

## Daily Market Update

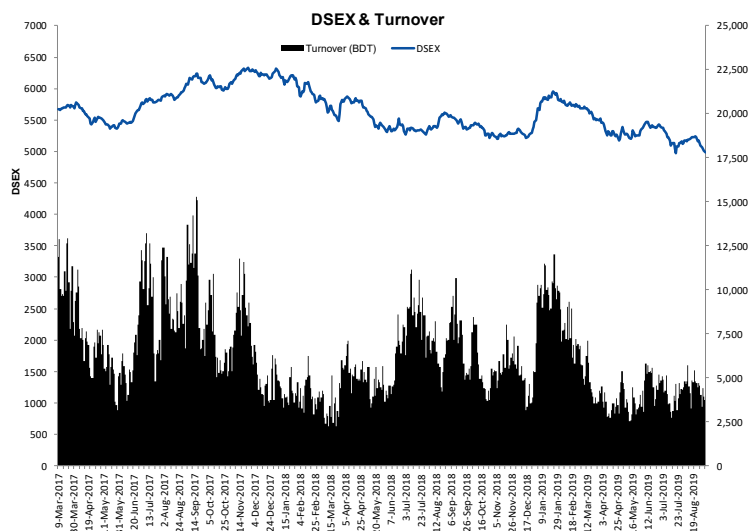
Market closed in red today. The benchmark index DSEX (-0.41%) lost 20.69 points and closed at 4,986.37 points today. The blue chip index DS30 (-0.61%) and the shariah based index DSES (-0.72%) both closed in red. The large cap sectors showed negative performance today except Engineering (+0.11%). Telecommunication experienced the highest loss of 1.84% followed by Food & Allied (-1.56%), Pharmaceuticals (-0.55%), Power (-0.37%), NBFIs (-0.27%), and Banks (-0.04%). Turnover stood at BDT 3.8 billion (USD 45.2 million). Monno Ceramic (-5.2%) was the most traded share with a turnover of BDT 199.8 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,347.94	1,348.52	-0.58	-0.04%	30	550,168.1	17.39%	229.1	6.13%
NBFIs	1,697.19	1,703.11	-5.91	-0.35%	23	156,902.9	4.96%	48.6	1.30%
Mutual Funds	616.05	620.79	-4.74	-0.76%	37	32,014.4	1.01%	157.3	4.21%
General Insurance	1,786.95	1,777.85	9.10	0.51%	35	48,403.3	1.53%	127.0	3.40%
Life Insurance	2,104.03	2,121.32	-17.28	-0.81%	12	58,663.5	1.85%	58.8	1.57%
Telecommunication	4,068.05	4,144.34	-76.29	-1.84%	2	408,867.0	12.92%	94.6	2.53%
Pharmaceuticals	2,814.19	2,829.65	-15.46	-0.55%	32	530,768.5	16.77%	795.3	21.29%
Fuel & Power	1,906.47	1,913.58	-7.11	-0.37%	20	472,611.8	14.94%	334.9	8.97%
Cement	1,349.76	1,362.16	-12.39	-0.91%	7	82,085.2	2.59%	18.3	0.49%
Services & Real Estate	981.02	970.89	10.13	1.04%	8	38,437.7	1.21%	48.9	1.31%
Engineering	2,925.41	2,922.16	3.24	0.11%	39	190,527.6	6.02%	603.4	16.16%
Food & Allied	14,702.37	14,935.71	-233.35	-1.56%	17	270,579.2	8.55%	134.8	3.61%
IT	1,873.04	1,893.62	-20.57	-1.09%	9	20,708.8	0.65%	154.5	4.14%
Textiles	1,246.00	1,246.14	-0.14	-0.01%	55	120,840.5	3.82%	367.8	9.85%
Paper & Printing	6,727.12	6,715.75	11.37	0.17%	3	12,861.6	0.41%	15.3	0.41%
Tannery	2,370.40	2,351.07	19.33	0.82%	6	25,525.3	0.81%	166.9	4.47%
Jute	18,602.26	18,440.86	161.40	0.88%	3	4,111.2	0.13%	30.2	0.81%
Ceramics	522.84	529.76	-6.92	-1.31%	5	25,252.8	0.80%	229.7	6.15%
Miscellaneous	2,072.99	2,073.02	-0.03	0.00%	13	115,023.5	3.63%	119.5	3.20%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Sea Pearl Beach Resort & Spa Limited	30.20	9.8%	27.7
SEML IBBL Shariah Fund	9.70	9.0%	13.0
Phoenix Finance 1st Mutual Fund	6.90	7.8%	21.1
Kay and Que	236.50	7.5%	43.0
Shaympur Sugar	24.50	7.5%	.0
Delta Spinnings Ltd.	5.00	6.4%	.6
Fortune Shoes Limited	40.00	6.1%	123.1
Silva Pharmaceuticals Limited	20.40	5.7%	16.0
Dacca Dyeing	4.00	5.3%	.2
Navana CNG Limited	50.00	4.4%	21.6

