

Daily Market Update

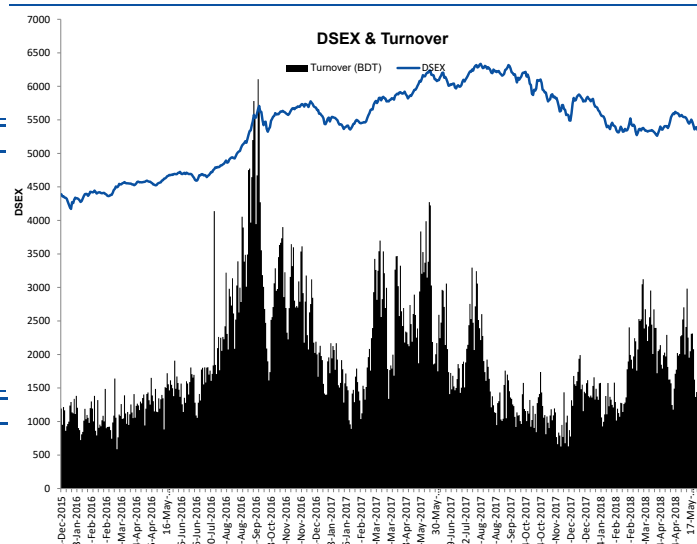
Market closed in red today. The benchmark index DSEX (-0.35%) lost 19.10 points and closed at 5,380.79 points today. The blue-chip index DS30 (-0.28%) and the shariah based index DSES (-0.46%) both closed in red. All the large cap sectors showed mixed performance today. Food and Allied posted the highest gain of 0.78% followed by Telecommunication (+0.29%) and Power (+0.10%). Pharmaceuticals experienced the highest lost of 0.79% followed by Engineering (-0.50%), NBFIs (-0.35%) and Banks (-0.29%). Total turnover stood at BDT 5.1 billion (USD 61.5 million). United Power Generation & Distribution Company Ltd (+2.6%) was the most traded share with a turnover of BDT 428.9 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,401.25	1,405.37	-4.12	-0.29%	30	571,766.8	17.20%	440.8	9.24%
NBFIs	2,117.35	2,124.78	-7.43	-0.35%	23	190,441.3	5.73%	264.6	5.55%
Mutual Funds	642.42	642.90	-0.49	-0.08%	37	34,461.1	1.04%	19.7	0.41%
General Insurance	1,396.35	1,387.30	9.05	0.65%	35	37,952.6	1.14%	76.6	1.61%
Life Insurance	1,973.85	1,970.67	3.18	0.16%	12	55,033.7	1.66%	85.7	1.80%
Telecommunication	5,014.55	5,000.23	14.32	0.29%	2	503,996.6	15.16%	51.1	1.07%
Pharmaceuticals	2,570.94	2,591.46	-20.52	-0.79%	30	483,755.7	14.55%	449.5	9.42%
Fuel & Power	1,983.30	1,981.29	2.01	0.10%	19	491,628.6	14.79%	1,138.3	23.85%
Cement	1,868.63	1,884.55	-15.91	-0.84%	7	113,640.1	3.42%	97.3	2.04%
Services & Real Estate	1,077.65	1,075.36	2.29	0.21%	8	41,885.1	1.26%	88.3	1.85%
Engineering	3,035.68	3,050.87	-15.19	-0.50%	36	198,916.2	5.98%	511.2	10.71%
Food & Allied	14,674.69	14,560.46	114.22	0.78%	17	270,189.8	8.13%	216.1	4.53%
IT	1,420.08	1,441.75	-21.67	-1.50%	8	15,700.6	0.47%	92.9	1.95%
Textiles	1,379.82	1,390.45	-10.63	-0.76%	49	135,503.2	4.08%	881.7	18.48%
Paper & Printing	11,337.01	11,534.37	-197.35	-1.71%	2	21,695.3	0.65%	42.7	0.90%
Tannery	2,541.99	2,549.93	-7.94	-0.31%	6	26,547.3	0.80%	18.0	0.38%
Jute	9,237.78	8,654.38	583.40	6.74%	3	2,041.6	0.06%	27.1	0.57%
Ceramics	627.33	633.80	-6.47	-1.02%	5	30,126.3	0.91%	82.1	1.72%
Miscellaneous	1,855.93	1,858.32	-2.38	-0.13%	12	99,188.0	2.98%	188.5	3.95%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Kay and Que	195.00	10.0%	4.96
BD Finance	18.00	9.8%	75.8
Dulamia Cotton	33.10	9.6%	.4
Northern Jute	509.50	8.5%	21.2
Samata Leather	48.30	7.6%	.4
Shaympur Sugar	28.50	7.1%	.1
Jute Spinners	98.40	6.8%	.2
Mithun Knitting	17.20	6.8%	.5
Meghna Condensed Milk	22.50	6.6%	.7
Republic Insurance	31.90	6.3%	40.1

