

Daily Market Update

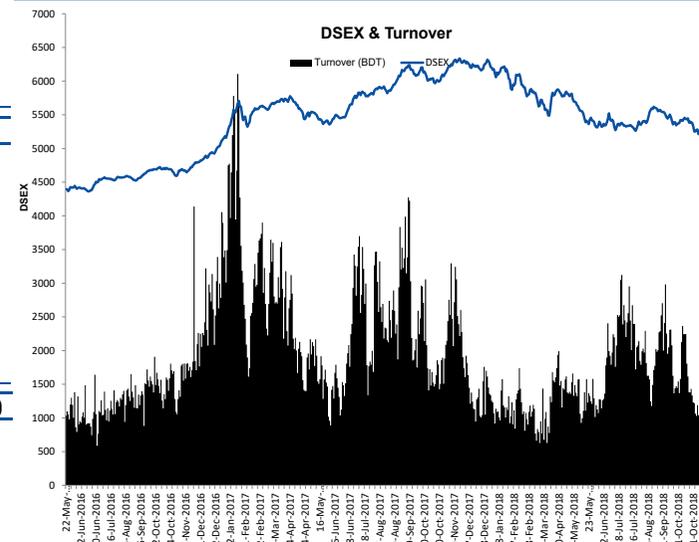
Market closed in green today. The benchmark index DSEX (+0.02%) gained 1.04 points and closed at 5,257.11 points today. The blue-chip index DS30 (+0.00%) and the shariah based index DSES (+0.17%) both closed in green. All the large cap sectors showed mixed performance today. Food and Allied posted the highest gain of 0.60% followed by Pharmaceuticals (+0.50%) and Engineering (+0.21%). Telecommunication experienced the highest loss of 1.42% followed by NBFIs (-0.93%), Banks (-0.25%) and Power (-0.21%). Total turnover stood at BDT 8.0 billion (USD 96.6 million). Saiham Textile (+7.1%) was the most traded share with a turnover of BDT 536.7 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,358.28	1,361.69	-3.40	-0.25%	30	554,391.7	17.01%	318.7	4.10%
NBFIs	2,055.73	2,075.05	-19.32	-0.93%	23	188,637.0	5.79%	147.3	1.89%
Mutual Funds	624.49	625.73	-1.23	-0.20%	37	33,488.3	1.03%	11.2	0.14%
General Insurance	1,368.39	1,359.76	8.63	0.63%	35	37,064.8	1.14%	57.7	0.74%
Life Insurance	1,926.28	1,949.01	-22.73	-1.17%	12	53,707.5	1.65%	82.5	1.06%
Telecommunication	4,983.71	5,055.54	-71.83	-1.42%	2	500,896.9	15.37%	128.7	1.65%
Pharmaceuticals	2,642.32	2,629.28	13.04	0.50%	30	498,808.6	15.31%	1,266.7	16.28%
Fuel & Power	1,835.90	1,839.72	-3.82	-0.21%	19	454,234.3	13.94%	748.4	9.62%
Cement	1,645.27	1,640.02	5.25	0.32%	7	99,848.0	3.06%	117.8	1.51%
Services & Real Estate	1,033.90	1,032.74	1.17	0.11%	8	40,508.8	1.24%	212.7	2.73%
Engineering	2,897.63	2,891.46	6.17	0.21%	36	185,527.5	5.69%	790.2	10.16%
Food & Allied	14,385.12	14,298.98	86.14	0.60%	17	264,903.0	8.13%	367.7	4.73%
IT	1,501.39	1,435.07	66.33	4.62%	8	16,599.8	0.51%	593.5	7.63%
Textiles	1,526.80	1,505.91	20.89	1.39%	53	147,507.3	4.53%	2,034.2	26.15%
Paper & Printing	10,382.00	10,631.51	-249.51	-2.35%	2	19,849.4	0.61%	45.7	0.59%
Tannery	2,568.48	2,575.08	-6.60	-0.26%	6	26,823.9	0.82%	156.1	2.01%
Jute	15,386.59	14,791.48	595.11	4.02%	3	3,400.5	0.10%	84.0	1.08%
Ceramics	623.46	620.30	3.15	0.51%	5	29,940.1	0.92%	219.8	2.82%
Miscellaneous	1,847.74	1,839.69	8.04	0.44%	12	102,208.8	3.14%	397.3	5.11%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Desh Garments	194.80	10.0%	9.25
IT Consultants Limited	45.20	10.0%	104.9
Aziz Pipes	170.30	10.0%	20.5
Apex Foods	177.80	10.0%	23.0
Indo-Bangla Pharmaceuticals Limited	36.80	9.9%	173.0
Kattali Textile Limited	28.30	9.7%	213.4
VFS Thread Dyeing Limited	57.10	9.4%	95.1
Sonali Aansh	509.70	8.7%	73.1
Standard Insurance	27.40	8.7%	9.9
Republic Insurance	30.60	8.5%	19.5

