

## Daily Market Update

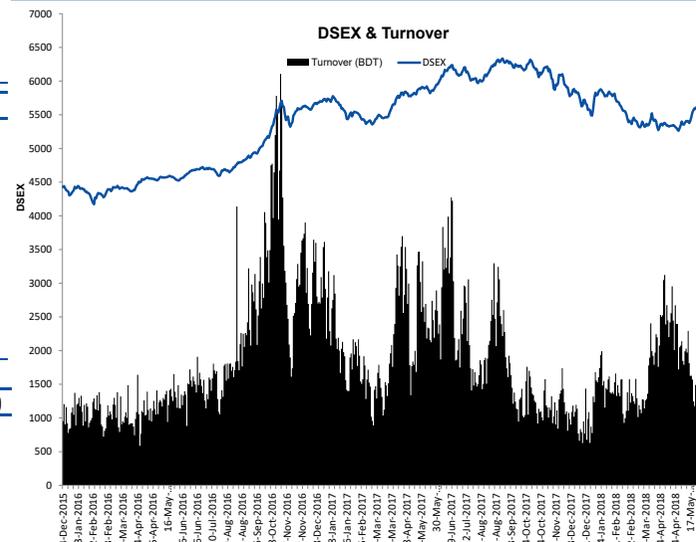
Market closed in green today. The benchmark index DSEX (+0.59%) gained 32.45 points and closed at 5,505.05 points today. The blue-chip index DS30 (+0.32%) closed in green while the shariah based index DSES (-0.08%) closed in red. All the large cap sectors showed mixed performance today. Banks posted the highest gain of 1.33% followed by NBFIs (+1.26%), Engineering (+0.20%) and Power (+0.08%). Pharmaceuticals experienced the highest loss of 0.72% followed by Telecommunication (-0.72%) and Food and Allied (-0.13%). Total turnover stood at BDT 8.2 billion (USD 99.2 million). Khulna Power Company Limited (+6.4%) was the most traded share with a turnover of BDT 818.6 million.

| Sector Index           | Closing   | Opening   | Δ(Pts)  | Δ%     | No. of Cos | Sectoral Mcap | % of Total Mcap | Sectoral Turnover | % of Total Turnover |
|------------------------|-----------|-----------|---------|--------|------------|---------------|-----------------|-------------------|---------------------|
| Banks                  | 1,411.23  | 1,392.75  | 18.48   | 1.33%  | 30         | 575,839.4     | 17.14%          | 390.3             | 4.81%               |
| NBFIs                  | 2,247.07  | 2,219.13  | 27.94   | 1.26%  | 23         | 202,108.7     | 6.02%           | 517.3             | 6.37%               |
| Mutual Funds           | 679.10    | 679.70    | -0.60   | -0.09% | 37         | 36,429.1      | 1.08%           | 21.0              | 0.26%               |
| General Insurance      | 1,431.87  | 1,429.83  | 2.04    | 0.14%  | 35         | 38,917.6      | 1.16%           | 90.8              | 1.12%               |
| Life Insurance         | 2,454.39  | 2,299.81  | 154.58  | 6.72%  | 12         | 68,432.0      | 2.04%           | 493.8             | 6.08%               |
| Telecommunication      | 5,005.93  | 5,041.52  | -35.59  | -0.71% | 2          | 503,130.5     | 14.98%          | 96.0              | 1.18%               |
| Pharmaceuticals        | 2,606.42  | 2,625.36  | -18.94  | -0.72% | 29         | 490,431.0     | 14.60%          | 764.7             | 9.42%               |
| Fuel & Power           | 1,899.12  | 1,897.52  | 1.59    | 0.08%  | 19         | 470,760.3     | 14.02%          | 1,189.0           | 14.64%              |
| Cement                 | 1,891.28  | 1,884.85  | 6.43    | 0.34%  | 7          | 115,017.1     | 3.42%           | 221.5             | 2.73%               |
| Services & Real Estate | 1,116.50  | 1,123.20  | -6.70   | -0.60% | 8          | 43,395.1      | 1.29%           | 192.5             | 2.37%               |
| Engineering            | 3,196.06  | 3,189.73  | 6.33    | 0.20%  | 36         | 209,424.8     | 6.24%           | 1,071.8           | 13.20%              |
| Food & Allied          | 14,329.26 | 14,347.32 | -18.06  | -0.13% | 17         | 263,829.9     | 7.85%           | 320.3             | 3.94%               |
| IT                     | 1,587.67  | 1,592.90  | -5.23   | -0.33% | 8          | 17,553.5      | 0.52%           | 453.0             | 5.58%               |
| Textiles               | 1,423.64  | 1,410.44  | 13.19   | 0.94%  | 49         | 139,806.8     | 4.16%           | 1,624.9           | 20.01%              |
| Paper & Printing       | 12,185.78 | 12,109.61 | 76.17   | 0.63%  | 2          | 23,319.5      | 0.69%           | 61.4              | 0.76%               |
| Tannery                | 2,684.78  | 2,679.39  | 5.39    | 0.20%  | 6          | 28,038.5      | 0.83%           | 134.3             | 1.65%               |
| Jute                   | 7,160.78  | 7,268.90  | -108.12 | -1.49% | 3          | 1,582.6       | 0.05%           | 12.2              | 0.15%               |
| Ceramics               | 611.51    | 603.99    | 7.52    | 1.25%  | 5          | 29,366.3      | 0.87%           | 80.8              | 0.99%               |
| Miscellaneous          | 1,897.48  | 1,891.99  | 5.49    | 0.29%  | 12         | 101,408.5     | 3.02%           | 385.6             | 4.75%               |

