

Daily Market Update

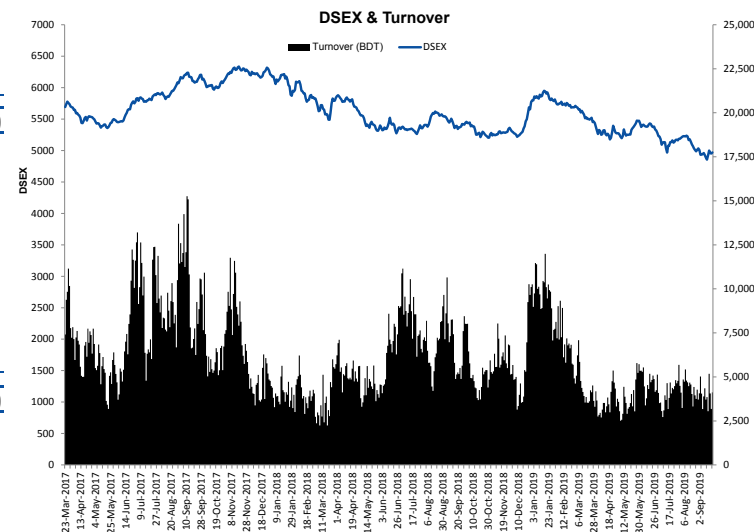
Market closed in green today. The benchmark index DSEX (+0.34%) gained 16.73 points and closed at 4,968.47 points. Both the blue chip index DS30 (+0.13%) and the Shariah based index DSES (+0.25%) closed in green. All the large cap sectors showed positive performance today. Telecommunication booked the highest gain of +1.30% followed by Engineering (+0.85%), Banks (+0.64%), NBFIs (+0.42%), Power (+0.23%), Pharmaceuticals (+0.10%), and Food & Allied (0.04%). Turnover stood at BDT 4.1 billion (USD 49.5 million). National Tubes (-0.2%) was the most traded share with a turnover of BDT 152.7 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,369.11	1,360.36	8.75	0.64%	30	558,811.5	17.43%	298.1	7.75%
NBFIs	1,702.31	1,695.14	7.17	0.42%	23	157,376.0	4.91%	95.9	2.49%
Mutual Funds	610.81	618.80	-7.99	-1.29%	37	31,742.1	0.99%	111.8	2.91%
General Insurance	1,999.63	1,965.05	34.57	1.76%	35	54,164.4	1.69%	737.6	19.18%
Life Insurance	2,150.03	2,147.35	2.69	0.13%	12	59,946.1	1.87%	51.7	1.35%
Telecommunication	5,027.03	4,962.37	64.66	1.30%	2	505,251.4	15.76%	235.9	6.14%
Pharmaceuticals	2,754.94	2,752.11	2.82	0.10%	32	519,592.7	16.21%	437.8	11.39%
Fuel & Power	1,789.95	1,785.88	4.07	0.23%	20	443,727.3	13.84%	189.0	4.91%
Cement	1,319.54	1,320.25	-0.71	-0.05%	7	80,247.3	2.50%	33.5	0.87%
Services & Real Estate	941.57	939.41	2.16	0.23%	8	36,892.1	1.15%	39.9	1.04%
Engineering	2,822.04	2,798.21	23.83	0.85%	39	183,795.9	5.73%	723.5	18.82%
Food & Allied	14,646.22	14,640.28	5.93	0.04%	17	269,545.9	8.41%	111.1	2.89%
IT	1,740.75	1,766.06	-25.31	-1.43%	9	19,246.1	0.60%	49.5	1.29%
Textiles	1,140.94	1,145.16	-4.22	-0.37%	55	110,651.0	3.45%	267.4	6.95%
Paper & Printing	6,053.47	6,189.81	-136.34	-2.20%	3	11,573.7	0.36%	12.4	0.32%
Tannery	2,202.28	2,234.66	-32.38	-1.45%	6	23,714.9	0.74%	162.7	4.23%
Jute	16,356.33	16,381.51	-25.19	-0.15%	3	3,614.8	0.11%	19.1	0.50%
Ceramics	507.56	492.50	15.07	3.06%	5	24,514.9	0.76%	148.6	3.86%
Miscellaneous	2,011.33	2,005.78	5.56	0.28%	13	111,602.3	3.48%	119.7	3.11%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Golden Harvest Agro Industries Ltd.	28.20	9.7%	9.9
Monno Ceramic	181.40	9.5%	97.5
Sonar Bangla Ins	36.00	9.4%	106.1
Bank Asia Ltd.	19.80	9.4%	82.6
Aramit Cement Limited	15.90	8.9%	.1
Eastern Cables	269.00	8.7%	30.2
Eastern Insurance	47.40	8.2%	60.4
Stylecraft Limited	782.60	6.6%	45.5
Monno Jute Staffers	1,491.00	6.2%	76.0
Eastern Lubricants	1,227.50	6.2%	9.4

