

## Daily Market Update

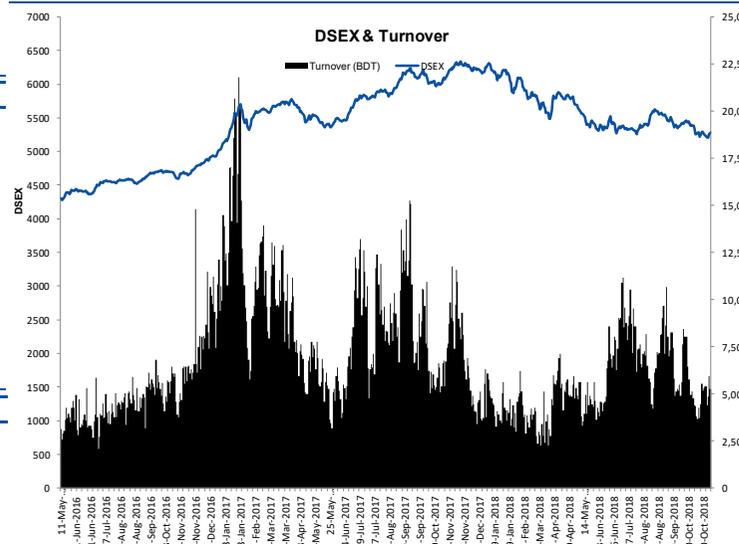
Market closed in green today. The benchmark index DSEX (+0.38%) gained 19.87 points and closed at 5,278.98 points today. The blue-chip index DS30 (+0.50%) and the shariah based index DSES (+0.41%) both closed in green. All the large cap sectors showed mixed performance today. Banks posted the highest gain of 0.72% followed by Telecommunication (+0.61%), Pharmaceuticals (+0.58%) and Food & Allied (+0.27%). NBFIs experienced the highest loss of 0.63% followed by Engineering (-0.07%) and Power (-0.03%). Total turnover stood at BDT 5.3 billion (USD 63.4 million). Khulna Power Company Limited (-7.0%) was the most traded share with a turnover of BDT 334.0 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,377.24	1,367.34	9.89	0.72%	30	562,127.1	17.24%	302.3	5.86%
NBFIs	2,082.61	2,095.76	-13.15	-0.63%	23	191,104.0	5.86%	183.6	3.56%
Mutual Funds	628.18	627.61	0.57	0.09%	37	33,686.0	1.03%	12.1	0.23%
General Insurance	1,351.71	1,362.18	-10.48	-0.77%	35	36,613.0	1.12%	38.5	0.74%
Life Insurance	1,982.80	1,994.34	-11.54	-0.58%	12	55,283.3	1.70%	108.9	2.11%
Telecommunication	5,245.58	5,213.81	31.77	0.61%	2	527,217.5	16.16%	36.6	0.71%
Pharmaceuticals	2,607.16	2,592.24	14.92	0.58%	30	492,171.1	15.09%	538.4	10.43%
Fuel & Power	1,778.48	1,778.97	-0.50	-0.03%	19	440,028.2	13.49%	730.8	14.15%
Cement	1,651.72	1,649.15	2.57	0.16%	7	100,239.8	3.07%	78.3	1.52%
Services & Real Estate	1,051.52	1,055.65	-4.14	-0.39%	8	41,198.9	1.26%	108.5	2.10%
Engineering	2,896.54	2,898.58	-2.04	-0.07%	36	185,457.9	5.69%	734.5	14.23%
Food & Allied	14,125.36	14,086.74	38.62	0.27%	17	260,119.5	7.98%	165.9	3.21%
IT	1,410.87	1,402.48	8.39	0.60%	8	15,598.9	0.48%	186.9	3.62%
Textiles	1,455.47	1,469.20	-13.73	-0.93%	49	140,615.6	4.31%	1,233.6	23.89%
Paper & Printing	10,374.58	10,566.83	-192.25	-1.82%	2	19,835.2	0.61%	48.1	0.93%
Tannery	2,527.39	2,525.45	1.94	0.08%	6	26,394.8	0.81%	120.4	2.33%
Jute	13,585.98	12,840.12	745.86	5.81%	3	3,002.6	0.09%	57.4	1.11%
Ceramics	602.75	607.04	-4.29	-0.71%	5	28,945.9	0.89%	89.3	1.73%
Miscellaneous	1,841.69	1,837.48	4.21	0.23%	12	101,874.4	3.12%	389.0	7.53%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Jute Spinners	127.60	10.0%	.55
Fine Foods Ltd	45.70	9.9%	83.5
Zeal Bangla Sugar Mills	39.10	9.8%	.6
Meghna Pet Industries	16.90	9.7%	.5
Shaympur Sugar	31.60	9.7%	.4
Samata Leather	57.50	9.5%	12.4
Dulamia Cotton	36.10	9.1%	1.2
Alltex Ind. Ltd.	8.70	8.7%	.4
GQ Ball Pen	73.00	8.3%	7.6
Far East Knitting & Dyeing Industries Limited	17.20	7.5%	53.5

