

Daily Market Update

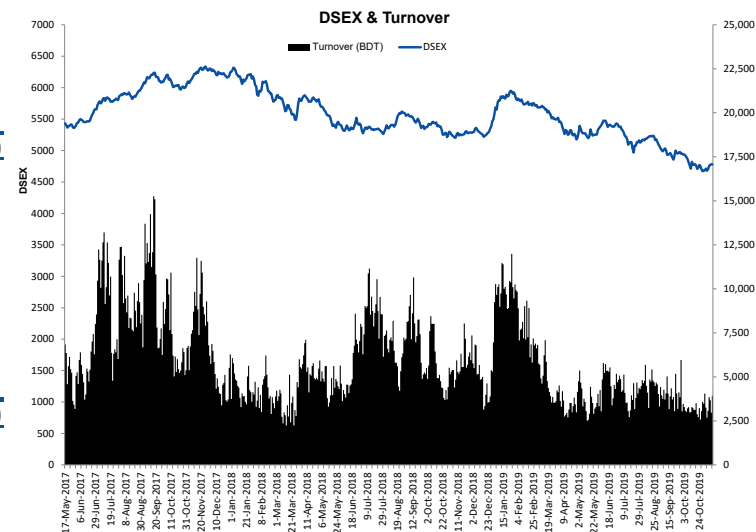
Market closed in red today. The benchmark index DSEX (-0.05%) lost 2.29 points and closed at 4,779.19 points. The blue chip index DS30 (-0.00%) remained flat and the Shariah based index DSES (+0.36%) closed in green. The large cap sectors showed mixed performance today. NBFIs experienced the highest loss of 2.33% followed by Food & Allied (-1.44%), Engineering (-0.81%), and Banks (-0.46%). Power booked the highest gain of 1.45% followed by Pharmaceuticals (+0.87%) and Telecommunication (+0.24%). Turnover stood at BDT 3.9 billion (USD 47.2 million). National Tubes (-3.6%) was the most traded share with a turnover of BDT 124.6 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,370.31	1,376.68	-6.37	-0.46%	30	559,300.7	18.40%	403.6	10.66%
NBFIs	1,634.96	1,674.01	-39.05	-2.33%	23	151,149.5	4.97%	136.1	3.59%
Mutual Funds	594.84	596.69	-1.85	-0.31%	37	30,912.5	1.02%	76.9	2.03%
General Insurance	1,948.22	1,903.74	44.48	2.34%	35	52,771.9	1.74%	637.6	16.84%
Life Insurance	2,051.29	2,066.36	-15.07	-0.73%	12	57,192.8	1.88%	64.7	1.71%
Telecommunication	4,411.03	4,400.48	10.54	0.24%	2	443,338.8	14.59%	83.5	2.21%
Pharmaceuticals	2,746.99	2,723.31	23.68	0.87%	32	518,092.9	17.05%	465.4	12.29%
Fuel & Power	1,716.07	1,691.58	24.49	1.45%	20	425,412.6	14.00%	269.3	7.11%
Cement	1,155.60	1,151.44	4.17	0.36%	7	70,277.5	2.31%	22.6	0.60%
Services & Real Estate	916.86	908.43	8.43	0.93%	8	35,923.9	1.18%	99.0	2.61%
Engineering	2,491.15	2,511.54	-20.38	-0.81%	39	162,245.4	5.34%	603.6	15.94%
Food & Allied	13,733.36	13,934.69	-201.33	-1.44%	17	252,745.8	8.32%	133.6	3.53%
IT	1,699.78	1,717.68	-17.90	-1.04%	9	18,793.2	0.62%	95.4	2.52%
Textiles	1,057.53	1,069.38	-11.85	-1.11%	55	102,561.7	3.37%	322.6	8.52%
Paper & Printing	5,308.86	5,722.43	-413.57	-7.23%	3	10,150.1	0.33%	32.3	0.85%
Tannery	1,907.43	1,949.82	-42.39	-2.17%	6	20,539.8	0.68%	135.2	3.57%
Jute	12,415.06	12,552.42	-137.36	-1.09%	3	2,743.8	0.09%	7.8	0.21%
Ceramics	476.65	480.11	-3.46	-0.72%	5	23,021.7	0.76%	87.2	2.30%
Miscellaneous	1,835.15	1,845.79	-10.63	-0.58%	13	101,826.9	3.35%	110.0	2.90%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
In Tech Online Ltd.	15.80	9.7%	7.8
Agrani Insurance Co. Ltd.	32.50	9.4%	59.6
Sea Pearl Beach Resort & Spa Limited	23.60	7.8%	21.1
Provati Insurance	30.60	7.4%	57.7
City General Insurance	21.50	6.4%	21.8
Standard Ceramic	548.60	6.4%	52.1
The Peninsula Chittagong Limited	22.70	6.1%	41.9
Central Insurance	24.80	6.0%	13.2
ACI Limited	242.50	5.8%	43.7
Paramount Insurance	25.60	5.8%	43.2

