

## Daily Market Update

Market closed in red today. The benchmark index DSEX (-0.37%) lost 19.49 points and closed at 5,238.99 points today. The blue-chip index DS30 (-0.68%) and the shariah based index DSES (-0.38%) both closed in red. All the large cap sectors showed negative performance today except Engineering (+0.14%). Power experienced the highest loss of 2.16% followed by Banks (-1.09%), Food & Allied (-0.65%), NBFIs (-0.55%), Telecommunication (-0.42%) and Pharmaceutical (-0.09%). Total turnover stood at BDT 5.3 billion (USD 64.9 million). Khulna Power Company Limited (-8.5%) was the most traded share with a turnover of BDT 193.1 million.

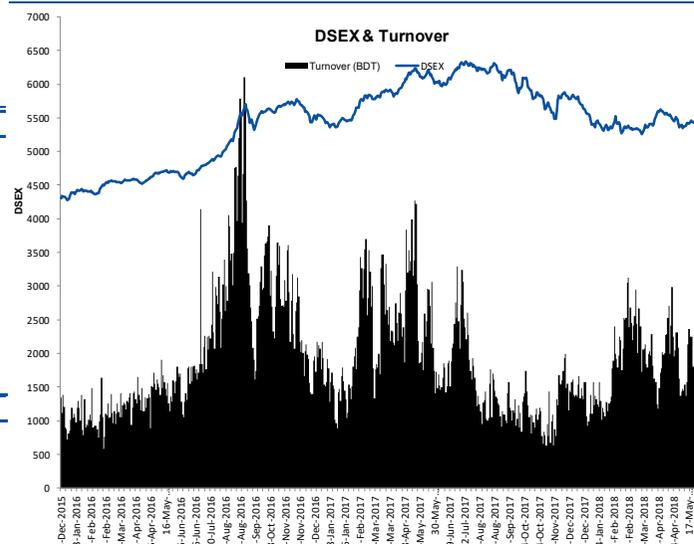
Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,366.94	1,381.95	-15.01	-1.09%	30	557,763.5	17.14%	290.7	5.41%
NBFIs	2,104.10	2,115.70	-11.59	-0.55%	23	189,249.8	5.81%	255.2	4.75%
Mutual Funds	630.59	633.60	-3.01	-0.48%	37	33,826.5	1.04%	13.0	0.24%
General Insurance	1,358.43	1,362.00	-3.57	-0.26%	35	36,922.0	1.13%	51.2	0.95%
Life Insurance	2,002.73	2,029.32	-26.60	-1.31%	12	55,838.9	1.72%	143.1	2.66%
Telecommunication	5,226.28	5,248.20	-21.92	-0.42%	2	525,277.6	16.14%	36.7	0.68%
Pharmaceuticals	2,577.80	2,580.15	-2.35	-0.09%	30	485,045.6	14.90%	626.4	11.66%
Fuel & Power	1,822.21	1,862.48	-40.28	-2.16%	19	451,696.0	13.88%	903.4	16.82%
Cement	1,680.69	1,692.31	-11.63	-0.69%	7	102,210.2	3.14%	89.5	1.67%
Services & Real Estate	1,029.23	1,028.93	0.30	0.03%	8	40,003.3	1.23%	130.5	2.43%
Engineering	2,880.20	2,876.26	3.94	0.14%	36	188,728.0	5.80%	681.3	12.68%
Food & Allied	14,001.18	14,093.22	-92.04	-0.65%	17	257,789.3	7.92%	125.3	2.33%
IT	1,449.66	1,399.63	50.04	3.57%	8	16,027.8	0.49%	229.1	4.26%
Textiles	1,415.17	1,384.83	30.34	2.19%	49	138,974.7	4.27%	1,212.6	22.57%
Paper & Printing	10,795.45	9,873.64	921.82	9.34%	2	20,639.9	0.63%	86.9	1.62%
Tannery	2,486.86	2,499.49	-12.63	-0.51%	6	25,971.5	0.80%	54.0	1.01%
Jute	10,940.14	10,698.76	241.38	2.26%	3	2,417.8	0.07%	9.3	0.17%
Ceramics	594.34	590.13	4.20	0.71%	5	28,541.7	0.88%	95.2	1.77%
Miscellaneous	1,837.11	1,825.77	11.34	0.62%	12	98,182.0	3.02%	338.8	6.31%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Hakkani Pulp & Paper	62.80	21.5%	14.33
Bashundhara Paper Mills Limited	104.50	10.1%	69.1
Miracle Ind.	38.50	10.0%	45.8
Sinobangla Industries	51.80	10.0%	25.7
Saiham Textile	46.30	10.0%	85.3
Dragon Sweater & Spinning Ltd.	29.10	9.8%	141.2
Rupali Life Insurance Co. Ltd.	44.80	9.8%	40.1
Intraco Refueling Station Limited	36.00	9.8%	145.5
H.R. Textile	41.10	9.6%	27.8
Jute Spinners	101.10	9.5%	.4

