

Daily Market Update

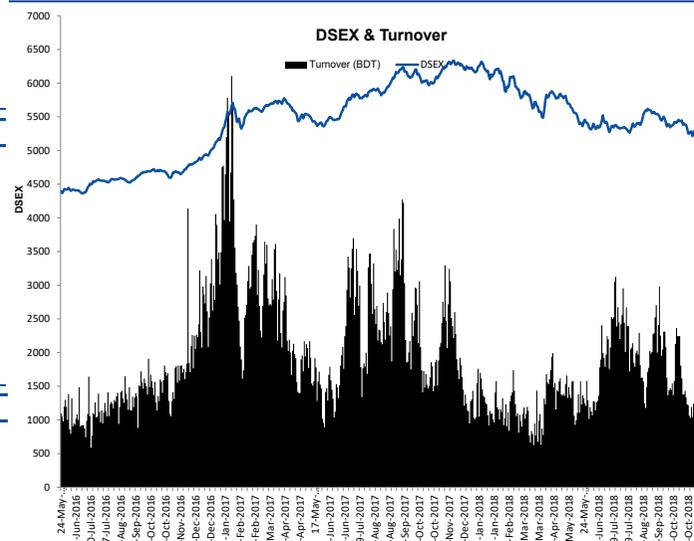
Market closed in green today. The benchmark index DSEX (+0.79%) gained 41.73 points and closed at 5,298.84 points today. The blue-chip index DS30 (+0.85%) and the shariah based index DSES (+0.55%) both closed in green. All the large cap sectors showed mixed performance today. Banks posted the highest gain of 1.76% followed by Pharmaceuticals (+1.10%), NBFIs (+0.64%) and Food and Allied (+0.16%). Power experienced the highest loss of 1.45% followed by Telecommunication (-0.84%) and Engineering (-0.07%). Total turnover stood at BDT 7.2 billion (USD 86.3 million). Khulna Power Company Limited (-9.9%) was the most traded share with a turnover of BDT 527.2 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,382.15	1,358.28	23.86	1.76%	30	564,131.6	17.28%	789.0	11.32%
NBFIs	2,068.96	2,055.73	13.24	0.64%	23	189,851.4	5.81%	290.5	4.17%
Mutual Funds	627.07	624.49	2.58	0.41%	37	33,626.5	1.03%	11.0	0.16%
General Insurance	1,386.11	1,368.39	17.72	1.30%	35	37,544.8	1.15%	51.8	0.74%
Life Insurance	1,924.10	1,926.28	-2.18	-0.11%	12	53,646.7	1.64%	101.6	1.46%
Telecommunication	4,941.89	4,983.71	-41.81	-0.84%	2	496,694.5	15.21%	135.9	1.95%
Pharmaceuticals	2,671.41	2,642.32	29.09	1.10%	30	504,300.2	15.45%	976.2	14.00%
Fuel & Power	1,809.34	1,835.90	-26.55	-1.45%	19	447,664.9	13.71%	1,122.1	16.10%
Cement	1,647.97	1,645.27	2.71	0.16%	7	100,012.3	3.06%	99.0	1.42%
Services & Real Estate	1,035.74	1,033.90	1.83	0.18%	8	40,580.7	1.24%	126.1	1.81%
Engineering	2,895.46	2,897.63	-2.17	-0.07%	36	185,388.7	5.68%	533.8	7.66%
Food & Allied	14,407.42	14,385.12	22.31	0.16%	17	265,313.8	8.13%	331.6	4.76%
IT	1,484.52	1,501.39	-16.88	-1.12%	8	16,413.1	0.50%	229.7	3.30%
Textiles	1,526.08	1,526.80	-0.72	-0.05%	53	147,437.6	4.52%	1,327.3	19.04%
Paper & Printing	10,279.55	10,382.00	-102.45	-0.99%	2	19,653.5	0.60%	46.8	0.67%
Tannery	2,584.09	2,568.48	15.60	0.61%	6	26,986.9	0.83%	203.3	2.92%
Jute	15,105.82	15,386.59	-280.76	-1.82%	3	3,338.4	0.10%	60.5	0.87%
Ceramics	615.43	623.46	-8.02	-1.29%	5	29,554.8	0.91%	118.0	1.69%
Miscellaneous	1,861.84	1,847.74	14.10	0.76%	12	102,989.0	3.15%	417.0	5.98%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Desh Garments	214.20	10.0%	19.37
Kattali Textile Limited	31.10	9.9%	122.4
Peoples Insurance	17.80	9.2%	1.2
Reliance Insurance	47.00	8.5%	1.3
Baraka Power Limited	28.50	6.6%	49.4
AMCL (Pran)	256.10	6.5%	23.1
BIFC	5.10	6.3%	.1
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Reckitt Benckiser	1,981.10	6.2%	18.2
Monno Jute Staffers	1,501.60	6.2%	.1

