

Daily Market Update

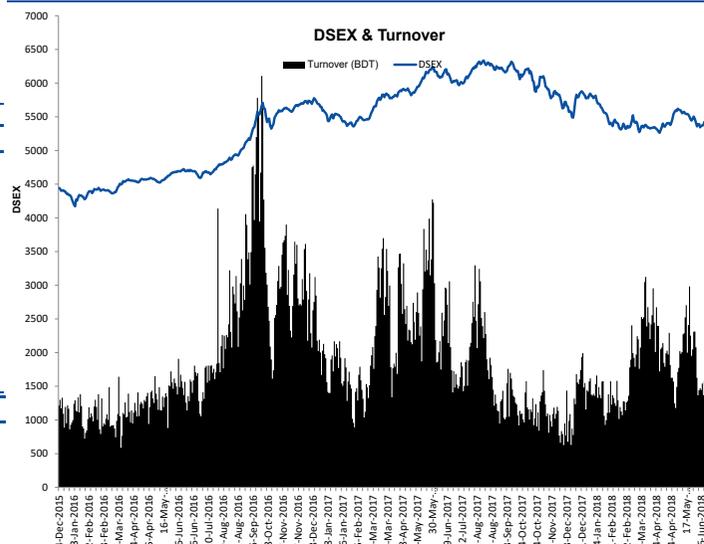
Market closed in green today. The benchmark index DSEX (+0.27%) gained 14.86 points and closed at 5,455.81 points today. The blue-chip index DS30 (+1.01%) and the shariah based index DSES (+1.10%) both closed in green. All the large cap sectors showed mixed performance today. Pharmaceuticals posted the highest gain of 1.62% followed by Food and Allied (+1.55%), Power (+0.96%) and Telecommunication (+0.90%). Engineering experienced the highest loss of 1.00% followed by Banks (-0.65%), and NBFIs (-0.59%). Total turnover stood at BDT 8.0 billion (USD 96.4 million). Khulna Power Company Limited (+1.3%) was the most traded share with a turnover of BDT 851.4 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,395.58	1,404.70	-9.12	-0.65%	30	569,451.5	16.95%	396.8	5.42%
NBFIs	2,117.89	2,130.53	-12.64	-0.59%	23	190,490.1	5.67%	223.6	3.05%
Mutual Funds	653.01	653.23	-0.22	-0.03%	37	35,029.5	1.04%	19.5	0.27%
General Insurance	1,437.52	1,445.84	-8.32	-0.58%	35	39,071.7	1.16%	85.0	1.16%
Life Insurance	1,978.88	2,037.93	-59.05	-2.90%	12	55,174.1	1.64%	90.8	1.24%
Telecommunication	5,000.49	4,956.05	44.44	0.90%	2	502,583.5	14.96%	59.4	0.81%
Pharmaceuticals	2,643.12	2,600.87	42.26	1.62%	29	497,337.6	14.80%	954.0	13.02%
Fuel & Power	2,022.07	2,002.83	19.24	0.96%	19	501,238.4	14.92%	1,709.7	23.34%
Cement	1,883.90	1,876.24	7.67	0.41%	7	114,568.7	3.41%	280.5	3.83%
Services & Real Estate	1,090.21	1,095.17	-4.96	-0.45%	8	42,373.2	1.26%	91.6	1.25%
Engineering	3,124.87	3,156.47	-31.60	-1.00%	36	204,760.3	6.09%	1,019.5	13.92%
Food & Allied	14,643.11	14,419.63	223.48	1.55%	17	269,608.4	8.02%	487.2	6.65%
IT	1,471.99	1,495.66	-23.67	-1.58%	8	16,274.5	0.48%	152.5	2.08%
Textiles	1,423.02	1,413.76	9.26	0.65%	49	139,745.8	4.16%	1,204.9	16.45%
Paper & Printing	11,839.81	12,012.67	-172.86	-1.44%	2	22,657.5	0.67%	67.6	0.92%
Tannery	2,583.24	2,619.70	-36.46	-1.39%	6	26,978.0	0.80%	88.8	1.21%
Jute	8,709.28	8,825.74	-116.46	-1.32%	3	1,924.8	0.06%	24.1	0.33%
Ceramics	637.56	635.50	2.06	0.32%	5	30,617.2	0.91%	83.3	1.14%
Miscellaneous	1,883.08	1,887.14	-4.06	-0.21%	12	100,638.9	2.99%	287.5	3.92%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Meghna Cement	101.20	10.0%	5.85
VFS Thread Dyeing Limited	42.10	9.9%	97.4
Mithun Knitting	17.90	9.8%	3.4
ACI Limited	374.80	8.7%	45.3
United Insurance	25.00	8.7%	.0
Aman Cotton Fibrous Limited	63.70	8.1%	124.7
BIFC	5.50	7.8%	.1
ACI Formulations	169.60	7.5%	46.0
Libra Infusions Limited	805.00	7.5%	18.7
Olympic Industries	252.70	5.9%	349.2