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Imam Button	25.70	-9.2%	2.15
BD Welding	15.30	-8.9%	1.7
Jute Spinners	120.20	-8.5%	.4
Hakkani Pulp & Paper	67.50	-6.4%	8.3
Beach Hatchery Ltd.	11.00	-6.0%	2.3
BIFC	4.80	-5.9%	.1
Khulna Power Company Limited	86.20	-5.5%	204.9
Titas Gas	36.60	-5.4%	6.4
Dulamia Cotton	32.40	-5.0%	.5
Shepherd Industries Limited	42.60	-4.9%	111.5

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Saiham Textile	57.50	7.1%	536.7
In Tech Online Ltd.	63.90	5.7%	432.5
United Power Generation & Distribution Company Ltd	327.20	0.6%	240.2
Kattali Textile Limited	28.30	9.7%	213.4
Saiham Cotton Mills Limited	25.00	-2.0%	206.7
Khulna Power Company Limited	86.20	-5.5%	204.9
Monno Ceramic	328.20	3.0%	188.3
Indo-Bangla Pharmaceuticals Limited	36.80	9.9%	173.0
BBS Cables Limited	102.60	3.5%	153.9
SK Trims & Industries Limited	49.70	1.8%	152.7



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,257.11	5,256.07	1.04	0.02%	-15.81%
DS30	1,853.09	1,853.05	0.04	0.00%	-18.84%
DSES	1,214.51	1,212.49	2.02	0.17%	-12.67%

	Advanced	Declined	Unchanged	Total
All Category	126	157	52	335
A Category (Equity)	106	113	41	260
B Category (Equity)	6	9	5	20
N Category (Equity)	8	3	0	11
Z Category (Equity)	6	32	6	44
Mutual Funds	3	7	22	32
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,816,151.7	3,820,264.9	-0.1%
	Mn USD	45,905.8	45,955.3	
Turnover	Mn BDT	8,030.6	5,565.4	44.3%
	Mn USD	96.6	66.9	
Volume	Mn Shares	176.2	135.7	29.8%
Trade		163,186	125,635	29.9%

