

Daily Market Update

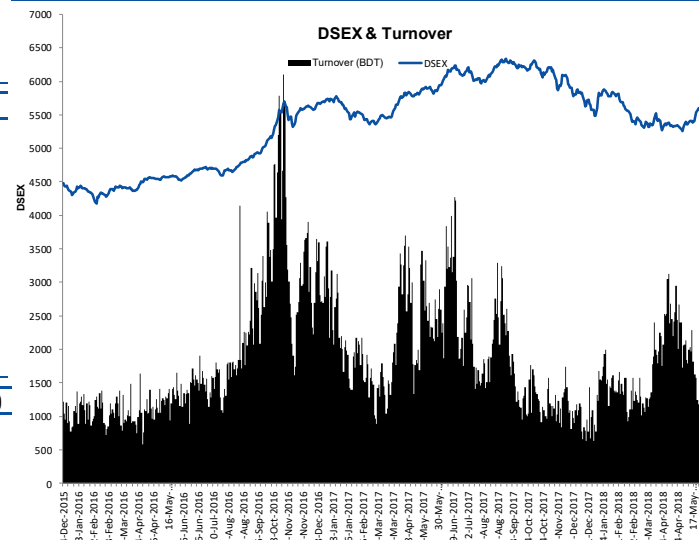
Market closed in red today. The benchmark index DSEX (-0.37%) lost 20.37 points and closed at 5,443.81 points today. The blue-chip index DS30 (-0.45%) and shariah based index DSES (-0.36%) both closed in red. All the large cap sectors showed negative performance today except Food & Allied (+3.45%) and Power (+0.91%). Engineering experienced the highest loss of 1.46% followed by Pharmaceuticals (-0.56%), Banks (-0.45%), NBFIs (-0.29%) and Telecommunication (-0.21%). Total turnover stood at BDT 7.0 billion (USD 83.8 million). Khulna Power Company Limited (+9.7%) was the most traded share with a turnover of BDT 947.5 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,382.28	1,388.57	-6.29	-0.45%	30	564,023.1	16.85%	274.3	3.96%
NBFIs	2,215.73	2,222.21	-6.48	-0.29%	23	199,289.9	5.95%	314.1	4.53%
Mutual Funds	686.71	693.78	-7.06	-1.02%	37	36,837.3	1.10%	42.6	0.62%
General Insurance	1,397.12	1,406.07	-8.95	-0.64%	35	37,973.1	1.13%	75.4	1.09%
Life Insurance	2,156.50	2,085.57	70.93	3.40%	12	60,126.3	1.80%	157.9	2.28%
Telecommunication	5,106.97	5,117.47	-10.50	-0.21%	2	513,285.5	15.33%	56.2	0.81%
Pharmaceuticals	2,622.48	2,637.32	-14.85	-0.56%	29	493,452.8	14.74%	870.0	12.56%
Fuel & Power	1,894.36	1,877.37	16.99	0.91%	19	469,582.1	14.03%	1,377.8	19.89%
Cement	1,885.90	1,895.19	-9.29	-0.49%	7	114,690.1	3.43%	88.1	1.27%
Services & Real Estate	1,109.31	1,141.85	-32.54	-2.85%	8	43,115.7	1.29%	184.8	2.67%
Engineering	3,215.51	3,263.03	-47.52	-1.46%	36	210,699.5	6.29%	1,220.4	17.62%
Food & Allied	14,527.61	14,042.47	485.14	3.45%	17	267,481.9	7.99%	343.0	4.95%
IT	1,596.38	1,599.61	-3.23	-0.20%	8	17,649.8	0.53%	208.4	3.01%
Textiles	1,380.59	1,356.77	23.82	1.76%	49	135,579.6	4.05%	1,152.5	16.64%
Paper & Printing	12,221.56	12,496.15	-274.59	-2.20%	2	23,388.0	0.70%	47.0	0.68%
Tannery	2,671.38	2,693.62	-22.24	-0.83%	6	27,898.5	0.83%	100.3	1.45%
Jute	7,368.10	7,300.74	67.36	0.92%	3	1,628.4	0.05%	13.6	0.20%
Ceramics	615.69	629.29	-13.59	-2.16%	5	29,567.3	0.88%	75.2	1.09%
Miscellaneous	1,897.08	1,917.90	-20.82	-1.09%	12	101,387.0	3.03%	326.2	4.71%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
M.L. Dyeing Limited	24.20	142.0%	157.52
CAPM IBBL Islamic Mutual Fund	9.90	10.0%	8.1
In Tech Online Ltd.	61.70	10.0%	115.3
Fine Foods Ltd	35.00	9.7%	80.0
Khulna Power Company Limited	127.60	9.7%	947.5
Global Insurance Ltd.	15.90	9.7%	6.5
C & A Textiles Limited	4.60	9.5%	3.4
Familytex (BD) Limited	6.00	9.1%	67.6
Metro Spinning	8.50	9.0%	5.3
Eastern Cables	197.90	8.7%	11.0

