

Daily Market Update

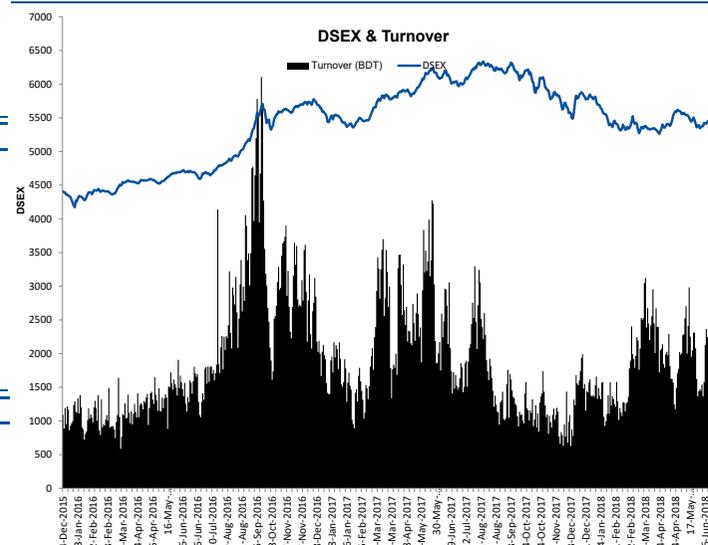
Market closed in red today. The benchmark index DSEX (-1.14%) lost 62.00 points and closed at 5,384.41 points today. The blue-chip index DS30 (-1.20%) and the shariah based index DSES (-1.14%) both closed in red. All the large cap sectors showed negative performance today except Food and Allied (+0.35%). Pharmaceuticals experienced the highest loss of 1.75% followed by Power (-1.73%), NBFIs (-1.64%), Engineering (-1.26%), Banks (-1.20%) and Telecommunication (-0.10%). Total turnover stood at BDT 4.9 billion (USD 59.4 million). Khulna Power Company Limited (-4.7%) was the most traded share with a turnover of BDT 546.0 million.

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Legacy Footwear	193.70	9.9%	55.92
Simtex Industries Limited	45.40	9.9%	78.1
Monno Ceramic	359.10	8.3%	53.9
Al-Haj Textile	75.70	8.3%	45.6
Fareast Finance & Investment Limited	5.30	8.2%	.3
Northern Jute	444.40	6.6%	6.0
BD Autocars	324.90	6.0%	10.5
Eastern Lubricants	1,440.60	5.7%	8.5
AI BL 1st Islamic Mutual Fund	7.70	5.5%	.0
Aziz Pipes	170.80	4.9%	4.5

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Meghna Cement	108.30	-7.8%	18.90
Imam Button	22.70	-7.0%	.5
Samata Leather	42.30	-6.2%	.4
National Life Ins	175.80	-6.0%	39.4
In Tech Online Ltd.	49.00	-5.4%	49.0
Nurani Dyeing & Sweater Limited	20.60	-5.1%	88.5
Standard Ceramic	139.00	-5.0%	.8
Advent Pharma Limited	30.60	-5.0%	29.2
Rahim Textile	472.30	-4.8%	8.5
Meghna Condensed Milk	20.00	-4.8%	.7

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Khulna Power Company Limited	126.90	-4.7%	546.0
Summit Power	45.70	-4.4%	337.0
United Power Generation & Distribution Company Ltd	341.50	-2.3%	155.1
Shasha Denim Limited	70.90	-3.1%	144.5
Dragon Sweater & Spinning Ltd.	34.00	-3.1%	136.1
IFAD Autos Limited	122.70	-2.6%	134.2
Silva Pharmaceuticals Limited	32.80	2.8%	132.6
Active Fine Chemicals Limited	40.30	-3.4%	120.3
VFS Thread Dyeing Limited	42.70	-1.8%	99.5
Beximco Limited	24.30	-2.8%	93.7