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Intraco Refueling Station Limited	33.40	-8.0%	80.67
Saiham Textile	51.70	-7.5%	57.3
Eastern Lubricants	1,325.00	-7.4%	27.5
Legacy Footwear	212.60	-7.2%	78.7
Khulna Power Company Limited	91.50	-7.0%	334.2
M.L. Dyeing Limited	41.00	-6.0%	54.0
Saiham Cotton Mills Limited	21.00	-5.8%	108.1
BD Autocars	265.90	-5.7%	10.4
Al-Haj Textile	79.50	-5.6%	22.4
Bangladesh Submarine Cable Company	88.80	-5.5%	12.0

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Khulna Power Company Limited	91.50	-7.0%	334.2
SK Trims & Industries Limited	43.10	0.2%	222.3
BBS Cables Limited	117.80	-4.1%	179.7
Shepherd Industries Limited	37.90	-5.0%	165.5
Shasha Denim Limited	73.20	1.2%	154.4
United Power Generation & Distribution	279.60	2.8%	132.3
IFAD Autos Limited	108.10	4.7%	122.1
In Tech Online Ltd.	66.50	6.4%	118.6
Saiham Cotton Mills Limited	21.00	-5.8%	108.1
Prime Textile	43.40	6.4%	101.3



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,278.98	5,259.11	19.87	0.38%	-15.46%
DS30	1,868.30	1,859.10	9.20	0.50%	-18.17%
DSES	1,215.42	1,210.46	4.95	0.41%	-12.60%

	Advanced	Declined	Unchanged	Total
All Category	149	131	53	333
A Category (Equity)	113	104	42	259
B Category (Equity)	6	10	5	21
N Category (Equity)	2	7	0	9
Z Category (Equity)	28	10	6	44
Mutual Funds	7	7	14	28
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,819,517.8	3,812,226.2	0.2%
	Mn USD	45,946.3	45,858.6	
Turnover	Mn BDT	5,274.4	5,937.0	-11.2%
	Mn USD	63.4	71.4	
Volume	Mn Shares	128.7	150.2	-14.3%
Trade		138,681	143,337	-3.2%

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**Corporate Actions: Upcoming Record Dates**

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
ADVENT	Advent Pharma Limited		10.0%	2.0%	Jun-2018	11-Nov-2018
OAL	Olympic Accessories Limited		10.0%	0.0%	Jun-2018	11-Nov-2018
PTL	Paramount Textile Limited		5.0%	7.0%	Jun-2018	11-Nov-2018
SUMITPOWER	Summit Power Limited		0.0%	30.0%	Jun-2018	11-Nov-2018

**Important DSE News**
**MJLBD**

(Basis for Qualified Opinion): The auditor of the company has given the following "Basis for Qualified Opinion" in the audit report of the company for the year ended on 30 June 2018: Basis of Qualified Opinion: The Bangladesh Labour (Amendment) Act 2013 requires a company when fulfills certain conditions to set up Workers Profit Participation Fund (WPPF) and to disburse an amount equivalent to 5% of net profit before tax to that fund in each year. As disclosed in note # 2.15 (iii) to the financial statements, none of MJL Bangladesh Limited and its subsidiaries has made any provision for the said fund. Had the provision for WPPF been made in these financial statements the net profit after tax of the Group as well as of the company would have been decreased by Tk. 157,775,905 and Tk. 116,464,872 respectively

**DSSL**

Mr. Mostafa Quamrus Sobhan, one of the Sponsors Directors of the Company, has expressed his intention to sell 15,00,000 shares (Bonus Shares) out of his total holding of 3,22,23,185 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

**MAKSONSPIN**

Mr. Sanjid Hasan, one of the Sponsors of the Company, has expressed his intention to buy 17,00,000 shares of the company at prevailing market price (in the Block Market) through Stock Exchange (DSE) within next 30 working days.

