

Daily Market Update

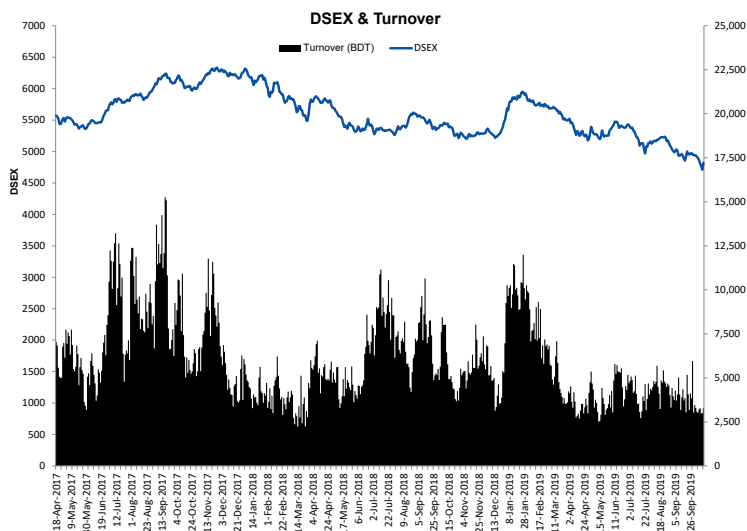
Market closed in green today. The benchmark index DSEX (+2.34%) gained 110.34 points and closed at 4,821.65 points. Both the blue chip index DS30 (+2.05%) and the Shariah based index DSES (+2.58%) closed in green. All the large cap sectors showed positive performance today. Telecommunication booked the highest gain of 4.79% followed by Engineering (+4.78%), Power (+3.33%), NBFIs (+3.02%), Food & Allied (+1.39%), Banks (+1.04%), and Pharmaceuticals (+0.97%). Turnover stood at BDT 3.3 billion (USD 39.5 million). Square Pharmaceuticals (+0.4%) was the most traded share with a turnover of BDT 135.5 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,341.77	1,327.90	13.88	1.04%	30	547,652.9	17.80%	200.6	6.40%
NBFIs	1,621.72	1,574.18	47.54	3.02%	23	149,925.8	4.87%	73.7	2.35%
Mutual Funds	622.59	609.42	13.16	2.16%	37	32,354.3	1.05%	102.3	3.26%
General Insurance	1,921.93	1,843.47	78.46	4.26%	35	52,059.7	1.69%	358.9	11.45%
Life Insurance	2,043.67	2,029.56	14.11	0.70%	12	56,980.5	1.85%	34.0	1.08%
Telecommunication	4,656.16	4,443.13	213.03	4.79%	2	467,975.9	15.21%	89.1	2.84%
Pharmaceuticals	2,750.94	2,724.44	26.50	0.97%	32	518,837.8	16.87%	554.4	17.69%
Fuel & Power	1,696.76	1,642.06	54.70	3.33%	20	420,625.6	13.67%	326.7	10.42%
Cement	1,206.45	1,170.37	36.09	3.08%	7	73,369.8	2.38%	29.1	0.93%
Services & Real Estate	877.68	845.82	31.86	3.77%	8	34,388.6	1.12%	34.3	1.10%
Engineering	2,679.87	2,557.51	122.36	4.78%	39	174,536.5	5.67%	503.2	16.05%
Food & Allied	13,840.07	13,650.43	189.64	1.39%	17	254,709.7	8.28%	107.3	3.42%
IT	1,692.22	1,622.70	69.52	4.28%	9	18,709.6	0.61%	41.8	1.33%
Textiles	1,083.02	1,039.80	43.22	4.16%	55	105,034.6	3.41%	281.6	8.99%
Paper & Printing	5,498.87	5,035.71	463.16	9.20%	3	10,513.3	0.34%	14.1	0.45%
Tannery	2,108.43	2,031.21	77.22	3.80%	6	22,704.2	0.74%	60.4	1.93%
Jute	14,441.56	14,438.76	2.80	0.02%	3	3,191.6	0.10%	25.7	0.82%
Ceramics	510.24	485.41	24.83	5.11%	5	24,644.2	0.80%	137.8	4.40%
Miscellaneous	1,948.75	1,920.05	28.71	1.50%	13	108,130.2	3.51%	159.5	5.09%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Bengal Windsor Thermoplastics Ltd	22.00	10.0%	4.5
Monno Ceramic	177.30	10.0%	45.4
Desh Garments	144.80	9.9%	1.6
Fortune Shoes Limited	27.70	9.9%	31.8
Bashundhara Paper Mills Limited	48.80	9.9%	12.1
Esquire Knit Composite Limited	30.00	9.9%	15.0
Nahee Aluminium Composite Panel Ltd.	44.50	9.9%	10.4
BBS Cables Limited	79.00	9.9%	56.1
Shahjibazar Power Co. Ltd	80.50	9.8%	18.1
Mercantile Insurance	29.20	9.8%	27.7

