

Daily Market Update

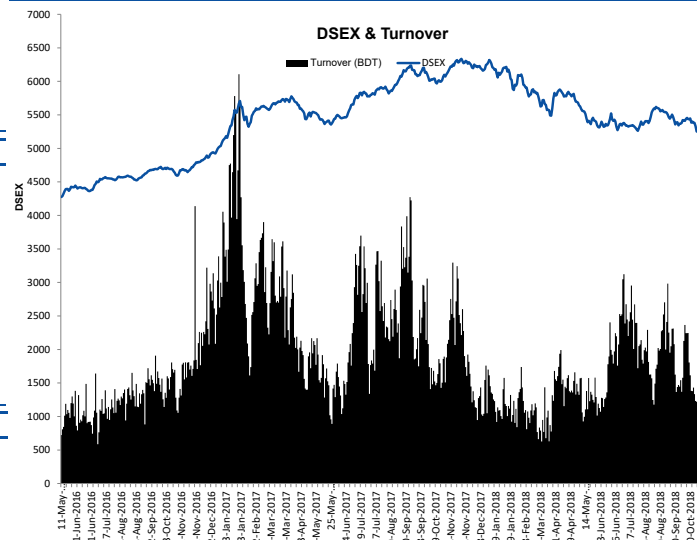
Market closed in red today. The benchmark index DSEX (-0.76%) lost 39.92 points and closed at 5,239.06 points today. The blue-chip index DS30 (-0.69%) and the shariah based index DSES (-1.06%) both closed in red. All the large cap sectors showed negative performance today except Food and Allied (+0.90%). Power experienced the highest loss of 1.79% followed by Telecommunication (-0.99%), Engineering (-0.80%), Pharmaceuticals (-0.65%), NBFIs (-0.44%) and Banks (-0.22%). Total turnover stood at BDT 5.2 billion (USD 62.4 million). SK Trims & Industries Limited (-8.8%) was the most traded share with a turnover of BDT 272.7 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,374.22	1,377.24	-3.02	-0.22%	30	560,896.0	17.30%	285.7	5.72%
NBFIs	2,073.54	2,082.61	-9.07	-0.44%	23	190,271.3	5.87%	182.4	3.65%
Mutual Funds	629.31	628.18	1.13	0.18%	37	33,746.8	1.04%	12.0	0.24%
General Insurance	1,341.30	1,351.71	-10.41	-0.77%	35	36,331.0	1.12%	33.2	0.66%
Life Insurance	1,995.84	1,982.80	13.04	0.66%	12	55,646.9	1.72%	101.6	2.03%
Telecommunication	5,193.42	5,245.58	-52.16	-0.99%	2	521,975.0	16.10%	73.0	1.46%
Pharmaceuticals	2,590.15	2,607.16	-17.01	-0.65%	30	488,960.2	15.08%	743.7	14.88%
Fuel & Power	1,746.67	1,778.48	-31.81	-1.79%	19	432,157.5	13.33%	675.0	13.51%
Cement	1,647.45	1,651.72	-4.27	-0.26%	7	99,980.6	3.08%	64.6	1.29%
Services & Real Estate	1,047.54	1,051.52	-3.97	-0.38%	8	41,043.2	1.27%	174.6	3.49%
Engineering	2,873.40	2,896.54	-23.14	-0.80%	36	183,976.6	5.68%	557.0	11.14%
Food & Allied	14,252.77	14,125.36	127.41	0.90%	17	262,465.9	8.10%	132.8	2.66%
IT	1,395.64	1,410.87	-15.23	-1.08%	8	15,430.6	0.48%	215.6	4.31%
Textiles	1,458.35	1,455.47	2.88	0.20%	53	140,893.7	4.35%	1,000.9	20.03%
Paper & Printing	10,039.59	10,374.58	-334.99	-3.23%	2	19,194.8	0.59%	34.2	0.68%
Tannery	2,526.14	2,527.39	-1.26	-0.05%	6	26,381.7	0.81%	70.0	1.40%
Jute	13,473.61	13,585.98	-112.37	-0.83%	3	2,977.7	0.09%	46.6	0.93%
Ceramics	601.50	602.75	-1.25	-0.21%	5	28,885.8	0.89%	96.3	1.93%
Miscellaneous	1,818.88	1,841.69	-22.81	-1.24%	12	100,612.5	3.10%	498.6	9.98%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Kattali Textile Limited	24.40	144.0%	209.73
M.L. Dyeing Limited	45.10	10.0%	43.4
Beximco Syntehtics	7.00	9.4%	1.9
Zeal Bangla Sugar Mills	42.60	9.0%	2.8
Sonali Aansh	359.90	8.7%	26.4
Shaympur Sugar	34.30	8.5%	2.6
Jute Spinners	137.70	7.9%	12.1
Stylecraft Limited	1,000.40	7.5%	5.4
Libra Infusions Limited	1,101.30	6.2%	19.9
The Peninsula Chittagong Limited	33.60	5.7%	122.4

