

Daily Market Update

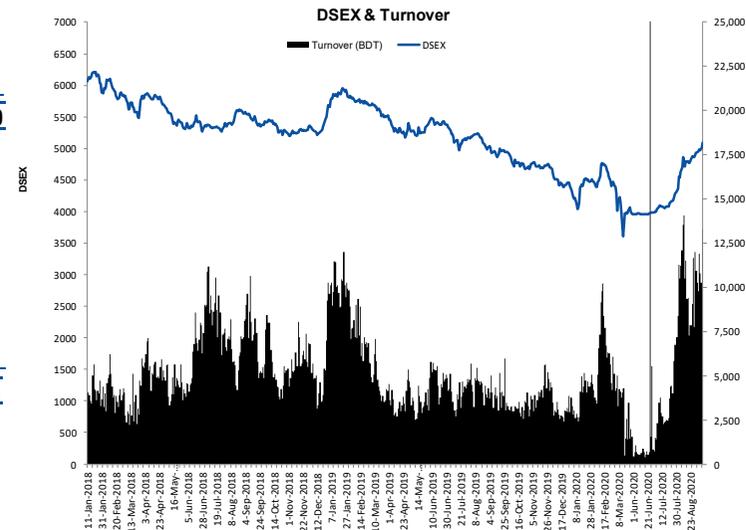
The market closed in green today. The benchmark index DSEX (+1.65%) gained 82.76 points and closed at 5,094.06. The blue-chip index DS30 (+0.96%), the Shariah-based index DSES (+1.05%), and the large-cap index CDSET (+1.39%) closed at 1,756.89, 1,170.66, and 1,030.34 points, respectively. All the large-cap sectors posted positive performance today. Bank booked the highest gain of 3.97% followed by Fuel & Power (+3.50%), NBFIs (+2.79%), Telecommunication (+1.40%), Food & Allied (+1.12%), Engineering (+0.63%), and Pharmaceutical (+0.10%), respectively. Block trades contributed 0.9% of the overall market turnover. Beximco Pharmaceuticals Ltd. (-3.3%) was the most traded share with a turnover of BDT 590 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover (mn BDT)	% of Total Turnover
Banks	1,404.67	1,351.06	53.61	3.97%	30	572,566.8	17.36%	1,843.8	13.99%
NBFIs	1,933.60	1,881.21	52.39	2.79%	23	178,763.2	5.42%	929.1	7.05%
Mutual Funds	658.00	642.04	15.97	2.49%	37	34,195.6	1.04%	177.7	1.35%
General Insurance	2,473.64	2,440.13	33.51	1.37%	36	66,833.7	2.03%	1,070.5	8.12%
Life Insurance	1,939.35	1,913.40	25.95	1.36%	12	54,071.9	1.64%	123.0	0.93%
Telecommunication	4,949.68	4,881.46	68.22	1.40%	2	497,477.3	15.08%	161.9	1.23%
Pharmaceuticals	3,069.66	3,066.65	3.01	0.10%	32	578,635.3	17.54%	2,148.4	16.31%
Fuel & Power	1,816.21	1,754.88	61.34	3.50%	19	450,237.5	13.65%	953.9	7.24%
Cement	1,391.59	1,388.91	2.68	0.19%	7	84,630.3	2.57%	174.5	1.32%
Services & Real Estate	1,091.01	1,078.03	12.98	1.20%	8	43,558.5	1.32%	271.7	2.06%
Engineering	2,536.69	2,520.82	15.87	0.63%	39	164,602.6	4.99%	1,549.9	11.76%
Food & Allied	13,710.91	13,558.74	152.17	1.12%	17	253,195.6	7.68%	614.3	4.66%
IT	2,378.98	2,421.88	-42.90	-1.77%	9	26,302.6	0.80%	584.2	4.43%
Textiles	1,173.18	1,149.71	23.47	2.04%	56	118,412.2	3.59%	1,163.4	8.83%
Paper & Printing	6,574.63	6,594.33	-19.70	-0.30%	4	16,423.2	0.50%	296.7	2.25%
Tannery	1,794.32	1,769.87	24.45	1.38%	6	19,209.4	0.58%	106.2	0.81%
Jute	10,860.25	10,772.28	87.97	0.82%	3	2,400.2	0.07%	54.1	0.41%
Ceramics	464.28	452.92	11.36	2.51%	5	23,540.8	0.71%	211.7	1.61%
Miscellaneous	2,044.91	2,062.27	-17.36	-0.84%	13	113,465.7	3.44%	741.2	5.63%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Asia Pacific General Insurance Co. Ltd.	35.00	2.3%	74.2
Meghna Pet Industries	16.50	10.0%	.7
Tosrifia Industries Limited	12.10	10.0%	10.8
City Bank	24.20	10.0%	281.9
Zeal Bangla Sugar Mills	198.20	10.0%	4.9
Golden Son Ltd.	9.90	10.0%	9.8
Orion Infusion	97.40	9.9%	287.1
AB Bank Limited	11.10	9.9%	72.4
Imam Button	33.40	9.9%	1.1
Emerald Oil Industries Ltd.	13.40	9.8%	2.6

