

Daily Market Update

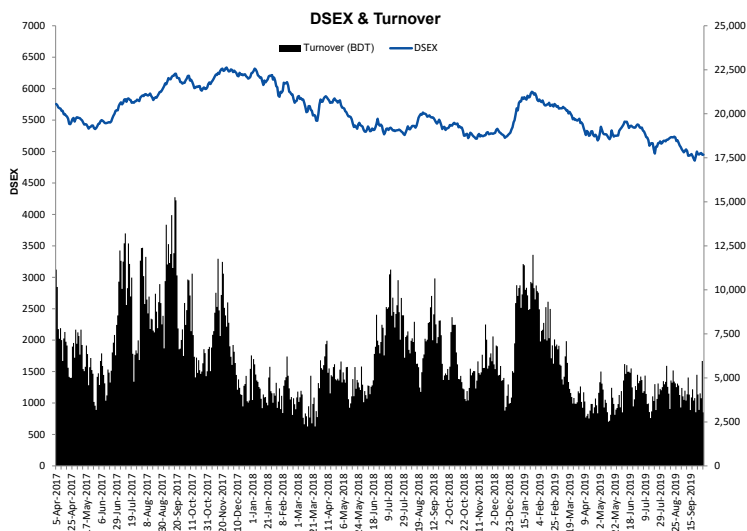
Market closed in green today. The benchmark index DSEX (+0.04%) gained 1.76 points and closed at 4,949.40 points. The blue chip index DS30 (-0.01%) closed in red while the Shariah based index DSES (+0.13%) closed in green. The large cap sectors showed mixed performance today. Engineering booked the highest gain of 0.95% followed by Power (+0.36%) and Pharmaceuticals (+0.27%). Telecommunication experienced the highest loss of 0.91% followed by Food & Allied (-0.57%), Banks (-0.56%), and NBFIs (-0.31%). Turnover stood at BDT 3.0 billion (USD 36.6 million). JMI Syringes & Medical Devices Ltd. (+8.7%) was the most traded share with a turnover of BDT 121.6 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,374.13	1,381.86	-7.73	-0.56%	30	560,859.5	17.65%	202.4	6.83%
NBFIs	1,693.64	1,698.97	-5.33	-0.31%	23	156,574.2	4.93%	95.0	3.20%
Mutual Funds	640.16	636.95	3.21	0.50%	37	33,267.3	1.05%	245.5	8.28%
General Insurance	1,931.25	1,954.36	-23.11	-1.18%	35	52,312.2	1.65%	373.9	12.61%
Life Insurance	2,133.84	2,147.59	-13.76	-0.64%	12	59,494.4	1.87%	35.2	1.19%
Telecommunication	4,890.07	4,934.96	-44.89	-0.91%	2	491,485.5	15.46%	86.2	2.91%
Pharmaceuticals	2,746.43	2,738.97	7.45	0.27%	32	517,987.0	16.30%	402.9	13.59%
Fuel & Power	1,777.64	1,771.32	6.32	0.36%	20	440,674.0	13.87%	186.9	6.30%
Cement	1,306.92	1,293.17	13.75	1.06%	7	79,479.7	2.50%	10.1	0.34%
Services & Real Estate	921.91	917.30	4.61	0.50%	8	36,121.6	1.14%	26.9	0.91%
Engineering	2,789.18	2,763.06	26.12	0.95%	39	181,655.4	5.72%	440.1	14.84%
Food & Allied	14,379.87	14,462.48	-82.61	-0.57%	17	264,644.0	8.33%	72.6	2.45%
IT	1,752.83	1,714.36	38.47	2.24%	9	19,379.7	0.61%	49.9	1.68%
Textiles	1,125.20	1,104.14	21.06	1.91%	55	109,124.9	3.43%	304.0	10.25%
Paper & Printing	5,849.66	5,890.97	-41.31	-0.70%	3	11,184.0	0.35%	12.1	0.41%
Tannery	2,215.94	2,212.42	3.52	0.16%	6	23,861.9	0.75%	76.9	2.59%
Jute	15,296.17	15,450.52	-154.35	-1.00%	3	3,380.5	0.11%	13.4	0.45%
Ceramics	518.87	512.39	6.48	1.26%	5	25,060.9	0.79%	142.5	4.81%
Miscellaneous	2,010.50	1,997.56	12.94	0.65%	13	111,556.2	3.51%	188.6	6.36%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Miracle Ind.	18.80	9.9%	13.2
CAPM IBBL Islamic Mutual Fund	8.90	9.9%	41.1
CAPM BDBL Mutual Fund 01	8.50	9.0%	6.2
JMI Syringes & Medical Devices Ltd	429.10	8.7%	121.6
Tung Hai Knitting & Dyeing Limited	2.60	8.3%	.1
Shepherd Industries Limited	34.70	6.8%	2.5
Monno Ceramic	193.70	6.5%	88.3
Information Services Network Ltd.	30.00	6.4%	.5
Samata Leather	83.10	6.3%	6.1
Monno Jute Staffers	1,608.90	6.1%	78.3

