

## Daily Market Update

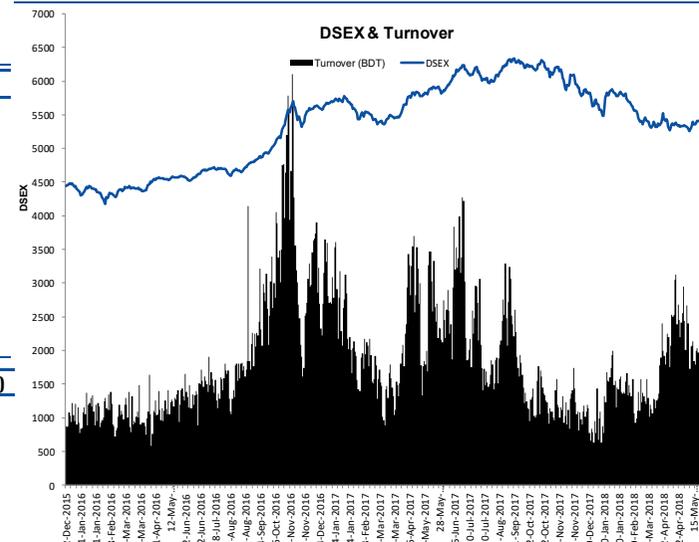
Market closed in red today. The benchmark index DSEX (-0.44%) lost 24.46 points and closed at 5,549.78 points today. The blue-chip index DS30 (-0.57%) and the shariah based index DSES (-0.20%) both closed in red. All the large cap sectors showed negative performance except Power (+2.21%) and Food & Allied (+0.14%). NBFIs experienced the highest loss of 1.71% followed by Telecommunication (-1.22%), Banks (-1.20%), Engineering (-0.60%) and Pharmaceuticals (-0.28%). Total turnover stood at BDT 9.0 billion (USD 108.4 million). Active Fine Chemicals Limited (+4.9%) was the most traded share with a turnover of BDT 716.5 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,447.58	1,465.21	-17.63	-1.20%	30	590,668.8	17.39%	404.5	4.51%
NBFIs	2,268.85	2,308.28	-39.43	-1.71%	23	204,067.6	6.01%	404.2	4.50%
Mutual Funds	728.92	729.48	-0.56	-0.08%	37	39,101.3	1.15%	43.5	0.48%
General Insurance	1,403.36	1,404.07	-0.71	-0.05%	35	38,142.3	1.12%	39.1	0.44%
Life Insurance	1,822.84	1,787.73	35.11	1.96%	12	50,823.4	1.50%	72.3	0.81%
Telecommunication	5,273.47	5,338.86	-65.39	-1.22%	2	530,019.9	15.60%	124.1	1.38%
Pharmaceuticals	2,652.87	2,660.37	-7.50	-0.28%	29	499,170.7	14.69%	1,203.9	13.42%
Fuel & Power	1,925.76	1,884.05	41.71	2.21%	19	477,364.8	14.05%	1,616.4	18.01%
Cement	1,936.91	1,918.66	18.25	0.95%	7	117,792.2	3.47%	322.4	3.59%
Services & Real Estate	1,149.36	1,162.68	-13.32	-1.15%	8	44,672.3	1.31%	480.5	5.35%
Engineering	3,203.81	3,223.01	-19.21	-0.60%	36	209,932.5	6.18%	1,499.7	16.72%
Food & Allied	14,041.79	14,021.65	20.14	0.14%	17	258,536.9	7.61%	159.0	1.77%
IT	1,603.18	1,615.04	-11.86	-0.73%	8	17,725.0	0.52%	202.5	2.26%
Textiles	1,379.21	1,340.46	38.75	2.89%	49	135,444.2	3.99%	1,815.4	20.23%
Paper & Printing	12,421.31	12,761.13	-339.83	-2.66%	2	23,770.3	0.70%	68.2	0.76%
Tannery	2,690.62	2,713.23	-22.61	-0.83%	6	28,099.4	0.83%	53.2	0.59%
Jute	7,513.51	7,608.85	-95.34	-1.25%	3	1,660.5	0.05%	14.7	0.16%
Ceramics	608.53	604.91	3.62	0.60%	5	29,223.2	0.86%	68.9	0.77%
Miscellaneous	1,896.09	1,934.43	-38.33	-1.98%	12	101,334.2	2.98%	380.0	4.24%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
VFS Thread Dyeing Limited	30.70	207.0%	225.06
Aziz Pipes	180.50	10.0%	19.7
Saiham Textile	36.80	9.9%	456.9
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Nahee Aluminium Composite Panel Ltd.	76.40	9.8%	314.7
Popular Life Insurance	104.10	8.8%	22.5
Monno Ceramic	294.60	8.7%	44.5
Meghna Cement	113.70	8.3%	15.5
Regent Textile Mills Limited	24.10	6.2%	68.2
Confidence Cement	228.90	5.7%	265.4

