

Daily Market Update

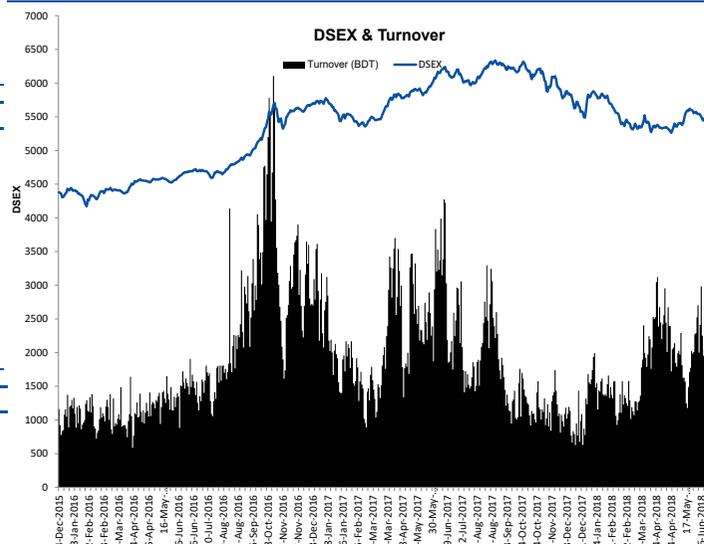
Market closed in red today. The benchmark index DSEX (-1.07%) lost 57.70 points and closed at 5,357.55 points today. The blue-chip index DS30 (-0.73%) and the shariah based index DSES (-1.33%) both closed in red. All the large cap sectors showed negative performance today except Food and Allied (+0.05%). Engineering experienced the highest loss of 2.87% followed by Power (-2.49%), NBFIs (-1.68%), Pharmaceuticals (-0.53%), Banks (-0.46%) and Telecommunication (-0.15%). Total turnover stood at BDT 5.8 billion (USD 69.8 million). Khulna Power Company Limited (-6.1%) was the most traded share with a turnover of BDT 648.8 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,372.15	1,378.46	-6.32	-0.46%	30	559,889.4	17.02%	322.3	5.66%
NBFIs	2,138.96	2,175.53	-36.57	-1.68%	23	192,385.3	5.85%	238.7	4.19%
Mutual Funds	654.27	664.86	-10.58	-1.59%	37	35,097.1	1.07%	30.9	0.54%
General Insurance	1,376.75	1,398.35	-21.60	-1.54%	35	37,419.9	1.14%	63.8	1.12%
Life Insurance	2,279.27	2,333.73	-54.46	-2.33%	12	63,549.4	1.93%	197.4	3.46%
Telecommunication	5,021.09	5,028.86	-7.77	-0.15%	2	504,654.1	15.34%	72.7	1.28%
Pharmaceuticals	2,580.74	2,594.38	-13.64	-0.53%	29	485,600.0	14.76%	497.6	8.73%
Fuel & Power	1,865.56	1,913.12	-47.56	-2.49%	19	462,441.9	14.06%	1,270.9	22.30%
Cement	1,886.00	1,914.29	-28.29	-1.48%	7	114,696.1	3.49%	72.6	1.27%
Services & Real Estate	1,070.74	1,093.68	-22.94	-2.10%	8	41,616.6	1.26%	104.1	1.83%
Engineering	3,107.32	3,199.15	-91.84	-2.87%	36	203,610.0	6.19%	1,039.7	18.24%
Food & Allied	14,144.58	14,137.18	7.40	0.05%	17	260,429.6	7.92%	160.2	2.81%
IT	1,489.40	1,515.64	-26.24	-1.73%	8	16,467.0	0.50%	144.5	2.53%
Textiles	1,346.00	1,369.83	-23.84	-1.74%	49	132,182.1	4.02%	1,012.9	17.77%
Paper & Printing	11,618.08	12,078.58	-460.50	-3.81%	2	22,233.1	0.68%	44.7	0.78%
Tannery	2,645.85	2,664.56	-18.71	-0.70%	6	27,631.9	0.84%	59.3	1.04%
Jute	6,732.78	6,988.32	-255.53	-3.66%	3	1,488.0	0.05%	39.2	0.69%
Ceramics	608.79	619.46	-10.66	-1.72%	5	29,235.9	0.89%	66.0	1.16%
Miscellaneous	1,863.18	1,877.99	-14.81	-0.79%	12	99,575.3	3.03%	261.4	4.59%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Information Services Network Ltd.	24.40	9.9%	4.02
Shaympur Sugar	24.10	9.5%	.2
Saiham Textile	36.70	8.3%	107.9
Dulamia Cotton	20.10	6.3%	.1
Republic Insurance	31.80	6.0%	33.3
CAPM IBBL Islamic Mutual Fund	9.60	4.3%	5.6
Takaful Insurance	24.70	4.2%	.2
Zeal Bangla Sugar Mills	32.60	3.8%	.5
Prime Islami Life Ins	50.00	3.7%	11.3
Northern Insurance	18.30	3.4%	.4

