

## Daily Market Update

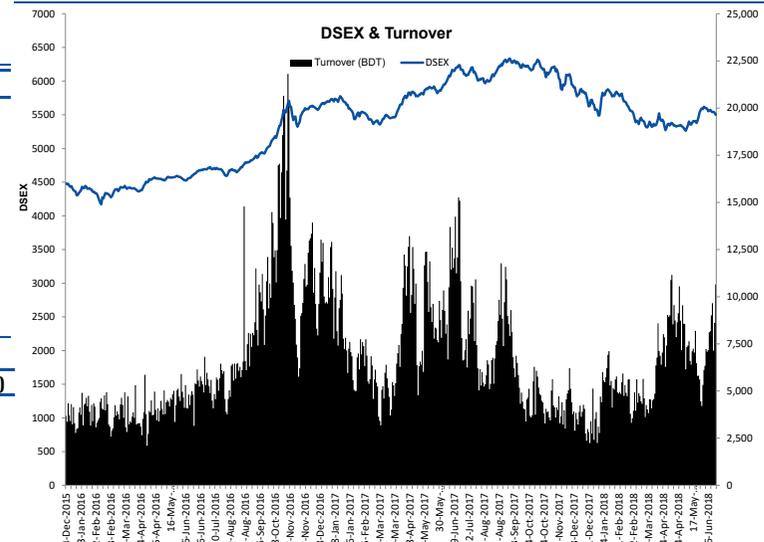
Market closed in red today. The benchmark index DSEX (-0.53%) lost 29.20 points and closed at 5,500.62 points today. The blue-chip index DS30 (-0.63%) and the shariah based index DSES (-0.36%) both closed in red. All the large cap sectors showed mixed performance today. Engineering posted the highest gain of 1.22% followed by Food & Allied (+0.06%) and Power (+0.03%). Banks experienced the highest loss of 1.94% followed by Telecommunication (-1.60%), NBFIs (-0.87%) and Pharmaceuticals (-0.32%). Total turnover stood at BDT 10.6 billion (USD 128.1 mn). Active Fine Chemicals Limited (-1.7%) was the most traded share with a turnover of BDT 884.0 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,396.63	1,424.32	-27.69	-1.94%	30	569,880.5	16.90%	531.5	5.05%
NBFIs	2,225.07	2,244.60	-19.52	-0.87%	23	200,130.5	5.94%	511.5	4.86%
Mutual Funds	709.67	712.49	-2.82	-0.40%	37	38,068.9	1.13%	25.1	0.24%
General Insurance	1,404.41	1,400.88	3.52	0.25%	35	38,170.8	1.13%	86.2	0.82%
Life Insurance	2,130.25	2,085.89	44.36	2.13%	12	59,394.5	1.76%	211.3	2.01%
Telecommunication	5,137.47	5,221.06	-83.59	-1.60%	2	516,351.1	15.31%	89.0	0.85%
Pharmaceuticals	2,638.28	2,646.75	-8.47	-0.32%	29	496,426.6	14.72%	1,462.9	13.91%
Fuel & Power	1,925.77	1,925.24	0.53	0.03%	19	477,367.1	14.16%	1,358.4	12.92%
Cement	1,907.83	1,921.77	-13.94	-0.73%	7	116,023.8	3.44%	178.2	1.70%
Services & Real Estate	1,146.68	1,113.62	33.07	2.97%	8	44,568.3	1.32%	287.6	2.74%
Engineering	3,307.44	3,267.62	39.82	1.22%	36	216,723.0	6.43%	2,619.5	24.91%
Food & Allied	14,029.46	14,021.43	8.03	0.06%	17	258,310.0	7.66%	373.0	3.55%
IT	1,592.87	1,589.35	3.52	0.22%	8	17,611.0	0.52%	311.6	2.96%
Textiles	1,377.50	1,371.18	6.32	0.46%	49	135,276.2	4.01%	1,388.2	13.20%
Paper & Printing	12,699.40	12,604.68	94.71	0.75%	2	24,302.4	0.72%	91.4	0.87%
Tannery	2,715.10	2,691.32	23.78	0.88%	6	28,355.1	0.84%	290.2	2.76%
Jute	7,528.06	7,633.85	-105.79	-1.39%	3	1,663.7	0.05%	8.1	0.08%
Ceramics	629.95	623.32	6.64	1.06%	5	30,252.1	0.90%	116.9	1.11%
Miscellaneous	1,924.04	1,940.01	-15.96	-0.82%	12	102,828.1	3.05%	574.5	5.46%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
S. Alam Cold Rolled Steels	38.50	10.0%	89.82
Fine Foods Ltd	29.00	9.8%	20.0
Prime Textile	34.70	9.8%	56.5
The Peninsula Chittagong Limited	32.70	9.7%	54.6
In Tech Online Ltd.	51.00	7.8%	148.1
Apex Foods	190.50	7.7%	16.6
National Life Ins	222.30	7.4%	62.9
Sinobangla Industries	62.20	6.9%	65.0
Asia Insurance	19.40	6.6%	.7
Golden Harvest Agro Industries Ltd.	43.90	6.6%	217.8

