

Daily Market Update

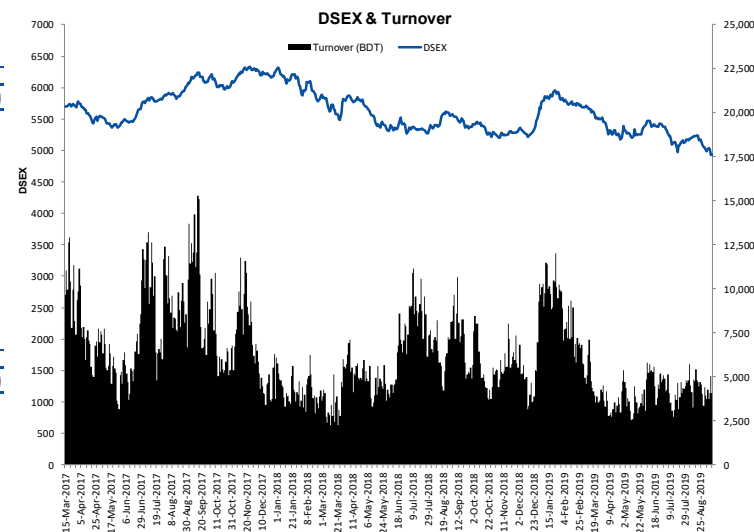
Market closed in green today. The benchmark index DSEX (+0.01%) gained 0.72 points and closed at 4,933.89 points today. The blue chip index DS30 (+0.88%) and the shariah based index DSES (+1.30%) both closed in green. All the large cap sectors showed negative performance today except Engineering (+0.68%) and Power (+0.19%). Food & Allied experienced the highest loss of 1.58% followed by Pharmaceuticals (-0.23%), Telecommunication (-0.19%), Banks (-0.12%) and NBFIs (-0.04%). Turnover stood at BDT 4.1 billion (USD 48.7 million). JMI Syringes & Medical Devices Ltd. (+0.6%) was the most traded share with a turnover of BDT 215.5 million.

| Top Ten Gainers | Close | Δ% | Turnover (mn BDT) |
|---|--------|-------|-------------------|
| Usmania Glass | 104.60 | 10.0% | 44.7 |
| National Tubes | 167.90 | 10.0% | 202.1 |
| Shepherd Industries Limited | 37.90 | 9.5% | 10.9 |
| Khulna Printing & Packaging Limited | 15.00 | 9.5% | 1.7 |
| Atlas Bangladesh Ltd. | 139.80 | 9.0% | 24.8 |
| Vanguard AML BD Finance Mutual Fund One | 6.30 | 8.6% | 2.0 |
| Popular Life Insurance | 91.00 | 8.2% | .3 |
| Legacy Footwear | 132.60 | 7.3% | 125.5 |
| Information Services Network Ltd. | 32.20 | 6.6% | 1.2 |
| Runner Automobiles Limited | 82.30 | 6.6% | 24.8 |

| Top Ten Losers | Close | Δ% | Turnover (mn BDT) |
|-----------------------------------|--------|-------|-------------------|
| Sunlife Insurance Company Limited | 14.40 | -6.5% | .3 |
| Silco Pharmaceuticals Limited | 30.80 | -5.5% | 86.2 |
| United Airways (BD) Ltd. | 1.90 | -5.0% | 1.6 |
| EXIM Bank 1st Mutual Fund | 4.10 | -4.7% | .6 |
| Kattali Textile Limited | 17.50 | -4.4% | 17.6 |
| Stylecraft Limited | 879.60 | -4.4% | 138.9 |
| Zeal Bangla Sugar Mills | 31.00 | -4.3% | .0 |
| Sonali Aansh | 527.20 | -3.7% | 22.4 |
| Trust Bank | 27.50 | -3.5% | 1.3 |
| VFS Thread Dyeing Limited | 24.90 | -3.5% | 50.9 |

