

Daily Market Update

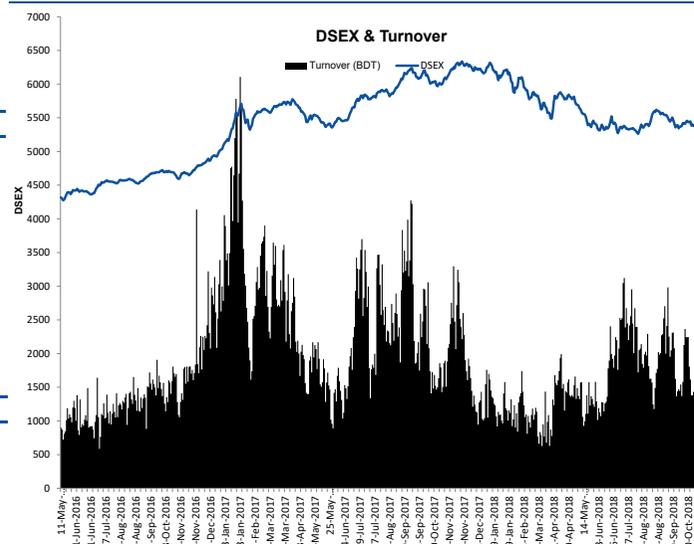
Market closed in green today. The benchmark index DSEX (+0.32%) gained 16.90 points and closed at 5,259.11 points today. The blue-chip index DS30 (+0.29%) and the shariah based index DSES (+0.24%) both closed in green. All the large cap sectors showed mixed performance today. Pharmaceuticals posted the highest gain of 0.40% followed by Engineering (+0.29%), Telecommunication (+0.05%) and Banks (+0.02%). Power experienced the highest loss of 0.80% followed by NBFIs (-0.31%) and Food and Allied (-0.06%). Total turnover stood at BDT 5.9 billion (USD 71.4 million). Shepherd Industries Limited (+9.9%) was the most traded share with a turnover of BDT 244.0 million.

| Sector Index | Closing | Opening | Δ(Pts) | Δ% | No. of Cos | Sectoral Mcap | % of Total Mcap | Sectoral Turnover | % of Total Turnover |
|------------------------|-----------|-----------|---------|--------|------------|---------------|-----------------|-------------------|---------------------|
| Banks | 1,367.34 | 1,367.01 | 0.33 | 0.02% | 30 | 558,088.8 | 17.15% | 262.5 | 4.52% |
| NBFIs | 2,095.76 | 2,102.27 | -6.51 | -0.31% | 23 | 192,310.8 | 5.91% | 193.2 | 3.33% |
| Mutual Funds | 627.61 | 630.01 | -2.40 | -0.38% | 37 | 33,655.2 | 1.03% | 10.9 | 0.19% |
| General Insurance | 1,362.18 | 1,357.13 | 5.05 | 0.37% | 35 | 36,896.7 | 1.13% | 95.5 | 1.65% |
| Life Insurance | 1,994.34 | 2,001.22 | -6.88 | -0.34% | 12 | 55,605.1 | 1.71% | 142.0 | 2.45% |
| Telecommunication | 5,213.81 | 5,211.15 | 2.66 | 0.05% | 2 | 524,024.1 | 16.10% | 35.1 | 0.61% |
| Pharmaceuticals | 2,592.24 | 2,581.87 | 10.37 | 0.40% | 30 | 489,355.1 | 15.04% | 786.5 | 13.55% |
| Fuel & Power | 1,778.97 | 1,793.34 | -14.37 | -0.80% | 19 | 440,151.0 | 13.53% | 652.1 | 11.24% |
| Cement | 1,649.15 | 1,647.15 | 2.00 | 0.12% | 7 | 100,083.9 | 3.08% | 48.8 | 0.84% |
| Services & Real Estate | 1,055.65 | 1,056.72 | -1.06 | -0.10% | 8 | 41,361.0 | 1.27% | 162.9 | 2.81% |
| Engineering | 2,898.58 | 2,890.24 | 8.34 | 0.29% | 36 | 185,588.8 | 5.70% | 682.6 | 11.76% |
| Food & Allied | 14,086.74 | 14,094.73 | -8.00 | -0.06% | 17 | 259,408.3 | 7.97% | 123.1 | 2.12% |
| IT | 1,402.48 | 1,407.91 | -5.43 | -0.39% | 8 | 15,506.1 | 0.48% | 233.6 | 4.03% |
| Textiles | 1,469.20 | 1,439.00 | 30.20 | 2.10% | 49 | 141,942.0 | 4.36% | 1,594.3 | 27.48% |
| Paper & Printing | 10,566.83 | 10,701.33 | -134.50 | -1.26% | 2 | 20,202.8 | 0.62% | 50.8 | 0.87% |
| Tannery | 2,525.45 | 2,500.44 | 25.01 | 1.00% | 6 | 26,374.5 | 0.81% | 79.7 | 1.37% |
| Jute | 12,840.12 | 12,408.29 | 431.82 | 3.48% | 3 | 2,837.7 | 0.09% | 34.4 | 0.59% |
| Ceramics | 607.04 | 605.87 | 1.17 | 0.19% | 5 | 29,152.0 | 0.90% | 154.6 | 2.67% |
| Miscellaneous | 1,837.48 | 1,843.93 | -6.46 | -0.35% | 12 | 101,641.3 | 3.12% | 459.9 | 7.93% |