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Khulna Power Company Limited	77.70	-9.9%	527.16
Jute Spinners	109.30	-9.1%	.8
Fine Foods Ltd	39.20	-6.7%	37.1
Simtex Industries Limited	32.40	-5.8%	7.1
Sonali Aansh	480.70	-5.7%	52.9
Central Pharmaceuticals Limited	17.20	-5.5%	35.8
Zeal Bangla Sugar Mills	36.60	-5.4%	.9
Savar Refractories	99.90	-5.2%	1.1
Information Services Network Ltd.	34.70	-5.2%	4.8
Bangas	344.00	-5.2%	71.3

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Khulna Power Company Limited	77.70	-9.9%	527.2
BRAC Bank	72.20	4.2%	372.8
United Power Generation & Distribution Company Ltd	317.10	-3.1%	257.4
Shepherd Industries Limited	43.80	2.8%	247.1
SK Trims & Industries Limited	50.60	1.8%	181.8
Square Pharmaceuticals	274.40	2.5%	165.7
Fortune Shoes Limited	36.60	0.5%	148.5
Pharma Aids	635.40	2.4%	144.9
Grameenphone Ltd.	356.80	-0.9%	130.9
Silva Pharmaceuticals Limited	36.20	3.4%	124.9



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,298.84	5,257.11	41.73	0.79%	-15.14%
DS30	1,868.86	1,853.09	15.78	0.85%	-18.15%
DSES	1,221.17	1,214.51	6.67	0.55%	-12.19%

	Advanced	Declined	Unchanged	Total
All Category	159	124	40	323
A Category (Equity)	131	88	33	252
B Category (Equity)	8	11	2	21
N Category (Equity)	7	3	0	10
Z Category (Equity)	13	22	5	40
Mutual Funds	10	6	15	31
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,822,936.1	3,816,151.7	
	Mn USD	45,987.4	45,905.8	0.2%
Turnover	Mn BDT	7,171.5	8,030.6	-10.7%
	Mn USD	86.3	96.6	
Volume	Mn Shares	168.0	176.2	-4.6%
		162,624	163,186	-0.3%

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Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
KPCL	Khulna Power Company Limited		10.0%	30.0%	Jun-2018	22-Nov-2018
KOHINOOR	Kohinoor Chemicals Co. (Bangladesh) Ltd.		20.0%	10.0%	Jun-2018	22-Nov-2018
ORIONINFU	Orion Infusion Ltd.		0.0%	14.0%	Jun-2018	22-Nov-2018
ORIONPHARM	Orion Pharma Ltd.		0.0%	15.0%	Jun-2018	22-Nov-2018
USMANIAGL	Usmania Glass Sheet Factory Limited		10.0%	0.0%	Jun-2018	22-Nov-2018
IMAMBUTTON	Imam Button Industries Ltd.		0.0%	0.0%	Jun-2018	22-Nov-2018
RSRMSTEEL	Ratanpur Steel Re-Rolling Mills Limited		0.0%	12.0%	Jun-2018	22-Nov-2018
BPML	Bashundhara Paper Mills Limited		0.0%	20.0%	Jun-2018	22-Nov-2018
HWAWELLTEX	Hwa Well Textiles (BD) Limited		0.0%	17.0%	Jun-2018	22-Nov-2018
CVOPRL	CVO Petrochemical Refinery Limited		0.0%	2.0%	Jun-2018	22-Nov-2018
SKTRIMS	SK Trims & Industries Limited		10.0%	2.0%	Jun-2018	22-Nov-2018
MHSML	Mozaffar Hossain Spinning Mills Ltd.		5.0%	0.0%	Jun-2018	22-Nov-2018
CONFIDCEM	Confidence Cement Ltd.		20.0%	15.0%	Jun-2018	22-Nov-2018
DAFODILCOM	Daffodil Computers Ltd.		0.0%	12.0%	Jun-2018	22-Nov-2018
FORTUNE	Fortune Shoes Limited		15.0%	0.0%	Jun-2018	22-Nov-2018
DESHBANDHU	Deshbandhu Polymer Limited		0.0%	5.0%	Jun-2018	22-Nov-2018
MLDYEING	M.L. Dyeing Limited		20.0%	0.0%	Jun-2018	22-Nov-2018
DESCO	Dhaka Electric Supply Company Ltd.		0.0%	10.0%	Jun-2018	22-Nov-2018
BANGAS	Bangas Ltd.		15.0%	0.0%	Jun-2018	25-Nov-2018
SAMORITA	Samorita Hospital Limited		0.0%	12.0%	Jun-2018	25-Nov-2018
FAMILYTEX	Familytex (BD) Limited		5.0%	0.0%	Jun-2018	25-Nov-2018
METROSPIN	Metro Spinning Ltd.		2.0%	0.0%	Jun-2018	25-Nov-2018
SHASHADNIM	Shasha Denims Limited		7.0%	15.0%	Jun-2018	25-Nov-2018
AMANFEED	Aman Feed Limited		10.0%	20.0%	Jun-2018	25-Nov-2018
FUWANGCER	Fu-Wang Ceramic Industries Ltd.		10.0%	0.0%	Jun-2018	25-Nov-2018
SAMATALETH	Samata Leather Complex Ltd.		0.0%	0.0%	Jun-2018	25-Nov-2018
APOLOISPAT	Appollo Ispat Complex Limited		3.0%	0.0%	Jun-2018	25-Nov-2018
HAKKANIPUL	Hakkani Pulp & Paper Mills Ltd.		0.0%	3.0%	Jun-2018	25-Nov-2018
CENTRALPHL	Central Pharmaceuticals Limited		5.0%	0.0%	Jun-2018	25-Nov-2018
PRIMETEX	Prime Textile Spinning Mills Limited		0.0%	10.0%	Jun-2018	25-Nov-2018
KPPL	Khulna Printing & Packaging Limited		0.0%	0.0%	Jun-2018	25-Nov-2018
SALAMCRST	S. Alam Cold Rolled Steels Ltd.		0.0%	10.0%	Jun-2018	25-Nov-2018