| Top Ten Gainers                     | Close  | Δ%    | Turnover (mn BDT) |
|-------------------------------------|--------|-------|-------------------|
| Pragati Life Insurance              | 117.70 | 10.0% | 6.65              |
| Janata Insurance                    | 14.30  | 9.9%  | 1.2               |
| Saiham Textile                      | 38.80  | 9.9%  | 202.5             |
| Delta Life Insurance                | 110.90 | 9.9%  | 97.2              |
| National Housing Fin. and Inv. Ltd. | 71.30  | 9.9%  | 271.1             |
| Nurani Dyeing & Sweater Limited     | 18.10  | 9.7%  | 46.8              |
| Safko Spinnings                     | 21.60  | 9.6%  | 20.1              |
| Prime Islami Life Ins               | 54.30  | 9.5%  | 8.1               |
| Padma Islami Life Insurance Limited | 26.60  | 9.0%  | 3.0               |
| Progressive Life Ins                | 68.20  | 8.9%  | 2.2               |

| Top Ten Losers                  | Close  | Δ%    | Turnover (mn BDT) |
|---------------------------------|--------|-------|-------------------|
| M.L. Dyeing Limited             | 20.80  | -8.0% | 61.19             |
| Metro Spinning                  | 8.60   | -7.5% | 7.6               |
| Salvo Chemical Industry Limited | 23.60  | -6.7% | 40.6              |
| Meghna Pet Industries           | 13.10  | -6.4% | .2                |
| Savar Refractories              | 82.30  | -5.9% | .2                |
| Shaympur Sugar                  | 21.10  | -5.4% | .2                |
| Ambee Pharma                    | 596.00 | -4.9% | 13.8              |
| Active Fine Chemicals Limited   | 43.90  | -4.8% | 362.7             |
| Alltex Ind. Ltd.                | 8.30   | -4.6% | .3                |
| Familytex (BD) Limited          | 6.30   | -4.5% | 75.8              |

| Most Traded Share                   | Close  | Δ%    | Turnover (mn BDT) |
|-------------------------------------|--------|-------|-------------------|
| Khulna Power Company Limited        | 137.60 | 6.4%  | 818.6             |
| In Tech Online Ltd.                 | 69.40  | 2.4%  | 366.0             |
| Active Fine Chemicals Limited       | 43.90  | -4.8% | 362.7             |
| National Housing Fin. and Inv. Ltd. | 71.30  | 9.9%  | 271.1             |
| Paramount Textile Limited           | 69.00  | 3.1%  | 223.5             |
| BBS Cables Limited                  | 125.40 | 1.0%  | 210.0             |
| Saiham Textile                      | 38.80  | 9.9%  | 202.5             |
| Confidence Cement                   | 221.50 | 4.6%  | 191.7             |
| National Life Ins                   | 273.70 | 6.7%  | 189.5             |
| Aman Feed Limited                   | 75.20  | 2.7%  | 184.8             |



| Index | Closing  | Opening  | Δ(Pts) | Δ%     | %ΔYTD   |
|-------|----------|----------|--------|--------|---------|
| DSEX  | 5,505.05 | 5,472.60 | 32.45  | 0.59%  | -11.84% |
| DS30  | 1,911.21 | 1,905.10 | 6.12   | 0.32%  | -16.29% |
| DSES  | 1,261.42 | 1,262.37 | -0.95  | -0.08% | -9.29%  |

|                     | Advanced | Declined | Unchanged | Total |
|---------------------|----------|----------|-----------|-------|
| All Category        | 157      | 132      | 47        | 336   |
| A Category (Equity) | 125      | 102      | 42        | 269   |
| B Category (Equity) | 6        | 10       | 2         | 18    |
| N Category (Equity) | 5        | 3        | 0         | 8     |
| Z Category (Equity) | 21       | 17       | 3         | 41    |
| Mutual Funds        | 7        | 15       | 12        | 34    |
| Corporate Bonds     | 0        | 0        | 1         | 1     |

| Market Stat |           | Today       | Last Day    | % Change |
|-------------|-----------|-------------|-------------|----------|
| Mcap        | Mn BDT    | 3,917,231.0 | 3,907,346.8 |          |
|             | Mn USD    | 47,121.7    | 47,002.8    | 0.3%     |
| Turnover    | Mn BDT    | 8,247.2     | 7,316.9     |          |
|             | Mn USD    | 99.2        | 88.0        | 12.7%    |
| Volume      | Mn Shares | 197.8       | 179.6       | 10.2%    |
|             |           | 159,179     | 142,247     | 11.9%    |

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**Important DSE News****BDFINANCE**

Anwar Ispat Ltd., one of the Corporate Directors of the Company, has expressed its intention to buy 14,75,000 shares of the Company at prevailing market price (In the Block market) through Stock Exchange (DSE) within next 30 working days.

**SIMTEX**

The Company has informed that the Board of Directors has decided to set up a spinning unit of 26,000 spindles to produce high quality spun polyester Sewing Thread. The estimated production capacity of the unit will be 15 MT per day of Raw Sewing Thread which would cover 75% of existing raw material requirement of the Company. The project cost will be around Tk. 180.00 crore.

**PTL**

The Company has informed that the Board of Directors has decided to purchase few brand new capital machineries as a part of BMRE Program and the post import facilities will be settled down by 5 years local currency term loan from Pubali Bank Limited. The specifications of the machineries are as follows: Name and origin of Machineries: GE Jenbacher Natural Gas Genset (Austria), Rotary Screen Endring 640 MM (2080 pc) (Italy) and Hydroextractor Machine (Italy). Modes of payment: Irrevocable L/C at sight, Irrevocable L/C at sight, 100% irrevocable LC at sight and Prices of each machine: Euro 295,000.00, Euro 112,592.00 and Euro 65,000.00 respectively.