

## Daily Market Update

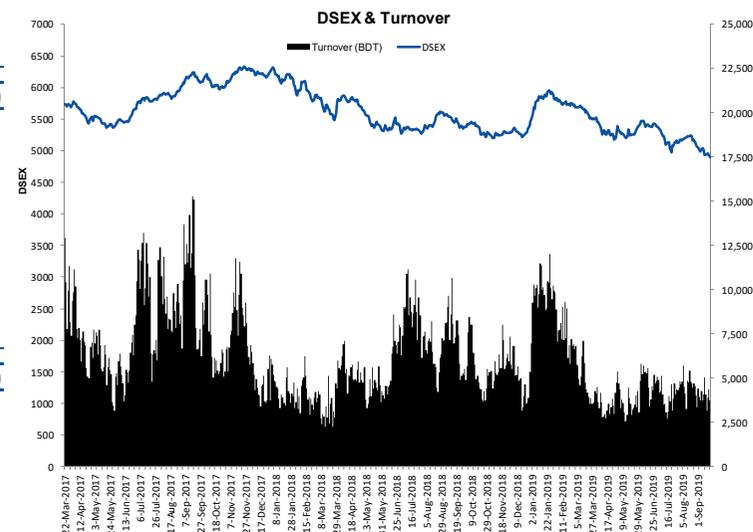
Market closed in red today. The benchmark index DSEX (-0.83%) lost 40.97 points and closed at 4,888.02 points today. The blue chip index DS30 (-0.91%) and the shariah based index DSES (-1.42%) both closed in red. The large cap sectors showed negative performance today except Power (+0.41%). Food & Allied booked the highest loss of 2.12% followed by Pharmaceuticals (-1.99%), Telecommunication (-1.45%), Engineering (-1.31%), NBFIs (-0.35%), and Banks (-0.07%). Turnover stood at BDT 3.7 billion (USD 44.7 million). National Tubes (-2.6%) was the most traded share with a turnover of BDT 200.5 million.

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Global Insurance Ltd.	24.50	9.9%	70.7
Provati Insurance	25.70	9.8%	38.2
Sinobangla Industries	84.00	9.5%	113.0
Republic Insurance	23.00	9.0%	20.3
National Life Insurance Company Ltd.	237.90	8.7%	5.4
Sonar Bangla Ins	29.10	8.6%	51.8
Karnaphuli Insurance	19.60	7.7%	9.0
Rupali Insurance	22.70	7.6%	40.2
Federal Insurance	14.20	6.8%	34.5
ICB AMCL 2nd MF	8.00	6.7%	2.1

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Monno Ceramic	159.70	-9.1%	63.0
Shaympur Sugar	21.60	-8.9%	.0
Al-Haj Textile Mills Limited	51.30	-6.6%	9.3
Monno Jute Staffers	1,706.80	-6.2%	193.7
Green Delta Insurance	57.40	-6.1%	.0
Yeakin Polymer Limited	9.90	-5.7%	1.6
Progressive Life Ins	85.40	-5.6%	.2
JMI Syringes & Medical Devices Ltd	416.80	-5.6%	76.3
Legacy Footwear	130.30	-5.4%	91.0
Wata Chemicals Limited	576.80	-5.3%	68.8

Most Traded Share	Close	Δ%	Turnover (mn BDT)
National Tubes	169.90	-2.6%	200.5
Monno Jute Staffers	1,706.80	-6.2%	193.7
Square Pharmaceuticals	228.80	-3.2%	152.4
Sinobangla Industries	84.00	9.5%	113.0
Legacy Footwear	130.30	-5.4%	91.0
Stylecraft Limited	779.40	-4.1%	76.5
JMI Syringes & Medical Devices Ltd	416.80	-5.6%	76.3
Fortune Shoes Limited	37.00	0.3%	73.9
Global Insurance Ltd.	24.50	9.9%	70.7
United Power Generation & Distribution Company Ltd	331.30	1.8%	69.8

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,337.73	1,338.64	-0.91	-0.07%	30	546,003.6	17.47%	179.7	4.92%
NBFIs	1,671.06	1,676.96	-5.91	-0.35%	23	154,486.8	4.94%	65.0	1.78%
Mutual Funds	590.07	588.46	1.61	0.27%	37	30,664.2	0.98%	63.8	1.75%
General Insurance	1,878.02	1,829.25	48.77	2.67%	35	50,870.4	1.63%	552.9	15.15%
Life Insurance	2,125.35	2,031.19	94.16	4.64%	12	59,257.7	1.90%	68.9	1.89%
Telecommunication	4,336.11	4,399.75	-63.65	-1.45%	2	435,808.9	13.94%	88.3	2.42%
Pharmaceuticals	2,737.91	2,793.49	-55.58	-1.99%	32	516,381.7	16.52%	616.9	16.90%
Fuel & Power	1,837.65	1,830.06	7.58	0.41%	20	455,549.9	14.58%	234.2	6.42%
Cement	1,316.61	1,334.73	-18.12	-1.36%	7	80,069.2	2.56%	12.0	0.33%
Services & Real Estate	942.00	955.52	-13.52	-1.41%	8	36,909.0	1.18%	42.9	1.18%
Engineering	2,829.98	2,867.42	-37.44	-1.31%	39	184,312.5	5.90%	705.3	19.32%
Food & Allied	14,448.88	14,762.36	-313.48	-2.12%	17	265,914.1	8.51%	121.1	3.32%
IT	1,768.13	1,805.77	-37.64	-2.08%	9	19,548.9	0.63%	67.8	1.86%
Textiles	1,159.50	1,179.31	-19.82	-1.68%	55	112,450.9	3.60%	299.1	8.19%
Paper & Printing	6,442.05	6,450.16	-8.10	-0.13%	3	12,316.6	0.39%	12.6	0.35%
Tannery	2,321.16	2,343.48	-22.32	-0.95%	6	24,995.0	0.80%	169.0	4.63%
Jute	16,951.35	17,452.39	-501.04	-2.87%	3	3,746.3	0.12%	20.7	0.57%
Ceramics	482.51	492.38	-9.87	-2.00%	5	23,304.7	0.75%	84.3	2.31%
Miscellaneous	2,030.05	2,041.52	-11.46	-0.56%	13	112,641.1	3.60%	245.4	6.72%



