

Daily Market Update

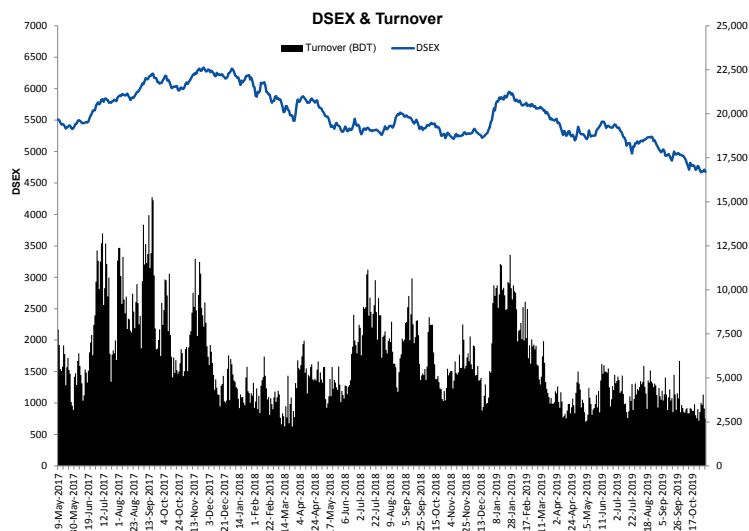
Market closed in red today. The benchmark index DSEX (-0.72%) lost 33.73 points and closed at 4,678.36 points. Both the blue chip index DS30 (-0.72%) and the Shariah based index DSES (-0.80%) closed in red. All the large cap sectors showed negative performance today. Engineering experienced the highest loss of 1.51% followed by Food & Allied (-1.15%), Power (-0.66%), Telecommunication (-0.64%), NBFIs (-0.62%), Pharmaceuticals (-0.52%), and Banks (-0.47%). Turnover stood at BDT 2.7 billion (USD 32.4 million). National Tubes (-2.7%) was the most traded share with a turnover of BDT 128.7 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,331.64	1,337.99	-6.34	-0.47%	30	543,517.8	18.20%	379.6	14.40%
NBFIs	1,524.44	1,534.00	-9.56	-0.62%	23	140,932.3	4.72%	46.2	1.75%
Mutual Funds	592.04	596.26	-4.22	-0.71%	37	30,766.9	1.03%	74.6	2.83%
General Insurance	1,874.41	1,872.37	2.05	0.11%	35	50,772.6	1.70%	197.0	7.47%
Life Insurance	1,954.25	1,960.68	-6.43	-0.33%	12	54,487.2	1.82%	17.3	0.66%
Telecommunication	4,399.52	4,427.70	-28.18	-0.64%	2	442,182.3	14.80%	49.1	1.86%
Pharmaceuticals	2,704.32	2,718.41	-14.09	-0.52%	32	510,045.3	17.08%	299.6	11.37%
Fuel & Power	1,697.32	1,708.64	-11.32	-0.66%	20	420,763.0	14.09%	263.9	10.01%
Cement	1,131.83	1,148.77	-16.94	-1.47%	7	68,832.0	2.30%	21.8	0.83%
Services & Real Estate	858.00	871.52	-13.53	-1.55%	8	33,617.5	1.13%	35.1	1.33%
Engineering	2,441.38	2,478.73	-37.34	-1.51%	39	159,004.0	5.32%	410.3	15.57%
Food & Allied	13,825.77	13,987.25	-161.48	-1.15%	17	254,446.4	8.52%	84.3	3.20%
IT	1,640.40	1,665.58	-25.18	-1.51%	9	18,136.7	0.61%	18.1	0.69%
Textiles	1,037.23	1,053.83	-16.60	-1.58%	55	100,593.5	3.37%	333.0	12.64%
Paper & Printing	5,063.02	5,229.80	-166.77	-3.19%	3	9,680.0	0.32%	8.1	0.31%
Tannery	1,985.99	2,002.39	-16.40	-0.82%	6	21,385.8	0.72%	105.3	4.00%
Jute	12,891.49	12,348.02	543.47	4.40%	3	2,849.1	0.10%	103.5	3.93%
Ceramics	471.92	477.25	-5.33	-1.12%	5	22,793.5	0.76%	94.5	3.59%
Miscellaneous	1,838.97	1,863.38	-24.41	-1.31%	13	102,038.5	3.42%	94.0	3.57%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Samata Leather	89.60	9.9%	20.7
Northern Jute	760.80	7.5%	96.7
Appollo Ispat Complex Limited	4.70	6.8%	8.3
Meghna Pet Industries	8.90	6.0%	.0
GBB Power Limited	12.70	5.8%	30.3
Atlas Bangladesh Ltd.	122.10	5.3%	18.5
Beach Hatchery Ltd.	12.30	5.1%	1.9
Bangladesh General Insurance Co.	22.80	5.1%	.0
Mozaffar Hossain Spinning Mills Ltd.	8.30	5.1%	2.0
Paramount Insurance	23.80	4.8%	15.0

