

Daily Market Update

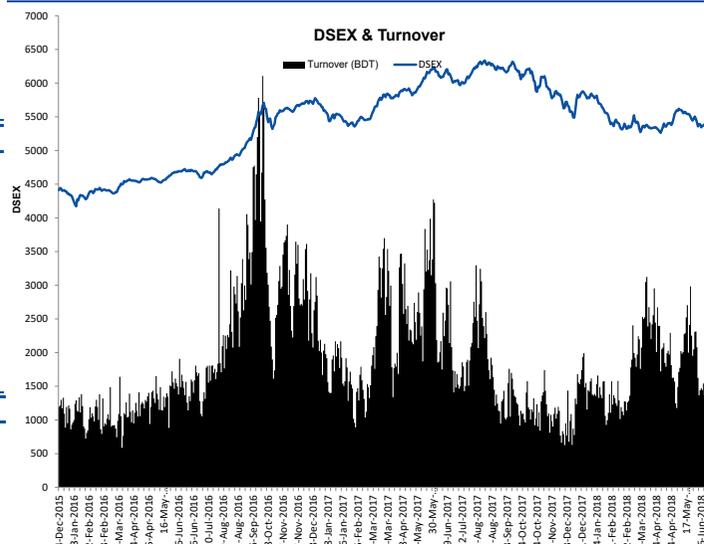
Market closed in green today. The benchmark index DSEX (+0.56%) gained 30.13 points and closed at 5,440.95 points today. The blue-chip index DS30 (+0.39%) and the shariah based index DSES (+0.55%) both closed in green. All the large cap sectors showed mixed performance today. Food and Allied posted the highest gain of 1.46% followed by Banks (+0.83%), NBFIs (+0.68%) and Pharmaceuticals (+0.37%). Telecommunication experienced the highest loss of 0.55% followed by Engineering (-016%), and Power (-0.06%). Total turnover stood at BDT 8.0 billion (USD 96.4 million). Khulna Power Company Limited (-2.5%) was the most traded share with a turnover of BDT 763.8 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,404.70	1,393.18	11.53	0.83%	30	573,174.1	17.12%	355.3	4.51%
NBFIs	2,130.53	2,116.13	14.40	0.68%	23	191,626.7	5.72%	300.9	3.82%
Mutual Funds	653.23	652.59	0.64	0.10%	37	35,041.1	1.05%	20.8	0.26%
General Insurance	1,445.84	1,446.17	-0.33	-0.02%	35	39,297.8	1.17%	117.7	1.50%
Life Insurance	2,037.93	1,953.98	83.95	4.30%	12	56,820.5	1.70%	137.7	1.75%
Telecommunication	4,956.05	4,983.61	-27.56	-0.55%	2	498,117.2	14.88%	164.6	2.09%
Pharmaceuticals	2,600.87	2,591.20	9.66	0.37%	29	489,386.2	14.62%	747.0	9.48%
Fuel & Power	2,002.83	2,004.03	-1.20	-0.06%	19	496,469.1	14.83%	1,437.4	18.25%
Cement	1,876.24	1,887.44	-11.20	-0.59%	7	114,102.4	3.41%	217.5	2.76%
Services & Real Estate	1,095.17	1,098.95	-3.78	-0.34%	8	42,566.2	1.27%	149.7	1.90%
Engineering	3,156.47	3,161.43	-4.96	-0.16%	36	206,830.8	6.18%	1,219.4	15.48%
Food & Allied	14,419.63	14,211.51	208.13	1.46%	17	265,493.8	7.93%	565.3	7.18%
IT	1,495.66	1,489.62	6.04	0.41%	8	16,536.2	0.49%	160.2	2.03%
Textiles	1,413.76	1,417.82	-4.06	-0.29%	49	138,836.5	4.15%	1,627.9	20.67%
Paper & Printing	12,012.67	12,465.29	-452.62	-3.63%	2	22,988.3	0.69%	84.8	1.08%
Tannery	2,619.70	2,667.46	-47.75	-1.79%	6	27,358.8	0.82%	169.0	2.15%
Jute	8,825.74	8,658.74	167.00	1.93%	3	1,950.5	0.06%	36.8	0.47%
Ceramics	635.50	637.05	-1.55	-0.24%	5	30,518.4	0.91%	108.8	1.38%
Miscellaneous	1,887.14	1,883.67	3.47	0.18%	12	100,855.6	3.01%	254.3	3.23%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Appollo Ispat Complex Limited	10.10	9.8%	24.22
Olympic Accessories Limited	14.70	9.7%	21.8
Central Pharmaceuticals Limited	13.90	9.4%	18.7
National Life Ins	196.50	9.4%	77.8
Mithun Knitting	16.30	9.4%	1.1
Khan Brothers PP Woven Bag Industries Limited	14.50	9.0%	14.5
Olympic Industries	238.70	8.7%	375.1
Dacca Dyeing	5.60	7.7%	.3
Libra Infusions Limited	748.90	7.5%	12.8
Aamra Technologies Limited	30.70	7.3%	18.4

