

Daily Market Update

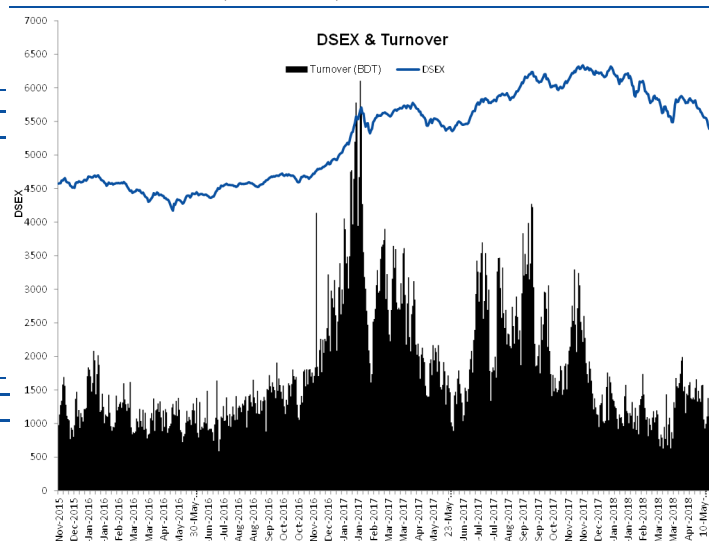
Market closed in green today. The benchmark index DSEX (+0.42%) gained 22.59 points and closed at 5,413.29 points today. The blue-chip index DS30 (-0.10%) closed in red and the shariah based index DSES (+0.23%) closed in green. All the large cap sectors showed positive performance today except Telecommunication (-0.67%) and Pharmaceuticals (-0.11%). NBFIs experienced the highest gain of 1.02% followed by Banks (+0.51%), Food & Allied (+0.33%), Power (+0.31%), and Engineering (+0.16%). Total turnover stood at BDT 5.6 billion (USD 67.6 million). Grameenphone Ltd. (-0.7%) was the most traded share with a turnover of BDT 209.6 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,403.27	1,396.09	7.18	0.51%	30	570,586.1	17.43%	425.9	12.32%
NBFIs	2,101.41	2,080.27	21.14	1.02%	23	188,941.2	5.77%	99.8	2.89%
Mutual Funds	771.62	767.76	3.86	0.50%	37	41,392.2	1.26%	54.8	1.59%
General Insurance	1,428.78	1,427.14	1.64	0.11%	35	38,746.8	1.18%	20.2	0.59%
Life Insurance	1,759.17	1,726.46	32.71	1.89%	12	49,048.2	1.50%	49.5	1.43%
Telecommunication	5,945.51	5,985.82	-40.30	-0.67%	2	597,565.0	18.26%	211.3	6.11%
Pharmaceuticals	2,764.29	2,767.37	-3.08	-0.11%	29	520,137.0	15.89%	427.6	12.37%
Fuel & Power	1,524.32	1,519.65	4.67	0.31%	19	374,414.0	11.44%	278.8	8.07%
Cement	1,884.77	1,905.36	-20.59	-1.08%	7	114,621.6	3.50%	30.6	0.89%
Services & Real Estate	1,042.55	1,032.74	9.81	0.95%	8	40,520.8	1.24%	38.6	1.12%
Engineering	2,892.08	2,887.47	4.61	0.16%	36	189,464.7	5.79%	514.3	14.88%
Food & Allied	14,856.74	14,808.49	48.25	0.33%	18	277,200.8	8.47%	142.3	4.12%
IT	1,363.83	1,364.51	-0.68	-0.05%	8	15,078.7	0.46%	85.7	2.48%
Textiles	1,122.84	1,112.08	10.77	0.97%	50	110,654.9	3.38%	498.6	14.42%
Paper & Printing	877.67	886.29	-8.63	-0.97%	2	1,679.6	0.05%	1.1	0.03%
Tannery	2,451.01	2,452.25	-1.24	-0.05%	6	25,597.1	0.78%	123.0	3.56%
Jute	7,912.28	7,952.07	-39.78	-0.50%	3	1,748.6	0.05%	19.1	0.55%
Ceramics	531.67	527.55	4.12	0.78%	5	25,532.2	0.78%	116.2	3.36%
Miscellaneous	1,690.79	1,676.27	14.52	0.87%	12	90,362.2	2.76%	319.4	9.24%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Prime Islami Life Ins	47.30	8.5%	2.11
Modern Dyeing	227.90	8.4%	.0
Golden Harvest Agro Industries Ltd.	37.80	6.5%	21.2
Fareast Islami Life Ins	70.90	6.3%	2.4
Central Insurance	21.60	5.4%	.3
R.N. Spinning Mills Limited	12.50	5.0%	5.0
Evince Textile Limited	16.70	5.0%	76.9
Jute Spinners	153.60	4.8%	.1
Bay Leasing	21.90	4.3%	1.1
Prime Textile	25.20	4.1%	7.3