**GPHISPAT**

Mr. Mohd. Jahangir Alam, one of the Sponsors Directors of the Company, has expressed his intention to transfer of total 2,10,00,000 shares out of his total holding of 9,82,01,250 shares of the Company in the following manner: 70,00,000 shares each to his spouse Mrs. Masuma Begum, daughter Ms. Sadman Syka Sefa and son Mr. Salehin Musfique Sadaf, by way of gift outside the trading system of the Exchange within next 30 working days from the date of issuance of approval letter by CSE.

**SALAMCRST**

(Q1 Un-audited): Consolidated EPS was Tk. 0.41 for July-September 2018 as against Tk. 0.33 for July-September 2017; Consolidated NOCFPS was Tk. 3.03 for July-September 2018 as against Tk. (0.57) for July-September 2017. Consolidated NAV per share was Tk. 19.82 as on September 30, 2018 and Tk. 19.88 as on September 30, 2017.

**SPCL**

(Q1 Un-audited): Consolidated EPS was Tk. 1.30 for July-September 2018 as against Tk. 1.20 for July-September 2017; Consolidated NOCFPS was Tk. 2.94 for July-September 2018 as against Tk. 0.57 for July-September 2017. Consolidated NAV per share was Tk. 34.25 as on September 30, 2018 and Tk. 32.95 as on June 30, 2018.

**LEGACYFOOT**

(Q1 Un-audited): EPS was Tk. 1.81 for July-September 2018 as against Tk. 0.11 for July-September 2017; NOCFPS was Tk. (0.37) for July-September 2018 as against Tk. 0.02 for July-September 2017. NAV per share was Tk. 19.38 as on September 30, 2018 and Tk. 17.57 as on June 30, 2018.

**KPCL**

(DSENEWS): The Board of Directors of DSE, in its meeting held on November 11, 2018, has decided to withdraw the suspension of trading of shares of Khulna Power Company Limited, with immediate effect, as Summit Corporation Limited, the Corporate Sponsor Director of the company has decided to sell their remaining 1,59,04,435 shares (out of 1,80,64,235 shares as per declaration disseminated on 04.11.2018) in the BLOCK MARKET instead of public market.

**SHURWID**

The Company has informed that their factory building will be expanded vertically i.e. constructing Level-5 of factory building measuring 8,000 sft. (approx.) in Bimile, Konabari, Gazipur and the company will produce solar electricity if having capacity of 100 K.W with net metering facilities. For this purpose, the company will invest Tk. 4.00 crore (approx.), it will be green industry and surplus electricity will be added to the National Grid and generate income for the company.

(Q1 Un-audited): EPS was Tk. 0.31 for July-September 2018 as against Tk. (0.18) for July-September 2017. NOCFPS was Tk. (0.0003) for July-September 2018 as against Tk. 0.08 for July-September 2017. NAV per share was Tk. 12.22 as on September 30, 2018 and Tk. 11.92 as on June 30, 2018.

**NAHEEACP**

(Q1 Un-audited): EPS was Tk. 0.94 for July-September 2018 as against Tk. 0.66 for July-September 2017; NOCFPS was Tk. 0.37 for July-September 2018 as against Tk. 0.01 for July-September 2017. NAV per share was Tk. 15.72 as on September 30, 2018 and Tk. 14.78 as on June 30, 2018.

**SAPORTL**

(Q1 Un-audited): Consolidated EPS was Tk. 0.16 for July-September 2018 as against Tk. 0.11 for July-September 2017; Consolidated NOCFPS was Tk. 0.22 for July-September 2018 as against Tk. 0.25 for July-September 2017. Consolidated NAV per share was Tk. 24.00 as on September 30, 2018 and Tk. 25.00 as on June 30, 2018.

**JMISMDL**

(Q1 Un-audited): EPS was Tk. 1.00 for July-September 2018 as against Tk. 0.78 for July-September 2017; NOCFPS was Tk. 5.00 for July-September 2018 as against Tk. (3.91) for July-September 2017. NAV per share was Tk. 72.22 as on September 30, 2018 and Tk. 68.39 as on September 30, 2017.

**BBSCABLES**

(Q1 Un-audited): EPS was Tk. 3.06 for July-September 2018 as against Tk. 1.57 for July-September 2017; NOCFPS was Tk. 2.88 for July-September 2018 as against Tk. 1.81 for July-September 2017. NAV per share was Tk. 27.37 as on September 30, 2018 and Tk.