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
BIFC	5.10	-8.9%	.87
Legacy Footwear	228.80	-8.7%	112.1
BD Autocars	346.10	-8.7%	13.6
United Insurance	23.00	-8.0%	1.0
Nurani Dyeing & Sweater Limited	20.60	-7.2%	159.1
M.L. Dyeing Limited	24.60	-7.2%	53.3
BD Finance	17.50	-6.9%	69.0
Republic Insurance	33.70	-6.6%	14.4
Nahee Aluminium Composite Panel Ltd.	73.70	-6.5%	87.7
Meghna Condensed Milk	22.40	-5.5%	.5

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Khulna Power Company Limited	133.90	-2.5%	763.8
Dragon Sweater & Spinning Ltd.	33.70	-4.8%	471.7
United Power Generation & Distribution Company Ltd	363.80	0.4%	457.0
Olympic Industries	238.70	8.7%	375.1
Active Fine Chemicals Limited	45.00	-0.2%	335.7
Singer Bangladesh	242.20	0.5%	294.9
BBS Cables Limited	130.00	-1.6%	238.8
IFAD Autos Limited	129.80	-1.1%	182.8
Confidence Cement	237.90	2.1%	169.0
Nurani Dyeing & Sweater Limited	20.60	-7.2%	159.1



Research Associate:
Md. Rafiqul Islam
 (880) 1708805229
 mrafiqulislam@bracepl.com

Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,440.95	5,410.81	30.13	0.56%	-12.87%
DS30	1,909.70	1,902.24	7.45	0.39%	-16.36%
DSES	1,264.07	1,257.13	6.94	0.55%	-9.10%

	Advanced	Declined	Unchanged	Total
All Category	170	112	57	339
A Category (Equity)	131	89	48	268
B Category (Equity)	12	3	5	20
N Category (Equity)	1	7	0	8
Z Category (Equity)	26	13	4	43
Mutual Funds	9	7	17	33
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,905,701.2	3,897,153.1	
Mcap	Mn USD	46,983.1	46,880.2	0.2%
Turnover	Mn BDT	8,014.3	8,448.0	-5.1%
Turnover	Mn USD	96.4	101.6	
Volume	Mn Shares	182.2	187.0	-2.6%
Trade		150,448	159,675	-5.8%

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
MTB	Mutual Trust Bank Limited		0.0%	0.0%	Dec-2017	10-Oct-2018
ARGONDENIM	Argon Denims Limtied		0.0%	15.0%	Jun-2018	11-Oct-2018
ETL	Evince Textiles Limited		0.0%	0.0%	Jun-2018	11-Oct-2018

Important DSE News
MTB

Mr. Md. Wakiluddin, one of the Directors of the Company, has expressed his intention to buy 3,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within October 31, 2018.

BDFINANCE

Hossain Dyeing & Printing Mills Ltd., one of the Corporate Directors of the Company, has expressed its intention to buy 21,70,587 shares of the Company at prevailing market price (In the Block Market) through Stock Exchange (DSE) within October 31, 2018.

CNW

Trading of the shares of Silva Pharmaceuticals Limited will commence at DSE from October 10, 2018 under 'N' category. DSE Trading Code for Silva Pharmaceuticals Limited is "SILVAPHL" and DSE Company Code is 18493.

ETL

The Company has informed that the Board of Directors has decided to invest an amount of Tk. 70.37 crore (approx.) for BMRE of its existing project. Out of this amount, Tk. 55.41 crore (i.e. 79%) to be procured by availing Term Loan facilities from Modhumoti Bank Limited. The balance amount of Tk. 14.96 crore (i.e. 21%) will be financed from company's own sources as equity. The breakdown of the investment is as follows; 1. Capital Machineries & Equipment with pumps, motors, pipes, auxiliaries, fixtures, fabrication, erection & installation : Tk. 54.70 crore and 2. Building & Civil Construction : Tk. 15.67 crore. The proposed BMRE has been taken up by the Board with a view to enhancing the overall production capacity by 50%. The Board also approved the decision of the Directors of the company regarding their voluntary forgoing of their accumulated remuneration of Tk. 7.32 crore payable to them upto June 30, 2018.