | 8.93% |
| Fuel & Power | 1,522.38 | 1,534.54 | -12.16 | -0.79% | 19 | 373,937.7 | 11.10% | 318.1 | 10.02% |
| Cement | 1,976.56 | 1,975.48 | 1.08 | 0.05% | 7 | 120,203.5 | 3.57% | 40.8 | 1.29% |
| Services & Real Estate | 1,109.63 | 1,118.66 | -9.03 | -0.81% | 8 | 43,128.1 | 1.28% | 85.3 | 2.69% |
| Engineering | 2,923.18 | 2,935.20 | -12.02 | -0.41% | 36 | 191,502.1 | 5.68% | 652.8 | 20.56% |
| Food & Allied | 15,067.84 | 15,252.89 | -185.05 | -1.21% | 18 | 281,139.5 | 8.35% | 121.3 | 3.82% |
| IT | 1,442.91 | 1,434.72 | 8.19 | 0.57% | 8 | 15,953.0 | 0.47% | 86.2 | 2.71% |
| Textiles | 1,140.69 | 1,144.94 | -4.25 | -0.37% | 50 | 112,413.5 | 3.34% | 515.7 | 16.24% |
| Paper & Printing | 946.77 | 938.98 | 7.79 | 0.83% | 2 | 1,811.8 | 0.05% | .7 | 0.02% |
| Tannery | 2,458.09 | 2,464.79 | -6.70 | -0.27% | 6 | 25,671.0 | 0.76% | 51.2 | 1.61% |
| Jute | 8,507.88 | 8,439.63 | 68.25 | 0.81% | 3 | 1,880.3 | 0.06% | 27.2 | 0.86% |
| Ceramics | 536.45 | 536.09 | 0.36 | 0.07% | 5 | 25,761.9 | 0.76% | 35.0 | 1.10% |
| Miscellaneous | 1,736.13 | 1,737.15 | -1.02 | -0.06% | 12 | 92,785.4 | 2.75% | 270.5 | 8.52% |

| Top Ten Gainers | Close | Δ% | Turnover (mn BDT) |
|------------------------|----------|------|-------------------|
| Social Islami Bank | 17.80 | 6.6% | 7.94 |
| Eastern Lubricants | 1,266.20 | 6.2% | 24.7 |
| Standard Insurance | 32.50 | 4.8% | 11.3 |
| International Leasing | 18.40 | 4.5% | 7.7 |
| IT Consultants Limited | 37.00 | 4.2% | 29.3 |
| Aramit Cement | 24.30 | 3.8% | .4 |
| MBL 1st Mutual Fund | 9.00 | 3.4% | .0 |
| Renwick Jaineswar | 618.20 | 3.1% | 4.0 |
| Rupali Bank | 50.50 | 3.1% | 14.1 |
| Midas Financing Ltd. | 27.10 | 3.0% | 1.3 |

| Top Ten Losers | Close | Δ% | Turnover (mn BDT) |
|-------------------------------------|--------|-------|-------------------|
| Modern Dyeing | 214.80 | -6.9% | .56 |
| Shaympur Sugar | 41.10 | -6.8% | 1.0 |
| Tallu Spinning | 7.40 | -6.3% | 3.7 |
| Queen South Textiles Mills Limited | 39.80 | -6.1% | 52.8 |
| H.R. Textile | 40.20 | -5.9% | 50.6 |
| Republic Insurance | 23.90 | -4.8% | .0 |
| Legacy Footwear | 59.10 | -4.5% | 27.0 |
| First Finance Limited | 7.50 | -3.8% | 1.2 |
| EBL First MF | 8.00 | -3.6% | .6 |
| SEML Lecture Equity Management Fund | 8.50 | -3.4% | 10.9 |

| Most Traded Share | Close | Δ% | Turnover (mn BDT) |
|--|--------|-------|-------------------|
| Western Marine Shipyard Limited | 33.00 | -3.2% | 237.7 |
| United Power Generation & Distribution Company Ltd | 208.20 | -2.0% | 167.9 |
| Dragon Sweater & Spinning Ltd. | 21.20 | 1.4% | 120.8 |
| Beximco Limited | 29.20 | -0.3% | 97.2 |
| BRAC Bank | 80.40 | 0.2% | 95.9 |
| Bangladesh Steel Re-Rolling Mills Limited | 108.30 | -1.5% | 84.8 |
| Usmania Glass | 133.60 | 2.7% | 60.1 |
| BBS Cables Limited | 79.50 | -1.0% | 59.5 |
| Grameenphone Ltd. | 466.00 | 0.1% | 53.7 |
| Miracle Ind. | 43.20 | -2.9% | 53.2 |