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Shaympur Sugar	28.20	-9.0%	.30
Dulamia Cotton	32.70	-8.9%	1.7
Legacy Footwear	208.80	-8.7%	49.0
BD Autocars	315.90	-8.7%	6.7
Savar Refractories	105.60	-7.4%	2.7
BD Finance	16.40	-6.3%	31.6
Information Services Network Ltd.	28.70	-6.2%	4.2
Zeal Bangla Sugar Mills	36.00	-5.8%	.3
National Life Ins	185.30	-5.7%	46.3
Asia Insurance	20.40	-5.6%	.3

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Khulna Power Company Limited	135.60	1.3%	851.4
United Power Generation & Distribution Company Ltd	368.10	1.2%	442.2
Olympic Industries	252.70	5.9%	349.2
Summit Power	44.10	4.5%	278.1
BBS Cables Limited	125.90	-3.2%	255.8
Confidence Cement	232.80	-2.1%	236.2
Square Pharmaceuticals	280.10	3.2%	219.8
Active Fine Chemicals Limited	43.10	-4.2%	208.7
IFAD Autos Limited	127.80	-1.5%	200.2
Dragon Sweater & Spinning Ltd.	34.20	1.5%	179.3



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,455.81	5,440.95	14.86	0.27%	-12.63%
DS30	1,928.94	1,909.70	19.24	1.01%	-15.52%
DSES	1,278.03	1,264.07	13.95	1.10%	-8.10%

	Advanced	Declined	Unchanged	Total
All Category	101	195	42	338
A Category (Equity)	85	150	32	267
B Category (Equity)	1	16	3	20
N Category (Equity)	3	5	0	8
Z Category (Equity)	12	24	7	43
Mutual Funds	9	12	12	33
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,918,240.5	3,905,701.2	
	Mn USD	47,133.9	46,983.1	0.3%
Turnover	Mn BDT	8,012.2	8,014.3	
	Mn USD	96.4	96.4	0.0%
Volume	Mn Shares	160.3	182.2	-12.0%
		144,003	150,448	-4.3%

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Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
MTB	Mutual Trust Bank Limited		0.0%	0.0%	Dec-2017	10-Oct-2018
ARGONDENIM	Argon Denims Limtied		0.0%	15.0%	Jun-2018	11-Oct-2018
ETL	Evince Textiles Limited		0.0%	0.0%	Jun-2018	11-Oct-2018

Important DSE News
KDSALTD

Mrs. Hasina Iqbal, one of the Sponsors of the Company, has expressed her intention to transfer 52,00,062 shares out of her total holding of 55,72,080 shares of the Company to her father Mr. Khalilur Rahman, one of the Sponsors Directors of the Company, by way of gift outside the trading system of the Exchange within 30 working days from the date of issuance of approval letter by CSE.

EXCH

In accordance with the DSE Bangladesh Index Methodology, designed and developed by S&P Dow Jones Indices (SPDJI) and thorough supervision by Index Committee of DSE, one (1) company namely Bashundhara Paper Mills Limited (BPML) has been qualified as an eligible constituent for inclusion in DSEX in October 2018 for Interim IPO additions effective from Sunday, October 21, 2018.

HRTEX

National Credit Ratings Limited (NCR) has announced the surveillance rating of the Company as "A+" in the long term and "ST-2" for short term along with a stable outlook based on audited financial statements of the Company as on June 30, 2017.

CNW

Silva Pharmaceuticals Limited: As per audited annual financial statements, Profit after tax was Tk. 92.99 million and basic EPS was Tk. 0.93 for the year ended on 30 June 2018 as against profit after tax of Tk. 80.28 million and basic EPS of Tk. 1.03 for the previous year ended on 30 June 2017. However, Post-IPO basic EPS for the year ended on 30 June 2018 would be Tk. 0.72. On the other hand, NAV per share (considering Pre-IPO paid up shares) was Tk. 17.11 as on 30 June 2018 and the same would be Tk. 15.47 (considering Post-IPO paid up shares). Weighted average Pre-IPO paid-up number of shares was 100,000,000 for the year ended on 30 June 2018 and 77,818,082 for the year ended on 30 June 2017. Post-IPO number of paid-up shares would be 130,000,000.

GENNEXT

The Board of Directors has recommended 10% stock dividend for the year ended on June 30, 2018. Date of AGM: 22.11.2018, Time: 11:00 AM, Venue: Factory Premises at Dhonaid, Earpur, Ashulia, Dhaka. Record Date: 30.10.2018. The Company has also reported EPS of Tk. 1.01, NAV per share of Tk. 12.60 and NOCFPS of Tk. 0.09 for the year ended on June 30, 2018 as against Tk. 0.54, Tk. 11.59 and Tk. 0.94 respectively for the same period of the previous year.