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Jute Spinners	79.60	-7.7%	.20
Bangladesh Submarine Cable Company	101.70	-6.5%	62.9
Zeal Bangla Sugar Mills	32.00	-6.4%	.3
Aman Feed Limited	68.80	-5.9%	189.1
IPDC	40.30	-5.0%	81.9
Bengal Windsor Thermoplastics Ltd	36.00	-4.8%	6.7
BFC	6.10	-4.7%	.1
National Housing Fin. and Inv. Ltd.	77.00	-4.6%	109.1
The Peninsula Chittagong Limited	33.10	-4.3%	135.3
H.R. Textile	44.40	-4.3%	11.7

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Active Fine Chemicals Limited	42.50	4.9%	716.5
Khulna Power Company Limited	103.00	3.1%	488.4
Saiham Textile	36.80	9.9%	456.9
Dragon Sweater & Spinning Ltd.	36.80	9.9%	387.9
United Power Generation & Distribution	319.10	5.3%	363.9
Summit Power	44.30	1.1%	322.0
Nahee Aluminium Composite Panel Ltd.	76.40	9.8%	314.7
Confidence Cement	228.90	5.7%	265.4
VFS Thread Dyeing Limited	30.70	207.0%	225.1
Aman Feed Limited	68.80	-5.9%	189.1



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,549.78	5,574.25	-24.46	-0.44%	-11.13%
DS30	1,947.39	1,958.53	-11.14	-0.57%	-14.71%
DSES	1,276.09	1,278.66	-2.58	-0.20%	-8.24%

	Advanced	Declined	Unchanged	Total
All Category	91	197	46	334
A Category (Equity)	76	162	31	269
B Category (Equity)	4	8	5	17
N Category (Equity)	2	5	0	7
Z Category (Equity)	9	22	10	41
Mutual Funds	9	9	15	33
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,956,267.5	3,963,572.9	
	Mn USD	47,591.3	47,679.2	-0.2%
Turnover	Mn BDT	9,009.4	8,172.4	10.2%
	Mn USD	108.4	98.3	
Volume	Mn Shares	209.4	200.1	4.7%
	Trade	162,972	153,382	6.3%

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**Corporate Actions: Upcoming Record Dates**

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
PADMALIFE	Padma Islami Life Insurance Limited		0.0%	0.0%	Dec-2017	10-Sep-2018
ICBAMCL2ND	ICB AMCL Second Mutual Fund		0.0%	6.0%	Jun-2018	10-Sep-2018
ICBEPMF1S1	ICB Employees Provident MF 1: Scheme 1		0.0%	5.5%	Jun-2018	10-Sep-2018
PRIME1ICBA	Prime Bank 1st ICB AMCL Mutual Fund		0.0%	7.0%	Jun-2018	10-Sep-2018
PF1STMF	Phoenix Finance 1st Mutual Fund		0.0%	5.0%	Jun-2018	10-Sep-2018
ICB3RDNRB	ICB AMCL Third NRB Mutual Fund		0.0%	5.0%	Jun-2018	10-Sep-2018
IFILISLMF1	IFIL Islamic Mutual Fund-1		0.0%	9.0%	Jun-2018	10-Sep-2018
ICBSONALI1	ICB AMCL Sonali Bank Limited 1st Mutual Fund		0.0%	7.0%	Jun-2018	10-Sep-2018
ICBAGRANI1	ICB AMCL First Agrani Bank Mutual Fund		0.0%	5.5%	Jun-2018	10-Sep-2018