| Index | Closing | Opening | Δ(Pts) | Δ% | %ΔYTD |
|-------|----------|----------|--------|--------|---------|
| DSEX | 5,557.58 | 5,558.67 | -1.09 | -0.02% | -11.00% |
| DS30 | 2,075.87 | 2,075.37 | 0.50 | 0.02% | -9.08% |
| DSES | 1,300.93 | 1,301.53 | -0.60 | -0.05% | -6.45% |

| | Advanced | Declined | Unchanged | Total |
|---------------------|----------|----------|-----------|-------|
| All Category | 134 | 135 | 70 | 339 |
| A Category (Equity) | 110 | 106 | 58 | 274 |
| B Category (Equity) | 9 | 7 | 3 | 19 |
| N Category (Equity) | 0 | 2 | 0 | 2 |
| Z Category (Equity) | 15 | 20 | 9 | 44 |
| Mutual Funds | 7 | 9 | 20 | 36 |
| Corporate Bonds | 0 | 1 | 0 | 1 |

| Market Stat | | Today | Last Day | % Change |
|-------------|-----------|-------------|-------------|----------|
| Mcap | Mn BDT | 3,934,305.5 | 3,940,461.1 | |
| | Mn USD | 47,327.1 | 47,401.2 | -0.2% |
| Turnover | Mn BDT | 3,308.2 | 3,787.9 | |
| | Mn USD | 39.8 | 45.6 | -12.7% |
| Volume | Mn Shares | 93.2 | 108.2 | -13.8% |
| Trade | | 86,057 | 90,497 | -4.9% |

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Corporate Actions: Upcoming Record Dates

| DSE Ticker | Company Name | Rights | Stock | Cash | Year End | Record Date |
|------------|---|--------|-------|--------|----------|-------------|
| EASTLAND | Eastland Insurance Limited | | 7.5% | 7.5% | Dec-2017 | 15-May-2018 |
| FAREASTFIN | Fareast Finance & Investment Limited | | 0.0% | 0.0% | Dec-2017 | 15-May-2018 |
| BDFINANCE | Bangladesh Finance and Investment Limited | | 10.0% | 0.0% | Dec-2017 | 17-May-2018 |
| BNICL | Bangladesh National Insurance Company Limited | | 0.0% | 10.0% | Dec-2017 | 17-May-2018 |
| DELTALIFE | Delta Life Insurance Limited | | 0.0% | 0.0% | Dec-2017 | 17-May-2018 |
| ASIAINS | Asia Insurance Limited | | 0.0% | 10.0% | Dec-2017 | 17-May-2018 |
| EBL | Eastern Bank Ltd. | | 0.0% | 20.0% | Dec-2017 | 20-May-2018 |
| CONTININS | Continental Insurance Limited | | 5.0% | 5.0% | Dec-2017 | 20-May-2018 |
| KARNAPHULI | Karnaphuli Insurance Company Limited | | 5.0% | 6.0% | Dec-2017 | 20-May-2018 |
| HEIDELBCEM | Heidelberg Cement Bangladesh Limited | | 0.0% | 150.0% | Dec-2017 | 20-May-2018 |
| FIRSTSBANK | First Security Islami Bank Ltd. | | 10.0% | 0.0% | Dec-2017 | 21-May-2018 |
| FIRSTFIN | First Finance Ltd. | | 5.0% | 0.0% | Dec-2017 | 23-May-2018 |

Important DSE News
ISLAMIBANK

(Q1 Un-audited): Consolidated EPS was Tk. 0.36 for January-March 2018 as against Tk. 0.65 for January-March 2017. Consolidated NOCFPS was Tk. (13.33) for January-March 2018 as against Tk. (3.88) for January-March 2017. Consolidated NAV per share was Tk. 31.83 as on March 31, 2018 and Tk. 30.01 as on March 31, 2017.

TAKAFULINS

(Q1 Un-audited): EPS was Tk. 0.32 for January-March 2018 as against Tk. 0.45 for January-March 2017. NOCFPS was Tk. 0.69 for January-March 2018 as against Tk. 0.46 for January-March 2017. NAV per share was Tk. 16.46 as on March 31, 2018 and Tk. 16.49 as on December 31, 2017.