**BDLAMPS**

(Q1 Un-audited): EPS was Tk. 0.11 for July-September 2018 as against Tk. 0.35 for July-September 2017; NOCFPS was Tk. (7.96) for July-September 2018 as against Tk. 0.94 for July-September 2017. NAV per share was Tk. 95.50 as on September 30, 2018 and Tk. 102.29 as on September 30, 2017.

**NLTUBES**

(Q1 Un-audited): EPS was Tk. (0.72) for July-September 2018 as against Tk. (1.10) for July-September 2017; NOCFPS was Tk. (0.46) for July-September 2018 as against Tk. 1.74 for July-September 2017. NAV per share was Tk. 192.91 as on September 30, 2018 and Tk. 193.62 as on June 30, 2018.

The Board of Directors has recommended 10% stock dividend for the year ended on June 30, 2018. Date of AGM: 18.12.2018, Time: 11:00 AM, Venue: Factory premises of the Company, 131-142 Tongi I/ A, Gazipur. Record date: 29.11.2018. The Company has also reported EPS of Tk. (2.05), NAV per share of Tk. 193.62 and NOCFPS of Tk. 0.69 for the year ended on June 30, 2018 as against Tk. (2.71), Tk. 215.36 and Tk. 1.24 respectively for the same period of the previous year.

**BSRMLTD**

(Q1 Un-audited): Consolidated EPS was Tk. 1.73 for July-September 2018 as against Tk. 0.77 for July-September 2017; Consolidated NOCFPS was Tk. (20.30) for July-September 2018 as against Tk. (39.24) for July-September 2017. Consolidated NAV per share was Tk. 65.45 as on September 30, 2018 and Tk. 63.70 as on June 30, 2018.

**PADMAOIL**

(Q1 Un-audited): EPS was Tk. 7.00 for July-September 2018 as against Tk. 6.32 for July-September 2017; NOCFPS was Tk. (17.94) for July-September 2018 as against Tk. (63.55) for July-September 2017. NAV per share was Tk. 133.78 as on September 30, 2018 and Tk. 126.78 as on June 30, 2018.

The Board of Directors has recommended 130% cash dividend for the year ended on June 30, 2018. Date of AGM: 16.02.2019, Time: 11:00 AM, Venue: International Convention Centre, 289 Chatteshwari Road, Kazir Dewri, Chattogram. Record date: 19.12.2018. The Company has also reported EPS of Tk. 34.18, NAV per share of Tk. 126.78 and NOCFPS of Tk. (36.37) for the year ended on June 30, 2018 as against Tk. 20.68, Tk. 103.60 and Tk. 116.42 respectively for the same period of the previous year.

**PRIMETEX**

(Q1 Un-audited): EPS was Tk. 0.27 for July-September 2018 as against Tk. 0.27 for July-September 2017; NOCFPS was Tk. 1.34 for July-September 2018 as against Tk. (5.32) for July-September 2017. NAV per share was Tk. 49.03 as on September 30, 2018 and Tk. 48.72 as on June 30, 2018.

**ICB**

(Q1 Un-audited): Consolidated EPS was Tk. 0.43 for July-September 2018 as against Tk. 1.86 for July-September 2017; Consolidated NOCFPS was Tk. (2.26) for July-September 2018 as against Tk. (0.04) for July-September 2017. Consolidated NAV per share was Tk. 53.59 as on September 30, 2018 and Tk. 57.26 as on June 30, 2018.

**EASTRN LUB**

(Q1 Un-audited): EPS was Tk. 1.65 for July-September 2018 as against Tk. (1.44) for July-September 2017; NOCFPS was Tk. 16.91 for July-September 2018 as against Tk. 35.39 for July-September 2017. NAV per share was Tk. 170.96 as on September 30, 2018 and Tk. 169.31 as on June 30, 2018.

The Board of Directors has recommended 100% cash dividend for the year ended on June 30, 2018. Date of AGM: 19.01.2019, Time: 11:00 AM, Venue: Motel Shaikat, Bangladesh Parjatan Corporation Station Road, Chattogram. Record date: 03.12.2018. The Company has also reported EPS of Tk. 36.23, NAV per share of Tk. 169.31 and NOCFPS of Tk. 87.26 for the year ended on June 30, 2018 as against Tk. 41.00, Tk. 143.07 and Tk. 4.75 respectively for the same period of the previous year.