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Shaympur Sugar	23.30	-6.8%	.1
Beximco Synthetics	3.80	-5.0%	.4
Tung Hai Knitting & Dyeing Limited	2.30	-4.2%	.7
Standard Ceramic	613.20	-4.0%	85.7
Meghna Condensed Milk	15.30	-3.8%	.1
CAPM BDBL Mutual Fund 01	8.20	-3.5%	1.0
Zeal Bangla Sugar Mills	30.80	-3.1%	.0
Daffodil Computers Ltd.	50.30	-3.1%	4.3
Dacca Dyeing	3.50	-2.8%	.1
M.L. Dyeing Limited	32.10	-2.1%	27.3

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Square Pharmaceuticals	240.30	0.4%	135.5
National Tubes	189.70	3.3%	124.6
Beacon Pharmaceuticals Limited	28.60	2.5%	102.2
Summit Power	41.50	1.0%	87.9
Standard Ceramic	613.20	-4.0%	85.7
Eastern Insurance	49.70	9.2%	77.0
United Power Generation & Distribution Company Ltd	266.70	4.5%	73.7
Bangladesh Shipping Corporation	52.80	2.1%	70.8
Wata Chemicals Limited	638.10	1.1%	68.7
JMI Syringes & Medical Devices Ltd	418.40	0.6%	60.1



Associate:
Md. Rafiqul Islam
 (880)1708805229
mrfaqulislam@bracepl.com

Associate:
Md. Mahirul Quddus
 (880)1709636546
mmahirul.quddus@bracepl.com

Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,821.65	4,711.31	110.34	2.34%	-10.47%
DS30	1,704.12	1,669.89	34.23	2.05%	-9.39%
DSES	1,109.67	1,081.80	27.88	2.58%	-9.99%