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
SK Trims & Industries Limited	39.30	-8.8%	272.68
Prime Textile	39.70	-8.5%	57.8
Summit Power	38.60	-8.1%	87.7
In Tech Online Ltd.	61.30	-7.8%	134.7
Intraco Refueling Station Limited	30.90	-7.5%	70.9
Indo-Bangla Pharmaceuticals Limited	30.10	-7.4%	45.6
Samata Leather	53.40	-7.1%	3.9
Nurani Dyeing & Sweater Limited	19.00	-6.9%	52.6
Northern Jute	825.20	-6.4%	8.1
VFS Thread Dyeing Limited	53.80	-6.3%	34.7

Most Traded Share	Close	Δ%	Turnover (mn BDT)
SK Trims & Industries Limited	39.30	-8.8%	272.7
Kattali Textile Limited	24.40	144.0%	209.7
Khulna Power Company Limited	88.70	-3.1%	208.9
Square Pharmaceuticals	262.70	-1.7%	151.6
In Tech Online Ltd.	61.30	-7.8%	134.7
Beximco Limited	22.70	-3.8%	125.3
The Peninsula Chittagong Limited	33.60	5.7%	122.4
BBS Cables Limited	114.30	-3.0%	114.1
Shasha Denim Limited	69.30	-5.3%	107.1
IFAD Autos Limited	109.70	1.5%	106.6



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,239.06	5,278.98	-39.92	-0.76%	-16.10%
DS30	1,855.46	1,868.30	-12.84	-0.69%	-18.74%
DSES	1,202.48	1,215.42	-12.93	-1.06%	-13.53%

	Advanced	Declined	Unchanged	Total
All Category	96	203	36	335
A Category (Equity)	75	157	27	259
B Category (Equity)	2	17	2	21
N Category (Equity)	3	8	0	11
Z Category (Equity)	16	21	7	44
Mutual Funds	13	10	9	32
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,799,736.3	3,819,517.8	
	Mn USD	45,708.4	45,946.3	-0.5%
Turnover	Mn BDT	5,184.3	5,274.4	
	Mn USD	62.4	63.4	-1.7%
Volume	Mn Shares	132.0	128.7	
				2.6%
Trade		140,119	138,681	1.0%

