

Daily Market Update

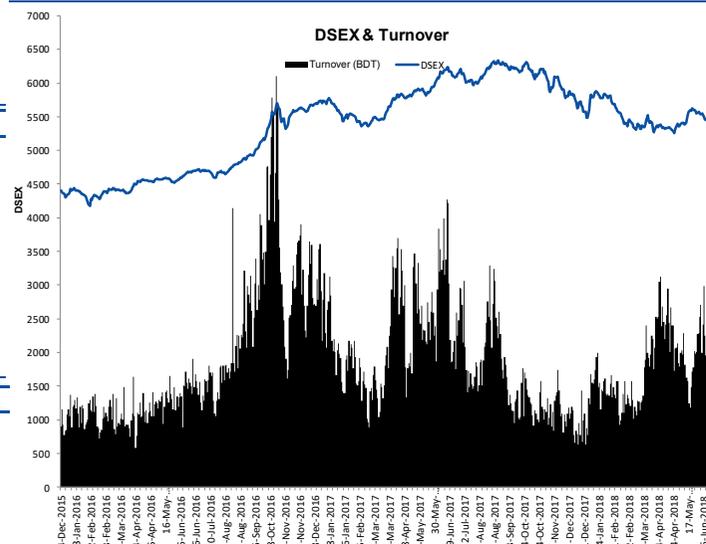
Market closed in red today. The benchmark index DSEX (-0.95%) lost 51.81 points and closed at 5,415.25 points today. The blue-chip index DS30 (-0.20%) and the shariah based index DSES (-0.43%) both closed in red. All the large cap sectors showed mixed performance today. Telecommunication posted the highest gain of 1.56% followed by Power (+0.80%) and Pharmaceuticals (+0.12%). Engineering experienced the highest loss of 1.70% followed by NBFIs (-1.57%), Banks (-0.85%) and Food and Allied (-0.31%). Total turnover stood at BDT 7.4 billion (USD 89.3 million). Khulna Power Company Limited (-7.6%) was the most traded share with a turnover of BDT 706.1 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,378.46	1,390.29	-11.83	-0.85%	30	562,467.6	16.90%	249.5	3.48%
NBFIs	2,175.53	2,210.30	-34.76	-1.57%	23	195,674.5	5.88%	342.9	4.79%
Mutual Funds	664.86	671.81	-6.95	-1.03%	37	35,664.8	1.07%	28.2	0.39%
General Insurance	1,398.35	1,408.68	-10.33	-0.73%	35	38,007.0	1.14%	110.5	1.54%
Life Insurance	2,333.73	2,439.59	-105.85	-4.34%	12	65,067.8	1.96%	253.9	3.54%
Telecommunication	5,028.86	4,951.56	77.30	1.56%	2	505,435.4	15.19%	98.6	1.38%
Pharmaceuticals	2,594.38	2,591.26	3.12	0.12%	29	488,166.6	14.67%	625.3	8.73%
Fuel & Power	1,913.12	1,897.88	15.24	0.80%	19	474,232.4	14.25%	1,480.8	20.67%
Cement	1,914.29	1,925.63	-11.34	-0.59%	7	116,416.7	3.50%	142.1	1.98%
Services & Real Estate	1,093.68	1,105.55	-11.87	-1.07%	8	42,508.3	1.28%	89.7	1.25%
Engineering	3,199.15	3,254.49	-55.34	-1.70%	36	209,627.6	6.30%	1,477.5	20.63%
Food & Allied	14,137.18	14,180.47	-43.29	-0.31%	17	260,293.3	7.82%	295.0	4.12%
IT	1,515.64	1,566.15	-50.51	-3.23%	8	16,757.1	0.50%	271.7	3.79%
Textiles	1,369.83	1,418.77	-48.94	-3.45%	49	134,523.0	4.04%	1,010.2	14.10%
Paper & Printing	12,078.58	12,269.76	-191.18	-1.56%	2	23,114.4	0.69%	36.7	0.51%
Tannery	2,664.56	2,696.65	-32.09	-1.19%	6	27,827.3	0.84%	145.6	2.03%
Jute	6,988.32	7,015.90	-27.58	-0.39%	3	1,544.4	0.05%	10.2	0.14%
Ceramics	619.46	621.17	-1.71	-0.28%	5	29,748.0	0.89%	150.1	2.09%
Miscellaneous	1,877.99	1,899.40	-21.40	-1.13%	12	100,366.9	3.02%	345.3	4.82%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Shaympur Sugar	22.00	10.0%	.29
Information Services Network Ltd.	22.20	9.9%	2.5
National Tubes	119.80	8.9%	197.5
Fine Foods Ltd	38.40	8.2%	89.0
United Power Generation & Distribution	324.40	6.4%	563.0
Republic Insurance	30.00	5.6%	25.6
Jute Spinners	80.30	5.2%	.0
Stylecraft Limited	3,688.10	5.0%	25.6
Savar Refractories	85.10	4.7%	.1
ICB AMCL 2nd MF	6.90	4.5%	.2

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Evince Textile Limited	10.40	-30.7%	78.63
In Tech Online Ltd.	60.50	-9.4%	201.1
M.L. Dyeing Limited	20.90	-8.3%	39.7
Khulna Power Company Limited	121.00	-7.6%	706.1
VFS Thread Dyeing Limited	26.60	-7.3%	34.4
Pacific Denims Limited	16.80	-7.2%	34.5
Prime Textile	29.60	-6.9%	20.8
Popular Life Insurance	111.30	-6.8%	17.2
H.R. Textile	40.70	-6.7%	9.3
Safko Spinnings	19.70	-6.6%	15.8