| Most Traded Share | Close | Δ% | Turnover (mn BDT) |
|--|----------|-------|-------------------|
| JMI Syringes & Medical Devices Ltd | 520.80 | 0.6% | 215.5 |
| National Tubes | 167.90 | 10.0% | 202.1 |
| Monno Jute Staffers | 1,967.90 | -3.2% | 176.6 |
| Monno Ceramic | 209.20 | -3.4% | 149.2 |
| Stylecraft Limited | 879.60 | -4.4% | 138.9 |
| Legacy Footwear | 132.60 | 7.3% | 125.5 |
| Beacon Pharmaceuticals Limited | 28.70 | -1.0% | 122.6 |
| Wata Chemicals Limited | 652.40 | -2.9% | 88.0 |
| Silco Pharmaceuticals Limited | 30.80 | -5.5% | 86.2 |
| United Power Generation & Distribution Company Ltd | 321.10 | 0.4% | 84.1 |

| Sector Index | Closing | Opening | Δ(Pts) | Δ% | No. of Cos | Sectoral Mcap | % of Total Mcap | Sectoral Turnover | % of Total Turnover |
|------------------------|-----------|-----------|---------|--------|------------|---------------|-----------------|-------------------|---------------------|
| Banks | 1,330.44 | 1,332.06 | -1.62 | -0.12% | 30 | 543,026.9 | 17.33% | 176.1 | 4.45% |
| NBFIs | 1,676.31 | 1,677.06 | -0.74 | -0.04% | 23 | 154,972.7 | 4.95% | 79.8 | 2.02% |
| Mutual Funds | 591.60 | 589.88 | 1.72 | 0.29% | 37 | 30,743.9 | 0.98% | 81.3 | 2.06% |
| General Insurance | 1,741.72 | 1,724.95 | 16.77 | 0.97% | 35 | 47,178.2 | 1.51% | 143.5 | 3.63% |
| Life Insurance | 2,030.21 | 2,024.82 | 5.39 | 0.27% | 12 | 56,605.1 | 1.81% | 54.8 | 1.38% |
| Telecommunication | 4,277.03 | 4,285.05 | -8.02 | -0.19% | 2 | 429,870.7 | 13.72% | 76.8 | 1.94% |
| Pharmaceuticals | 2,824.53 | 2,830.96 | -6.43 | -0.23% | 32 | 532,718.1 | 17.00% | 925.4 | 23.39% |
| Fuel & Power | 1,820.19 | 1,816.70 | 3.49 | 0.19% | 20 | 451,222.9 | 14.40% | 281.3 | 7.11% |
| Cement | 1,331.68 | 1,323.22 | 8.46 | 0.64% | 7 | 80,985.3 | 2.58% | 12.6 | 0.32% |
| Services & Real Estate | 955.70 | 951.14 | 4.56 | 0.48% | 8 | 37,445.5 | 1.20% | 46.6 | 1.18% |
| Engineering | 2,890.05 | 2,870.44 | 19.61 | 0.68% | 39 | 188,224.8 | 6.01% | 755.9 | 19.11% |
| Food & Allied | 14,290.52 | 14,519.80 | -229.27 | -1.58% | 17 | 262,999.7 | 8.39% | 187.2 | 4.73% |
| IT | 1,842.28 | 1,839.94 | 2.33 | 0.13% | 9 | 20,368.6 | 0.65% | 82.1 | 2.07% |
| Textiles | 1,198.89 | 1,193.60 | 5.30 | 0.44% | 55 | 116,271.7 | 3.71% | 400.8 | 10.13% |
| Paper & Printing | 6,508.52 | 6,417.82 | 90.70 | 1.41% | 3 | 12,443.7 | 0.40% | 13.1 | 0.33% |
| Tannery | 2,352.08 | 2,320.49 | 31.59 | 1.36% | 6 | 25,327.9 | 0.81% | 177.9 | 4.50% |
| Jute | 17,817.05 | 18,084.66 | -267.61 | -1.48% | 3 | 3,937.6 | 0.13% | 29.7 | 0.75% |
| Ceramics | 503.96 | 511.44 | -7.48 | -1.46% | 5 | 24,340.8 | 0.78% | 203.3 | 5.14% |
| Miscellaneous | 2,068.83 | 2,071.31 | -2.47 | -0.12% | 13 | 114,793.0 | 3.66% | 228.5 | 5.78% |