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Fine Foods Ltd	38.70	-9.8%	76.72
Silva Pharmaceuticals Limited	31.40	-6.8%	84.8
Prime Textile	31.30	-6.0%	20.3
Shurwid Industries Limited	24.80	-5.7%	7.7
Mozaffar Hossain Spinning Mills Ltd.	11.60	-5.7%	5.3
SK Trims & Industries Limited	35.00	-4.4%	60.9
Stylecraft Limited	3,258.50	-4.4%	33.1
Aman Cotton Fibrous Limited	55.50	-4.3%	30.7
Summit Power	44.40	-3.9%	233.8
Active Fine Chemicals Limited	40.80	-3.8%	72.9

Most Traded Share	Close	Δ%	Turnover (mn BDT)
United Power Generation & Distribution Company Ltd	353.20	2.6%	428.9
Khulna Power Company Limited	130.80	-2.0%	388.8
Dragon Sweater & Spinning Ltd.	34.00	0.3%	245.1
Summit Power	44.40	-3.9%	233.8
IFAD Autos Limited	124.30	0.0%	120.9
VFS Thread Dyeing Limited	45.80	-0.9%	100.7
BBS Cables Limited	119.90	-3.7%	100.1
Olympic Industries	245.10	4.4%	89.3
Silva Pharmaceuticals Limited	31.40	-6.8%	84.8
Nurani Dyeing & Sweater Limited	20.90	0.0%	84.5



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,380.79	5,399.88	-19.10	-0.35%	-13.83%
DS30	1,897.88	1,903.17	-5.29	-0.28%	-16.88%
DSES	1,248.44	1,254.19	-5.75	-0.46%	-10.23%

	Advanced	Declined	Unchanged	Total
All Category	96	183	57	336
A Category (Equity)	64	154	46	264
B Category (Equity)	6	11	3	20
N Category (Equity)	1	8	0	9
Z Category (Equity)	25	10	8	43
Mutual Funds	9	5	16	30
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,882,958.6	3,888,987.6	-0.2%
	Mn USD	46,709.5	46,782.0	
Turnover	Mn BDT	5,114.4	4,925.3	3.8%
	Mn USD	61.5	59.2	
Volume	Mn Shares	130.7	118.6	10.3%
Trade		110,890	108,130	2.6%

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Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
BSCCL	Bangladesh Submarine Cable Company Limited		0.0%	5.0%	Jun-2018	18-Oct-2018
SAPORTL	Summit Alliance Port Ltd.		0.0%	12.5%	Jun-2018	18-Oct-2018
BDAUTOCA	Bangladesh Autocars Limited		12.0%	3.0%	Jun-2018	18-Oct-2018
DOREENPWR	Doreen Power Generations and Systems Limited		10.0%	15.0%	Jun-2018	18-Oct-2018
IFADAUTOS	IFAD Autos Limited		10.0%	22.0%	Jun-2018	18-Oct-2018

Important DSE News