Associate:  
**Md. Rafiqul Islam**  
 (880)1708805229  
[mrfaqulislam@bracepl.com](mailto:mrfaqulislam@bracepl.com)

Associate:  
**Md. Mahirul Quddus**  
 (880)1709636546  
[mmahirul.quddus@bracepl.com](mailto:mmahirul.quddus@bracepl.com)

Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,888.02	4,928.98	-40.97	-0.83%	-9.24%
DS30	1,735.86	1,751.82	-15.96	-0.91%	-7.71%
DSES	1,130.63	1,146.97	-16.34	-1.42%	-8.29%

	Advanced	Declined	Unchanged	Total
All Category	97	214	41	352
A Category (Equity)	79	153	32	264
B Category (Equity)	8	27	4	39
N Category (Equity)	0	7	2	9
Z Category (Equity)	10	27	3	40
Mutual Funds	15	9	12	36
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,684,674.3	3,710,503.6	-0.7%
	Mn USD	44,324.2	44,635.0	
Turnover	Mn BDT	3,715.4	4,355.6	-14.7%
	Mn USD	44.7	52.4	
Volume	Mn Shares	97.7	104.4	-6.4%
Trade		118,681	129,167	-8.1%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	416.4	13.3%	35.50	11.0x	9.8x
British American Tobacco Bangladesh Company Limited	206.9	6.6%	46.80	22.2x	8.5x
Square Pharmaceuticals	180.5	5.8%	152.44	14.8x	2.9x
United Power Generation & Distribution Company Ltd	174.6	5.6%	69.77	23.6x	11.9x
Renata Ltd.	103.9	3.3%	29.31	30.1x	6.3x
BRAC Bank	73.4	2.3%	29.43	13.1x	1.7x
Berger Paints	71.6	2.3%	6.62	37.7x	10.7x
Investment Corporation of Bangladesh	69.0	2.2%	1.49	29.3x	2.7x
Marico Bangladesh Limited	55.6	1.8%	6.33	29.4x	37.8x
Summit Power	43.0	1.4%	15.25	8.8x	1.6x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	118.4	9.4%	152.44	14.8x	2.9x
British American Tobacco Bangladesh Company Limited	54.7	4.3%	46.80	22.2x	8.5x
Renata Ltd.	50.7	4.0%	29.31	30.1x	6.3x
Grameenphone Ltd.	41.6	3.3%	35.50	11.0x	9.8x
BRAC Bank	40.9	3.2%	29.43	13.1x	1.7x
Olympic Industries	29.4	2.3%	8.19	22.1x	6.5x
Beximco Pharmaceuticals	29.0	2.3%	5.10	11.7x	1.2x
Eastern Bank	26.3	2.1%	3.87	7.8x	1.0x
Islami Bank	18.7	1.5%	3.09	5.6x	0.6x
Pubali Bank	17.5	1.4%	.43	6.6x	0.9x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
DBH First Mutual Fund	8.30	8.30	8.30	1,000,000	2
Glaxo Smithkline	1,755.80	1,755.80	18.88	10,750	2
Green Delta Mutual Fund	7.90	7.90	10.51	1,330,561	2
Jamuna Bank	15.20	15.20	17.10	1,125,000	2
National Life Insurance Company Ltd.	237.90	237.90	2.38	10,000	1
Orion Infusion	63.80	61.00	2.40	38,500	2
SK Trims & Industries Limited	46.40	46.40	0.60	12,900	1
Square Pharmaceuticals	229.00	229.00	4.58	20,000	1
VFS Thread Dyeing Limited	28.60	28.60	0.66	23,000	1

### Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
NORTHRNINS	Northern General Insurance Company Ltd.		0.0%	0.0%	30-Jun-2019	22-Sep-2019
NPOLYMAR	National Polymer Industries Ltd.	1R:1	22.0%	0.0%	30-Jun-2019	22-Sep-2019

### Important DSE News

#### MTB

Mr. Md. Abdul Malek, one of the Sponsor Directors of the Company, has expressed his intention to sell 1,50,000 shares out of his total holding of 1,42,82,184 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

#### MERCANBANK

The Company has informed that the Board of Directors has approved to initiate required course of activity for establishing Islamic Banking Window side by side with the conventional banking of the bank subject to the approval of regulatory authority and also the shareholders of the Bank in EGM. Record date, EGM Date and Venue of the EGM will be notified later.