

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	122.75	122.75
EUR	141.15	141.20
GBP	163.15	163.21

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.94	9.93
Repo (Policy)	10.00	9.50
Reverse Repo (Policy)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
May, 2026	34.55
April, 2026	35.10
March, 2026	34.12

REMITTANCE		
Month	MN US\$	BN TK.
May, 2026	3,425.03	420.42
April, 2026	3,127.30	383.85
March, 2026	3,752.21	460.11

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	9.85
182 days T-Bill	10.01
364 days T-Bill	10.20
3 Years T-Bond	10.52

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	80.57	0.90%
Gold	USD/t.oz	4172	-1.74%
Wheat	USD/bu	614	-1.17%
Natural gas	USD/MMBtu	3.197	-1.11%

BANK DEPOSIT		
Particulars	Feb, 2026	Feb, 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5640	5661	(21)	↓ -0.38%
DSE BLUECHIP SHARE INDEX (D530)	2146	2143	2	↑ 0.11%
Market Capitalization	6,928,539	6,934,408	(5869)	↓ -0.08%
Market Turnover (Tk. In MN)	10024	11972	(1948)	↓ -16.27%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1109	1115	(6.30)	↓ -0.56%
CASPI	15250	15354	(104.30)	↓ -0.68%
Trade Volume (MN)	6.53	19.16	(12.63)	↓ -65.90%
Market Turnover (MN)	304.01	843.99	(539.98)	↓ -63.98%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
PADMAOIL	Fuel & Power	3.05
CITYBANK	Bank	3.19
MPETROLEUM	Fuel & Power	3.25
SOUTHEASTB	Bank	3.26
UTTARABANK	Bank	3.60
JAMUNAOIL	Fuel & Power	3.61
NCCBANK	Bank	3.73
DUTCHBANGL	Bank	3.74
PRIMEBANK	Bank	3.91
JAMUNABANK	Bank	4.12

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced ↑	45	15	0	11	71
Issues Declined ↓	143	58	0	97	298
Issues Unchanged ↔	13	2	0	12	27
Total Issues Traded	201	75	0	120	396

RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
JANATAINS	31-Dec-25	10% C	22-Jun-26	19-Jul-26
UNIONCAP	31-Dec-25	No Dividend	22-Jun-26	29-Jul-26
UNIONINS	31-Dec-25	10% C	25-Jun-26	25-Aug-26
NORTHNRINS	31-Dec-25	10% C and 5% S	28-Jun-26	29-Aug-26

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
BXPHERMA	145.30	149.90	142.00	142.50	145.30	↑ 0.02	507.82
SAPORTL	54.40	57.20	53.50	57.20	54.40	↓ -0.05	397.11
IPDC	29.00	30.10	28.50	29.70	29.00	↓ -0.02	355.95
ROBI	32.90	33.30	32.40	32.60	32.90	↑ 0.01	273.62
NCCBANK	16.00	16.50	15.90	16.40	16.00	↓ -0.02	221.61
DOMINAGE	79.50	82.00	78.60	80.50	79.50	↓ -0.01	194.51
KBPPWBIL	43.00	46.80	41.90	46.80	43.00	↓ -0.08	179.24
SIMTEX	27.80	28.00	26.50	26.70	27.80	↑ 0.04	176.46
BDTHAI	21.20	21.50	20.30	20.30	21.20	↑ 0.04	163.58
KDSALTD	51.80	53.00	49.80	49.80	51.80	↑ 0.04	161.83

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
15TPRIMFMF	22.60	22.90	20.80	21.00	1.60	7.62%
APSCLBOND	1186.00	1186.00	1185.00	1117.00	69.00	6.18%
SIMTEX	27.80	28.00	26.50	26.30	1.50	5.70%
KDSALTD	51.80	53.00	49.80	49.50	2.30	4.65%
ICBAGRANH	7.30	7.40	6.90	7.00	0.30	4.29%
MEGHNAPEP	66.60	73.10	66.60	73.90	-7.30	-9.88%
REGENTTEX	66.60	73.10	66.60	73.90	-7.30	-9.88%
FAREASTFIN	5.60	6.20	5.60	6.20	-0.60	-9.68%
FAREASTFIN	1.20	1.30	1.20	1.50	-0.10	-7.69%
FAREASTFIN	1.20	1.30	1.20	1.30	-0.10	-7.69%