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Reliance Insurance Mutual Fund	8.80	-9.3%	5.7
Grameen One Scheme Two	11.30	-8.1%	2.0
Sandhani Life Ins	22.40	-7.8%	3.3
IFIL Islamic Mutual Fund-1	6.00	-7.7%	1.6
ICB AMCL Third NRB Mutual Fund	5.00	-7.4%	.4
ICB AMCL Sonali Bank Limited 1st Mutual Fund	6.10	-6.2%	.8
United Airways (BD) Ltd.	1.80	-5.3%	2.8
Monno Ceramic	217.60	-5.2%	199.8
ICB AMCL First Agrani Bank Mutual Fund	5.80	-4.9%	3.8
Prime Bank 1st ICB AMCL Mutual Fund	5.90	-4.8%	.9

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Monno Ceramic	217.60	-5.2%	199.8
Stylecraft Limited	851.40	-1.9%	158.2
Renata Ltd.	1,228.00	2.4%	134.5
Monno Jute Staffers	1,676.90	-2.4%	134.5
United Power Generation & Distribution Company Ltd	384.60	-0.4%	129.5
Fortune Shoes Limited	40.00	6.1%	123.1
Silco Pharmaceuticals Limited	35.70	1.1%	118.5
Square Pharmaceuticals	245.90	-1.7%	96.2
BRAC Bank	57.00	1.6%	92.0
IT Consultants Limited	46.50	-0.6%	83.2



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,986.37	5,007.06	-20.69	-0.41%	-7.41%
DS30	1,748.42	1,759.12	-10.70	-0.61%	-7.04%
DSES	1,158.78	1,167.14	-8.36	-0.72%	-6.01%

	Advanced	Declined	Unchanged	Total
All Category	132	166	53	351
A Category (Equity)	95	128	41	264
B Category (Equity)	17	18	4	39
N Category (Equity)	7	2	0	9
Z Category (Equity)	13	18	8	39
Mutual Funds	11	15	11	37
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,724,686.8	3,743,111.3	
	Mn USD	44,805.6	45,027.2	-0.5%
Turnover	Mn BDT	3,755.1	3,948.3	
	Mn USD	45.2	47.5	-4.9%
Volume	Mn Shares	91.8	90.8	1.1%
		119,432	124,021	-3.7%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	390.8	12.3%	69.83	10.4x	9.2x
British American Tobacco Bangladesh Company Limited	210.8	6.7%	54.11	22.6x	8.7x
Square Pharmaceuticals	194.0	6.1%	96.22	15.9x	3.2x
United Power Generation & Distribution Company Ltd	184.3	5.8%	129.54	24.9x	12.9x
Renata Ltd.	98.9	3.1%	134.49	28.6x	6.0x
Berger Paints	73.2	2.3%	8.53	38.6x	10.9x
BRAC Bank	70.3	2.2%	92.02	12.6x	1.7x
Investment Corporation of Bangladesh	70.1	2.2%	2.65	29.8x	2.7x
Marico Bangladesh Limited	55.6	1.8%	10.47	29.3x	37.7x
LafargeHolcim Bangladesh Limited	43.2	1.4%	8.41	34.7x	2.8x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	127.2	9.9%	96.22	15.9x	3.2x
British American Tobacco Bangladesh Company Limited	55.8	4.3%	54.11	22.6x	8.7x
Renata Ltd.	48.3	3.7%	134.49	28.6x	6.0x
BRAC Bank	39.2	3.0%	92.02	12.6x	1.7x
Grameenphone Ltd.	39.1	3.0%	69.83	10.4x	9.2x
Olympic Industries	29.4	2.3%	9.56	22.1x	6.5x
Beximco Pharmaceuticals	28.8	2.2%	10.50	11.6x	1.2x
Eastern Bank	26.7	2.1%	2.28	7.9x	1.0x
Islami Bank	18.9	1.5%	1.96	5.6x	0.6x
United Power Generation & Distribution Company Ltd	18.4	1.4%	129.54	24.9x	12.9x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Grameenphone Ltd.	289.40	289.40	1.38	4,781	1
Green Delta Mutual Fund	7.70	7.70	3.21	417,097	2
Renwick Jaineswar	1,568.00	1,568.00	0.50	320	1
S. S. Steel Limited	32.20	32.20	6.44	200,000	1
United Power Generation & Distribution Company Ltd	391.50	391.20	8.84	22,570	2

### Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
UPGDCL	United Power Generation & Distribution Company Ltd.		10.0%	130.0%	31-Dec-2018	8-Sep-2019