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Regent Textile Mills Limited	16.70	-11.6%	33.07
Khulna Power Company Limited	102.40	-8.5%	360.8
Khulna Printing & Packaging Limited	17.60	-8.3%	3.4

United Power Generation & Distribution	297.80	-6.4%	191.1
Pharma Aids	612.80	-5.9%	136.7
Zeal Bangla Sugar Mills	32.40	-5.8%	.2
Global Insurance Ltd.	12.70	-5.2%	2.5
Delta Life Insurance	107.50	-4.6%	49.9
Premier Cement Mills Limited	62.60	-4.6%	5.0
Meghna Condensed Milk	23.10	-4.5%	1.3

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Khulna Power Company Limited	102.40	-8.5%	360.8
United Power Generation & Distribution	297.80	-6.4%	191.1
BBS Cables Limited	116.00	-2.6%	149.8
Intraco Refueling Station Limited	36.00	9.8%	145.5
Nurani Dyeing & Sweater Limited	23.40	3.1%	143.4
Dragon Sweater & Spinning Ltd.	29.10	9.8%	141.2
SK Trims & Industries Limited	41.20	7.0%	137.4
Pharma Aids	612.80	-5.9%	136.7
In Tech Online Ltd.	57.90	4.3%	113.3
VFS Thread Dyeing Limited	56.80	-1.9%	98.4



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,238.99	5,258.48	-19.49	-0.37%	-16.10%
DS30	1,852.66	1,865.36	-12.70	-0.68%	-18.86%
DSES	1,211.39	1,216.05	-4.66	-0.38%	-12.89%

	Advanced	Declined	Unchanged	Total
All Category	142	159	34	335
A Category (Equity)	106	128	27	261
B Category (Equity)	9	9	2	20
N Category (Equity)	8	2	0	10
Z Category (Equity)	19	20	5	44
Mutual Funds	4	13	11	28
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,814,708.9	3,831,683.9	-0.4%
	Mn USD	45,888.5	46,092.7	
Turnover	Mn BDT	5,393.2	5,299.6	1.8%
	Mn USD	64.9	63.8	
Volume	Mn Shares	143.4	138.1	3.9%
Trade		141,410	131,116	7.9%

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**Corporate Actions: Upcoming Record Dates**

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
ADVENT	Advent Pharma Limited		10.0%	2.0%	Jun-2018	11-Nov-2018
OAL	Olympic Accessories Limited		10.0%	0.0%	Jun-2018	11-Nov-2018
PTL	Paramount Textile Limited		5.0%	7.0%	Jun-2018	11-Nov-2018
SUMITPOWER	Summit Power Limited		0.0%	30.0%	Jun-2018	11-Nov-2018

**Important DSE News**
**KPCL**

Summit Corporation Limited, one of the Corporate Sponsors Directors of the Company, has expressed its intention to sell 1,80,64,235 shares out of its total holding of 6,37,34,727 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