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
VFS Thread Dyeing Limited	27.20	-7.2%	73.25
National Housing Fin. and Inv. Ltd.	62.30	-7.0%	85.7
The Peninsula Chittagong Limited	31.10	-6.3%	65.6
Bangladesh Submarine Cable Company	99.30	-6.1%	24.3
Rupali Life Insurance Co. Ltd.	46.80	-5.6%	34.0
AB Bank 1st Mutual Fund	5.10	-5.6%	1.8
Aziz Pipes	185.50	-5.0%	11.9
Regent Textile Mills Limited	21.40	-4.9%	26.6
Golden Harvest Agro Industries Ltd.	41.10	-4.6%	80.2
Dragon Sweater & Spinning Ltd.	26.80	-4.6%	29.1

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Khulna Power Company Limited	127.60	9.7%	947.5
Active Fine Chemicals Limited	45.10	1.3%	429.1
IFAD Autos Limited	128.50	-2.1%	212.5
United Power Generation & Distribution	303.60	2.5%	198.5
Saiham Textile	32.50	-4.1%	184.4
BBS Cables Limited	127.50	-0.8%	167.4
Singer Bangladesh	224.90	-2.4%	159.4
M.L. Dyeing Limited	24.20	142.0%	157.5
Pharma Aids	624.10	7.5%	131.2
Aman Feed Limited	73.10	-2.8%	128.4



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,443.81	5,464.18	-20.37	-0.37%	-12.82%
DS30	1,902.42	1,911.09	-8.66	-0.45%	-16.68%
DSES	1,260.66	1,265.22	-4.56	-0.36%	-9.35%

	Advanced	Declined	Unchanged	Total
All Category	84	214	40	338
A Category (Equity)	64	176	30	270
B Category (Equity)	6	9	2	17
N Category (Equity)	1	7	0	8
Z Category (Equity)	13	22	8	43
Mutual Funds	4	19	11	34
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,906,292.2	3,903,817.0	
	Mn USD	46,990.2	46,960.4	0.1%
Turnover	Mn BDT	6,969.5	8,043.3	-13.4%
	Mn USD	83.8	96.8	
Volume	Mn Shares	164.1	173.6	-5.5%
Trade		147,916	149,035	-0.8%

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Important DSE News**UNITEDFIN**

United Insurance Co. Ltd., one of the Corporate Sponsors Directors of the Company, has expressed its intention to sell 9,00,000 shares out of its total holding of 3,80,16,828 shares of the Company at prevailing market price (in the Block Market) through Stock Exchange (DSE) within next 30 working days.

DOREENPWR

BSEC has imposed fine on the following employees of the Company: Tk. 1.00 lac each to Mr. Mohammad Fazle Elahi Khan (Senior GM), Mr. Iqbal Hossain (GM), Mr. Masudur Rahman Bhuiyan (Assistant GM and Company Secretary), Mr. Mahtab Bin Ahmed (Independent Director), Mr. Afroz Alam (CFO) and Tk. 10.00 lac each to Mrs. Chowdhury Farah Naaz Samia (10.00 lac), Mr. Wahiduzzaman Khan (DGM). The above fines are imposed for making noncompliance with the Securities and Exchange Commission (Prohibition of Insider Trading) Rules, 1995.

BPML

The Company has informed that Xtreme Mosquito Coil has started its commercial operation as a new product of Bashundhara Paper Mills Limited. Daily capacity of 10 lacs coil producing plant has set a yearly production target of 3.60 crore box coil. As a result of this, total yearly sales revenue of the Company is expected to grow up by Tk. 100.80 crore approximately.

MLDYEING

As per un-audited third quarter (Q3) financial statements, Profit after tax was Tk. 61.34 million and basic EPS of Tk. 0.44 for the 3 (three) months period ended on 31 March 2018 against profit after tax of Tk. 65.53 million and basic EPS of Tk. 0.47 for the same period of the previous year. However, Post-IPO basic EPS for the 3 (three) months period ended on 31 March 2018 (Continuation news of MLDYEING): would be Tk. 0.38. Moreover, profit after tax was Tk. 167.58 million and basic EPS of Tk. 1.19 for the 9 (nine) months period ended on 31 March 2018 against profit after tax of Tk. 167.80 million and basic EPS of Tk. 1.20 for the same period of the previous year. However, Post-IPO EPS would be Tk. 1.04 for 9 (nine) months period ended on 31 March 2018. NAV per share (considering Pre-IPO paid up shares) would be Tk. 24.91 as on 31 March 2018 and the same would be Tk. 23.05 (considering Post-IPO paid up shares). Weighted average Pre-IPO paid-up number of shares for 3 (three) months (January-March 2018) and 9 (nine) months (July 2017-March 2018) period of 2018 was 140,410,000, which was same for the same period of previous year and Post-IPO number of paid-up shares was 160,410,000.

The Stock Brokers, Merchant Bankers and Portfolio Managers are requested to abstain from providing loan facilities to purchase securities of M.L. Dyeing Limited in between 1st to 30th trading day starting from today (September 17, 2018) as per BSEC Directive No. SEC/CMRRCD/2009-193/177 and BSEC Order No. SEC/CMRRCD/2009-193/178 dated October 27, 2015

Trading of the shares of M.L. Dyeing Limited will commence at DSE from today i.e. September 17, 2018 under 'N' category. DSE Trading Code for M.L. Dyeing Limited is "MLDYEING" and DSE Company Code is 17479