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,404.07	1,421.13	-17.07	-1.20%	30	572,914.4	17.27%	317.0	6.45%
NBFIs	2,136.13	2,171.65	-35.52	-1.64%	23	192,130.7	5.79%	195.6	3.98%
Mutual Funds	647.30	648.38	-1.08	-0.17%	37	34,722.8	1.05%	16.3	0.33%
General Insurance	1,400.70	1,413.92	-13.22	-0.94%	35	38,070.8	1.15%	50.3	1.02%
Life Insurance	1,954.91	2,006.31	-51.40	-2.56%	12	54,505.6	1.64%	65.3	1.33%
Telecommunication	5,003.74	5,008.87	-5.14	-0.10%	2	502,910.2	15.16%	71.8	1.46%
Pharmaceuticals	2,524.12	2,569.04	-44.92	-1.75%	30	483,696.2	14.58%	535.4	10.89%
Fuel & Power	1,966.33	2,000.97	-34.64	-1.73%	19	487,421.4	14.69%	1,188.1	24.17%
Cement	1,885.93	1,920.53	-34.60	-1.80%	7	114,692.1	3.46%	68.5	1.39%
Services & Real Estate	1,082.93	1,098.98	-16.06	-1.46%	8	42,090.3	1.27%	109.0	2.22%
Engineering	3,028.66	3,067.28	-38.62	-1.26%	36	198,455.9	5.98%	558.8	11.37%
Food & Allied	14,373.93	14,323.33	50.60	0.35%	17	264,652.4	7.98%	160.7	3.27%
IT	1,421.43	1,441.69	-20.26	-1.41%	8	15,715.5	0.47%	113.7	2.31%
Textiles	1,385.52	1,399.38	-13.86	-0.99%	49	136,063.7	4.10%	1,053.6	21.44%
Paper & Printing	11,536.27	11,541.16	-4.89	-0.04%	2	22,076.6	0.67%	41.4	0.84%
Tannery	2,534.56	2,520.20	14.36	0.57%	6	26,469.6	0.80%	75.7	1.54%
Jute	8,379.95	8,095.43	284.52	3.51%	3	1,852.0	0.06%	6.8	0.14%
Ceramics	624.63	612.76	11.87	1.94%	5	29,996.5	0.90%	66.9	1.36%
Miscellaneous	1,854.23	1,864.39	-10.15	-0.54%	12	99,097.1	2.99%	220.1	4.48%



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,384.41	5,446.41	-62.00	-1.14%	-13.77%
DS30	1,899.92	1,922.92	-23.01	-1.20%	-16.79%
DSES	1,248.19	1,262.52	-14.34	-1.14%	-10.25%

	Advanced	Declined	Unchanged	Total
All Category	75	227	37	339
A Category (Equity)	55	185	27	267
B Category (Equity)	4	14	2	20
N Category (Equity)	4	5	0	9
Z Category (Equity)	12	23	8	43
Mutual Funds	7	12	13	32
Corporate Bonds	1	0	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,879,469.9	3,911,524.4	-0.8%
	Mn USD	46,667.5	47,053.1	
Turnover	Mn BDT	4,939.4	5,766.2	-14.3%
	Mn USD	59.4	69.4	
Volume	Mn Shares	116.3	154.7	-24.8%
Trade		118,767	121,641	-2.4%

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Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
LEGACYFOOT	Legacy Footwear Ltd.		15.0%	5.0%	Jun-2018	17-Oct-2018
BSCCL	Bangladesh Submarine Cable Company Limited		0.0%	5.0%	Jun-2018	18-Oct-2018
SAPORTL	Summit Alliance Port Ltd.		0.0%	12.5%	Jun-2018	18-Oct-2018
BDAUTOCA	Bangladesh Autocars Limited		12.0%	3.0%	Jun-2018	18-Oct-2018
DOREENPWR	Doreen Power Generations and Systems Limited		10.0%	15.0%	Jun-2018	18-Oct-2018
IFADAUTOS	IFAD Autos Limited		10.0%	22.0%	Jun-2018	18-Oct-2018

Important DSE News
CAPMIBBLMF

(Q1 Un-audited): EPU was Tk. 0.31 for July-September 2018; NOCFPU was Tk. 0.31 for July-September 2018. NAV per unit at market price was Tk. 10.36 as on September 30, 2018 and Tk. 10.03 as on June 30, 2018. NAV per unit at cost price was Tk. 10.57 as on September 30, 2018 and Tk. 10.18 as on June 30, 2018.