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Yeakin Polymer Limited	8.00	-9.1%	4.6
Tung Hai Knitting & Dyeing Limited	2.00	-9.1%	.3
First Finance Limited	3.30	-8.3%	.0
United Airways (BD) Ltd.	1.40	-6.7%	.7
Union Capital	6.00	-6.3%	.9
Imam Button	19.90	-6.1%	.0
Central Pharmaceuticals Limited	7.70	-6.1%	4.4
Aman Cotton Fibrous Limited	21.00	-5.8%	6.5
Olympic Accessories Limited	6.50	-5.8%	4.4
Tosrifa Industries Limited	10.00	-5.7%	2.6

Most Traded Share	Close	Δ%	Turnover (mn BDT)
National Tubes	153.90	-2.7%	128.7
BRAC Bank	52.00	-0.4%	109.6
Northern Jute	760.80	7.5%	96.7
Standard Ceramic	507.20	-4.3%	67.6
VFS Thread Dyeing Limited	25.70	0.4%	64.9
Stylecraft Limited	667.70	-2.5%	53.1
Fortune Shoes Limited	28.10	-3.4%	47.1
Sonar Bangla Ins	39.30	1.8%	44.9
Prime Bank	19.10	0.5%	43.2
Khulna Power Company Limited	47.60	-0.8%	41.7



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,678.36	4,712.09	-33.73	-0.72%	-13.13%
DS30	1,626.61	1,638.36	-11.75	-0.72%	-13.51%
DSES	1,074.55	1,083.18	-8.62	-0.80%	-12.84%

	Advanced	Declined	Unchanged	Total
All Category	78	242	34	354
A Category (Equity)	58	178	25	261
B Category (Equity)	7	26	2	35
N Category (Equity)	0	8	1	9
Z Category (Equity)	13	30	6	49
Mutual Funds	4	21	12	37
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,547,820.5	3,570,673.8	
	Mn USD	42,678.0	42,952.9	-0.6%
Turnover	Mn BDT	2,690.4	3,259.8	
	Mn USD	32.4	39.2	-17.5%
Volume	Mn Shares	94.5	116.9	
				-19.1%
Trade		98,844	117,458	-15.8%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	424.7	14.2%	27.78	12.2x	10.0x
British American Tobacco Bangladesh Company Limited	203.2	6.8%	23.58	23.6x	8.4x
Square Pharmaceuticals	186.4	6.2%	34.40	14.7x	3.0x
United Power Generation & Distribution Company Ltd	141.8	4.7%	22.16	19.1x	9.6x
Renata Ltd.	103.9	3.5%	23.36	27.7x	6.3x
Berger Paints	67.9	2.3%	2.08	29.3x	10.1x
BRAC Bank	64.1	2.1%	109.55	12.5x	1.7x
Investment Corporation of Bangladesh	56.3	1.9%	.58	93.8x	2.2x
Marico Bangladesh Limited	53.9	1.8%	3.22	21.5x	36.6x
Summit Power	39.7	1.3%	36.01	8.1x	1.5x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	122.3	10.3%	34.40	14.7x	3.0x
British American Tobacco Bangladesh Company Limited	53.7	4.5%	23.58	23.6x	8.4x
Renata Ltd.	50.7	4.3%	23.36	27.7x	6.3x
Grameenphone Ltd.	42.5	3.6%	27.78	12.2x	10.0x
BRAC Bank	35.7	3.0%	109.55	12.5x	1.7x
Beximco Pharmaceuticals	27.1	2.3%	2.45	10.3x	1.1x
Olympic Industries	25.5	2.1%	9.15	19.2x	5.6x
Eastern Bank	19.6	1.6%	5.89	8.7x	1.2x
Pubali Bank	18.3	1.5%	14.53	7.0x	0.9x
City Bank	15.9	1.3%	17.95	8.5x	0.8x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Advent Pharma Limited	28.00	27.90	16.77	600,000	2
BRAC Bank	51.70	51.30	19.68	382,168	4
Bangladesh Shipping Corporation	54.30	54.30	0.68	12,500	1
City General Insurance	19.80	19.80	0.59	30,000	1
Northern Jute	715.00	715.00	10.73	15,000	2
Silco Pharmaceuticals Limited	39.00	39.00	3.17	81,318	1
Sinobangla Industries	66.50	66.50	3.33	50,000	3