| Top Ten Gainers | Close | Δ% | Turnover (mn BDT) |
|-----------------------------|--------|-------|-------------------|
| Imam Button | 30.80 | 10.0% | 2.84 |
| Imam Button | 30.80 | 10.0% | 2.8 |
| Chittagong Vegetable | 161.80 | 10.0% | 14.9 |
| Prime Textile | 40.80 | 10.0% | 95.0 |
| Jute Spinners | 116.00 | 10.0% | 1.5 |
| Apex Foods | 162.60 | 9.9% | 10.9 |
| H.R. Textile | 44.30 | 9.9% | 40.3 |
| Shayampur Sugar | 28.80 | 9.9% | 1.2 |
| Shepherd Industries Limited | 39.90 | 9.9% | 244.0 |
| Zeal Bangla Sugar Mills | 35.60 | 9.9% | .6 |

| Top Ten Losers | Close | Δ% | Turnover (mn BDT) |
|--|--------|-------|-------------------|
| Eastern Cables | 187.60 | -5.9% | 3.29 |
| United Power Generation & Distribution Company Ltd | 271.90 | -5.6% | 123.2 |
| VFS Thread Dyeing Limited | 58.70 | -5.5% | 148.4 |
| Matin Spinning Mills Ltd. | 38.50 | -5.4% | 1.0 |
| AIBL 1st Islamic Mutual Fund | 7.00 | -5.4% | .1 |
| S. Alam Cold Rolled Steels | 30.20 | -4.7% | 7.7 |
| Intraco Refueling Station Limited | 36.30 | -4.7% | 94.9 |
| Yeakin Polymer Limited | 12.80 | -4.5% | 4.4 |
| Eastland Insurance | 18.70 | -4.1% | .0 |
| EXIM Bank 1st Mutual Fund | 4.80 | -4.0% | .4 |

| Most Traded Share | Close | Δ% | Turnover (mn BDT) |
|--|--------|-------|-------------------|
| Shepherd Industries Limited | 39.90 | 9.9% | 244.0 |
| SK Trims & Industries Limited | 43.00 | -1.4% | 192.8 |
| In Tech Online Ltd. | 62.50 | 3.1% | 169.0 |
| BBS Cables Limited | 122.80 | 1.0% | 163.7 |
| VFS Thread Dyeing Limited | 58.70 | -5.5% | 148.4 |
| Monno Ceramic | 371.90 | -0.4% | 145.0 |
| Saiham Cotton Mills Limited | 22.30 | 4.7% | 138.6 |
| Advent Pharma Limited | 44.00 | 2.3% | 137.7 |
| United Power Generation & Distribution Company Ltd | 271.90 | -5.6% | 123.2 |
| Shasha Denim Limited | 72.30 | 3.1% | 122.8 |



| Index | Closing | Opening | Δ(Pts) | Δ% | %ΔYTD |
|-------|----------|----------|--------|-------|---------|
| DSEX | 5,259.11 | 5,242.22 | 16.90 | 0.32% | -15.78% |
| DS30 | 1,859.10 | 1,853.73 | 5.37 | 0.29% | -18.58% |
| DSES | 1,210.46 | 1,207.52 | 2.94 | 0.24% | -12.96% |