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Regent Textile Mills Limited	10.80	-9.2%	9.2
Salvo Chemical Industry Limited	9.00	-9.1%	6.5
Bashundhara Paper Mills Limited	46.90	-8.4%	19.0
Vanguard AML BD Finance Mutual Fund One	5.80	-7.9%	.6
Meghna Condensed Milk	12.00	-7.7%	.1
Tosrifa Industries Limited	11.50	-7.3%	3.7
Monno Ceramic	142.70	-6.9%	30.5
Mozaffar Hossain Spinning Mills Ltd.	8.10	-6.9%	2.8
Central Pharmaceuticals Limited	8.20	-6.8%	13.5
United Airways (BD) Ltd.	1.40	-6.7%	.4

Most Traded Share	Close	Δ%	Turnover (mn BDT)
National Tubes	151.80	-3.6%	124.6
Wata Chemicals Limited	626.30	3.7%	115.8
Sonar Bangla Ins	45.90	-0.2%	94.7
National Polymer	70.20	5.1%	88.5
Fortune Shoes Limited	31.30	0.0%	78.8
Uttara Bank	27.50	-0.4%	67.9
Shurwid Industries Limited	31.20	-1.3%	66.3
Mutual Trust Bank	32.60	-0.6%	66.0
Khulna Power Company Limited	49.20	0.8%	65.4
Lankabangla Finance	16.60	-1.2%	62.2



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,779.19	4,781.48	-2.29	-0.05%	-11.26%
DS30	1,664.32	1,664.36	-0.04	0.00%	-11.51%
DSES	1,094.78	1,090.82	3.96	0.36%	-11.20%

	Advanced	Declined	Unchanged	Total
All Category	128	194	32	354
A Category (Equity)	96	141	24	261
B Category (Equity)	10	24	1	35
N Category (Equity)	3	6	0	9
Z Category (Equity)	19	23	7	49
Mutual Funds	12	13	12	37
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,599,978.8	3,601,722.3	0.0%
	Mn USD	43,305.4	43,326.4	
Turnover	Mn BDT	3,925.0	2,966.3	32.3%
	Mn USD	47.2	35.7	
Volume	Mn Shares	132.9	100.1	32.8%
Trade		125,543	95,238	31.8%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	425.5	14.0%	40.82	12.2x	10.0x
British American Tobacco Bangladesh Company Limited	200.9	6.6%	31.46	23.3x	8.3x
Square Pharmaceuticals	190.0	6.3%	38.17	15.0x	3.1x
United Power Generation & Distribution Company Ltd	145.0	4.8%	51.58	19.6x	9.8x
Renata Ltd.	106.2	3.5%	29.18	28.3x	6.4x
BRAC Bank	73.1	2.4%	43.24	14.2x	1.9x
Berger Paints	67.1	2.2%	3.54	28.9x	10.0x
Investment Corporation of Bangladesh	62.7	2.1%	4.15	104.5x	2.4x
Marico Bangladesh Limited	54.1	1.8%	1.28	21.6x	36.7x
Summit Power	40.3	1.3%	10.39	8.2x	1.5x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	124.6	10.2%	38.17	15.0x	3.1x
British American Tobacco Bangladesh Company Limited	53.1	4.4%	31.46	23.3x	8.3x
Renata Ltd.	51.8	4.3%	29.18	28.3x	6.4x
Grameenphone Ltd.	42.5	3.5%	40.82	12.2x	10.0x
BRAC Bank	40.7	3.4%	43.24	14.2x	1.9x
Beximco Pharmaceuticals	28.0	2.3%	13.46	10.6x	1.2x
Olympic Industries	25.4	2.1%	8.97	19.1x	5.6x
Eastern Bank	19.8	1.6%	6.32	8.8x	1.2x
Pubali Bank	18.4	1.5%	3.78	7.0x	0.9x
National Bank	16.3	1.3%	15.33	7.0x	0.5x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
BRAC Bank	58.80	58.80	36.16	615,000	1
Coppertech Industries Limited	27.10	27.10	0.81	30,000	1
Mercantile Insurance	32.80	32.00	19.83	619,000	7
Paramount Textile Limited	54.20	54.20	10.84	200,000	2
Renata Ltd.	1,310.00	1,310.00	60.89	46,484	2
Silco Pharmaceuticals Limited	38.50	38.00	8.80	231,225	2
Sinobangla Industries	73.00	73.00	0.50	6,850	1
S. S. Steel Limited	32.80	32.80	0.69	21,000	1

