

Daily Market Update

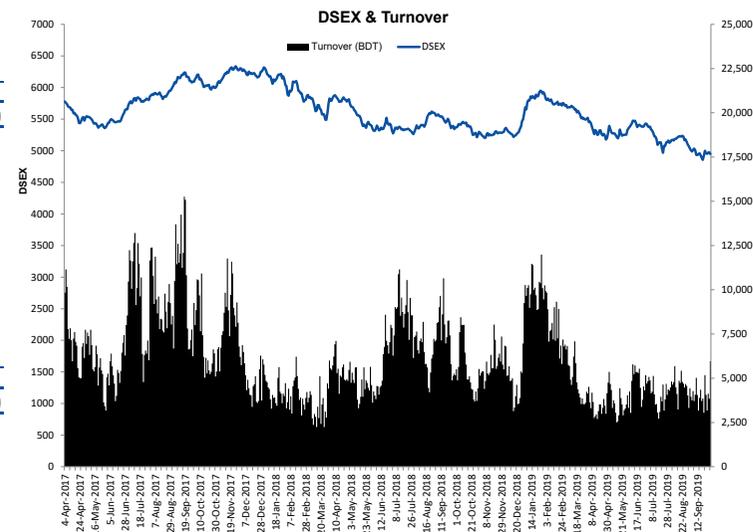
Market closed in red today. The benchmark index DSEX (-0.56%) lost 28.10 points and closed at 4,947.64 points. Both the blue chip index DS30 (-0.45%) and the Shariah based index DSES (-0.94%) closed in red. The large cap sectors showed negative performance today except NBFIs (+0.01%). Engineering experienced the highest loss of 1.82% followed by Telecommunication (-1.30%), Pharmaceuticals (-0.55%), Food & Allied (-0.49%), Power (-0.31%), and Banks (-0.16%). Turnover stood at BDT 6.0 billion (USD 71.7 million). Monno Jute Staffers Ltd. (-4.3%) was the most traded share with a turnover of BDT 116.7 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,381.86	1,384.03	-2.17	-0.16%	30	564,015.3	17.74%	392.0	8.73%
NBFIs	1,698.97	1,698.78	0.19	0.01%	23	157,067.2	4.94%	264.3	5.89%
Mutual Funds	636.95	622.33	14.61	2.35%	37	33,100.4	1.04%	316.1	7.04%
General Insurance	1,954.36	1,961.94	-7.57	-0.39%	35	52,938.3	1.66%	760.6	16.94%
Life Insurance	2,147.59	2,152.66	-5.07	-0.24%	12	59,878.0	1.88%	68.1	1.52%
Telecommunication	4,934.96	5,000.01	-65.05	-1.30%	2	495,997.2	15.60%	159.3	3.55%
Pharmaceuticals	2,738.97	2,754.19	-15.22	-0.55%	32	516,581.3	16.25%	504.9	11.25%
Fuel & Power	1,771.32	1,776.82	-5.50	-0.31%	20	439,106.6	13.81%	278.7	6.21%
Cement	1,293.17	1,314.48	-21.31	-1.62%	7	78,643.6	2.47%	21.2	0.47%
Services & Real Estate	917.30	930.13	-12.83	-1.38%	8	35,940.9	1.13%	37.3	0.83%
Engineering	2,763.06	2,814.19	-51.12	-1.82%	39	179,954.5	5.66%	572.8	12.76%
Food & Allied	14,462.48	14,533.69	-71.21	-0.49%	17	266,164.5	8.37%	127.8	2.85%
IT	1,714.36	1,718.16	-3.79	-0.22%	9	18,954.4	0.60%	61.3	1.37%
Textiles	1,104.14	1,126.90	-22.76	-2.02%	55	107,082.8	3.37%	360.7	8.04%
Paper & Printing	5,890.97	5,945.75	-54.78	-0.92%	3	11,263.0	0.35%	7.9	0.17%
Tannery	2,212.42	2,218.92	-6.50	-0.29%	6	23,824.0	0.75%	155.4	3.46%
Jute	15,450.52	15,862.01	-411.49	-2.59%	3	3,414.6	0.11%	16.4	0.36%
Ceramics	512.39	520.41	-8.02	-1.54%	5	24,748.1	0.78%	161.5	3.60%
Miscellaneous	1,997.56	2,006.95	-9.39	-0.47%	13	110,838.1	3.49%	222.8	4.96%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
CAPM BDBL Mutual Fund 01	7.80	9.9%	7.1
CAPM IBBL Islamic Mutual Fund	8.10	9.5%	14.5
Vanguard AML Rupali Bank Balanced Fund	6.40	8.5%	7.4
Asian Tiger Sandhani Life Growth Fund	9.00	8.4%	60.4
Midas Financing Ltd.	16.90	7.6%	13.6
International Leasing	6.30	6.8%	11.1
LR Global Bangladesh MF One	6.60	6.5%	10.6
Premier Leasing	6.60	6.4%	6.1
BD Finance	12.00	6.2%	13.0
Green Delta Insurance	61.60	5.8%	.6

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Mithun Knitting	9.50	-9.5%	1.2
Al-Haj Textile Mills Limited	45.20	-8.9%	20.3
Alltex Industries Ltd.	8.20	-7.9%	.9
Tung Hai Knitting & Dyeing Limited	2.40	-7.7%	.6
Stylecraft Limited	748.30	-7.0%	97.7
Alif Industries Limited	39.10	-6.7%	24.4
Zaheen Spinning Limited	7.10	-6.6%	2.6
Monno Ceramic	181.80	-6.2%	90.1
Yeakin Polymer Limited	7.90	-6.0%	2.7
GQ Ball Pen	78.00	-5.3%	12.4