**EXCH**

The bidding for shares of ADN Telecom Limited by the eligible investors through the uniform and integrated electronic subscription system (ESS) of the stock exchanges shall start at 5:00 p.m. on November 05, 2018 and continue till 5:00 p.m. on November 08, 2018 (round the clock). The required 20% of bid amount and bidding fee of Tk. 5,000.00 (five thousand only) by per EI shall be paid through Eastern Bank Limited (Account Name: DHAKA STOCK EXCHANGE LIMITED, Account No. 1011360493189) in between 10:00 a.m. of November 05, 2018 to 2:00 p.m. of November 08, 2018 (during banking hour). The offer period for eligible investors will start at 10:30 a.m. on November 11, 2018 and continue till 10:30 a.m. on November 12, 2018 (round the clock). The EIs shall submit their valuation report along with workings and calculations to the exchange through electronic subscription system. The valuation report submission period will start at 10:30 a.m. on 12.11.18 and continue till 10:30 a.m. on November 14, 2018 (round the clock). There is no need to send hard copy of the aforesaid documents to the exchange. It is mentionable that the EIs, who will not participate in the bidding during the bidding period, will not be able to participate in the offer period. It is also noted that the EIs, who will participate in the bidding period above face value, they will be able to participate in the offer period irrespective of cut-off price.

**HAKKANIPUL**

(Q1 Un-audited): EPS was Tk. (0.25) for July-September 2018 as against Tk. (0.39) for July-September 2017; NOCFPS was Tk. 1.14 for July-September 2018 as against Tk. (1.24) for July-September 2017. NAV per share (with revaluation) was Tk. 27.20 as on September 30, 2018 and Tk. 28.12 as on September 30, 2017, NAV per share (without revaluation) was Tk. 11.55 as on September 30, 2018 and Tk. 11.84 as on September 30, 2017.

The Board of Directors has recommended 3% Cash dividend for the year ended on June 30, 2018. Date of AGM: 27.12.2018, Time: 11:30 AM, Venue: Will be notified later. Record Date: 25.11.2018. The Company has also reported EPS of Tk. (0.96), NAV per share (with revaluation reserve) of Tk. 27.43 & NAV per share (without revaluation reserve) of Tk. 11.64 and NOCFPS of Tk. 1.20 for the year ended on June 30, 2018 as against Tk. (0.95), Tk. 28.25 & Tk. 11.81 and Tk. (3.43) respectively for the same period of the previous year.

**EXCH**

Commencement of electronic subscription of S. S. Steel Limited through electronic subscription system

under fixed price method: The subscription for shares of S. S. Steel Limited by the eligible investors through electronic subscription system under fixed price method of the stock exchanges has started from 10:00 a.m. of October 28, 2018 and will continue till 5:30 p.m. of November 07, 2018 (round the clock). The required 100% of subscribed amount shall have to be paid through IFIC Bank Limited, (Account Name: Dhaka Stock Exchange Limited, Account No. 1090-344039-042) in between 10:00 a.m. of October 28, 2018 to 2:00 p.m. of November 07, 2018 (during banking hour). Please visit the following website for subscription related updates <http://www.essbangladesh.com>.

**ENVOYTEX**

(Q1 Un-audited): EPS was Tk. 1.03 for July-September 2018 as against Tk. 0.49 for July-September 2017; NOCFPS was Tk. 0.32 for July-September 2018 as against Tk. 0.37 for July-September 2017. NAV per share was Tk. 38.30 as on September 30, 2018 and Tk. 37.27 as on June 30, 2018.

**SHEPHERD**

The Company has informed that the Board of Directors has decided to invest Tk. 25.00 crore in paid up capital of Shepherd Textile (BD) Ltd. subject to approval of the BSEC. The Board has approved the selling of approximately 453 decimals land of Shepherd Industries Limited located at Bhaluka, Mymensingh and 2 floors (5th & 6th) of Head office building measuring 708.40 square meter along with proportionate land located at Uttara, Dhaka to Shepherd Textile (BD) Limited in consideration of 2,500,000 ordinary shares @ Tk. 100.00 each of the Company. Price of the said land and building will be determined at fair market value. Shepherd Textile (BD) Limited is a 100% export-oriented industry and engaged in the business of manufacturing and marketing of Knitting fabrics. The said investment is expected to contribute an additional profit of approximately Tk. 5.00 crore towards overall profitability of the company. Post investment Shepherd Textile (BD) Limited will be an associate company of Shepherd Industries Limited.