| Index | Closing | Opening | Δ(Pts) | Δ% | %ΔYTD |
|-------|----------|----------|--------|-------|--------|
| DSEX | 4,933.89 | 4,933.18 | 0.72 | 0.01% | -8.39% |
| DS30 | 1,737.07 | 1,736.19 | 0.88 | 0.05% | -7.64% |
| DSES | 1,156.79 | 1,155.49 | 1.30 | 0.11% | -6.17% |

| | Advanced | Declined | Unchanged | Total |
|----------------------------|----------|----------|-----------|-------|
| All Category | 158 | 137 | 59 | 354 |
| A Category (Equity) | 111 | 111 | 44 | 266 |
| B Category (Equity) | 27 | 8 | 4 | 39 |
| N Category (Equity) | 6 | 3 | 0 | 9 |
| Z Category (Equity) | 14 | 15 | 11 | 40 |
| Mutual Funds | 9 | 12 | 16 | 37 |
| Corporate Bonds | 1 | 0 | 0 | 1 |

| Market Stat | Today | Last Day | % Change | |
|-------------|-----------|-------------|-------------|--------|
| Mcap | Mn BDT | 3,694,090.7 | 3,696,942.3 | -0.1% |
| | Mn USD | 44,437.5 | 44,471.8 | |
| Turnover | Mn BDT | 4,051.0 | 5,024.3 | -19.4% |
| | Mn USD | 48.7 | 60.4 | |
| Volume | Mn Shares | 89.6 | 128.4 | -30.2% |
| Trade | | 131,332 | 141,825 | -7.4% |

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| Top Ten Market Cap | Mcap (mn BDT) | % of Total Mcap | Turnover (mn BDT) | PE | PB |
|---|---------------|-----------------|-------------------|-------|-------|
| Grameenphone Ltd. | 410.6 | 13.1% | 36.25 | 10.9x | 9.7x |
| British American Tobacco Bangladesh Company Limited | 201.3 | 6.4% | 46.97 | 21.6x | 8.3x |
| Square Pharmaceuticals | 192.4 | 6.1% | 77.78 | 15.8x | 3.1x |
| United Power Generation & Distribution Company Ltd | 169.2 | 5.4% | 84.09 | 22.8x | 11.5x |
| Renata Ltd. | 102.6 | 3.3% | 65.43 | 29.7x | 6.2x |
| Berger Paints | 73.2 | 2.3% | 12.09 | 38.6x | 10.9x |
| BRAC Bank | 70.8 | 2.3% | 20.67 | 12.7x | 1.7x |
| Investment Corporation of Bangladesh | 69.1 | 2.2% | 2.11 | 29.4x | 2.7x |
| Marico Bangladesh Limited | 55.5 | 1.8% | 8.88 | 29.3x | 37.7x |
| LafargeHolcim Bangladesh Limited | 43.1 | 1.4% | 7.83 | 34.6x | 2.8x |

| Top Ten Free Float Mcap | Free Float Mcap (mn BDT) | % of Total Free Float | Turnover (mn BDT) | PE | PB |
|---|--------------------------|-----------------------|-------------------|-------|------|
| Square Pharmaceuticals | 126.2 | 9.9% | 77.78 | 15.8x | 3.1x |
| British American Tobacco Bangladesh Company Limited | 53.3 | 4.2% | 46.97 | 21.6x | 8.3x |
| Renata Ltd. | 50.1 | 3.9% | 65.43 | 29.7x | 6.2x |
| Grameenphone Ltd. | 41.1 | 3.2% | 36.25 | 10.9x | 9.7x |
| BRAC Bank | 39.4 | 3.1% | 20.67 | 12.7x | 1.7x |
| Olympic Industries | 30.6 | 2.4% | 11.17 | 23.0x | 6.7x |
| Beximco Pharmaceuticals | 29.1 | 2.3% | 10.85 | 11.8x | 1.2x |
| Eastern Bank | 26.3 | 2.1% | 3.52 | 7.7x | 1.0x |
| Islami Bank | 18.7 | 1.5% | 8.33 | 5.6x | 0.6x |
| Pubali Bank | 17.5 | 1.4% | 3.80 | 6.6x | 0.9x |

