

Daily Market Update

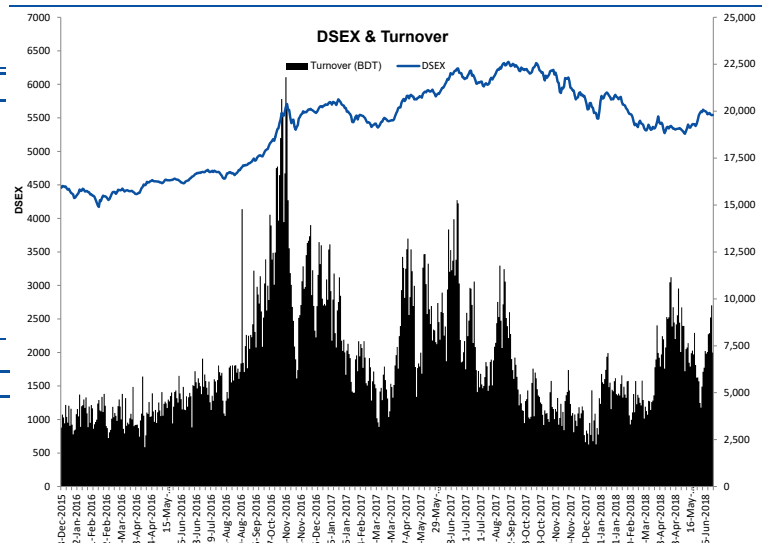
Market closed in green today. The benchmark index DSEX (+0.07%) gained 3.82 points and closed at 5,543.94 points today. The blue-chip index DS30 (-0.14%) and the shariah based index DSES (-0.04%) both closed in red. All the large cap sectors showed mixed performance today. NBFIs posted the highest gain of 0.63% followed by Banks (+0.60%), Telecommunication (+0.56%) and Food & Allied (+0.13%). Power experienced the highest loss of 0.70% followed by Engineering (-0.57%) and Pharmaceuticals (-0.21%). Total turnover stood at BDT 7.1 billion (USD 85.9 million). Khulna Power Company Limited (+2.2%) was the most traded share with a turnover of BDT 608.3 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,446.42	1,437.86	8.56	0.60%	30	590,197.8	17.39%	429.0	6.04%
NBFIs	2,274.38	2,260.26	14.13	0.63%	23	204,565.6	6.03%	485.1	6.83%
Mutual Funds	715.24	724.70	-9.46	-1.31%	37	38,367.3	1.13%	27.3	0.38%
General Insurance	1,404.11	1,395.82	8.29	0.59%	35	38,162.6	1.12%	55.6	0.78%
Life Insurance	1,982.56	1,904.50	78.06	4.10%	12	55,276.6	1.63%	94.3	1.33%
Telecommunication	5,277.62	5,248.32	29.30	0.56%	2	530,437.4	15.63%	74.2	1.05%
Pharmaceuticals	2,637.43	2,643.03	-5.60	-0.21%	29	496,265.7	14.62%	851.9	12.00%
Fuel & Power	1,908.69	1,922.18	-13.49	-0.70%	19	473,133.2	13.94%	1,157.8	16.30%
Cement	1,926.24	1,936.91	-10.67	-0.55%	7	117,143.2	3.45%	203.2	2.86%
Services & Real Estate	1,131.72	1,156.45	-24.73	-2.14%	8	43,986.7	1.30%	229.5	3.23%
Engineering	3,221.72	3,240.11	-18.40	-0.57%	36	211,106.3	6.22%	1,690.9	23.81%
Food & Allied	14,010.44	13,992.15	18.29	0.13%	17	257,959.7	7.60%	183.4	2.58%
IT	1,591.32	1,608.23	-16.90	-1.05%	8	17,593.9	0.52%	153.4	2.16%
Textiles	1,370.38	1,385.02	-14.64	-1.06%	49	134,576.5	3.96%	945.0	13.31%
Paper & Printing	12,617.59	12,546.15	71.44	0.57%	2	24,145.9	0.71%	51.6	0.73%
Tannery	2,702.41	2,697.39	5.02	0.19%	6	28,222.6	0.83%	118.1	1.66%
Jute	7,411.22	7,365.08	46.14	0.63%	3	1,637.9	0.05%	8.0	0.11%
Ceramics	624.85	615.19	9.66	1.57%	5	30,007.2	0.88%	92.7	1.31%
Miscellaneous	1,899.88	1,905.25	-5.37	-0.28%	12	101,536.7	2.99%	250.6	3.53%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
National Life Ins	188.10	10.0%	20.23
Meghna Condensed Milk	18.20	9.6%	.7
Shurwid Industries Limited	22.90	9.6%	10.3
Meghna Pet Industries	15.10	9.4%	.9
Imam Button	20.70	8.9%	.4
Sonargaon Textiles	14.20	8.4%	.4
Takaful Insurance	24.90	8.3%	2.3
Dulamia Cotton	19.20	6.7%	.1
Padma Islami Life Insurance Limited	25.80	6.6%	2.5
Shaympur Sugar	24.70	6.5%	.2