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
In Tech Online Ltd.	54.50	-9.9%	86.47
Janata Insurance	13.70	-8.7%	1.8
Oimex Electrode Limited	43.00	-8.1%	55.3
Sinobangla Industries	51.50	-8.0%	23.6
Global Insurance Ltd.	14.20	-7.8%	3.6
KDS Accessories Limited	58.00	-7.6%	38.4
Fine Foods Ltd	35.50	-7.6%	37.4
Pragati Life Insurance	123.50	-7.4%	27.8
Al-Haj Textile	64.20	-7.1%	6.4
Sonargaon Textiles	13.60	-6.8%	.3

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Khulna Power Company Limited	113.60	-6.1%	648.8
United Power Generation & Distribution Company Ltd	314.20	-3.1%	402.2
Shasha Denim Limited	75.50	-2.2%	335.5
IFAD Autos Limited	129.50	-0.1%	243.0
Active Fine Chemicals Limited	42.70	-3.2%	194.8
BBS Cables Limited	123.60	-5.0%	174.2
Nahee Aluminium Composite Panel Ltd.	78.90	-5.8%	121.5
Saiham Textile	36.70	8.3%	107.9
National Housing Fin. and Inv. Ltd.	61.50	-6.7%	102.3
Aman Feed Limited	73.60	-4.9%	101.3



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,357.55	5,415.25	-57.70	-1.07%	-14.20%
DS30	1,883.47	1,897.22	-13.76	-0.73%	-17.51%
DSES	1,233.50	1,250.16	-16.66	-1.33%	-11.30%

	Advanced	Declined	Unchanged	Total
All Category	49	265	23	337
A Category (Equity)	38	213	18	269
B Category (Equity)	0	17	1	18
N Category (Equity)	0	8	0	8
Z Category (Equity)	11	27	4	42
Mutual Funds	4	21	9	34
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,848,471.1	3,885,883.4	
Mcap	Mn USD	46,294.6	46,744.7	-1.0%
Turnover	Mn BDT	5,800.9	7,423.9	
Turnover	Mn USD	69.8	89.3	-21.9%
Volume	Mn Shares	124.1	159.0	-22.0%
Trade		121,460	143,158	-15.2%

Important DSE News**DOREENPWR**

With reference to the earlier news disseminated on September 23, 2018 regarding dividend declaration the company has further informed that they had inadvertently mentioned total number of shares 1,056.00 million instead of 105.60 million.

POPULARLIF

Mr. Syed Zahrul Huq, one of the Sponsors of the Company, has expressed his intention to sell 19,631 shares out of his total holding of 39,631 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within October 31, 2018.

NORTHERN

The Board of Directors has recommended no dividend for the year ended on June 30, 2018. Date of AGM: 04.11.2018, Time: 9:30 AM, Venue: RAOVA Convention Hall-3 (Eagle), VIP Road, Mohakhali, Dhaka-1206. Record Date: 14.10.2018. The Company has also reported EPS of Tk. (17.15), NAV per share of Tk. 57.04 and NOCFPS of Tk. (34.70) for the year ended on June 30, 2018 as against Tk. 4.27 (restated), Tk. 91.03 and Tk. (58.09) respectively for the same period of the previous year.

The Company will be placed in 'Z' category from existing 'A' category with effect from September 25, 2018 as the Company has recommended No dividend for the year ended on June 30, 2018.

The Stock Brokers and Merchant Bankers are requested to abstain from providing loan facilities to purchase security of Northern Jute Manufacturing Company Limited with effect from September 25, 2018 as per BSEC Directive No. SEC/CMRRCD/2001-43/169 dated October 01, 2009.