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Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
QUASEMIND	Quasem Industries Ltd.		12.0%	0.0%	Jun-2018	13-Nov-2018
UNIQUEHRL	Unique Hotel & Resorts Limited		0.0%	22.0%	Jun-2018	13-Nov-2018
MIRACLEIND	Miracle Industries Ltd.		8.0%	0.0%	Jun-2018	13-Nov-2018
AAMRATECH	aamra technologies limited		0.0%	10.0%	Jun-2018	13-Nov-2018
ICB	Investment Corporation Of Bangladesh		5.0%	30.0%	Jun-2018	14-Nov-2018
ETL	Envoy Textiles Limited		2.0%	10.0%	Jun-2018	14-Nov-2018
MALEKSPIN	Malek Spinning Mills Ltd.		0.0%	10.0%	Jun-2018	14-Nov-2018
MONNOSTAF	Monno Jute Staffers Ltd.		350.0%	0.0%	Jun-2018	15-Nov-2018
MONNOCERA	Monno Ceramic Industries Ltd.		30.0%	0.0%	Jun-2018	15-Nov-2018
ITC	IT Consultants Limited		10.0%	0.0%	Jun-2018	15-Nov-2018
IBP	Indo-Bangla Pharmaceuticals Limited		10.0%	0.0%	Jun-2018	15-Nov-2018
VFSTDL	VFS Thread Dyeing Limited		10.0%	6.0%	Jun-2018	15-Nov-2018
PDL	Pacific Denims Limited		14.0%	0.0%	Jun-2018	15-Nov-2018
SHURWID	Shurwid Industries Limited		10.0%	0.0%	Jun-2018	15-Nov-2018
BEACONPHAR	Beacon Pharmaceuticals Limited		0.0%	6.0%	Jun-2018	15-Nov-2018
KAY&QUE	Kay & Que (Bangladesh) Ltd.		0.0%	5.0%	Jun-2018	15-Nov-2018
ACIFORMULA	ACI Formulations Limited		0.0%	35.0%	Jun-2018	15-Nov-2018
ACI	ACI Limited		3.5%	115.0%	Jun-2018	15-Nov-2018
ACTIVEFINE	Active Fine Chemicals Limited		20.0%	0.0%	Jun-2018	15-Nov-2018
AFCAGRO	AFC Agro Biotech Ltd.		15.0%	0.0%	Jun-2018	15-Nov-2018
BENGALWTL	Bengal Windsor Thermoplastics Ltd.		0.0%	5.0%	Jun-2018	15-Nov-2018
RENATA	Renata Ltd.		15.0%	95.0%	Jun-2018	15-Nov-2018
SAIHAMTEX	Saiham Textile Mills Ltd.		0.0%	15.0%	Jun-2018	15-Nov-2018
NPOLYMAR	National Polymer Industries Ltd.		22.0%	0.0%	Jun-2018	15-Nov-2018
APEXSPINN	Apex Spinning & Knitting Mills Limited		0.0%	20.0%	Jun-2018	15-Nov-2018
APEXFOODS	Apex Foods Limited		0.0%	20.0%	Jun-2018	15-Nov-2018
NURANI	Nurani Dyeing & Sweater Limited		11.0%	2.0%	Jun-2018	15-Nov-2018
OLYMPIC	Olympic Industries Ltd.		0.0%	48.0%	Jun-2018	15-Nov-2018
RANFOUNDRY	Rangpur Foundry Ltd.		0.0%	23.0%	Jun-2018	15-Nov-2018
SAIFPOWER	SAIF Powertec Limited		8.0%	5.0%	Jun-2018	15-Nov-2018
MARICO	Marico Bangladesh Limited		0.0%	250.0%	Mar-2018	15-Nov-2018

Important DSE News
SIMTEX

The Company has requested the shareholders to update their 12 digits e-TIN number, Bank Accounts, Address, Mobile Number in the BO Account through their respective Brokerage Houses/DPs before the record date. If anyone fails to update their e-TIN information before the record date, disbursement of respective dividend will be subject to deduction of Advance Income Tax (AIT) at the rate of @ 15% instead of 10% (in the case of individual) and also requested the concerned Brokerage Houses/DPs to provide detail lists of their margin account holders to Company's Share Office Address: Zahed Plaza, 5th Floor, Gulshan Avenue, North C/A, Gulshan-2, Dhaka-1212 on or before November 30, 2018. The list should include Shareholders Name, BO ID, client-wise Shareholding Position, Applicable Tax Rate along with Brokerage House/DP Bank Account Number, Bank & Branch Name, Routing Number, Contact Person etc.

BDSERVICE

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(Q1 Un-audited): EPS was Tk. (2.19) for July-September 2018 as against Tk. (1.70) for July-September 2017; NOCFPS was Tk. 0.78 for July-September 2018 as against Tk. (0.54) for July-September 2017. NAV per share was Tk. (0.01) as on September 30, 2018 and Tk. 0.01 as on June 30, 2018.

OIMEX

(Q1 Un-audited): EPS was Tk. 0.49 for July-September 2018 as against Tk. 0.45 for July-September 2017; NOCFPS was Tk. 0.71 for July-September 2018 as against Tk. 0.93 for July-September 2017. NAV per share was Tk. 15.64 as on September 30, 2018 and Tk. 17.70 as on September 30, 2017.

HFL

(Q1 Un-audited): EPS was Tk. 0.37 for July-September 2018 as against Tk. 0.47 for July-September 2017; NOCFPS was Tk. 1.53 for July-September 2018 as against Tk. (0.08) for July-September 2017. NAV per share was Tk. 39.72 as on September 30, 2018 and Tk. 39.35 as on June 30, 2018.

ACI

(Q1 Un-audited): Consolidated EPS was Tk. 1.26 for July-September 2018 as against Tk. 2.36 for July-September 2017; Consolidated NOCFPS was Tk. (2.67) for July-September 2018 as against Tk. (9.87) for July-September 2017. Consolidated NAV per share was Tk. 232.80 as on September 30, 2018 and Tk. 229.86 as on June 30, 2018. It is to be noted that the major reasons for the de-growth of the profit of the Group considering it as the significant deviation from the same quarter (Q1) of the previous year are as follows: Currency devaluation, Interest rate increase, Decrease in share of profit from JVs and associates, Purchase rate variance due to international price hike and High income tax expenses.

