

Daily Market Update

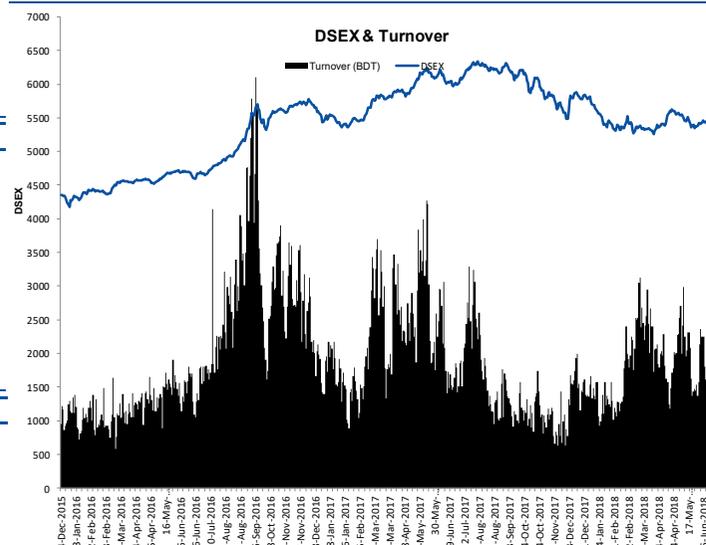
Market closed in green today. The benchmark index DSEX (+0.01%) gained 0.73 points and closed at 5,381.52 points today. The blue-chip index DS30 (-0.10%) and the shariah based index DSES (-0.39%) both closed in red. All the large cap sectors showed negative performance today except Banks (+1.36%). Power experienced the highest loss of 0.83% followed by Engineering (-0.80%), Food & Allied (-0.23%), NBFIs (-0.22%), Telecommunication (-0.11%) and Pharmaceuticals (-0.03%). Total turnover stood at BDT 4.7 billion (USD 57.3 million). Indo-Bangla Pharmaceuticals Limited (+343.0%) was the most traded share with a turnover of BDT 324.5 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,420.33	1,401.25	19.08	1.36%	30	579,552.5	17.45%	718.9	15.20%
NBFIs	2,112.73	2,117.35	-4.62	-0.22%	23	190,025.9	5.72%	199.3	4.21%
Mutual Funds	641.01	642.42	-1.41	-0.22%	37	34,385.5	1.04%	13.1	0.28%
General Insurance	1,399.50	1,396.35	3.15	0.23%	35	38,038.3	1.15%	84.4	1.79%
Life Insurance	1,969.38	1,973.85	-4.47	-0.23%	12	54,909.2	1.65%	136.3	2.88%
Telecommunication	5,009.17	5,014.55	-5.37	-0.11%	2	503,456.5	15.16%	21.4	0.45%
Pharmaceuticals	2,570.18	2,570.94	-0.76	-0.03%	30	483,613.2	14.56%	759.7	16.06%
Fuel & Power	1,966.82	1,983.30	-16.48	-0.83%	19	487,544.3	14.68%	822.0	17.38%
Cement	1,855.54	1,868.63	-13.10	-0.70%	7	112,843.6	3.40%	45.9	0.97%
Services & Real Estate	1,071.31	1,077.65	-6.34	-0.59%	8	41,638.8	1.25%	55.5	1.17%
Engineering	3,011.50	3,035.68	-24.18	-0.80%	36	197,331.5	5.94%	357.0	7.55%
Food & Allied	14,640.77	14,674.69	-33.92	-0.23%	17	269,565.3	8.12%	184.1	3.89%
IT	1,400.67	1,420.08	-19.40	-1.37%	8	15,486.0	0.47%	99.7	2.11%
Textiles	1,371.89	1,379.82	-7.92	-0.57%	49	134,725.3	4.06%	857.0	18.12%
Paper & Printing	11,039.77	11,337.01	-297.25	-2.62%	2	21,126.4	0.64%	59.2	1.25%
Tannery	2,524.53	2,541.99	-17.46	-0.69%	6	26,364.9	0.79%	42.3	0.89%
Jute	9,456.09	9,237.78	218.31	2.36%	3	2,089.8	0.06%	38.0	0.80%
Ceramics	616.54	627.33	-10.79	-1.72%	5	29,608.0	0.89%	78.7	1.66%
Miscellaneous	1,854.55	1,855.93	-1.38	-0.07%	12	99,114.2	2.98%	157.1	3.32%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Indo-Bangla Pharmaceuticals Limited	44.30	343.0%	324.53
Prime Textile	34.40	9.9%	44.7
Republic Insurance	35.00	9.7%	41.0
Hamid Fabrics Limited	29.10	9.0%	31.4
VFS Thread Dyeing Limited	49.80	8.7%	104.2
Shahjalal Islami Bank	29.40	8.1%	159.3
Khulna Printing & Packaging Limited	24.20	8.0%	8.7
Asia Pacific Gen Ins	25.50	6.7%	17.4
Southeast Bank 1st Mutual Fund	12.50	5.9%	.0
Shurwid Industries Limited	26.20	5.6%	13.4