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Monno Jute Staffers	1,516.20	-4.3%	116.7
Bangladesh Shipping Corporation	51.20	3.2%	115.1
Summit Power	42.00	1.4%	112.2
National Tubes	157.00	0.1%	104.0
Fortune Shoes Limited	30.90	2.3%	99.2
The Premier Bank	11.80	3.5%	99.2
Stylecraft Limited	748.30	-7.0%	97.7
Grameenphone Ltd.	352.40	-1.3%	94.2
Monno Ceramic	181.80	-6.2%	90.1
Sonar Bangla Ins	35.40	-3.5%	84.7



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,947.64	4,975.74	-28.10	-0.56%	-8.13%
DS30	1,759.97	1,767.98	-8.02	-0.45%	-6.42%
DSES	1,138.70	1,149.54	-10.84	-0.94%	-7.63%

	Advanced	Declined	Unchanged	Total
All Category	92	221	41	354
A Category (Equity)	71	168	27	266
B Category (Equity)	12	25	2	39
N Category (Equity)	2	7	0	9
Z Category (Equity)	7	21	12	40
Mutual Funds	24	2	11	37
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,738,541.8	3,759,890.7	-0.6%
	Mn USD	44,972.2	45,229.0	
Turnover	Mn BDT	5,957.9	3,841.2	55.1%
	Mn USD	71.7	46.2	
Volume	Mn Shares	228.2	123.1	85.4%
Trade		136,263	120,300	13.3%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	475.8	15.0%	94.21	13.1x	11.2x
British American Tobacco Bangladesh Company Limited	207.0	6.5%	22.41	25.9x	8.5x
Square Pharmaceuticals	186.3	5.9%	62.54	15.3x	3.0x
United Power Generation & Distribution Company Ltd	157.9	5.0%	44.63	21.3x	10.7x
Renata Ltd.	101.6	3.2%	12.77	29.4x	6.1x
BRAC Bank	75.9	2.4%	32.17	13.7x	2.0x
Berger Paints	71.0	2.2%	4.81	32.0x	10.6x
Investment Corporation of Bangladesh	67.4	2.1%	2.82	42.1x	2.6x
Marico Bangladesh Limited	54.2	1.7%	2.74	23.4x	36.8x
Summit Power	44.9	1.4%	112.22	9.2x	1.7x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	122.1	9.6%	62.54	15.3x	3.0x
British American Tobacco Bangladesh Company Limited	54.8	4.3%	22.41	25.9x	8.5x
Renata Ltd.	49.6	3.9%	12.77	29.4x	6.1x
Grameenphone Ltd.	47.6	3.7%	94.21	13.1x	11.2x
BRAC Bank	42.2	3.3%	32.17	13.7x	2.0x
Beximco Pharmaceuticals	29.6	2.3%	52.25	12.0x	1.2x
Olympic Industries	29.5	2.3%	7.13	22.2x	6.5x
Eastern Bank	27.8	2.2%	11.42	8.5x	1.2x
Islami Bank	18.2	1.4%	4.75	5.3x	0.6x
Pubali Bank	17.6	1.4%	5.76	6.8x	0.9x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Bank Asia Ltd.	21.70	21.00	1,240.30	59,050,000	5
Eastern Insurance	49.00	48.50	16.05	329,000	4
Green Delta Mutual Fund	8.00	8.00	4.00	500,000	1
Lankabangla Finance	17.30	17.30	13.84	800,000	1
LR Global Bangladesh MF One	6.30	6.30	0.54	85,695	1
National Life Insurance Company Ltd.	248.40	248.40	18.38	74,000	3
Navana CNG Limited	48.50	48.50	15.76	325,000	2
Paramount Insurance	25.80	23.50	14.53	600,000	3
Renata Ltd.	1,200.00	1,200.00	100.75	83,960	6
Southeast Bank 1st Mutual Fund	10.50	10.50	7.35	700,000	3
Square Pharmaceuticals	236.50	236.50	16.02	67,736	1
Summit Power	41.70	41.70	1.42	33,930	1
Uttara Finance	61.20	61.20	19.89	325,000	20

Important DSE News

BSRMSTEEL

Credit Rating Information and Services Limited (CRISL) has rated the Company as "AA+" in the long term and "ST-2" in the short term along with a stable outlook in consideration of its audited financials up to June 30, 2019 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

BANGAS

Emerging Credit Rating Limited (ECRL) has assigned rating to the Company as "BBB+" in the long

term and "ST-3" in the short term along with a Stable outlook based on audited financial statements of the Company up to June 30, 2018 and unaudited financial statements up to March 31, 2019 and other relevant quantitative as well as qualitative information up to the date of rating.

PRIMEINSUR

Ramisha BD Limited, one of the Corporate Directors of the Company, has expressed its intention to sell 10,00,000 shares out of its total holding of 25,00,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

IPDC

Emerging Credit Rating Limited (ECRL) has assigned rating to the Company as "AAA" in the long term and "ST-1" in the short term along with a Stable outlook based on audited financial statements of the Company up to December 31, 2018 and other relevant quantitative as well as qualitative information up to the date of rating.

SEMLFBSLGF

FBL Securities Ltd., one of the Corporate Sponsors of the Fund, has expressed its intention to sell 20,00,000 units out of its total holding of 3,05,00,000 units of the Fund at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

GLOBALINS

Mr. Syed Badrul Alam, one of the Directors of the Company, has expressed his intention to sell 8,000 shares out of her total holding of 7,80,799 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within October 31, 2019.

LANKABAFIN

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Rating of the Company as "AA3" in the Long Term and "ST-2" in the Short Term along with a stable outlook based on audited financial statements up to December 31, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.