EASTLAND

(Q1 Un-audited): EPS was Tk. 0.50 for January-March 2018 as against Tk. 0.48 for January-March 2017. NOCFPS was Tk. 0.23 for January-March 2018 as against Tk. 0.20 for January-March 2017. NAV per share was Tk. 22.52 as on March 31, 2018 and Tk. 23.21 as on December 31, 2017.

PRIMEBANK

(Q1 Un-audited): Consolidated EPS was Tk. 0.39 for January-March 2018 as against Tk. 0.38 for January-March 2017. Consolidated NOCFPS was Tk. 0.40 for January-March 2018 as against Tk. 2.18 for January-March 2017. Consolidated NAV per share was Tk. 19.82 as on March 31, 2018 and Tk. 19.14 as on March 31, 2017.

PRAGATIINS

(Q1 Un-audited): EPS was Tk. 0.74 for January-March 2018 as against Tk. 0.61 for January-March 2017. NOCFPS was Tk. 0.90 for January-March 2018 as against Tk. 0.62 for January-March 2017. NAV per share was Tk. 61.69 as on March 31, 2018 and Tk. 54.54 as on December 31, 2017.

RELIANCINS

(Q1 Un-audited): EPS was Tk. 1.07 for January-March 2018 as against Tk. 0.94 for January-March 2017. NOCFPS was Tk. 1.66 for January-March 2018 as against Tk. 0.47 for January-March 2017. NAV per share was Tk. 53.36 as on March 31, 2018 and Tk. 64.63 as on March 31, 2017.

UNIORCAP

(Q1 Un-audited): Consolidated EPS was Tk. 0.19 for January-March 2018 as against Tk. 0.46 for January-March 2017. Consolidated NOCFPS was Tk. (9.32) for January-March 2018 as against Tk. 1.72 for January-March 2017. Consolidated NAV per share was Tk. 14.80 as on March 31, 2018 and Tk. 14.61 as on December 31, 2017.

RELIANCINS

(Q1 Un-audited): EPS was Tk. 1.07 for January-March 2018 as against Tk. 0.94 for January-March 2017. NOCFPS was Tk. 1.66 for January-March 2018 as against Tk. 0.47 for January-March 2017. NAV per share was Tk. 53.36 as on March 31, 2018 and Tk. 64.63 as on March 31, 2017.

GLOBALINS

(Q1 Un-audited): EPS was Tk. 0.41 for January-March 2018 as against Tk. 0.45 for January-March 2017. NOCFPS was Tk. 0.02 for January-March 2018 as against Tk. 0.14 for January-March 2017. NAV per share was Tk. 12.32 as on March 31, 2018 and Tk. 12.74 as on March 31, 2017.

AGRANINS

(Q1 Un-audited): EPS was Tk. 0.46 for January-March 2018 as against Tk. 0.44 for January-March 2017. NOCFPS was Tk. (0.18) for January-March 2018 as against Tk. 0.20 for January-March 2017. NAV per share was Tk. 18.19 as on March 31, 2018 and Tk. 17.72 as on December 31, 2017.

SIBL

(Q1 Un-audited): Consolidated EPS was Tk. 0.36 for January-March 2018 as against Tk. 0.10 for January-March 2017. Consolidated NOCFPS was Tk. (9.52) for January-March 2018 as against Tk. (3.36) for January-March 2017. Consolidated NAV per share was Tk. 19.57 as on March 31, 2018 and Tk. 19.33 as on March 31, 2017.

SOUTHEASTB

(Q1 Un-audited): Consolidated EPS was Tk. 0.68 for January-March 2018 as against Tk. 0.96 for January-March 2017. Consolidated NOCFPS was Tk. 5.44 for January-March 2018 as against Tk. 1.19 for January-March 2017. Consolidated NAV per share was Tk. 28.80 as on March 31, 2018 and Tk. 30.20 as on March 31, 2017.

UNITEDINS

(Q1 Un-audited): EPS was Tk. 0.45 for January-March 2018 as against Tk. 0.72 for January-March 2017. NOCFPS was Tk. (0.13) for January-March 2018 as against Tk. (0.22) for January-March 2017. NAV per share was Tk. 30.42 as on March 31, 2018 and Tk. 29.97 as on December 31, 2017.

PEOPLESINS

(Q1 Un-audited): EPS was Tk. 0.60 for January-March 2018 as against Tk. 0.58 for January-March 2017. NOCFPS was Tk. 0.92 for January-March 2018 as against Tk. 0.75 for January-March 2017. NAV per share was Tk. 25.91 as on March 31, 2018 and Tk. 24.89 as on March 31, 2017.