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
SEML IBBL Shariah Fund	9.70	-9.3%	.00
Samata Leather	45.20	-6.4%	.4
Al-Haj Textile	72.70	-5.5%	12.9
Monno Jute Staffers	4,407.50	-5.0%	3.9
SK Trims & Industries Limited	33.30	-4.9%	53.8
Takaful Insurance	25.50	-4.9%	.2
Central Pharmaceuticals Limited	14.50	-4.6%	9.8
Bangladesh Building Systems Ltd.	30.30	-4.4%	10.5
First Finance Limited	6.50	-4.4%	.2
Legacy Footwear	203.70	-4.4%	17.9

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Indo-Bangla Pharmaceuticals Limited	44.30	343.0%	324.5
United Power Generation & Distribution Company Ltd	351.70	-0.4%	274.5
Khulna Power Company Limited	128.80	-1.5%	267.9
Dragon Sweater & Spinning Ltd.	33.60	-1.2%	257.9
Summit Power	43.20	-2.7%	213.6
Shahjalal Islami Bank	29.40	8.1%	159.3
Uttara Bank	32.90	3.8%	116.1
Silva Pharmaceuticals Limited	30.40	-3.2%	104.8
VFS Thread Dyeing Limited	49.80	8.7%	104.2
City Bank	32.60	2.8%	101.9



Research Associate:
Md. Rafiqul Islam
 (880) 1708805229
 mrafiquislam@bracepl.com

Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,381.52	5,380.79	0.73	0.01%	-13.82%
DS30	1,896.07	1,897.88	-1.81	-0.10%	-16.96%
DSES	1,243.54	1,248.44	-4.89	-0.39%	-10.58%

	Advanced	Declined	Unchanged	Total
All Category	103	188	47	338
A Category (Equity)	79	154	33	266
B Category (Equity)	5	13	1	19
N Category (Equity)	3	7	0	10
Z Category (Equity)	16	14	13	43
Mutual Funds	10	13	12	35
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,880,966.1	3,882,958.6	-0.1%
	Mn USD	46,685.5	46,709.5	
Turnover	Mn BDT	4,763.4	5,114.4	-6.9%
	Mn USD	57.3	61.5	
Volume	Mn Shares	126.3	130.7	-3.4%
		113,654	110,890	2.5%

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
BSRMSTEEL	BSRM Steels Limited		10.0%	10.0%	Jun-2018	21-Oct-2018
BSRMLTD	Bangladesh Steel Re-Rolling Mills Limited		10.0%	10.0%	Jun-2018	21-Oct-2018

Important DSE News
CITYBANK

Consolidated EPS was Tk. 0.89 for July-September 2018 as against Tk. 0.82 for July-September 2017; Consolidated EPS was Tk. 2.32 for January-September, 2018 as against Tk. 2.79 for January-September, 2017. Consolidated NOCFPS was Tk. 18.65 for January-September 2018 as against Tk. (16.74) for January-September 2017. Consolidated NAV per share was Tk. 24.89 as on September 30, 2018 and Tk. 27.04 as on December 31, 2017.