WEEKLY TOP 5 GAINERS

Instrument	LTP	LWCP	Change	% Chg
NEML	22.00	16.60	5.40	33%
SAIFPOWER	8.80	7.40	1.40	19%
BDTHAI	21.20	18.20	3.00	16%
BXPHERMA	145.30	126.30	19.00	15%
IPDC	29.00	26.00	3.00	12%

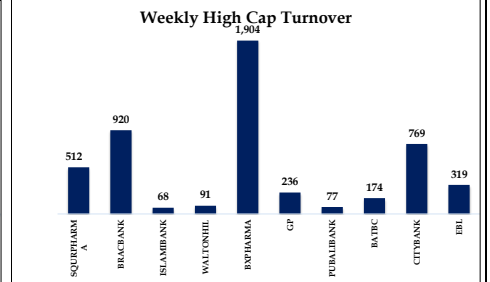
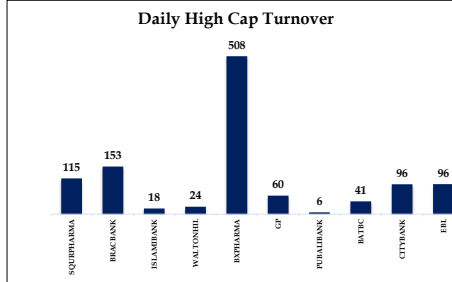
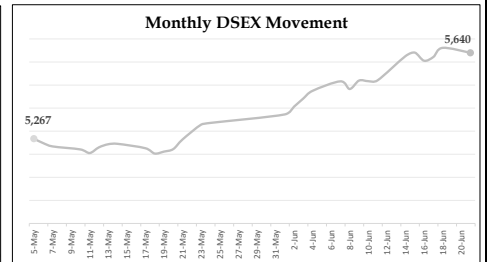
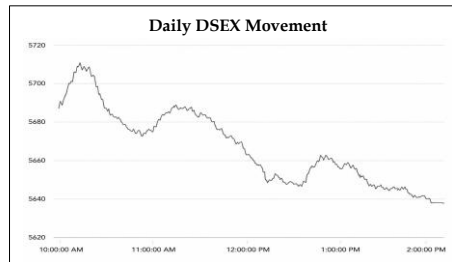
WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
BEXIMCO	42.90	72.30	-29.40	-41%
REGENTTEX	5.60	7.80	-2.20	-28%
SHYAMPSUG	162.30	218.00	-55.70	-26%
SHBLPBOND	4842.00	5840.00	-998.00	-17%
USMANIAGL	39.80	45.90	-6.10	-13%

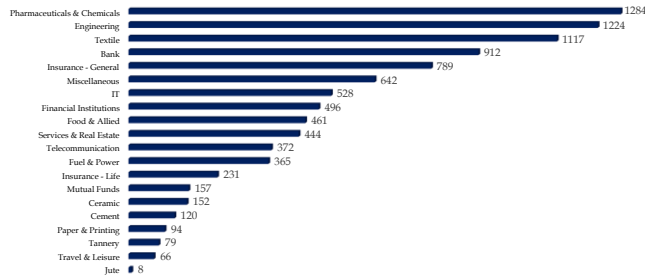
STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQRPHARMA	110,156	115	512
BRACBANK	81,466	153	920
ISLAMIBANK	55,766	18	68
WALTONHIL	42,111	24	91
BXPHERMA	45,290	508	1904
GP	34,703	60	236
PUBALIBANK	39,545	6	77
BATBC	30,994	41	174
CITYBANK	37,274	96	769
EBL	28,173	96	319