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Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
AFTABAUTO	Aftab Automobiles Limited		0.0%	12.0%	Jun-2018	20-Nov-2018
NAVANACNG	Navana CNG Limited		0.0%	12.0%	Jun-2018	20-Nov-2018
GEMINISEA	Gemini Sea Food Ltd.		15.0%	0.0%	Jun-2018	20-Nov-2018
GOLDENSON	Golden Son Ltd.		0.0%	0.0%	Jun-2018	20-Nov-2018
SAIHAMCOT	Saiham Cotton Mills Limited		0.0%	10.0%	Jun-2018	20-Nov-2018
SONARGAON	Sonargaon Textiles Ltd.		0.0%	0.0%	Jun-2018	20-Nov-2018
ANLIMAYARN	Anlimayarn Deying Ltd.		0.0%	10.0%	Jun-2018	20-Nov-2018
LIBRAINFU	Libra Infusions Limited		20.0%	0.0%	Jun-2018	20-Nov-2018
BBS	Bangladesh Building Systems Ltd.		10.0%	0.0%	Jun-2018	20-Nov-2018
RNSPIN	R.N. Spinning Mills Limited		10.0%	0.0%	Jun-2018	20-Nov-2018
FARCHEM	Far Chemical Industries Limited		10.0%	0.0%	Jun-2018	20-Nov-2018
NAHEEACP	Nahee Aluminum Composite Panel Ltd.		10.0%	7.0%	Jun-2018	20-Nov-2018
ZAHINTEX	Zahintex Industries Limited		0.0%	3.0%	Jun-2018	20-Nov-2018
ACFL	Aman Cotton Fibrous Limited		0.0%	10.0%	Jun-2018	20-Nov-2018
ALLTEX	Alltex Industries Ltd.		0.0%	0.0%	Jun-2018	20-Nov-2018
GBBPOWER	GBB Power Ltd.		0.0%	0.0%	Jun-2018	20-Nov-2018
JMISMDL	JMI Syringes & Medical Devices Ltd.		0.0%	30.0%	Jun-2018	20-Nov-2018
WATACHEM	Wata Chemicals Limited		30.0%	10.0%	Jun-2018	20-Nov-2018
KPCL	Khulna Power Company Limited		10.0%	30.0%	Jun-2018	22-Nov-2018
KOHINOOR	Kohinoor Chemicals Co. (Bangladesh) Ltd.		20.0%	10.0%	Jun-2018	22-Nov-2018
ORIONINFU	Orion Infusion Ltd.		0.0%	14.0%	Jun-2018	22-Nov-2018
ORIONPHARM	Orion Pharma Ltd.		0.0%	15.0%	Jun-2018	22-Nov-2018
USMANIAGL	Usmania Glass Sheet Factory Limited		10.0%	0.0%	Jun-2018	22-Nov-2018
IMAMBUTTON	Imam Button Industries Ltd.		0.0%	0.0%	Jun-2018	22-Nov-2018
RSRMSTEEL	Ratanpur Steel Re-Rolling Mills Limited		0.0%	12.0%	Jun-2018	22-Nov-2018
BPML	Bashundhara Paper Mills Limited		0.0%	20.0%	Jun-2018	22-Nov-2018
HWAWELLTEX	Hwa Well Textiles (BD) Limited		0.0%	17.0%	Jun-2018	22-Nov-2018
CVOPRL	CVO Petrochemical Refinery Limited		0.0%	2.0%	Jun-2018	22-Nov-2018
SKTRIMS	SK Trims & Industries Limited		10.0%	2.0%	Jun-2018	22-Nov-2018
MHSML	Mozaffar Hossain Spinning Mills Ltd.		5.0%	0.0%	Jun-2018	22-Nov-2018
CONFIDCEM	Confidence Cement Ltd.		20.0%	15.0%	Jun-2018	22-Nov-2018
DAFODILCOM	Daffodil Computers Ltd.		0.0%	12.0%	Jun-2018	22-Nov-2018
FORTUNE	Fortune Shoes Limited		15.0%	0.0%	Jun-2018	22-Nov-2018
DESHBANDHU	Deshbandhu Polymer Limited		0.0%	5.0%	Jun-2018	22-Nov-2018
MLDYEING	M.L. Dyeing Limited		20.0%	0.0%	Jun-2018	22-Nov-2018
DESCO	Dhaka Electric Supply Company Ltd.		0.0%	10.0%	Jun-2018	22-Nov-2018

Important DSE News
RSRMSTEEL

Emerging Credit Rating Limited (ECRL) has assigned the rating of the Company as "A-" in the long term and "ST-2" in the short term along with a Stable outlook of the Company based on audited financials up to June 30, 2018 and other relevant qualitative along with quantitative information available up to the date of rating.

UCB

The Company has informed that the Board of Directors has decided to form a Subsidiary Company of UCB, aiming to provide Mobile Financial Services (MFS) subject to completion of all regulatory formalities.

Initial Authorized and Paid-up Capital of this subsidiary company will be Tk. 500.00 crore and Tk. 50.00 crore respectively which shall be increased from time to time as per investment requirement of the regulatory authority. The company will hold at least 51% shares of the Subsidiary Company and rest 49% shares may be offered to national/ international reputed MFS/DFS providers as per MFS guidelines of Bangladesh Bank.