**REGENTTEX**

The Board of Directors has recommended 5% stock dividend for the year ended on June 30, 2018. The Board of Directors has also decided to pass Special Resolution to extend the IPO fund utilization time up to June 2019 from the existing time and revised utilization schedule for BMRE subject to general shareholders' approval in the EGM. Date of EGM & AGM: 27.12.2018, Time of EGM & AGM: 10:00 AM & 10:45 AM respectively, Venue: Shoronika Community Centre, 13, Love Lane, Chattogram. Record Date for EGM & AGM: 02.12.2018. The Company has also reported EPS of Tk. 1.12, NAV per share of Tk. 30.70 and NOCFPS of Tk. 2.52 for the year ended on June 30, 2018 as against Tk. 1.21, Tk. 30.12 and Tk. (2.08) respectively for the same period of the previous year.

**FUWANGCER**

The Board of Directors has recommended 10% stock dividend for the year ended on June 30, 2018. Date of AGM: 20.12.2018, Time: 9:00 AM, Venue: Spectra Convention Center Ltd., House # 19, Road # 7, Gulshan-1, Dhaka. Record date: 25.11.2018. The Company has also reported EPS of Tk. 0.68, NAV per share of Tk. 11.61 and NOCFPS of Tk. 0.30 for the year ended on June 30, 2018 as against Tk. 0.64, Tk. 10.94 and Tk. (0.77) respectively for the same period of the previous year.

**BANGAS**

The Board of Directors has recommended 15% stock dividend for the year ended on June 30, 2018. Date of AGM: 05.12.2018, Time: 11:30 AM, Venue: Factory Premises of the Company, Doulatdiar, Chuadanga. Record Date: 25.11.2018. The Company has also reported EPS of Tk. 0.93, NAV per share of Tk. 23.07 and NOCFPS of Tk. (0.61) for the year ended on June 30, 2018 as against Tk. (0.62), Tk. 22.13 and Tk. 0.72 respectively for the same period of the previous year.

**TITASGAS**

Bangladesh Energy Regulatory Commission has passed an Order (Order No. 2018/03; Dated 16.10.2018) regarding distribution charge and consumer level rate of gas price of Titas Gas and Distribution Company Limited. The following information has been disclosed: 1. Considering the contribution of Energy Security Fund of Tk. 0.46 per cubic meter and Government grant of Tk. 1.00 per cubic meter to meet gas distribution expense, the existing price rate of natural gas at consumer level has been kept unchanged. (Price rate Order no. 8.1). 2. Irrespective of consumer type, distribution charge of Tk. 0.25 per cubic meter has been fixed. (Price rate Order no. 8.2). 3. In the case of payment of Production charge, LNG charge, Gas Development Fund and Energy Security Fund, 2% distribution loss will be considered for receiving the gas through own transmission line and 2.25% transmission and distribution loss will be considered for receiving gas through GTCL in determining the amount of gas supply. (Price rate Order no. 8.4(ga)); 4. According to the Rules, within next 3 (three) months Titas Gas will take a specific plan with timeline and necessary step to implement the process to handover their Habiganj-Ashuganj (diameter of 12 inches) and Ghatura-Narsingdi (diameter of 14 inches and 16 inches) transmission pipeline to GTCL (Price rate Order no. 8.13).

**APOLOISPAT**

The Board of Directors has recommended 3% Stock dividend for the year ended on June 30, 2018. Date of AGM: 27.12.2018, Time: 11:00 AM, Venue: Phoenix Tower, 407, Tejgaon I/A, Dhaka. Record Date: 25.11.2018. The Company has also reported EPS of Tk. 0.05, NAV per share of Tk. 20.19 and NOCFPS of Tk. 0.82 for the year ended on June 30, 2018 as against Tk. 1.35, Tk. 22.15 and Tk. 0.33 respectively for the same period of the previous year.