	Advanced	Declined	Unchanged	Total
All Category	311	24	17	352
A Category (Equity)	238	14	12	264
B Category (Equity)	38	1	0	39
N Category (Equity)	8	0	0	8
Z Category (Equity)	27	9	5	41
Mutual Funds	27	3	7	37
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,635,636.9	3,557,902.3	
	Mn USD	43,734.4	42,799.3	2.2%
Turnover	Mn BDT	3,280.5	2,999.0	9.4%
	Mn USD	39.5	36.1	
Volume	Mn Shares	105.8	96.5	9.7%
Trade		103,517	98,875	4.7%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	448.4	14.6%	40.43	12.3x	10.6x
British American Tobacco Bangladesh Company Limited	199.7	6.5%	32.53	25.0x	8.2x
Square Pharmaceuticals	189.6	6.2%	135.51	15.6x	3.1x
United Power Generation & Distribution Company Ltd	140.5	4.6%	73.70	19.0x	9.5x
Renata Ltd.	103.5	3.4%	16.02	30.0x	6.3x
BRAC Bank	74.1	2.4%	22.45	13.4x	2.0x
Berger Paints	69.1	2.2%	3.71	31.1x	10.3x
Investment Corporation of Bangladesh	63.7	2.1%	1.37	39.8x	2.5x
Marico Bangladesh Limited	54.7	1.8%	7.66	23.6x	37.1x
Summit Power	44.3	1.4%	87.89	9.0x	1.7x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	124.3	10.0%	135.51	15.6x	3.1x
British American Tobacco Bangladesh Company Limited	52.8	4.2%	32.53	25.0x	8.2x
Renata Ltd.	50.5	4.1%	16.02	30.0x	6.3x
Grameenphone Ltd.	44.8	3.6%	40.43	12.3x	10.6x
BRAC Bank	41.3	3.3%	22.45	13.4x	2.0x
Beximco Pharmaceuticals	29.0	2.3%	7.21	11.7x	1.2x
Eastern Bank	27.7	2.2%	6.17	8.4x	1.2x
Olympic Industries	27.3	2.2%	7.95	20.5x	6.0x
Pubali Bank	17.5	1.4%	.55	6.8x	0.9x
Islami Bank	17.0	1.4%	3.12	4.9x	0.6x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Bangladesh Steel Re-Rolling Mills Limited	60.70	60.70	60.09	990,000	3
Green Delta Mutual Fund	7.80	7.80	4.29	550,000	2
Mercantile Insurance	27.50	27.50	0.55	20,000	1
Renata Ltd.	1,279.50	1,279.50	19.19	15,000	2
Summit Power	41.30	41.30	61.95	1,500,000	3

Important DSE News

NORTHRNINS

(Q3 Un-audited): EPS was Tk. 0.44 for July-September 2019 as against Tk. 0.17 for July-September 2018; EPS was Tk. 1.47 for January-September 2019 as against Tk. 1.45 for January-September 2018. NOCFPS was Tk. 1.41 for January-September 2019 as against Tk. 1.68 for January-September 2018. NAV per share was Tk. 21.08 as of September 30, 2019 and Tk. 20.41 as of September 30, 2018.

STANCERAM

With reference to their earlier news disseminated by DSE on 07.08.2019 regarding to Partial Lay-Off the Factory, the Company has further informed that the Board of Directors has decided to withdraw Factory Lay-Off from October 14, 2019 as the rebuilding of old Glost Kiln works almost complete.

DHAKABANK

Ms. Rakhi Das Gupta, one of the Sponsors of the Company, has expressed her intention to buy 1,60,000 shares of the Company at prevailing market price (In the Public Market) through Stock Ex-

change (DSE) within October 31, 2019.

PRIMELIFE

(Q3 Un-audited): Decrease in consolidated life revenue account for July-September, 2019 was Tk. 361.86 million as against increase in Tk. 146.55 million for July-September, 2018. Whereas decrease in consolidated life revenue account for Jan- September, 2019 was Tk. 897.98 million with consolidated total life revenue account of Tk. 7,911.91 million as against decrease in Tk. 262.39 million and Tk. 8,204.20 million respectively for the same period of the previous year.

The Company has informed that the Board of Directors has approved purchasing of 1,40,00,000 Ordinary shares of Tk. 10.00 each being 14% of paid up capital of Prime Islami Securities Limited which is a subsidiary of the Company and its' total holding will be 65% of paid up capital of Prime Islami Securities Limited of incorporated and Registered with registrar of Joint Stock Companies and Firms, Dhaka of Stock Brokerage functions, Fund management and other related business.

NPOLYMAR

With reference to their earlier news disseminated by DSE on 01.09.2019 regarding Dividend Declaration and Rights Issue, the Company has further informed that the Shareholders has approved in EGM the Rights share at a ratio of 1R:1 (1 Rights Share for every 1 shares held) at Tk. 15.00 each including premium of Tk. 5.00 per share instead of recommended earlier by the Board of Directors of the Company for Tk. 20.00 each including premium of Tk. 10.00 per share, subject to approval of BSEC.