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Khulna Power Company Limited	121.00	-7.6%	706.1
United Power Generation & Distribution Company Ltd	324.40	6.4%	563.0
IFAD Autos Limited	129.60	-3.2%	336.0
Active Fine Chemicals Limited	44.10	3.0%	288.8
BBS Cables Limited	130.10	-1.2%	256.7
Nahee Aluminium Composite Panel Ltd.	83.80	4.0%	211.6
In Tech Online Ltd.	60.50	-9.4%	201.1
Shasha Denim Limited	77.20	-1.0%	199.6
National Tubes	119.80	8.9%	197.5
Aman Feed Limited	77.40	-1.3%	187.1



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,415.25	5,467.05	-51.81	-0.95%	-13.28%
DS30	1,897.22	1,901.00	-3.78	-0.20%	-16.91%
DSES	1,250.16	1,255.51	-5.35	-0.43%	-10.10%

	Advanced	Declined	Unchanged	Total
All Category	59	252	20	331
A Category (Equity)	49	201	14	264
B Category (Equity)	1	16	1	18
N Category (Equity)	0	8	0	8
Z Category (Equity)	9	27	5	41
Mutual Funds	6	16	9	31
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,885,883.4	3,898,214.3	
	Mn USD	46,744.7	46,893.0	-0.3%
Turnover	Mn BDT	7,423.9	8,261.7	
	Mn USD	89.3	99.4	-10.1%
Volume	Mn Shares	159.0	174.7	
				-9.0%
Trade		143,158	150,923	-5.1%

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Important DSE News**KDSALTD**

Mr. Salim Rahman, one of the Sponsors Directors of the Company, has expressed his intention to sell 13,02,166 shares (Bonus Shares) out of his total holding of 97,03,245 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

SHAHJABANK

Mrs. Tahera Faruque, one of the Directors of the Company, has expressed her intention to sell 8,70,000 shares out of her total holding of 2,89,21,205 shares of the Company at prevailing market price (In the Public Market) through Stock Exchanges (DSE & CSE) within October 31, 2018.

ETL

The Stock Brokers and Merchant Bankers are requested to abstain from providing loan facilities to purchase security of Evince Textiles Limited with effect from September 24, 2018 as per BSEC Directive No. SEC/CMRRCD/2001-43/169 dated October 01, 2009.

The Company will be placed in 'Z' category from existing 'A' category with effect from September 24, 2018 as the Company has recommended No dividend for the year ended on June 30, 2018.

The Board of Directors has recommended No dividend for the year ended on June 30, 2018. Date of AGM: 30.10.2018. Time and Venue will be notified later. Record Date: 11.10.2018. The Company has also reported Consolidated EPS of Tk. 1.06, Consolidated NAV per share of Tk. 14.44 and Consolidated NOCFPS of Tk. 2.85 for the year ended on June 30, 2018 as against Tk. 1.16, Tk. 14.73 and Tk. 2.78 respectively for the same period of the previous year.

DOREENPWR

The Board of Directors has recommended 15% cash dividend for shareholders excluding the Sponsors/Directors and 10% stock dividend for all shareholders for the year ended on June 30, 2018. The Sponsors/Directors hold 76.70 million shares out of total 1,056.00 million shares of the Company and the cash dividend to be payable to the General shareholders is Tk. 43.35 million. Date of AGM: 13.12.2018, Time: 11:00 AM, Venue: Trust Milonayaton, 545 old Air Port Road, Dhaka Cantonment, Dhaka. Record Date: 18.10.2018. The Company has also reported Consolidated EPS of Tk. 7.85, Consolidated NAV per share (with revaluation) of Tk. 40.34, and Consolidated NOCFPS of Tk. 10.84 for the year ended on June 30, 2018 as against Tk. 6.88, Tk. 32.69 and Tk. 2.61 respectively for the same period of the previous year.

APEXFOOT

The Company has further informed that the Board of Directors has decided to purchase 1 bigha (20.00 katha) land with a 6 storied building thereon with built up area of 72,000 sft. (12,000 sft. each floor) situated at Block-C, Plot No. 29 of Tongi Industrial Area of RAJUK, Mouza-Hemardighi, P.S.-Tongi, District-Gazipur at a cost of Tk. 29.00 crore only excluding registration and other costs for use for current production/warehouse for its local business.

The Board of Directors has recommended 55% cash dividend for the year ended on June 30, 2018. Date of AGM: 14.11.2018, Time: 10.30 AM, Venue: Bangladesh Shooting Sports Federation, Shooting Complex, Gulshan-1, Dhaka-1212. Record date: 14.10.2018. The Company has also reported EPS of Tk. 11.54, NAV per share of Tk. 244.42 and NOCFPS of Tk. 81.55 for the year ended on June 30, 2018 as against Tk. 7.21, Tk. 237.88 and Tk. 76.33 respectively for the same period of the previous year.

ARGONDENIM

The Board of Directors has recommended 15% cash dividend for the year ended on June 30, 2018. Date of AGM: 30.10.2018, Time and Venue will be notified later. Record Date: 11.10.2018. The Company has also reported EPS of Tk. 3.18, NAV per share of Tk. 26.56 and NOCFPS of Tk. 4.21 for the year ended on June 30, 2018 as against Tk. 2.91, Tk. 25.80 and Tk. 3.99 respectively for the same period of the previous year.