

Daily Market Update

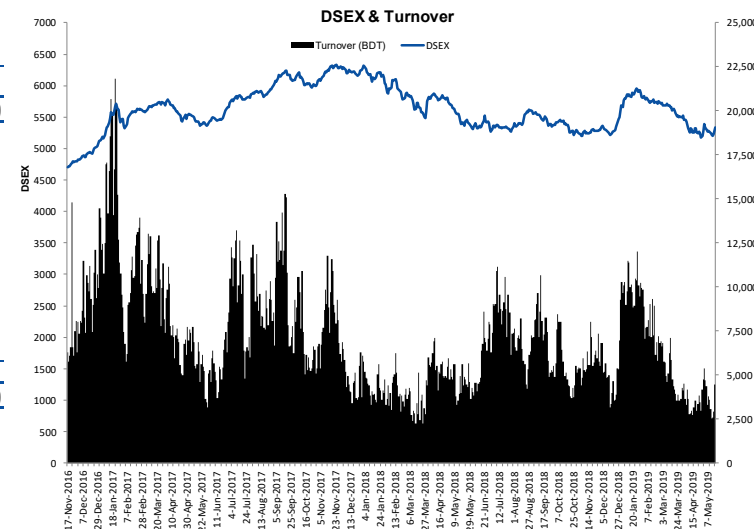
Market closed in green today. The benchmark index DSEX (+2.01%) gained 104.92 points and closed at 5,335.70 points today. The blue chip index DS30 (+1.74%) and the shariah based index DSES (+1.47%) both closed in green. All the large cap sectors posted positive performance today. Banks booked the highest gain of 3.27% followed by NBFIs (+2.18%), Telecommunication (+1.62%), Engineering (+1.44%), Pharmaceuticals (+1.02%), Power (+0.89%), and Food & Allied (+0.73%). Turnover stood at BDT 4.4 billion (USD 53.4 million). Fortune Shoes Limited (+1.1%) was the most traded share with a turnover of BDT 195.4 million.

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
SK Trims & Industries Limited	48.40	10.0%	112.8
Sonar Bangla Ins	53.90	10.0%	58.5
Emerald Oil Industries Ltd.	17.00	9.7%	2.1
Agrani Ins Co. Ltd.	27.20	9.6%	15.8
FAS Finance & Investments Limited	10.20	9.6%	48.4
Takaful Insurance	25.10	9.5%	1.5
Global Insurance Ltd.	14.10	9.3%	9.2
Asia Insurance	25.50	9.0%	29.0
Premier Leasing	8.60	8.9%	5.2
Republic Insurance	22.20	8.8%	9.4

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Savar Refractories	115.40	-5.9%	.3
Meghna Pet Industries	13.00	-5.1%	.1
Daffodil Computers Ltd.	46.90	-4.5%	11.0
National Feed Mill Limited	12.10	-4.0%	18.0
Rupali Life Insurance Co. Ltd.	85.60	-3.8%	7.2
ICB AMCL Third NRB Mutual Fund	5.60	-3.4%	.0
Premier Cement Mills Limited	68.20	-2.8%	.1
Libra Infusions Limited	908.90	-2.0%	5.4
Sonali Aansh	403.60	-2.0%	6.3
Desh Garments	196.40	-1.9%	.7

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Fortune Shoes Limited	38.20	1.1%	195.4
IFIC Bank	12.60	5.9%	145.3
EXIM Bank	12.50	3.3%	121.1
SK Trims & Industries Limited	48.40	10.0%	112.8
Uttara Bank	30.50	3.4%	105.8
Bank Asia Ltd.	21.30	8.1%	86.5
Power Grid Co. of Bangladesh Ltd.	61.70	1.0%	83.2
The Premier Bank	12.50	5.0%	83.1
City Bank	25.30	2.4%	82.4
Indo-Bangla Pharmaceuticals Limited	26.90	5.5%	77.5

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,483.46	1,436.51	46.95	3.27%	30	605,482.2	18.09%	1,039.3	26.25%
NBFIs	1,970.59	1,928.54	42.05	2.18%	23	180,798.0	5.40%	223.3	5.64%
Mutual Funds	657.47	651.17	6.30	0.97%	38	35,142.9	1.05%	14.6	0.37%
General Insurance	1,770.44	1,698.35	72.10	4.25%	35	47,956.2	1.43%	334.7	8.45%
Life Insurance	1,938.08	1,929.35	8.73	0.45%	12	54,036.5	1.61%	22.5	0.57%
Telecommunication	4,942.59	4,863.85	78.74	1.62%	2	496,764.8	14.84%	70.8	1.79%
Pharmaceuticals	2,676.45	2,649.40	27.05	1.02%	31	505,252.0	15.10%	372.3	9.40%
Fuel & Power	1,811.54	1,795.58	15.96	0.89%	20	449,079.4	13.42%	271.4	6.85%
Cement	1,497.84	1,499.32	-1.48	-0.10%	7	91,089.5	2.72%	52.8	1.33%
Services & Real Estate	968.65	960.73	7.91	0.82%	8	37,952.0	1.13%	24.2	0.61%
Engineering	2,922.59	2,881.09	41.50	1.44%	37	189,756.6	5.67%	362.4	9.15%
Food & Allied	16,725.23	16,604.04	121.18	0.73%	17	307,808.7	9.20%	108.9	2.75%
IT	1,830.37	1,812.77	17.61	0.97%	9	20,237.0	0.60%	101.1	2.55%
Textiles	1,395.28	1,375.27	20.02	1.46%	54	135,318.5	4.04%	316.4	7.99%
Paper & Printing	7,226.92	7,161.30	65.62	0.92%	3	13,817.2	0.41%	10.0	0.25%
Tannery	2,371.46	2,347.26	24.20	1.03%	6	25,536.7	0.76%	249.3	6.30%
Jute	17,320.59	17,399.69	-79.10	-0.45%	3	3,827.9	0.11%	7.2	0.18%
Ceramics	534.56	528.30	6.26	1.18%	5	25,818.7	0.77%	89.8	2.27%
Miscellaneous	2,183.28	2,135.35	47.93	2.24%	13	121,143.3	3.62%	288.9	7.30%