Important DSE News
IBNSINA

The Company has informed that the Board of Directors has decided to purchase a flat of 2,223 square feet in "Navana Zahura Square", 28 Kazi Nazrul Islam Avenue, Bangla Motor, Dhaka-1000 with cost of Tk. 1,11,15,000.00 (only) excluding registration fees and other related cost.

FAMILYTEX

(Q1 Un-audited): EPS was Tk. 0.023 for July-September 2018 as against Tk. 0.002 for July-September 2017; NOCFPS was Tk. 0.010 for July-September 2018 as against Tk. 0.04 for July-September 2017. NAV per share was Tk. 12.32 as on September 30, 2018 and Tk. 12.29 as on June 30, 2018.

VAMLBDMF1

The Fund Manager has requested the concerned brokerage house/merchant banks and all Depository

Participants (DPs) to provide a statement with the details (shareholders' name, BO ID Number, 12 digit E-TIN Number, client-wise shareholding position & bank account name, account no, routing no. of brokerage house/merchant bank) of their margin loan holders by December 09, 2018 who hold units of the fund as on the Record Date (December 02, 2018). Brokerage house/merchant banks and all Depository Participants (DPs) are requested to send the statement to the email address: rayhanul.arefin@vanguardaml.com and tanzir.ahmad@vanguardaml.com or Vanguard Asset Management Ltd., Symphony (Level - 6), Plot # SE (F) 9, Road # 142, South Avenue, Gulshan-01, Dhaka-1212. For any query, please contact at- 88 02 9840862.

KEYACOSMET

The Board of Directors has recommended 10% stock dividend for the year ended on June 30, 2018. Date of AGM: 26.01.2019, Time: 11:00 AM. Venue: Register Office Factory Premises, Jarun, Konabari, Gazipur. Record Date: 12.12.2018. The Company has also reported EPS of Tk. 1.21, NAV per share of Tk. 14.02 and NOCFPS of Tk. (2.05) for the year ended on June 30, 2018 as against Tk. 2.01, Tk. 15.37 and Tk. (2.88) respectively for the same period of the previous year.

BATASHOE

The Board of Directors has declared 240% interim cash dividend considering the performance of the Company up to 3rd quarter 2018 results and the retained earnings up to December 31, 2017. Record date: 11.12.2018. The Company has also reported EPS of Tk. 61.51, NAV per share of Tk. 359.84 and NOCFPS of Tk. (10.81) for period ended on September 30, 2018 as against Tk. 56.71, Tk. 306.19 and Tk. 8.90 respectively for the same period of the previous year.

EXCH

Commencement of electronic subscription of Genex Infosys Limited through electronic subscription system under fixed price method: The subscription for shares of Genex Infosys Limited by the eligible investors through electronic subscription system under fixed price method of the stock exchanges will be started from 10:00 a.m. of November 18, 2018 and continued till 5:30 p.m. of November 29, 2018 (round the clock). The required 100% of subscribed amount shall be paid through Mutual Trust Bank Limited, (Account Name: Dhaka Stock Exchange Limited, Account No. 00120320001838) in between 10:00 a.m. of November 18, 2018 to 2:00 p.m. of November 29, 2018 (during banking hour). Please visit the following website for subscription related updates <http://www.essbangladesh.com>.