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Reliance Insurance Mutual Fund	9.70	-9.3%	.20
Dulamia Cotton	17.40	-7.4%	.1
Dacca Dyeing	5.40	-6.9%	.8
Popular Life Insurance	111.40	-5.5%	15.7
Midas Financing Ltd.	27.10	-5.2%	16.8
Takaful Insurance	24.20	-4.7%	.0
Shurwid Industries Limited	23.30	-4.5%	4.3
Vanguard AML BD Finance Mutual Fund One	8.50	-4.5%	.1
FAS Finance & Investments Limited	10.80	-4.4%	10.3
Trust Bank	34.90	-4.4%	3.6

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Active Fine Chemicals Limited	46.40	-1.7%	884.0
IFAD Autos Limited	135.10	5.7%	800.5
Khulna Power Company Limited	122.10	3.1%	646.8
BBS Cables Limited	133.30	-2.3%	355.4
Singer Bangladesh	222.90	4.5%	352.9
Shasha Denim Limited	71.80	1.7%	329.9
Aman Feed Limited	74.90	6.5%	278.6
Fortune Shoes Limited	38.00	5.6%	268.6
Paramount Textile Limited	68.40	5.4%	261.6
United Power Generation & Distribution	306.00	-1.7%	247.4



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,500.62	5,529.82	-29.20	-0.53%	-11.91%
DS30	1,919.88	1,932.01	-12.14	-0.63%	-15.91%
DSES	1,271.37	1,275.92	-4.55	-0.36%	-8.58%

	Advanced	Declined	Unchanged	Total
All Category	104	189	33	326
A Category (Equity)	84	156	19	259
B Category (Equity)	7	8	2	17
N Category (Equity)	3	2	2	7
Z Category (Equity)	10	23	10	43
Mutual Funds	6	13	6	25
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,930,307.3	3,948,548.6	
	Mn USD	47,279.0	47,498.5	-0.5%
Turnover	Mn BDT	10,648.5	8,610.8	23.7%
	Mn USD	128.1	103.6	
Volume	Mn Shares	221.4	188.5	17.4%
		178,623	158,605	12.6%

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**Important DSE News****MTB**

Mr. Rashed Ahmed Chowdhury, one of the Directors (nominated from Associated Builders Corporation Ltd.) of the Company, has further reported that he has completed his buying of 1,00,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 03.09.2018.

**SHAHJABANK**

Mrs. Tahera Faruque, one of the Directors of the Company, has further reported that she has completed her sale of 8,70,000 shares of the Company at prevailing market price through Stock Exchanges as per declaration disseminated on 28.08.2018.

**UNITEDFIN**

United Insurance Company Limited, one of the Corporate Sponsors Directors of the Company, has further reported that it has completed its sale of 3,00,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 04.09.2018.

**AGRANINS**

Mr. Mahmudul Hoque, one of the Sponsors Directors of the Company, has further reported that he has completed his buying of 4,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 05.09.2018.

**PEOPLESINS**

Mr. Jafar Ahmed Patwari, one of the Directors of the Company, has expressed his intention to buy 1,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

**PRIMEBANK**

Mr. Khandker Mohammad Khaled, one of the Sponsors of the Company, has expressed his intention to sell 25,00,000 shares out of his total holding of 2,90,07,415 shares of the Company at prevailing market price (In the Block Market) through Stock Exchange (DSE) within next 30 working days.

**FIRSTSBANK**

Mr. Wahidul Alam Seth, one of the Directors of the Company, has expressed his intention to sell 50,80,929 shares out of his total holding of 3,80,14,341 shares of the Company at prevailing market price (In the Block Market) through Stock Exchange (CSE) within next 30 working days.

**MEGHNACEM**

The Board of Directors has recommended 10% stock dividend for the year ended on June 30, 2018. Date of AGM & EGM: 31.10.2018, Time of AGM & EGM: 10:00 AM & 11:00 AM respectively, Venue: "Pushpogusso", International Convention City Bashundhara (ICCB) Hall No.-2, Dhaka. Record Date of AGM & EGM: 04.10.2018. The Company has also reported EPS of Tk. 3.62, NAV per share of Tk. 38.33 and NOCFPS of Tk. (3.33) for the year ended on June 30, 2018 as against Tk. 2.91, Tk. 36.71 and Tk. 34.38 respectively for the same period of the previous year.