The Company has informed that the Board of Directors has approved the proposal of sale of 7,461.61 sft. Floor Space at 6th Floor of "Police Plaza Concord", Gulshan, Dhaka with a total consideration of Tk. 15.00 crore at the rate of Tk. 20,103.00 per sft.

DOREENPWR

(Q1 Un-audited): Consolidated EPS was Tk. 2.71 for July-September 2018 as against Tk. 2.35 for July-September 2017; Consolidated NOCFPS was Tk. (7.42) for July-September 2018 as against Tk. 5.57 for July-September 2017. Consolidated NAV per share with revaluation was Tk. 43.05 as on September 30, 2018 and Tk. 40.34 as on June 30, 2018.

SHASHADNIM

(Q1 Un-audited): Consolidated EPS was Tk. 1.83 for July-September 2018 as against Tk. 1.14 for July-September 2017; Consolidated NOCFPS was Tk. 0.80 for July-September 2018 as against Tk. 1.69 for July-September 2017. Consolidated NAV per share was Tk. 51.52 as on September 30, 2018 and Tk. 45.80 as on September 30, 2017.

TITASGAS

(Q1 Un-audited): EPS was Tk. 1.26 for July-September 2018 as against Tk. 1.28 for July-September 2017; NOCFPS was Tk. (0.16) for July-September 2018 as against Tk. (2.41) for July-September 2017. NAV per share was Tk. 68.54 as on September 30, 2018 and Tk. 67.28 as on June 30, 2018.

EHL

(Q1 Un-audited): EPS was Tk. 1.17 for July-September 2018 as against Tk. 1.24 for July-September 2017; NOCFPS was Tk. 0.01 for July-September 2018 as against Tk. (0.02) for July-September 2017. NAV per share was Tk. 61.32 as on September 30, 2018 and Tk. 60.15 as on June 30, 2018.

ACIFORMULA

(Q1 Un-audited): Consolidated EPS was Tk. 0.40 for July-September 2018 as against Tk. 0.11 for July-September 2017; Consolidated NOCFPS was Tk. (4.22) for July-September 2018 as against Tk. (3.20) for July-September 2017. Consolidated NAV per share was Tk. 55.85 as on September 30, 2018 and Tk. 55.45 as on June 30, 2018.

KTL

DSE NEWS: The Stock Brokers, Merchant Bankers and Portfolio Managers are requested to abstain from providing loan facilities to purchase securities of Kattali Textile Limited in between 1st to 30th trading day starting from today i.e. November 12, 2018 as per BSEC Directive No. SEC/CMRRCD/2009-193/177 and BSEC Order No. SEC/CMRRCD/2009-193/178 dated October 27, 2015.

As per audited annual financial statements, Profit after tax was Tk. 107.09 million and basic EPS was Tk. 1.95 for the year ended on 30 June 2018 as against profit after tax of Tk. 106.89 million and basic EPS of Tk. 1.94 for the previous year ended on 30 June 2017. However, Post-IPO basic EPS for the year ended on 30 June 2018 would be Tk. 1.20. On the other hand, NAV per share (considering Pre-IPO paid up shares) was Tk. 22.43 as on 30 June 2018 and the same would be Tk. 17.68 (considering Post-IPO paid up shares). Weighted average Pre-IPO paid-up number of shares was 55,000,000 for both the years ended on 30 June 2018 and 2017 respectively. Post-IPO number of paid-up shares would be 89,000,000.

The Board of Directors has recommended 10% stock dividend for the year ended on June 30, 2018. The Board has also decided to increase the Authorized Capital of the Company from Tk. 90.00 Crore to Tk. 150.00 crore by amending Clause V of the Memorandum of Association and Article 6 of the Articles of Association of the Company, subject to approval of the Shareholders in the EGM. Date of EGM & AGM: 19.12.2018, Time of EGM & AGM: 10:00 AM & 10:30 AM respectively, Venue: Chittagong Boat Club, Chittagong. Record date: 15.11.2018. The Company has also reported EPS of Tk. 1.95, NAV per share of Tk. 22.43 and NOCFPS of Tk. 0.67 for the year ended on June 30, 2018 as against Tk. 1.94 (Adjusted), Tk. 20.48 and Tk. 2.11 (Adjusted) respectively for the same period of the previous year.