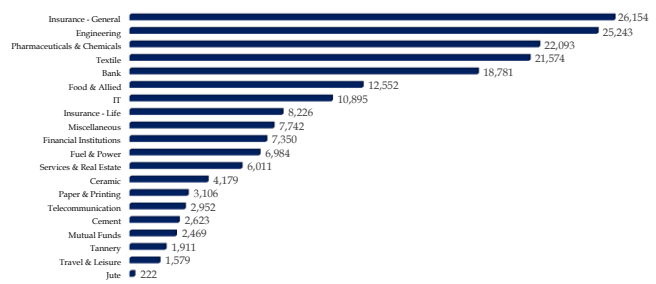
MARKET MOVEMENT



Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turnover (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	2,561.79	0.07%	19.86	7.57	-8.92%	0.30%
Travel & Leisure	34,687.78	-0.63%	58.80	65.88	14.45%	0.19%
Tannery	24,092.26	-0.48%	33.25	78.65	-20.41%	0.33%
Mutual Funds	25,746.08	-1.68%	0.00	156.51	-46.26%	0.61%
Cement	97,917.69	-0.79%	19.89	119.80	-36.82%	0.12%
Telecommunication	547,186.25	1.30%	11.62	371.89	-24.28%	0.07%
Paper & Printing	21,674.73	-1.33%	0.00	94.29	-3.68%	0.43%
Ceramic	22,125.36	-1.16%	0.00	152.10	-21.70%	0.69%
Services & Real Estate	26,129.76	-3.90%	25.66	443.63	-29.49%	1.70%
Fuel & Power	294,504.10	-0.69%	10.03	364.54	3.83%	0.12%
Financial Institutions	104,565.20	-1.14%	14.11	495.69	-30.53%	0.47%
Miscellaneous	153,842.99	-3.44%	62.32	641.98	-15.46%	0.42%
Insurance - Life	53,264.40	-1.81%	27.65	231.25	-8.49%	0.43%
IT	32,858.23	-0.48%	32.43	527.95	-15.20%	1.61%
Food & Allied	228,839.57	0.29%	0.00	460.70	-26.33%	0.20%
Bank	740,330.95	-0.47%	6.04	912.29	-9.60%	0.12%
Textile	129,432.48	-1.58%	22.00	1117.35	-24.62%	0.86%
Pharmaceuticals & Chemicals	598,403.76	0.51%	21.64	1284.17	-17.73%	0.21%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
SIMTEX	11.67%	150.00%	27.80	22.10	76.95	-5.41	25.05	24.08
KDSALTD	11.60%	230.00%	51.80	27.70	63.86	-26.67	49.68	43.77
ISTPRIMFMF	11.48%		22.60	15.03	74.56	-6.82	19.41	19.73
NFML	10.44%	80.00%	22.00	11.09	82.65	-13.04	17.54	13.81
SINOBANGLA	9.90%	110.00%	56.70	26.97	59.36	-40.00	54.99	49.06
BDTHAI	8.53%	40.00%	21.20	27.19	87.78	-11.36	15.66	12.07
SAPORTL	8.26%	-300.00%	54.40	34.47	55.44	-51.03	51.05	44.22
BDCOM	7.93%	100.00%	33.20	14.46	69.14	-22.81	29.95	27.07
APEXSPINN	7.57%	1060.00%	372.00	83.71	56.53	-7.15	339.18	211.70
KBPPWBIL	6.08%	-330.00%	43.00	11.81	26.53	-85.71	47.46	72.52

DISCLAIMER

This report (The Daily Market Insight) has no regard to the specific investment objectives, financial situation or particular needs of any specific recipient. The report is published solely for informational purposes and is not to be construed as a solicitation or an offer to buy or sell any security. The report is based on information obtained from sources believed to be reliable but is neither guaranteed as being accurate, nor is it a complete statement or summary of the securities, markets or developments referred to in the report. The report should not be regarded by recipients as a substitute for the exercise of their own judgment. Any opinions expressed herein are subject to change without notice. Neither BRAC EPL Investments Limited nor any of its employees accept no liability whatsoever for any loss or damage of any kind arising out of the use all or any part of this report. The information provided in this document is not intended for distribution to, or use by, any person or entity in any jurisdiction or country where such distribution or use would be contrary to law or regulation or which would subject BRAC EPL Investments Limited or its affiliates to any registration requirement within such jurisdiction or country. No part of this report may be reproduced or distributed in any manner without the written permission of BRAC EPL Investments Limited. This disclaimer applies to the Report in their entirety, irrespective of whether the Report is used or viewed in whole or in part.

BRAC EPL INVESTMENTS LIMITED

MD. ABDULLAH ABU SYADE, HEAD OF STRATEGY & INVESTMENT

MUNTAHA FERDAUSI, SENIOR ANALYST, RESEARCH
TANZILA ZAHAN, SENIOR ANALYST, RESEARCH