Associate:
Md. Rafiqul Islam
 (880)1708805229
mr Rafiqulislam@bracepl.com

Associate:
Md. Mahirul Quddus
 (880)1709636546
mmahirul.quddus@bracepl.com

Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,335.70	5,230.79	104.92	2.01%	-0.93%
DS30	1,849.85	1,818.21	31.65	1.74%	-1.64%
DSES	1,215.13	1,197.56	17.56	1.47%	-1.44%

	Advanced	Declined	Unchanged	Total
All Category	271	45	28	344
A Category (Equity)	223	28	16	267
B Category (Equity)	28	4	2	34
N Category (Equity)	2	1	1	4
Z Category (Equity)	18	12	9	39
Mutual Funds	18	4	13	35
Corporate Bonds	0	0	0	0

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,902,002.5	3,848,789.3	1.4%
	Mn USD	46,938.6	46,298.4	
Turnover	Mn BDT	4,435.6	2,906.8	52.6%
	Mn USD	53.4	35.0	
Volume	Mn Shares	177.4	107.7	64.7%
Trade		100,204	72,914	37.4%

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
UTTARABANK	Uttara Bank Limited		2.0%	20.0%	31-Dec-2018	20-May-2019
EXIMBANK	Exim Bank Limited		0.0%	10.0%	31-Dec-2018	20-May-2019
PHENIXINS	Phoenix Insurance Company Ltd.		0.0%	12.0%	31-Dec-2018	20-May-2019
KARNAPHULI	Karnaphuli Insurance Limited		5.0%	6.0%	31-Dec-2018	20-May-2019
BATASHOE	Bata Shoe Company (Bangladesh) Ltd.		0.0%	105.0%	31-Dec-2018	20-May-2019
CITYGENINS	City General Insurance Co. Ltd.		0.0%	5.0%	31-Dec-2018	21-May-2019
PROVATIINS	Provati Insurance Company Limited		0.0%	10.0%	31-Dec-2018	21-May-2019
STANDARINS	Standard Insurance Limited		10.0%	0.0%	31-Dec-2018	22-May-2019
ASIAPACINS	Asia Pacific General Insurance Co. Ltd.		0.0%	10.0%	31-Dec-2018	22-May-2019
CONTININS	Continental Insurance Ltd.		5.0%	5.0%	31-Dec-2018	22-May-2019
TRUSTBANK	Trust Bank Limited		10.0%	0.0%	31-Dec-2018	22-May-2019
FEDERALINS	Federal Insurance Company Ltd.		5.0%	0.0%	31-Dec-2018	22-May-2019
MERCINS	Mercantile Insurance Co. Ltd.		0.0%	10.0%	31-Dec-2018	22-May-2019
UCB	United Commercial Bank Limited		10.0%	0.0%	31-Dec-2018	22-May-2019
SIBL	Social Islami Bank Limited		10.0%	0.0%	31-Dec-2018	22-May-2019

Important DSE News
AL-HAJTEX

The Company has further informed that the Court has directed Agrani Bank Limited to pay the outstanding amount of Tk. 10,83,91,457.00 only to the Company within 2 weeks from May 07, 2019 and to file compliance before the Court.

POPULARLIF

The Board of Directors has recommended 40% cash dividend for the year ended on December 31, 2018. Date of AGM: 15.07.2019, Time: 12:00 noon, Venue: Hotel Purbani International Ltd., 1 Dilkusha C/A, Dhaka-1000. Record Date: 12.06.2019. The Company has also reported EPS of Tk. 4.55, NAV per share of Tk. 68.29 and NOCFPS of Tk. (132.72) for the year ended on December 31, 2018 as against Tk. 4.27, Tk. 80.52 and Tk. (51.17) respectively for the same period of the previous year.

ALLTEX

The Company has informed that the Board of Directors of the Company has decided to sell 145.25 decimal unutilized and undeveloped low land of the company at Mouza: Tetlabo and Masabo, Upazila: Rupgonj, District: Narayanganj at an agreed value of Tk. 2,12,98,000.00 only.

BAYLEASING

The Board of Directors has recommended 10% cash dividend for the year ended on December 31, 2018. Date of AGM: 30.06.2019, Time: 11:00 AM, Venue: Institution of Diploma Engineers, Bangladesh (IDEB), IDEB Bhaban, 160/A, Kakrail, Dhaka-1000. Record Date: 13.06.2019. The Company has also reported Consolidated EPS of Tk. 1.60, Consolidated NAV per share of Tk. 19.43 and Consolidated NOCFPS of Tk. 4.48 for the year ended on December 31, 2018 as against Tk. 1.18 (restated), Tk. 19.00 (restated) and Tk. 0.20 respectively for the same period of the previous year.