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Hakkani Pulp & Paper	106.60	-6.0%	127.4
Dulamia Cotton	93.50	-5.7%	2.7
CAPM BDBL Mutual Fund 01	8.80	-5.4%	1.0
Anwar Galvanizing Ltd.	125.30	-5.1%	57.1
Miracle Ind.	30.50	-5.0%	62.0
Bangas Ltd.	151.30	-4.8%	39.7
GPH Ispat Limited	28.70	-4.3%	32.4
Pragati Life Insurance	88.30	-4.2%	11.8
Information Services Network Ltd.	62.80	-4.0%	74.5
Daffodil Computers Ltd.	73.60	-3.9%	50.0

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Beximco Pharmaceuticals	118.50	-3.3%	589.9
Beximco Limited	25.30	-3.1%	400.4
IFIC Bank	12.10	8.0%	328.6
BRAC Bank	45.10	2.5%	302.9
Orion Pharma Ltd.	62.50	-1.0%	297.1
Orion Infusion	97.40	9.9%	287.1
City Bank	24.20	10.0%	281.9
United Power Generation & Distribution Company Ltd	309.00	8.7%	264.5
Delta Brac Housing	94.20	0.7%	229.9
Express Insurance Limited	32.00	9.2%	181.5



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,094.06	5,011.30	82.76	1.65%	14.40%
DS30	1,756.89	1,740.23	16.65	0.96%	16.09%
DSES	1,170.66	1,158.53	12.13	1.05%	17.09%
CDSET	1,030.34	1,016.24	14.10	1.39%	14.51%

	Advanced	Declined	Unchanged	Total
All Category	226	106	25	357
A Category (Equity)	161	81	20	262
B Category (Equity)	28	22	4	54
N Category (Equity)	1	1	0	2
Z Category (Equity)	36	2	1	39
Mutual Funds	28	6	3	37
Corporate Bonds	1	1	0	2

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,846,549.4	3,789,419.7	
	Mn USD	45,274.8	44,602.4	1.5%
Turnover	Mn BDT	13,297.3	10,245.5	29.8%
	Mn USD	156.5	120.6	
Volume	Mn Shares	531.1	359.1	47.9%
Trade		254,813	195,546	30.3%

Top Twenty Market Cap	Mcap (Bn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	476.4	14.5%	104.94	14.0x	11.1x
British American Tobacco Bangladesh Company Limited	196.7	6.0%	93.93	22.7x	8.0x
Square Pharmaceuticals	182.3	5.5%	149.13	13.3x	2.7x
United Power Generation & Distribution Company Ltd	162.8	4.9%	264.50	22.7x	10.2x
Renata Ltd.	105.1	3.2%	15.41	24.5x	5.8x
Investment Corporation of Bangladesh	79.0	2.4%	35.16	NM	3.7x
Berger Paints	65.6	2.0%	10.67	27.1x	9.9x
Marico Bangladesh Limited	62.4	1.9%	31.84	22.3x	42.8x
BRAC Bank	59.8	1.8%	302.87	13.2x	1.3x
LafargeHolcim Bangladesh Limited	50.6	1.5%	101.07	28.1x	3.3x
Beximco Pharmaceuticals	48.1	1.5%	589.88	14.0x	1.8x
Summit Power	46.0	1.4%	122.25	8.1x	1.7x
Islami Bank	43.3	1.3%	92.03	7.8x	0.7x
Dutch-Bangla Bank	37.5	1.1%	36.89	8.1x	1.2x
Olympic Industries	36.5	1.1%	25.77	18.0x	5.8x
Titas Gas	34.8	1.1%	8.57	8.9x	0.5x
Eastern Bank	30.0	0.9%	16.73	7.6x	1.1x
MJL Bangladesh Limited	28.2	0.9%	16.89	15.3x	4.3x
Glaxo Smithkline	26.9	0.8%	2.58	47.3x	21.6x
National Life Insurance Company Ltd.	25.5	0.8%	.40	NM	23.1x