CAPMBDBLMF

(Q1 Un-audited): EPU was Tk. 0.10 for July-September 2018 as against Tk. 0.25 for July-September, 2017; NOCFPU was Tk. 0.08 for July-September 2018 as against Tk. 0.36 for July-September 2017. NAV per unit at market price was Tk. 10.01 as on September 30, 2018 and Tk. 10.33 as on June 30, 2018. NAV per unit at cost price was Tk. 10.61 as on September 30, 2018 and Tk. 11.11 as on June 30, 2018.

MTB

Mr. Md. Abdul Malek, one of the Sponsors Directors of the Company, has expressed his intention to buy 1,65,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within October 31, 2018.

FEKDIL

Mr. Asif Moyeen, one of the Sponsors Directors of the Company, has expressed his intention to sell 10,00,000 shares out of her total holding of 9,04,63,031 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

FIRSTSBANK

Mr. Mertoza Siddique Chowdhury, one of the Sponsors of the Company, has expressed his intention to sell 76,00,682 shares out of his total holding of 1,72,49,007 shares of the Company at prevailing market price (In the Block Market) through Stock Exchange (CSE) within October 31, 2018.

MTB

Mr. MD. Wakiluddin, one of the Directors of the Company, has expressed his intention to buy 3,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within October 31, 2018.

CITYBANK

Mr. Hossain Mehmood, one of the Directors (Representative from A-One Polymer Ltd.) of the Company, has expressed his intention to buy 90,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange within October 31, 2018.

CITYBANK

Mr. Hossain Khaled, one of the Directors of the Company, has expressed his intention to buy 90,000 shares of the Company at prevailing market price (in the Public) through Stock Exchange within October 31, 2018.

BERGERPBL

The Company has informed that they had submitted an application before BEZA seeking allotment of industrial land at Mirsarai & Feni Economic Zones for expansion of its manufacturing capacity. In accordance with the said application, BEZA has been pleased to issue a provisional letter of allotment approving 30 acres of land in favor of the Company in Mirsarai & Feni Economic Zones subject to certain conditions. Upon compliance of said conditions, a signing ceremony will be held on October 17, 2018 whereby a lease agreement between the Company and BEZA will be executed for lease of said 30 acres of land.

IDLC

(Q3 Un-audited): Consolidated EPS was Tk. 1.88 for July-September 2018 as against Tk. 1.73 for July-September 2017; Consolidated EPS was Tk. 4.83 for January-September 2018 as against Tk. 4.90 for January-September 2017. Consolidated NOCFPS was Tk. 27.06 for January-September 2018 as against Tk. 23.08 for January-September 2017. Consolidated NAV per share was Tk. 35.24 as on September 30, 2018 and Tk. 33.41 as on December 31, 2017.

MJLBD

The Board of Directors has recommended 45% cash and 5% stock dividend for the year ended on June 30, 2018. Date of AGM: 22.11.2018, Time: 11:00 AM, Venue: Krishibid Institution Complex Bangladesh (KIB), Krishi Khamar Sarak, (Khamarbari) Farmgate, Dhaka-1215. Record Date: 04.11.2018. The Company has also reported Consolidated EPS of Tk. 7.00, Consolidated NAV per share of Tk. 37.49 and Consolidated NOCFPS of Tk. 11.47 for the year ended on June 30, 2018 as against Tk. 6.91, Tk. 34.93 and Tk. 15.68 respectively for the same period of the previous year.