

Daily Market Update

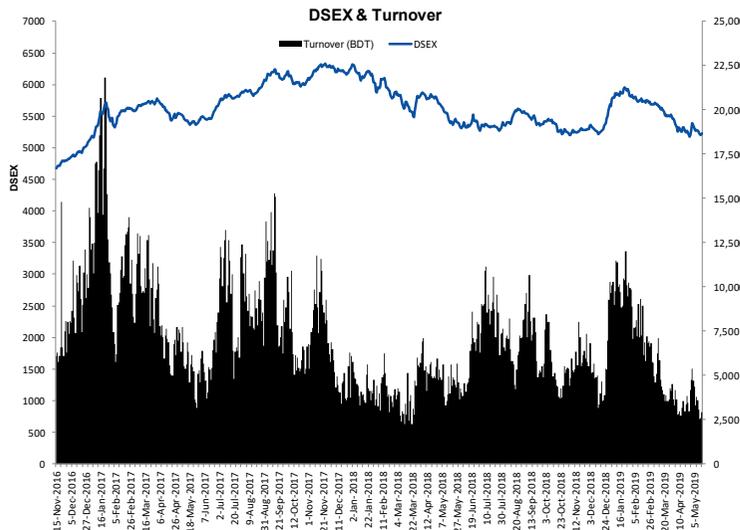
Market closed in green today. The benchmark index DSEX (+0.67%) gained 34.75 points and closed at 5,230.79 points today. The blue chip index DS30 (+0.30%) and the shariah based index DSES (+0.28%) both closed in green. Large cap sectors posted positive performance today except Telecommunication (-0.28). Banks booked the highest gain of 1.70% followed by NBFIs (+0.97%), Engineering (+0.20), Pharmaceuticals (+0.12%), Power (+0.10%), and Food & Allied (+0.00%). Turnover stood at BDT 2.9 billion (USD 35 million). BRAC Bank (+1.1%) was the most traded share with a turnover of BDT 344.5 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,436.51	1,412.43	24.07	1.70%	30	586,319.3	17.80%	974.3	34.12%
NBFIs	1,928.54	1,910.07	18.48	0.97%	23	176,938.7	5.37%	101.9	3.57%
Mutual Funds	651.17	649.47	1.69	0.26%	38	34,806.1	1.06%	16.9	0.59%
General Insurance	1,698.35	1,678.55	19.79	1.18%	35	46,002.6	1.40%	95.1	3.33%
Life Insurance	1,929.35	1,925.72	3.63	0.19%	12	53,793.1	1.63%	44.2	1.55%
Telecommunication	4,863.85	4,877.32	-13.47	-0.28%	2	488,850.7	14.84%	39.8	1.39%
Pharmaceuticals	2,649.40	2,646.10	3.31	0.12%	31	500,146.1	15.19%	246.6	8.64%
Fuel & Power	1,795.58	1,793.85	1.74	0.10%	20	445,123.0	13.51%	287.2	10.06%
Cement	1,499.32	1,495.55	3.77	0.25%	7	91,179.5	2.77%	31.5	1.10%
Services & Real Estate	960.73	956.11	4.63	0.48%	8	37,642.0	1.14%	22.3	0.78%
Engineering	2,881.09	2,875.21	5.88	0.20%	37	187,061.9	5.68%	263.4	9.23%
Food & Allied	16,604.04	16,604.87	-0.83	0.00%	17	305,578.5	9.28%	62.7	2.20%
IT	1,812.77	1,800.65	12.12	0.67%	9	20,042.4	0.61%	53.4	1.87%
Textiles	1,375.27	1,369.41	5.86	0.43%	54	133,377.4	4.05%	198.9	6.97%
Paper & Printing	7,161.30	7,144.49	16.81	0.24%	3	13,691.8	0.42%	12.8	0.45%
Tannery	2,347.26	2,332.44	14.82	0.64%	6	25,276.1	0.77%	205.6	7.20%
Jute	17,399.69	17,360.36	39.33	0.23%	3	3,845.4	0.12%	3.1	0.11%
Ceramics	528.30	527.25	1.05	0.20%	5	25,516.3	0.77%	62.0	2.17%
Miscellaneous	2,135.35	2,135.42	-0.07	0.00%	13	118,483.9	3.60%	133.4	4.67%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Trust Bank	31.20	9.9%	10.7
United Insurance	64.60	7.8%	20.3
Agrani Ins Co. Ltd.	24.80	7.2%	5.4
Bank Asia Ltd.	19.70	6.5%	34.7
National Housing Fin. and Inv. Ltd.	39.20	6.2%	17.0
ICB AMCL Third NRB Mutual Fund	5.80	5.5%	.8
Desh Garments	200.20	5.0%	1.5
Paramount Insurance	16.90	5.0%	7.9
Progressive Life Ins	89.60	4.9%	.1
Dhaka Bank	14.40	4.3%	28.5