| | Advanced | Declined | Unchanged | Total |
|---------------------|----------|----------|-----------|-------|
| All Category | 142 | 159 | 34 | 335 |
| A Category (Equity) | 106 | 128 | 27 | 261 |
| B Category (Equity) | 9 | 9 | 2 | 20 |
| N Category (Equity) | 8 | 2 | 0 | 10 |
| Z Category (Equity) | 19 | 20 | 5 | 44 |
| Mutual Funds | 4 | 13 | 11 | 28 |
| Corporate Bonds | 0 | 1 | 0 | 1 |

| Market Stat | Today | Last Day | % Change | |
|-------------|-----------|-------------|-------------|-------|
| Mcap | Mn BDT | 3,812,226.2 | 3,811,039.0 | 0.0% |
| | Mn USD | 45,858.6 | 45,844.3 | |
| Turnover | Mn BDT | 5,937.0 | 4,844.9 | 22.5% |
| | Mn USD | 71.4 | 58.3 | |
| Volume | Mn Shares | 150.2 | 128.4 | 16.9% |
| Trade | | 143,337 | 122,367 | 17.1% |

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Corporate Actions: Upcoming Record Dates

| DSE Ticker | Company Name | Rights | Stock | Cash | Year End | Record Date |
|------------|-----------------------------|--------|-------|-------|----------|-------------|
| ADVENT | Advent Pharma Limited | | 10.0% | 2.0% | Jun-2018 | 11-Nov-2018 |
| OAL | Olympic Accessories Limited | | 10.0% | 0.0% | Jun-2018 | 11-Nov-2018 |
| PTL | Paramount Textile Limited | | 5.0% | 7.0% | Jun-2018 | 11-Nov-2018 |
| SUMITPOWER | Summit Power Limited | | 0.0% | 30.0% | Jun-2018 | 11-Nov-2018 |

Important DSE News
DSHGARME

With reference to their earlier news disseminated on 29.10.2018 regarding dividend declaration, the Company has further informed that they have reported NAV per share of Tk. 25.48 for the year ended on June 30, 2018 and Tk. 16.59 for the year ended on June 30, 2017 which was a typing error. However, the actual NAV will be Tk. 20.77 for the year ended on June 30, 2018 and Tk. 15.31 for the year ended on June 30, 2017. The other information will remain unchanged.

KPCL

(DSENEWS): The Board of Directors of DSE, in its meeting held on November 07, 2018, has decided to suspend the trading of shares of Khulna Power Company Limited in accordance with Sub Section-7 of Section-9 of the Securities and Exchange Ordinance, 1969 and Regulation 50(1) of the DSE (Listing) Regulations, 2015, with immediate effect.

UCB

With reference to their earlier news disseminated on 30.08.2018 regarding Issuance of UCB 4th Subordinated Bond, the Company has further informed that BSEC has given consent under the provisions of the Securities and Exchange Commission (Private Placement of Debt Securities) Rules, 2012, for raising of Tier-II Regulatory Capital of the company of Tk. 800.00 crore through issuance of Unsecured, Non-convertible, Non-listed and Redeemable UCB Fourth Subordinated Bond for 7 (Seven) years tenure with interest of Benchmark rate plus 2.50% p.a. margin with coupon floor rate of 7.00% p.a. and coupon Ceiling Rate of 10.50% p.a. subject to approval from Bangladesh Bank.

SHAHJABANK

With reference to their earlier news disseminated on 26.04.2018 regarding Issuance of 2nd Mudaraba Redeemable Non-Convertible Subordinated Bond, the Company has further informed that BSEC has accorded consent under the provisions of the Securities and Exchange Commission (Private Placement of Debt Securities) Rules, 2012, for raising of Tier-II Regulatory Capital of Shahjalal Islami Bank Ltd. through issuance of 7 years Redeemable Non-Convertible SJIBL 2nd Mudaraba Subordinated Bond amounting to Tk. 600.00 crore only divided into 6,000 bond of Tk. 1.00 million each at par through private placement. The Consent has been accorded subject to obtaining of No Objection Certificate (NOC) from Bangladesh Bank and compliance with the relevant laws and regulatory requirements and shall also adhere to the conditions imposed by BSEC under Section-2CC of the Securities and Exchange Ordinance, 1969.

IBNSINA

(Q1 Un-audited): EPS was Tk. 2.68 for July-September 2018 as against Tk. 2.17 for July-September 2017. NOCFPS was Tk. 4.57 for July-September 2018 as against Tk. 4.53 for July-September 2017. NAV per share was Tk. 45.88 as on September 30, 2018 and Tk. 43.21 as on June 30, 2018.