Important DSE News

BPML

The Board of Directors has recommended 15% cash dividend for general Shareholders (other than the Sponsors & Directors) for the year ended on June 30, 2019. The Sponsors/Directors hold 147,749,775 shares out of total 173,791,441 shares of the Company and the cash dividend to be payable to the General shareholders is Tk. 3,90,62,499.00. Date of AGM: 24.12.2019, Time: 10:30 AM, Venue: "Pushpogusso", International Convention City Bashundhara (ICCB Hall No.-2), Dhaka. Record Date: 02.12.2019. The Company has also reported EPS of Tk. 1.68, NAV per share of Tk. 42.08 and NOCFPS of Tk. 10.07 for the year ended on June 30, 2019 as against Tk. 3.99 (restated), Tk. 42.44 (restated), and Tk. 5.09 (restated) respectively for the same period of the previous year.

MEGHNADEM

The Board of Directors has recommended 10% cash and 5% stock dividend for the year ended on June 30, 2019. Date of AGM: 19.12.2019, Time: 10:30 AM, Venue: "GULNAKSHA", International

Convention City Bashundhara (ICCB) Hall No.-1, Kuril Bishwa Road, Khilkhet, Dhaka. Record Date: 02.12.2019. The Company has also reported EPS of Tk. 2.92, NAV per share of Tk. 33.19 and NOCFPS of Tk. 39.45 for the year ended on June 30, 2019 as against Tk. 3.29, Tk. 34.85 and Tk. (3.03) respectively for the same period of the previous year. The Company has also informed that i) The purpose of declaring of the Bonus Shares is for expansion of the capacity of the project. ii) The Bonus shares are declared out of accumulated profit of the Company. iii) By declaring of the Bonus shares post-dividend retained earnings will not be negative or show any debit balance.

GENEXIL

(Q1 Un-audited): EPS was Tk. 1.01 for July-September 2019 as against Tk. 0.50 for July-September 2018; NOCFPS was Tk. 0.67 for July-September 2019 as against Tk. 1.13 for July-September 2018. NAV per share was Tk. 17.71 as on September 30, 2019 and Tk. 16.48 as on September 30, 2018.

NPOLYMAR

(Q1 Un-audited): EPS was Tk. 1.48 for July-September 2019 as against Tk. 0.78 for July-September 2018; NOCFPS was Tk. 0.51 for July-September 2019 as against Tk. 0.93 for July-September 2018. NAV per share was Tk. 40.46 as on September 30, 2019 and Tk. 38.98 as on June 30, 2019.

OIMEX

(Q1 Un-audited): EPS was Tk. 0.50 for July-September 2019 as against Tk. 0.43 for July-September 2018; NOCFPS was Tk. 0.81 for July-September 2019 as against Tk. 0.71 for July-September 2018. NAV per share was Tk. 15.62 as on September 30, 2019 and Tk. 15.64 as on September 30, 2018.

PREMIERCEM

(Q1 Un-audited): EPS was Tk. 0.41 for July-September 2019 as against Tk. 1.02 for July-September 2018; NOCFPS was Tk. 1.68 for July-September 2019 as against Tk. 0.97 for July-September 2018. NAV per share was Tk. 47.60 as on September 30, 2019 and Tk. 48.19 as on June 30, 2019.