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Fortune Shoes Limited	29.00	-7.9%	111.9
Zeal Bangla Sugar Mills	31.30	-7.7%	.0
BIFC	2.80	-6.7%	.0
United Airways (BD) Ltd.	1.70	-5.6%	.7
Vanguard AML Rupali Bank Balanced Fund	5.50	-5.2%	2.8
ICB AMCL Sonali Bank Limited 1st Mutual Fund	5.80	-4.9%	.4
Shaympur Sugar	23.30	-4.9%	.0
EBL NRB Mutual Fund	4.50	-4.3%	.2
Matin Spinning Mills Ltd.	32.40	-4.1%	.2
Alltex Industries Ltd.	9.30	-4.1%	.3

Most Traded Share	Close	Δ%	Turnover (mn BDT)
National Tubes	163.90	-0.2%	152.7
Grameenphone Ltd.	359.40	1.2%	135.2
National Polymer	97.00	4.9%	119.1
Singer Bangladesh	212.20	0.5%	115.2
Fortune Shoes Limited	29.00	-7.9%	111.9
Sonar Bangla Ins	36.00	9.4%	106.1
Bangladesh Submarine Cable Company Limited	121.00	3.6%	100.7
Monno Ceramic	181.40	9.5%	97.5
Bank Asia Ltd.	19.80	9.4%	82.6
VFS Thread Dyeing Limited	25.70	-2.3%	77.4



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,968.47	4,951.74	16.73	0.34%	-7.75%
DS30	1,768.95	1,766.71	2.23	0.13%	-5.95%
DSES	1,148.52	1,145.70	2.82	0.25%	-6.84%

	Advanced	Declined	Unchanged	Total
All Category	152	155	47	354
A Category (Equity)	120	116	30	266
B Category (Equity)	17	17	5	39
N Category (Equity)	2	6	1	9
Z Category (Equity)	13	16	11	40
Mutual Funds	4	23	10	37
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,765,321.8	3,750,779.8	
	Mn USD	45,294.4	45,119.4	0.4%
Turnover	Mn BDT	4,117.4	3,184.5	29.3%
	Mn USD	49.5	38.3	
Volume	Mn Shares	118.5	106.0	11.8%
Trade		115,847	101,593	14.0%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	485.3	15.1%	135.24	13.3x	11.5x
British American Tobacco Bangladesh Company Limited	210.5	6.6%	29.43	26.3x	8.7x
Square Pharmaceuticals	185.6	5.8%	46.95	15.3x	3.0x
United Power Generation & Distribution Company Ltd	162.1	5.1%	45.28	21.9x	11.0x
Renata Ltd.	102.3	3.2%	13.55	29.6x	6.2x
BRAC Bank	75.1	2.3%	23.47	13.5x	2.0x
Berger Paints	71.2	2.2%	2.98	32.1x	10.6x
Investment Corporation of Bangladesh	69.6	2.2%	.48	43.5x	2.7x
Marico Bangladesh Limited	54.8	1.7%	3.59	23.6x	37.2x
Summit Power	44.4	1.4%	27.65	9.1x	1.7x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	121.7	9.5%	46.95	15.3x	3.0x
British American Tobacco Bangladesh Company Limited	55.7	4.3%	29.43	26.3x	8.7x
Renata Ltd.	49.9	3.9%	13.55	29.6x	6.2x
Grameenphone Ltd.	48.5	3.8%	135.24	13.3x	11.5x
BRAC Bank	41.8	3.3%	23.47	13.5x	2.0x
Beximco Pharmaceuticals	29.6	2.3%	8.82	11.9x	1.2x
Olympic Industries	29.5	2.3%	10.05	22.1x	6.5x
Eastern Bank	27.0	2.1%	4.08	8.3x	1.2x
Islami Bank	18.2	1.4%	3.05	5.3x	0.6x
Pubali Bank	17.7	1.4%	.99	6.9x	0.9x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
BRAC Bank	61.50	61.50	248.17	4,035,214	1
Bangladesh Shipping Corporation	50.00	50.00	4.35	86,960	2
Beximco Pharmaceuticals	77.00	77.00	1.39	18,000	1
City Bank	24.30	24.30	12.15	500,000	1
Genex Infosys Limited	58.90	58.90	3.49	59,200	2
Navana CNG Limited	48.90	48.90	2.45	50,000	1