Top Twenty Free Float Mcap	Free Float Mcap (Bn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	119.3	9.0%	149.13	13.3x	2.7x
British American Tobacco Bangladesh Company Limited	52.0	3.9%	93.93	22.7x	5.8x
Renata Ltd.	51.3	3.9%	15.41	24.5x	8.0x
Grameenphone Ltd.	47.6	3.6%	104.94	14.0x	11.1x
Beximco Pharmaceuticals	41.7	3.2%	589.88	14.0x	1.8x
BRAC Bank	33.3	2.5%	302.87	13.2x	1.3x
Olympic Industries	26.4	2.0%	25.77	18.0x	5.8x
Islami Bank	22.1	1.7%	92.03	7.8x	0.7x
Eastern Bank	20.6	1.6%	16.73	7.6x	1.1x
LafargeHolcim Bangladesh Limited	17.9	1.4%	101.07	28.1x	0.4x
City Bank	17.7	1.3%	281.91	9.4x	3.3x
Beximco Limited	17.7	1.3%	400.37	23.4x	0.8x
Pubali Bank	17.3	1.3%	3.74	11.4x	1.7x
Summit Power	16.9	1.3%	122.25	8.1x	0.9x
National Bank	16.5	1.2%	71.10	5.2x	0.4x
United Power Generation & Distribution Company Ltd	16.3	1.2%	264.50	22.7x	10.2x
Beacon Pharmaceuticals Limited	12.5	0.9%	48.57	155.6x	6.3x
Southeast Bank	12.4	0.9%	76.97	5.3x	0.7x
IFIC Bank	12.3	0.9%	328.62	6.8x	0.5x
Prime Bank	12.2	0.9%	7.07	11.7x	0.6x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Prime Finance First MF	16.90	16.90	1.35	80,000	1
Appollo Ispat Complex Limited	8.50	8.50	0.68	80,000	1
Baraka Power Limited	33.00	33.00	0.51	15,396	1
BD Finance	20.30	19.60	2.81	140,000	3
Bangladesh Shipping Corporation	51.20	51.20	0.64	12,500	1
City Bank	22.00	22.00	9.99	454,000	1
Eastern Insurance	103.10	103.10	0.51	4,900	1
GQ Ball Pen	244.90	244.90	1.71	7,000	1

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
M.L. Dyeing Limited	45.10	45.00	3.54	78,700	7
Orion Pharma Ltd.	62.50	61.70	4.44	71,600	3
Pioneer Insurance	62.80	62.80	0.51	8,100	1
Popular Life First Mutual Fund	4.70	4.70	1.61	341,605	1
Prime Finance	9.40	9.40	0.94	100,000	1
Provati Insurance	40.40	40.40	11.09	274,591	2
Quasem Industries Limited	44.00	44.00	0.88	20,000	1
Runner Automobiles Limited	51.40	51.40	0.51	10,000	1
Sea Pearl Beach Resort & Spa Limited	79.00	75.10	2.71	34,675	4
SK Trims & Industries Limited	62.20	56.30	19.38	322,744	21
Standard Insurance	41.00	41.00	0.55	13,500	1
Summit Power	45.80	45.80	9.16	200,000	1
Trust Bank	30.00	30.00	31.50	1,050,000	2
United Power Generation & Distribution Company Ltd	309.00	309.00	15.45	50,000	1
Total			120.47		57

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
IFIC	IFIC Bank Ltd.	1R:5	0.0%	0.0%	31-Dec-19	10-Sep-20

Important DSE News

JAMUNAOIL

The Company has informed that for the expansion of business, the Company has signed an agreement with Omera Gas One Limited, Dhaka to sale LPG by establishing LPG (Auto gas) Refueling Station parallel to the sale of Petroleum Oil through company's registered Filling Stations. As per the agreement, the Company will receive royalty of Tk. 0.50 against per Liter sale of LPG (Auto gas).