SHURWID

(Q1 Un-audited): EPS was Tk. 0.64 for July-September 2019 as against Tk. 0.28 for July-September 2018; NOCFPS was Tk. 0.47 for July-September 2019 as against Tk. (0.0002) for July-September 2018. NAV per share was Tk. 12.85 as on September 30, 2019 and Tk. 12.21 as on June 30, 2019.

BDLAMPS

(Q1 Un-audited): EPS was Tk. (1.48) for July-September 2019 as against Tk. 0.11 for July-September 2018; NOCFPS was Tk. (9.79) for July-September 2019 as against Tk. (7.96) for July-September 2018. NAV per share was Tk. 84.62 as on September 30, 2019 and Tk. 95.50 as on September 30, 2018.

ACI

(Q1 Un-audited): Consolidated EPS was Tk. 5.19 for July-September 2019 as against Tk. 5.24 for July-September 2018; Consolidated NOCFPS was Tk. (8.33) for July-September 2019 as against Tk. (0.29) for July-September 2018. Consolidated NAV per share was Tk. 186.85 as on

September 30, 2019 and Tk. 192.02 as on June 30, 2019.

(Correction) (Q1 Un-audited): Consolidated EPS was Tk. (5.99) instead of Tk. 5.19 (Solo) for July-September 2019 as against Consolidated EPS was Tk. 0.97 instead of Tk. 5.24 (Solo) for July-September 2018.

KOHINOOR

(Q1 Un-audited): EPS was Tk. 3.06 for July-September 2019 as against Tk. 2.36 for July-September 2018; NOCFPS was Tk. 11.89 for July-September 2019 as against Tk. (2.81) for July-September 2018. NAV per share was Tk. 54.89 as on September 30, 2019 and Tk. 52.42 as on June 30, 2019.

TITASGAS

(Q1 Un-audited): EPS was Tk. 0.72 for July-September 2019 as against Tk. 1.26 for July-September 2018; NOCFPS was Tk. 0.16 for July-September 2019 as against Tk. (0.16) for July-September 2018. NAV per share was Tk. 70.80 as on September 30, 2019 and Tk. 70.08 as on June 30, 2019.

POWERGRID

(Q1 Un-audited): EPS was Tk. 2.87 for July-September 2019 as against Tk. 2.43 for July-September 2018; NOCFPS was Tk. 5.88 for July-September 2019 as against Tk. 3.14 for July-September 2018. NAV per share was Tk. 150.37 as on September 30, 2019 and Tk. 114.21 as on September 30, 2018.

ICB

(Q1 Un-audited): Consolidated EPS was Tk. (1.93) for July-September 2019 as against Tk. 0.41 for July-September 2018; Consolidated NOCFPS was Tk. (5.18) for July-September 2019 as against Tk. (2.16) for July-September 2018. Consolidated NAV per share was Tk. 27.13 as on September 30, 2019 and Tk. 44.57 as on June 30, 2019. EPS has been decreased due to decrease in capital profit and increase in loan interest. NAV has been decreased due to decrease of market price of share in investment portfolio.

NTC

Referring to their earlier news disseminated on 21.10.2019 regarding Dividend Declaration, the Company has further informed that they had earlier reported NAV per share of Tk. 174.24 and EPS of Tk. 20.24 which would be actually Tk. 174.66 and Tk. 20.67 respectively for the year ended on June 30, 2019. Other information of the earlier disclosure will remain unchanged.

PARAMOUNT

Paramount Insurance Company Ltd. (where Mrs. Anita Haque, Mrs. Anita Das and Mr. Md. Jahangir Yahya are Directors of both Paramount Insurance Company Limited and Paramount Textile Ltd. Paramount Textile Ltd. is sister concern of Paramount Insurance Company Limited) has expressed its intention to buy 5,00,000 shares of Paramount Textile Ltd. at prevailing market price (in the Public market) through Stock Exchange (DSE)

MALEKSPIN

(Q1 Un-audited): Consolidated EPS was Tk. 0.24 for July-September 2019 as against Tk. 0.27 for July-September 2018; Consolidated NOCFPS was Tk. 0.69 for July-September 2019 as against Tk. (0.03) for July-September 2018. Consolidated NAV per share was Tk. 45.36 as on September 30, 2019 and Tk. 45.13 as on June 30, 2019.