BATBC

EPS was Tk. 34.10 for July-September 2018 as against Tk. 33.08 for July-September 2017; EPS was Tk. 131.18 for January-September 2018 as against Tk. 101.10 for January-September 2017. NOCFPS was Tk. 74.14 for January-September 2018 as against Tk. 57.98 for January-September 2017. NAV per share was Tk. 456.38 as on September 30, 2018 and Tk. 355.82 as on September 30, 2017.

BANKASIA

The Board of Directors of the Company has approved to issue of the Company 7 years floating rate Non-Convertible Subordinated Bond with an issue price of Tk. 500.00 crore through Private Placement to raise regulatory capital (Tier 2) of the Company as per Basel III norms, subject to the approval of the Bangladesh Bank and BSEC.

MTB

Mrs. Khwaja Nargis Hossain, one of the Directors of the Company has expressed her intention to receive 13,00,000 shares of the Company from her Spouse Mr. Alhaz Syed Abul Hossain, a Sponsor of the Company, by way of gift outside the trading system of the Exchange within October 31, 2018 from the date of issuance of approval letter by DSE.

TRUSTBANK

Consolidated EPS was Tk. 0.71 for July-September 2018 as against Tk. 1.04 for July-September 2017; Consolidated EPS was Tk. 1.79 for January-September 2018 as against Tk. 3.16 for January-September 2017. Consolidated NOCFPS was Tk. 21.17 January-September 2018 as against Tk. 1.19 January-September 2017. Consolidated NAV per share was Tk. 22.24 as on September 30, 2018 and Tk. 22.41 as on September 30, 2017.

BANKASIA

Consolidated EPS was Tk. 0.72 for July-September 2018 as against Tk. 0.59 for July-September, 2017; Consolidated EPS was Tk. 1.81 for January-September 2018 as against Tk. 1.28 for January-September 2017. Consolidated NOCFPS was Tk. 4.72 for January-September 2018 as against Tk. (9.83) for January-September 2017. Consolidated NAV per share was Tk. 20.69 as on September 30, 2018 and Tk. 18.23 as on September 30, 2017.

IBP

As per un-audited third quarter (Q3) financial statements, Profit after tax was Tk. 25.64 million and basic

EPS of Tk. 0.35 for the 3 (three) months period ended on 31 March 2018 against profit after tax of Tk. 22.94 million and basic EPS of Tk. 0.31 for the same period of the previous year. However, Post-IPO basic EPS for the 3 (three) months period ended on 31 March 2018 would be Tk. 0.28. Moreover, profit after tax was Tk. 74.35 million and basic EPS of Tk. 1.02 for the 9 (nine) months period ended on 31 March 2018 against profit after tax of Tk. 73.99 million and basic EPS of Tk. 1.01 for the same period of the previous year. However, Post-IPO EPS would be Tk. 0.80 for 9 (nine) months period ended on 31 March 2018. NAV per share (considering Pre-IPO paid up shares) would be Tk. 13.86 as on 31 March 2018 and the same would be Tk. 13.03 (considering Post-IPO paid up shares). Weighted average Pre-IPO paid-up number of shares for 3 (three) months (January-March 2018) and 9 (nine) months (July, 2017-March, 2018) period of 2018 was 73,000,000 which was same for the same period of previous year and Post-IPO number of paid-up shares was 93,000,000.

The Stock Brokers, Merchant Bankers and Portfolio Managers are requested to abstain from providing loan facilities to purchase securities of Indo-Bangla Pharmaceuticals Limited in between 1st to 30th trading day starting from today i.e. October 18, 2018 as per BSEC Directive No. SEC/CMRRCD/2009-193/177 and BSEC Order No. SEC/CMRRCD/2009-193/178 dated October 27, 2015.

Trading of the shares of Indo-Bangla Pharmaceuticals Limited will commence at DSE from today i.e. October 18, 2018 under 'N' category. DSE Trading Code for Indo-Bangla Pharmaceuticals Limited is "IBP" and DSE Company Code is 18494.