

*Following is a summary of important business news published in the leading daily newspapers of Bangladesh. For the complete news, please follow the online link given below each news. Please note that the news summary doesn't reflect the opinion of BRAC EPL Stock Brokerage Limited.*

**Macro:****Dhaka expects fresh support as Berlin prepares new framework**

- After a three-year pause, Germany and Bangladesh will resume their bilateral consultations on development cooperation in Dhaka on Tuesday, officials said on Saturday. According to the ERD, Germany is likely to sign the framework deal covering key areas including energy and climate change, infrastructure, technical and vocational education, biodiversity and conservation, sustainable economic cooperation and development, and anti-corruption and transparency.

<https://today.thefinancialexpress.com.bd/last-page/dhaka-expects-fresh-support-as-berlin-prepares-new-framework-1765043656>

**Export Promotion Bureau inks deal with Yunnan, China to boost collaboration**

- Under the agreement — inked during the Mekong-Lancang Fruit Festival — Bangladeshi exporters will receive rent-free bonded warehousing, duty-reducing logistics support, exhibition space, and easier access to Yunnan's online and offline commodity platforms to expand Bangladesh's export reach.

<https://www.tbsnews.net/economy/export-promotion-bureau-inks-deal-yunnan-china-boost-collaboration-1302551>

**JICA seeks BB's steps to repurpose its funds for failed projects**

- Japan International Cooperation Agency (JICA) has asked Bangladesh Bank (BB) to either refund or re-purpose funds previously disbursed to three sub-projects under the Urban Building Safety Project, citing their failure to meet required criteria.

<https://today.thefinancialexpress.com.bd/last-page/jica-seeks-bbs-steps-to-repurpose-its-funds-for-failed-projects-1765043905>

**Sector & Industries:****BANK | BB buys USD 134 Mn in second auction this week to stabilise dollar**

- To stabilise the exchange rate, the Bangladesh Bank purchased dollars from commercial banks for the second time this week. On Thursday, it bought USD 134 Mn at BDT 122.29 per dollar. By buying dollars at this rate, the central bank has sent a signal to the market that the dollar rate will be at least BDT 122.29 or higher.

<https://www.tbsnews.net/economy/banking/bb-buys-134m-second-auction-week-stabilise-dollar-1302231>

**BANK | Govt goes heavy on bank borrowing as private demand falls**

- The government's heavy reliance on bank borrowing to finance its fiscal deficit has led to a surge in public sector credit, rising 16.59% in August and 24.45% year-on-year by September, reaching BDT 5.65 Tn, while private sector credit growth has slowed to historic lows of around 6.3% to 6.35%, effectively crowding out productive private investment. Analysts warn that this trend could suppress business growth, reduce job creation, and limit fiscal space for the private sector.

<https://www.thedailystar.net/business/economy/news/govt-goes-heavy-bank-borrowing-private-demand-falls-4052201>

**ICT | PC sends ICT project back for revision over cost concerns**

- The Planning Commission has returned a project proposal submitted by the ICT Division that aimed to provide reliable high-speed broadband connectivity to 39 Mn people and expand digital public services to boost annual ICT export capacity to USD 5.0 Bn.

<https://today.thefinancialexpress.com.bd/first-page/pc-sends-ict-project-back-for-revision-over-cost-concerns-1765043400>

**Stocks:****GENEXIL | Genex Infosys FY25 profit falls 17% amid costly diversification**

- Listed business process management (BPM) and IT services company Genex Infosys reported a 17.18% year-on-year decline in profit to BDT 261.38 Mn in FY25. The result surprised investors, as the company had posted a profit of BDT 252.95 Mn for the first nine months of FY25, indicating 3.33% year-on-year profit growth in the entire final quarter. Following the decline in earnings, the company declared its lowest dividend since listing- only 1% cash -for general shareholders.

<https://today.thefinancialexpress.com.bd/stock-corporate/genex-infosys-fy25-profit-falls-17pc-amid-costly-diversification-1765037386>

**RUPALIBANK | Rupali Bank clears USD 283 Mn foreign loan of S Alam's power plant without BB approval**

- State-owned Rupali Bank paid USD 283 Mn in foreign loan installments for S Alam's SS Power Limited without obtaining the required approval from the Bangladesh Bank (BB), violating the terms of the loan agreement. The central bank has since sent a letter to Rupali Bank seeking an explanation for clearing the payments, which included the third and fourth loan installments.

<https://www.tbsnews.net/economy/banking/rupali-bank-clears-283m-foreign-loan-s-alams-power-plant-without-bb-approval-1302711>

**BEXGSUKUK | Bondholders may have to wait until 2032 for Beximco Sukuk principal**

- Bondholders of Beximco's green sukuk may now have to wait until 2032 to recover their principal, after a trustee-committee proposed extending the maturity by up to six years.

<https://today.thefinancialexpress.com.bd/stock-corporate/bondholders-may-have-to-wait-until-2032-for-beximco-sukuk-principal-1765037345>

**Stock and Commodities\***

Index Name	Close Value	Value Change YTD	% Change YTD
Crude Oil (WTI)*	USD 60.08	(USD 11.35)	-15.89%
Crude Oil (Brent)*	USD 63.75	(USD 10.64)	-14.30%
Gold Spot*	USD 4,197.78	USD 1,589.30	60.93%
DSEX	4,886.57	-329.87	-6.32%
S&P 500	6,870.40	963.46	16.31%
FTSE 100	9,667.01	1,546.00	19.04%
BSE SENSEX	85,712.37	7,512.44	9.61%
KSE-100	167,085.58	51,826.58	44.97%
CSEALL	21,497.08	5,552.47	34.82%

**Exchange Rates****1 US Dollar = 122.34 BDT****1 GBP = 163.25 BDT****1 Euro = 142.43 BDT****1 INR = 1.36 BDT**

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