Important DSE News

GBBPOWER

The Board of Directors has recommended 10% cash dividend for the year ended on June 30, 2019. Date of AGM: 18.12.2019, Time: 9:30 AM, Venue: Conference Hall, Hotel Naz Garden, Silimpur, Bogura. Record Date: 03.12.2018. The Company has also reported EPS of Tk. 0.76, NAV per share of Tk. 20.30 and NOCFPS of Tk. 1.04 for the year ended on June 30, 2019 as against Tk. 0.94, Tk. 19.54 and Tk. (0.01) respectively for the same period of the previous year. The Company also informed that Net Operating Cash Flow per Share (NOCFPS) increases due to Income Tax Refund and Reduce of Cost & Expenses.

CENTRALPHL

The Board of Directors has recommended 1% cash dividend for the year ended on June 30, 2019. Date of AGM: 30.12.2019, Time of AGM: 11:30 AM, Venue: HALL PATIO, Gulshan Club Ltd., House # NWJ/2/A, Bir Uttom Sultan Mahmud Road (Old 50), Gulshan-2 Dhaka. Record date: 25.11.2019. The Company has also reported EPS of Tk. 0.48, NAV per share of Tk. 14.87 and NOCFPS of Tk.

0.09 for the year ended on June 30, 2019 as against Tk. 0.51 (adjusted), Tk. 15.04 (adjusted) and Tk. 0.24 (adjusted) respectively for the same period of the previous year.

ATLASBANG

The Board of Directors has recommended 5% cash dividend for the year ended on June 30, 2019. Date of AGM: 21.12.2019, Time: 02:30 PM, Venue: ABL Factory premises of the Company, 265-267 Tongi I/A, Gazipur. Record date: 24.11.2019. The Company has also reported EPS of Tk. (0.99), NAV per share of Tk. 133.00 and NOCFPS of Tk. (1.70) for the year ended on June 30, 2019 as against Tk. (1.11), Tk. 148.00 and Tk. 1.46 respectively for the same period of the previous year.

(Q1 Un-audited): EPS was Tk. (0.38) for July-September 2019 as against Tk. (0.18) for July-September 2018. NOCFPS was Tk. (1.83) for July-September 2019 as against Tk. 0.89 for July-September 2018. NAV per share was Tk. 133.00 as on September 30, 2019 and Tk. 133.00 as on June 30, 2019.

SILVAPHL

The Company has informed that the Department of Livestock Services issue a license in favour of the Company for production, processing, storage and marketing of Animal Feed under License no 159 (Category 1: Vet. Premix) Dated 31.10.2019 which the Company was received on November 03, 2019 at 4:30 PM. The above Authority primarily approved 20 item of products under this license.

NLTUBES

The Company has informed that Mr. Sa. M. Ziaul Huq has been appointed as the Managing Director of the Company with effect from October 28, 2019.