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Mithun Knitting	8.60	-9.5%	1.4
Green Delta Insurance	58.00	-5.8%	.0
Shinepukur Ceramics	12.00	-4.8%	2.2
International Leasing	6.00	-4.8%	3.9
Golden Harvest Agro Industries Ltd.	29.60	-4.5%	17.4
EBL NRB Mutual Fund	4.50	-4.3%	.0
Vanguard AML BD Finance Mutual Fund One	7.10	-4.1%	1.7
EBL First MF	5.20	-3.7%	.2
BD Finance	11.60	-3.3%	5.9
IFIL Islamic Mutual Fund-1	5.90	-3.3%	.1

Most Traded Share	Close	Δ%	Turnover (mn BDT)
JMI Syringes & Medical Devices Ltd	429.10	8.7%	121.6
Beacon Pharmaceuticals Limited	27.90	1.8%	107.0
Bangladesh Shipping Corporation	52.00	1.6%	102.7
Stylecraft Limited	761.70	1.8%	102.7
National Tubes	163.50	4.1%	96.0
Monno Ceramic	193.70	6.5%	88.3
Monno Jute Staffers	1,608.90	6.1%	78.3
SEML FBLSL Growth Fund	18.60	5.1%	71.7
Bangladesh Submarine Cable Company Limited	123.50	1.1%	60.2
Sonar Bangla Ins	35.60	0.6%	59.4



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,949.40	4,947.64	1.76	0.04%	-8.10%
DS30	1,759.75	1,759.97	-0.21	-0.01%	-6.44%
DSES	1,140.21	1,138.70	1.51	0.13%	-7.51%

	Advanced	Declined	Unchanged	Total
All Category	183	113	56	352
A Category (Equity)	137	84	44	265
B Category (Equity)	23	13	3	39
N Category (Equity)	7	2	0	9
Z Category (Equity)	16	14	9	39
Mutual Funds	12	10	15	37
Corporate Bonds	1	0	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,737,569.6	3,738,541.8	0.0%
	Mn USD	44,960.5	44,972.2	
Turnover	Mn BDT	3,043.0	5,957.9	-48.9%
	Mn USD	36.6	71.7	
Volume	Mn Shares	105.1	228.2	-53.9%
Trade		100,234	136,263	-26.4%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	471.1	14.8%	26.00	12.9x	11.1x
British American Tobacco Bangladesh Company Limited	205.8	6.5%	22.13	25.7x	8.5x
Square Pharmaceuticals	185.7	5.8%	15.95	15.3x	3.0x
United Power Generation & Distribution Company Ltd	157.0	4.9%	35.54	21.2x	10.7x
Renata Ltd.	101.8	3.2%	3.33	29.5x	6.2x
BRAC Bank	75.9	2.4%	8.07	13.7x	2.0x
Berger Paints	71.2	2.2%	4.87	32.1x	10.6x
Investment Corporation of Bangladesh	67.5	2.1%	.87	42.2x	2.6x
Marico Bangladesh Limited	54.5	1.7%	14.81	23.5x	37.0x
Summit Power	45.3	1.4%	54.69	9.2x	1.7x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	121.8	9.5%	15.95	15.3x	3.0x
British American Tobacco Bangladesh Company Limited	54.4	4.3%	22.13	25.7x	8.5x
Renata Ltd.	49.7	3.9%	3.33	29.5x	6.2x
Grameenphone Ltd.	47.1	3.7%	26.00	12.9x	11.1x
BRAC Bank	42.2	3.3%	8.07	13.7x	2.0x
Beximco Pharmaceuticals	29.4	2.3%	3.50	11.9x	1.2x
Olympic Industries	29.3	2.3%	3.68	22.0x	6.4x
Eastern Bank	27.8	2.2%	2.86	8.5x	1.2x
Islami Bank	18.2	1.4%	.88	5.3x	0.6x
Pubali Bank	17.6	1.4%	2.28	6.8x	0.9x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Al-Haj Textile Mills Limited	44.80	44.80	0.54	12,000	1
Bank Asia Ltd.	20.00	17.90	39.37	2,095,000	4
Renata Ltd.	1,280.00	1,275.00	25.55	20,000	3
Rupali Insurance	23.50	23.50	0.54	23,000	1
Saiham Textile	38.20	38.20	10.43	273,000	1
United Power Generation & Distribution Company Ltd	325.00	325.00	0.75	2,300	1

Important DSE News

GHAIL

With reference to their earlier news disseminated by DSE on 07.03.2018 regarding Agreement Executions by an Associate Company with Jubilant Foodworks Ltd., the Company has further informed that the Board of Directors has decided to increase its equity investment in Domino's Pizza through its associate Company. The Company also informed that Golden Harvest QSR Ltd. will invest in Dominos Tk. 11.00 crore out of which 30% will come from Golden Harvest Agro Industries Ltd. equivalent to Tk. 3.30 crore. By the investment the Company is expecting a net profit of Tk. 5.00 crore in first year.

MEGHNALIFE

Karnaphuli Insurance Co. Ltd., one of the Corporate Directors of the Company, has expressed its intention to buy 3,35,653 shares of the Company at prevailing market price (In the Block Market) through Stock Exchange (DSE) within October 31, 2019.