Important DSE News

PENINSULA

The Board of Directors has recommended 7.50% cash dividend for the year ended on June 30, 2019. Date of AGM: 07.11.2019, Time: 11:00 AM, Venue: Peninsula Airport Garden (Unit of The Peninsula Chittagong limited - 2), Plot no. 2190, Naval Academy Road, South Patenga, Patenga (Bandar), Chattogram. Record Date: 17.10.2019. The Company has also reported EPS of Tk. 0.87, NAV per share of Tk. 31.63 and NOCFPS of Tk. 0.69 for the year ended on June 30, 2019 as against Tk. 0.56 (restated), Tk. 31.26 (restated) and Tk. 0.85 respectively for the same period of the previous year.

GHAIL

With reference to their earlier news disseminated by DSE on 30.05.2018 regarding Agreement signing of a subsidiary company with IFC Infraventures, the Company further inform that Cold Chain Bangladesh Limited (CCBL), a newly-formed private Company jointly owned by Golden Harvest Ice Cream Ltd. and Golden Harvest Foods Limited, has entered into a joint venture arrangement with

the International Finance Corporation (IFC), a member of the World Bank Group, to invest in a network of temperature-controlled warehouses and logistics assets. The project will have CCBL's own investment of USD 15.2 million, in conjunction with IFC's USD 6.51 million investment. CCBL will provide integrated temperature-controlled storage and transport services to customers in the country. This integrated cold chain and temperature-controlled, third-party logistics services Company is the first of its kind of Bangladesh CCBL expects to serve a diverse customer base from 12 storage locations across the country using its temperature-controlled transportation fleet. It will facilitate high quality storage and movement of various types of perishable products, such as pharmaceuticals, frozen food, dairy and meat, vegetables, fruits, bakery and confectionaries, icecream etc. The venture will increase food safety and quality of delivered products, reduce spoilage and contribute to the development of the country's logistics infrastructure. It will also benefit export-import activities and the economy as a whole. Golden Harvest Ice Cream Ltd. is a subsidiary of Golden Harvest Agro Industries Ltd. and investment in Cold Chain Bangladesh Limited (CCBL), by their parent Companies will enhance the profitability of Golden Harvest Ice Cream Ltd. and Golden Harvest Agro Industries Ltd.

PLFSL

Referring to the earlier news disseminated on 11.09.2019 regarding Trading suspension of Shares of the Company, upon authorization of the Board, the Management of DSE has decided to extend the suspension period of trading of shares of the Company for further period of 15 days effective from September 27, 2019 in accordance with Sub-Section (7) & (8) of the Section 9 of the Securities and Exchange Ordinance, 1969 and Regulation 50 of the Dhaka Stock Exchange (Listing) Regulations, 2015.

RELIANCINS

Meenhar Fisheries Limited, one of the Corporate Sponsor Directors of the Company, has expressed its intention to sell 24,52,199 shares out of its total holding of 64,52,199 shares of the Company at prevailing market price (In the Block Market) through Stock Exchange (DSE) within October 31, 2019.