| Block Trade | Maximum Price | Minimum Price | Turnover (mn BDT) | Quantity | Trade |
|---|---------------|---------------|-------------------|-----------|-------|
| Bank Asia Ltd. | 17.40 | 17.40 | 1.48 | 85,000 | 1 |
| Beacon Pharmaceuticals Limited | 28.70 | 28.50 | 48.65 | 1,700,000 | 3 |
| Eastern Housing | 51.50 | 51.50 | 5.00 | 97,062 | 1 |
| Green Delta Insurance | 61.30 | 61.30 | 3.37 | 55,000 | 1 |
| IT Consultants Limited | 51.00 | 51.00 | 0.56 | 11,000 | 1 |
| Jamuna Bank | 15.40 | 15.40 | 20.59 | 1,337,000 | 2 |
| Khan Brothers PP Woven Bag Industries Limited | 10.30 | 10.30 | 0.51 | 49,000 | 1 |
| National Tubes | 157.70 | 157.00 | 1.18 | 7,500 | 2 |
| Prime Bank | 18.70 | 18.70 | 3.74 | 200,000 | 1 |
| Rupali Insurance | 20.50 | 20.50 | 2.05 | 100,000 | 1 |
| Singer Bangladesh | 201.00 | 201.00 | 1.61 | 8,000 | 1 |
| Sinobangla Industries | 71.40 | 71.30 | 2.35 | 33,000 | 2 |
| Square Pharmaceuticals | 243.40 | 243.40 | 2.82 | 11,585 | 3 |
| Wata Chemicals Limited | 661.00 | 661.00 | 0.50 | 760 | 1 |
| Wata Chemicals Limited | 665.00 | 665.00 | 0.67 | 1,000 | 1 |

Corporate Actions: Upcoming Record Dates

| DSE Ticker | Company Name | Rights | Stock | Cash | Year End | Record Date |
|------------|---|--------|-------|------|-------------|-------------|
| IFIC | IFIC Bank Limited | 1R:4 | | | 30-Jun-2019 | 16-Sep-2019 |
| RSRSTEEEL | Ratanpur Steel Re-Rolling Mills Limited | 2R:3 | | | 30-Jun-2019 | 18-Sep-2019 |

Important DSE News

PRAGATIINS

Mr. Syed M. Altaf Hussain, one of the Sponsor Directors of the Company, has expressed his intention to transfer 5,85,000 shares out of his total holding of 19,00,830 shares of the Company to his son Mr. Syed Muhammad Jan, by way of gift outside the trading system of the Exchange within 30 working days from the date of issuance of approval letter by DSE.

PEOPLESINS

Mr. Jafar Ahmed Patwari, one of the Directors of the Company, has expressed his intention to buy 1,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

SHAHJABANK

Dhaka Stock Exchange Limited (DSE) has accorded its consent to transfer of 22,00,000 shares of Shahjalal Islami Bank Ltd. outside the trading system of the exchange from Alhaj Tofazzal Hossain, one of the Sponsors of Shahjalal Islami Bank Ltd. (the transferor/pledgor) to GSP Finance Company (Bangladesh) Limited (the transferee/pledgee) within 30 working days from the date of issuance of approval letter by DSE, under Regulation-47 of the Dhaka Stock Exchange (Listing) Regulations, 2015.

NCCBANK

Mr. Yakub Ali, one of the Sponsors of the Company has expressed his intention to transfer his intention to transfer 1,83,49,837 shares out of his total holding of 1,85,49,837 shares of the Company to his Daughter Ms. Tanzina Ali, by way of gift outside the trading system of the Exchange within 30 working days from the date of issuance of approval letter by CSE.