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
IFIL Islamic Mutual Fund-1	7.20	-10.0%	2.13
Prime Bank 1st ICB AMCL Mutual Fund	6.50	-9.7%	.1
VFS Thread Dyeing Limited	28.10	-9.4%	110.4
ICB Employees Provident MF 1 Scheme 1	5.90	-7.8%	.7
ICB AMCL First Agrani Bank Mutual Fund	7.00	-6.7%	.0
ICB AMCL Third NRB Mutual Fund	5.70	-6.6%	.2
Phoenix Finance 1st Mutual Fund	5.80	-6.5%	.2
ICB AMCL 2nd MF	6.80	-5.6%	.2
Prime Textile	30.90	-5.5%	16.9
Dragon Sweater & Spinning Ltd.	34.40	-5.5%	87.2

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Khulna Power Company Limited	107.70	2.2%	608.3
Active Fine Chemicals Limited	44.10	1.8%	511.6
BBS Cables Limited	128.70	-0.2%	429.2
IFAD Autos Limited	125.10	-0.4%	212.4
Confidence Cement	227.40	-1.9%	176.7
National Housing Fin. and Inv. Ltd.	72.20	2.8%	176.4
Bangladesh Steel Re-Rolling Mills Limited	106.00	-1.9%	171.5
Shasha Denim Limited	68.80	-1.7%	155.8
United Power Generation & Distribution Company Ltd	307.60	-2.0%	142.8
Ratanpur Steel Re-Rolling Mills Limited	62.00	3.3%	134.6



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,543.94	5,540.11	3.82	0.07%	-11.22%
DS30	1,938.45	1,941.08	-2.63	-0.14%	-15.10%
DSES	1,271.60	1,272.16	-0.56	-0.04%	-8.56%

	Advanced	Declined	Unchanged	Total
All Category	131	152	52	335
A Category (Equity)	97	135	36	268
B Category (Equity)	4	5	8	17
N Category (Equity)	2	5	0	7
Z Category (Equity)	28	7	8	43
Mutual Funds	2	20	10	32
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,953,201.1	3,951,591.7	
	Mn USD	47,554.4	47,535.1	0.0%
Turnover	Mn BDT	7,140.9	9,653.6	
	Mn USD	85.9	116.1	-26.0%
Volume	Mn Shares	164.7	224.2	
				-26.6%
Trade		132,663	167,896	-21.0%

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
APEXTANRY	Apex Tannery Limited		0.0%	40.0%	Jun-2018	12-Sep-2018
DSSL	Dragon Sweater and Spinning Limited		20.0%	5.0%	Jun-2018	13-Sep-2018
SANDHANINS	Sandhani Life Insurance Company Ltd.		20.0%	0.0%	Dec-2017	13-Sep-2018
PHPMF1	PHP First Mutual Fund		6.0%	3.0%	Jun-2018	13-Sep-2018
POPULAR1MF	Popular Life First Mutual Fund		5.5%	2.0%	Jun-2018	13-Sep-2018
EBLNRBMF	EBL NRB Mutual Fund		7.0%	2.0%	Jun-2018	13-Sep-2018
ABB1STMF	AB Bank 1st Mutual Fund		8.0%	2.0%	Jun-2018	13-Sep-2018
EBL1STMF	EBL 1st Mutual Fund		8.0%	2.0%	Jun-2018	13-Sep-2018
TRUSTB1MF	Trust Bank 1st Mutual Fund		8.0%	2.0%	Jun-2018	13-Sep-2018
EXIM1STMF	Exim Bank 1st Mutual Fund		9.0%	2.0%	Jun-2018	13-Sep-2018
IFIC1STMF	IFIC Bank 1st Mutual Fund		5.0%	2.0%	Jun-2018	13-Sep-2018
FBFIF	First Bangladesh Fixed Income Fund		7.0%	2.0%	Jun-2018	13-Sep-2018
First Janata Bank Mutual Fund	1st Janata Bank Mutual Fund		6.0%	2.0%	Jun-2018	13-Sep-2018

Important DSE News
WMSHIPYARD

The Board of Directors has recommended 20% stock dividend for the year ended on June 30, 2018. Date of AGM: 23.10.2018, Time: 10:00 AM. Venue: Shaheen Golf Club Convention Centre, Air Port Road, East Patenga, Chittagong. Record Date: 02.10.2018. The Company has also reported EPS of Tk. 2.71, NAV per share of Tk. 33.02 and NOCFPS of Tk. 3.70 for the year ended on June 30, 2018 as against Tk. 1.91 (restated), Tk. 30.57 (restated) and Tk. 2.80 respectively for the same period of the previous year.