**Important DSE News**
**EXCH**

The bidding for shares of Runner Automobiles Limited by the eligible investors through the uniform and integrated electronic subscription system (ESS) of the stock exchanges shall start at 5:00 p.m. on September 10, 2018 and continue till 5:00 p.m. on September 13, 2018 (round the clock). The required 20% of bid amount and bidding fee of Tk. 5,000.00 (five thousand only) by per EI shall be paid through IFIC Bank Limited, Account Name: DHAKA STOCK EXCHANGE LIMITED, Account No. 1090-344039-042) in between 10:00 a.m. of September 10, 2018 to 2:00 p.m. of September 13, 2018 (during banking hour). The offer period for eligible investors will start at 10:30 a.m. on September 16, 2018 and continue till 10:30 a.m. on September 17, 2018 (round the clock). The EIs shall submit their valuation report along with workings and calculations to the exchange through electronic subscription system. The valuation report submission period will start at 10:30 a.m. on September 17, 2018 and continue till 10:30 a.m. on September 19, 2018 (round the clock). There is no need to send hard copy of the aforesaid documents to the exchange It is mentionable that the EIs, who will not participate in the bidding during the bidding period, will not be able to participate in the offer period. It is also noted that the EIs, who will participate in the bidding period above face value, they will be able to participate in the offer period irrespective of cut-off price. Please visit the following website for bidding related updates <http://www.essbangladesh.com>.

**EXCH**

The performance of the following listed securities will be reviewed by DSE in line with regulation 51(1) (a) of the Dhaka Stock Exchange (Listing) Regulations, 2015 as the issuers have failed to declare dividend (cash/stock) for a period of five years from the date of declaration of last dividend or the date of listing with the Exchange: 1. Meghna Pet Industries Ltd., 2. ICB Islamic Bank Ltd., 3. Dulamia Cotton Spinning Mills Ltd., 4. Samata Leather Complex Ltd., 5. Shyampur Sugar Mills Ltd., 6. Zeal Bangla Sugar Mills Ltd., 7. Imam Button Industries Ltd., 8. Meghna Condensed Milk Industries Ltd., 9. Kay & Que (Bangladesh) Ltd., 10. Savar Refractories Ltd., 11. Beximco Synthetics Ltd., 12. Jute Spinners Ltd., 13. Shinepukur Ceramics Limited, 14. Sonargaon Textiles Ltd. and 15. Information Services Network Limited.

**VFSTDL**

As per un-audited third quarter (Q3) financial statements, Profit after tax was Tk. 46.07 million and basic

EPS of Tk. 0.73 for the 3 (three) months period ended on 31 March 2018 against profit after tax of Tk. 47.01 million and basic EPS of Tk. 0.75 for the same period of the previous year. However, Post-IPO basic EPS for the 3 (three) months period ended on 31 March 2018 would be Tk. 0.54. Moreover, profit after tax was Tk. 94.05 million and Weighted average Pre-IPO paid-up number of shares for 3 (three) months (January-March 2018) and 9 (nine) months (July, 2017-March, 2018) period of 2018 was 62,714,800, which was same for the same period of previous year and Post-IPO number of paid-up shares was 84,714,800.

**VFSTDL**

Trading of the shares of VFS Thread Dyeing Limited will commence at DSE from today i.e. September 09, 2018 under 'N' category. DSE Trading Code for VFS Thread Dyeing Limited is "VFSTDL" and DSE Company Code is 17478.

DSE The Stock Brokers, Merchant Bankers and Portfolio Managers are requested to abstain from providing loan facilities to purchase securities of VFS Thread Dyeing Limited in between 1st to 30th trading day starting from today (September 09, 2018) as per BSEC Directive No. SEC/CMRRCD/2009-193/177 and BSEC Order No. SEC/CMRRCD/2009-193/178 dated October 27, 2015.

**PENINSULA**

The Board of Directors has decided to renovate and expand the hotel building and it will be completed within the six of months. The cost of the said renovations and expansion outlets has been estimated to Tk. 12.42 crore that will be arranged from Company's own source and bank/financial institution loan.

**EXCH**

Commencement of electronic subscription of Kattali Textile Limited through electronic subscription system under fixed price method: The subscription for shares of Kattali Textile Limited by the eligible investors through electronic subscription system under fixed price method of the stock exchanges will be started from 10:00 a.m. of August 28, 2018 and continued till 5:30 p.m. of September 13, 2018 (round the clock). The required 100% of subscribed amount shall be paid through Mutual Trust Bank Limited, (Account Name: Dhaka Stock Exchange Limited, Account No. 00120320001838) in between 10:00 a.m. of August 28, 2018 to 2:00 p.m. of September 13, 2018 (during banking hour). Please visit the following website for subscription related updates <http://www.essbangladesh.com>.