PADMAOIL

The Company has informed that for the expansion of business, the Company has signed an agreement with Omera Gas One Limited, Dhaka to sale LPG by establishing LPG (Auto gas) Refueling Station parallel to the sale of Petroleum Oil through company's registered Filling Stations. As per the agreement, the Company will receive royalty of Tk. 0.50 against per Liter sale of LPG (Auto gas).

MPETROLEUM

The Company has informed that for the purpose of business expansion, the Company has signed an agreement with Beximco LPG Unit □ 1 Ltd., Bashundhara LP Gas Limited and Omera Gas One Limited to sale of LPG by establishing LPG (Autogas) Refueling Station and Liquefied Petroleum Gas Conversion workshop parallel with the sale of Refueling oil through registered Filling Station. They also informed that as per the agreement, the Company will receive royalty of Tk. 0.50 against per Liter sale of LPG.

BANGAS

(Q1 Un-audited): EPS was Tk. 0.26 for July-September, 2019 as against Tk. 1.10 for July-September, 2018; NOCFPS was Tk. 0.70 for July-September, 2019 as against Tk. 1.67 for July-

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September, 2018. NAV per share was Tk. 22.48 as on September 30, 2019 and Tk. 22.22 as on June 30, 2019.

(Q2 Un-audited): EPS was Tk. 0.33 for October-December 2019 as against Tk. 1.13 for October-December 2018; EPS was Tk. 0.57 for July-December 2019 as against Tk. 2.23 for July-December 2018. NOCFPS was Tk. 1.15 for July-December 2019 as against Tk. (1.36) for July-December 2018. NAV per share was Tk. 21.27 as on December 31, 2019 and Tk. 22.22 as on June 30, 2019.

(Q3 Un-audited): EPS was Tk. 0.29 for January-March 2020 as against Tk. 1.03 for January-March 2019; EPS was Tk. 0.87 for July 2019-March 2020 as against Tk. 3.26 for July 2018-March 2019. NOCFPS was Tk. (1.03) for July 2019-March 2020 as against Tk. (0.65) for July 2018-March 2019. NAV per share was Tk. 21.56 as on March 31, 2020 and Tk. 22.22 as on June 30, 2019.

SOUTHEASTB

Refer to their earlier news disseminated by DSE on 28.10.2019 regarding issuing Non Convertible Subordinated Bond, the Company has further informed that BSEC has accorded consent for raising capital amount of Tk. 500.00 crore only through issuance of Unsecured, Non-Convertible, Floating rate, Subordinated Bond through Private Placement as per provisions of the Securities and Exchange Commission (Private Placement of Debt Securities) Rules, 2012. The purpose of issuance of the Bond is to increase the Tier-II Capital of the Bank.

RELIANCINS

Kumudini Welfare Trust of Bengal(BD) Ltd. one of the Corporate Sponsor Directors of the Company, has expressed its intention to buy 6,00,000 shares at prevailing market price (In the Block Market) through Stock Exchange (DSE) within next 30 working days.

Transfin Trading Limited one of the Corporate Sponsor Directors of the Company, has expressed its intention to buy 3,00,000 shares at prevailing market price (In the Block Market) through Stock Exchange (DSE) within next 30 working days.

Trinco Limited one of the Corporate Sponsor Directors of the Company, has expressed its intention to buy 3,00,000 shares at prevailing market price (In the Block Market) through Stock Exchange (DSE) within next 30 working days.

PRIMEBANK

Mr. Azam J Chowdhury, one of the Directors of the Company, has expressed his intention to buy 2,50,000 shares of the Company at prevailing market price (In the Block Market) through Stock Exchange (DSE) within next 30 working days.

MPETROLEUM

The Company has informed that for the purpose of business expansion, the Company has signed an agreement with Unitex Lp Gas Limited to sale LPG by establishing LPG (Auto gas) Refueling Station and Liquefied Petroleum Gas Conversion workshop parallel with the sale of Refueling oil through registered Filling Station. They also informed that as per the agreement, the Company will receive royalty of Tk. 0.50 against per Liter sale of LPG.