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Eastern Cables	182.70	-8.7%	3.16
Karnaphuli Insurance	13.90	-7.0%	.4
Eastern Bank	33.60	-5.9%	25.3
Standard Insurance	30.90	-5.5%	1.2
Asia Insurance	16.60	-5.1%	.2
Heidelberg Cement	356.40	-5.1%	3.2
Imam Button	26.30	-4.4%	1.5
BD Finance	15.70	-4.3%	2.2
Emerald Oil Industries Ltd.	11.40	-4.2%	.4
Shaympur Sugar	43.10	-3.8%	.2

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Grameenphone Ltd.	431.60	-0.7%	209.6
Beximco Limited	27.20	3.0%	164.0
BRAC Bank	71.90	-1.0%	126.3
Square Pharmaceuticals	294.80	0.2%	114.2
Monno Ceramic	149.90	1.0%	106.7
Legacy Footwear	71.80	1.1%	102.8
IFAD Autos Limited	117.20	1.4%	99.6
United Power Generation & Distribution Company Ltd	216.30	-0.6%	95.6
Keya Cosmetics	10.10	4.1%	91.8
Bangladesh Steel Re-Rolling Mills Limited	115.00	-0.1%	82.6



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,413.29	5,390.70	22.59	0.42%	-13.31%
DS30	2,007.09	2,009.01	-1.92	-0.10%	-12.09%
DSES	1,268.32	1,265.38	2.94	0.23%	-8.80%

	Advanced	Declined	Unchanged	Total
All Category	199	94	40	333
A Category (Equity)	166	65	35	266
B Category (Equity)	14	4	1	19
N Category (Equity)	0	3	0	3
Z Category (Equity)	19	22	4	45
Mutual Funds	16	3	15	34
Corporate Bonds	0	0	0	0

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,841,858.7	3,837,017.7	
	Mn USD	46,215.1	46,156.8	0.1%
Turnover	Mn BDT	5,618.1	3,956.6	42.0%
	Mn USD	67.6	47.6	
Volume	Mn Shares	134.8	94.7	42.3%
		99,391	94,089	5.6%

Research Associate:
Md. Rafiqul Islam
 (880) 1708805229
 mrafiqulislam@bracepl.com

Research Associate:
Ahmed Zaki Khan
 (880) 1708805211
 zaki.khan@bracepl.com

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
PADMAOIL	Paramount Insurance Co. Ltd.		10.0%	0.0%	Dec-2017	22-May-2018
JAMUNABANK	Jamuna Bank Ltd.		22.0%	0.0%	Dec-2017	22-May-2018
TRUSTBANK	Trust Bank Limited		0.0%	20.0%	Dec-2017	22-May-2018
SIBL	Social Islami Bank Limited		10.0%	0.0%	Dec-2017	22-May-2018
EXIMBANK	Exim Bank Limited		0.0%	12.5%	Dec-2017	22-May-2018
PLFSL	Pioneer Insurance Limited		0.0%	15.0%	Dec-2017	22-May-2018
ISLAMIBANK	Islami Insurance Bangladesh Limited		5.0%	5.0%	Dec-2017	22-May-2018
NORTHRNINS	Northern General Insurance Co. Ltd.		0.0%	10.0%	Dec-2017	23-May-2018
BATASHOE	Bata Shoe Company (BD) Ltd.		0.0%	105.0%(F)	Dec-2017	23-May-2018
FEDERALINS	Federal Insurance Ltd.		5.0%	0.0%	Dec-2017	23-May-2018
SOUTHEASTB	Southeast Bank Ltd.		15.0%	0.0%	Dec-2017	23-May-2018
CENTRALINS	Central Insurance Limited		0.0%	12.0%	Dec-2017	23-May-2018
STANDARINS	Standard Insurance Limited		10.0%	0.0%	Dec-2017	23-May-2018
AGRANINS	Agrani Insurance Limited		5.0%	5.0%	Dec-2017	23-May-2018
ILFSL	International Leasing & Financial Services Ltd.		12.0%	0.0%	Dec-2017	23-May-2018
CITYBANK	City Bank Limited		5.0%	19.0%	Dec-2017	23-May-2018
MERCINS	Mercantile Insurance Co. Limited		0.0%	10.0%	Dec-2017	23-May-2018
FIRSTFIN	First Finance Ltd.		5.0%	0.0%	Dec-2016	23-May-2018

Important DSE News
EXCH (SK Trims & Industries Ltd.)

Commencement of electronic subscription of SK Trims & Industries Limited through electronic subscription system under fixed price method: The subscription for shares of SK Trims & Industries Limited by the eligible investors through electronic subscription system under fixed price method of the stock exchanges will be started from 10:00 a.m. of May 14, 2018 and continued till 5:30 p.m. of May 22, 2018 (round the clock). The required 100% of subscribed amount shall be paid through Mutual Trust Bank Limited, (Account Name: Dhaka Stock Exchange Limited, Account No. 00120320001838) in between 10:00 a.m. of May 14, 2018 to 2:00 p.m. of May 22, 2018 (during banking hour). Please visit the following website for subscription related updates <http://www.essbangladesh.com>.