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Jamuna Bank	17.70	-6.8%	41.0
Premier Cement Mills Limited	70.20	-5.5%	.2
Meghna Pet Industries	13.70	-4.2%	.1
Oimex Electrode Limited	34.50	-3.6%	38.9
Power Grid Co. of Bangladesh Ltd.	61.10	-3.3%	93.8
Pragati Life Insurance	112.30	-3.0%	.7
EBL First MF	6.80	-2.9%	.1
MBL 1st Mutual Fund	7.20	-2.7%	1.7
ICB Islamic Bank	4.00	-2.4%	.2
Bangladesh Lamps	192.30	-2.0%	2.3

Most Traded Share	Close	Δ%	Turnover (mn BDT)
BRAC Bank	56.30	1.1%	344.5
Fortune Shoes Limited	37.80	2.4%	171.1
IFIC Bank	11.90	2.6%	104.7
Power Grid Co. of Bangladesh Ltd.	61.10	-3.3%	93.8
Beacon Pharmaceuticals Limited	20.50	3.0%	68.0
EXIM Bank	12.10	0.0%	54.1
United Power Generation & Distribution Company Ltd	317.30	0.9%	51.2
The Premier Bank	11.90	3.5%	47.4
Bangladesh Shipping Corporation	48.40	-0.8%	45.7
Monno Ceramic	230.50	-1.2%	44.9



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,230.79	5,196.03	34.75	0.67%	-2.88%
DS30	1,818.21	1,812.82	5.39	0.30%	-3.33%
DSES	1,197.56	1,194.22	3.35	0.28%	-2.86%

	Advanced	Declined	Unchanged	Total
All Category	199	89	51	339
A Category (Equity)	154	72	35	261
B Category (Equity)	21	8	5	34
N Category (Equity)	1	3	0	4
Z Category (Equity)	23	6	11	40
Mutual Funds	10	7	15	32
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,848,789.3	3,835,076.3	
	Mn USD	46,298.4	46,133.5	0.4%
Turnover	Mn BDT	2,906.8	2,562.8	13.4%
	Mn USD	35.0	30.8	
Volume	Mn Shares	107.7	92.8	16.1%
		72,914	71,072	2.6%

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
PUBALIBANK	Pubali Bank Limited		3.0%	10.0%	31-Dec-2018	19-May-2019

Important DSE News
PROVATIINS

Mr. Maroof Sattar Ali, one of the Directors of the Company, has expressed his intention to sell 50,000 shares out of his total holding of 20,73,739 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

MERCANBANK

Mr. Subrota Narayan Roy, one of the Sponsors of the Company, has expressed his intention to sell 1,50,100 shares out of his total holding of 81,50,100 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working day.

BIFC

(Q1 Un-audited): EPS was Tk. (1.71) for January-March, 2019 as against Tk. (1.92) for January-March, 2018; NOCFPS was Tk. (0.27) for January-March, 2019 as against Tk. (1.19) for January-March, 2018. NAV per share was Tk. (81.16) as on March 31, 2019 and Tk. (79.45) as on December 31, 2018. NAV changed for keeping provision of Bad & Loss Accounts of Tk. 615.03 crore as per Bangladesh Bank Letter.

UNIONCAP

(Q1 Un-audited): Consolidated EPS was Tk. 0.05 for January-March 2019 as against Tk. 0.18 for January-March 2018. Consolidated NOCFPS was Tk. (1.58) for January-March 2019 as against Tk. (8.88) for January-March 2018. Consolidated NAV per share was Tk. 14.06 as on March 31, 2019 and Tk. 14.00 as on December 31, 2018. EPS decreased as increase of operating expenses for incurring loss on sale of shares. NAV increased for increase in Shareholders' Equity.

DHAKAINS

(Q1 Un-audited): EPS was Tk. 0.53 for January-March 2019 as against Tk. 0.40 for January-March 2018. NOCFPS was Tk. (0.26) for January-March 2019 as against Tk. 0.25 for January-March 2018. NAV per share was Tk. 24.55 as on March 31, 2019 and Tk. 24.06 as on December 31, 2018.

CITYBANK

The Company has informed that the Board of Directors has decided to raise Tk. 300.00 Crore through issuance of Zero Coupon Bonds to support the company's continuous business growth subject to approval from the regulatory authorities.

BARKAPOWER

The Company has informed that Mr. Faisal Ahmed Chowdhury has been elected as the Chairman of the Company.